

# Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment

## Appendices

on behalf of Crawley Borough Council

January 2020



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# Appendices

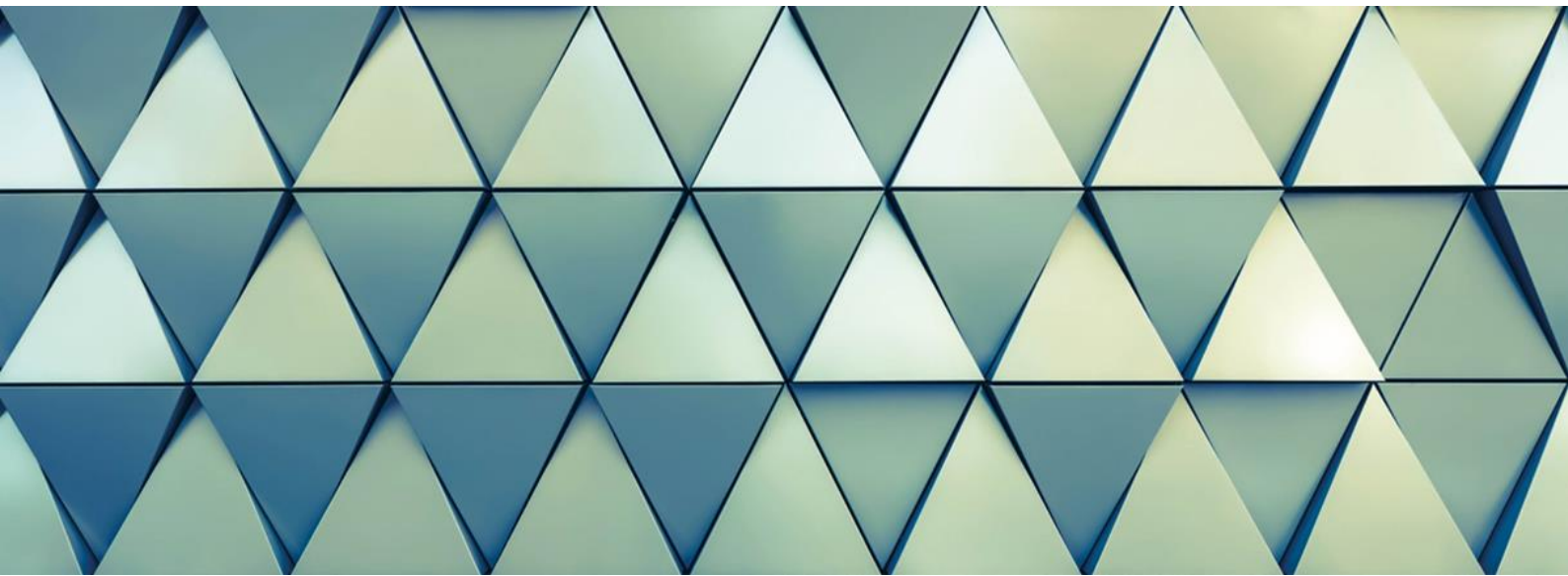
**Appendix A:** Study Area and Zones

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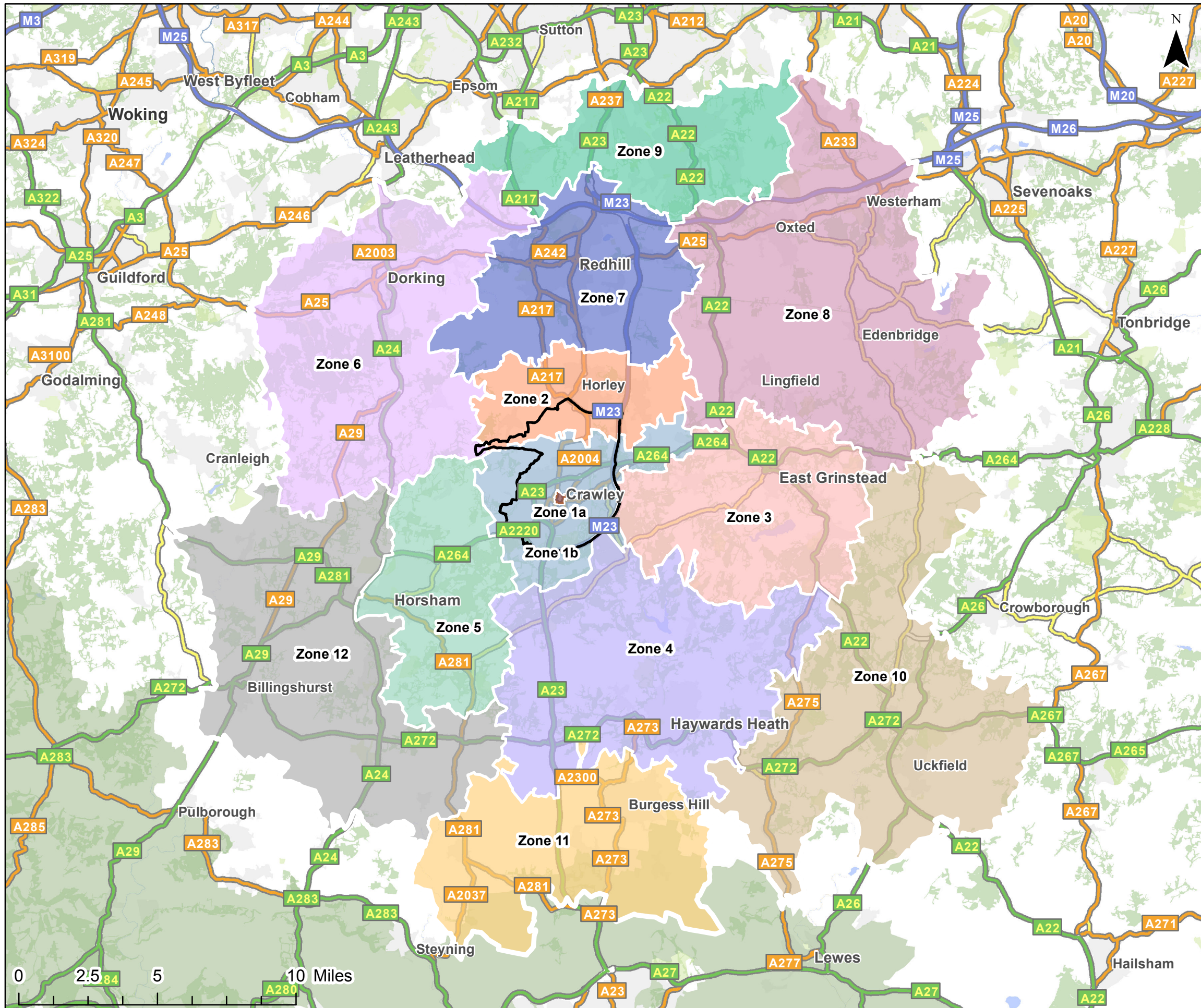


## Appendix A

### Study Area and Zones

# Crawley Retail, Commercial Leisure and Town Centre Neighbourhood Needs Assessment

## Study Area



### Legend

- Crawley Borough
- Zone 1a
- Zone 1b
- Zone 2
- Zone 3
- Zone 4
- Zone 5
- Zone 6
- Zone 7
- Zone 8
- Zone 9
- Zone 10
- Zone 11
- Zone 12

N.B. Study Area Zone definitions adapted from the 'Retail Capacity and Impact Study Update' (2013)



## Appendix B

### Goald Plans



50 metres

Experian Goad Plan Created: 28/10/2019  
Created By: Nexus Planning Ltd

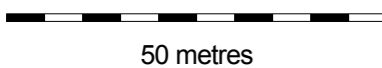
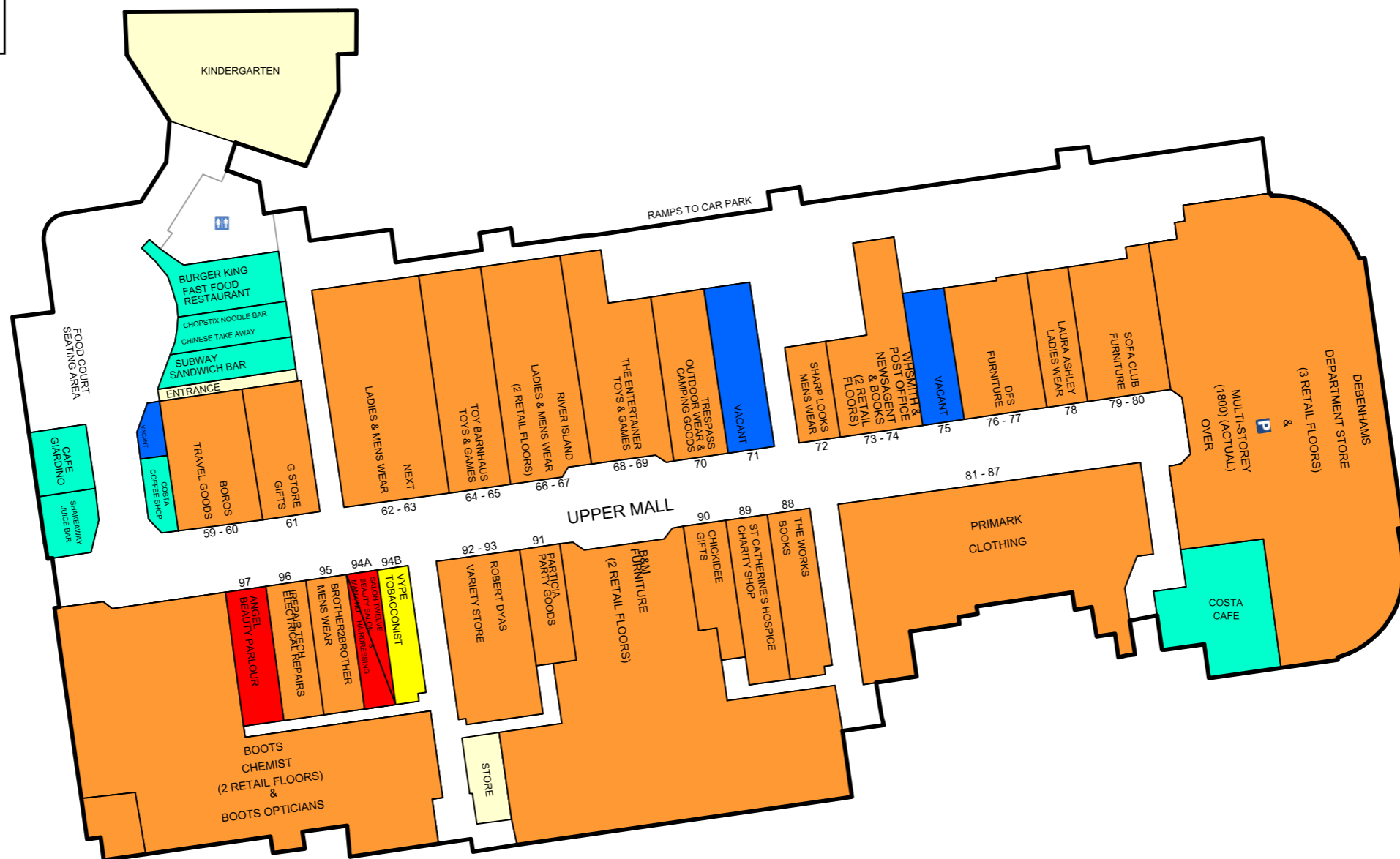


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**Legend**

- Leisure Service
- Retail Service
- Comparison
- Convenience
- Vacant



Experian Goad Plan Created: 28/10/2019  
Created By: Nexus Planning Ltd



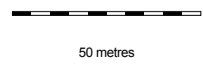
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Legend

- Leisure Service
- Comparison
- Convenience



## Appendix C

### NEMS Household Survey Report



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**Crawley Household Survey  
for  
Nexus Planning**

August 2019

Job Ref: 140819

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# Introduction

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## 1.1 Research Background & Objectives

To conduct a survey amongst residents in the Crawley area to assess shopping habits for main food and grocery, top-up food, non-food shopping and leisure activities. Respondents were also asked for their opinions on the provision of facilities and services within the Crawley area.

## 1.2 Research Methodology

A total of 1,209 telephone interviews were conducted between Thursday 22nd August 2019 and Saturday 7th September 2019. Interviews were conducted using NEMS in-house CATI (Computer Assisted Telephone Interviewing) Unit. Respondents were contacted during the day and in the evening. All respondents were the main shopper in the household, determined using a preliminary filter question.

A total of 49 door to door interviews were conducted. Fieldwork was carried out between Wednesday 4th September 2019 and Friday 6th September 2019.

Interviews were conducted using NEMS field interviewers. As with the telephone interviews, all respondents were the main shopper in the household.

The rationale for supplementing the telephone interviews with these door to door interviews was the expectation that residents in Zone 1A would have low / no access to landlines, making telephone interviewing ineffective.

The interviews were subject to a 10% random back check to ensure the survey was being conducted to the required standard.

## 1.3 Sampling

### 1.3.1 Survey Area

The survey area was segmented into 12 zones, defined using postcode sectors. The zone details were:

| Zone         | Postcode Sectors  | Number of Interviews |
|--------------|---|----------------------|
| 1A           | RH10 1*   | 49                   |
| 1B           | RH10 1*, RH10 3, RH10 5, RH10 6, RH10 7, RH10 8, RH10 9, RH10 0, RH11 6, RH11 7, RH11 8, RH11 9, RH11 0, RH12 0, RH77 1 | 101                  |
| 2            | RH6 7, RH6 8, RH6 9, RH6 0  | 100                  |
| 3            | RH10 4, RH18 5, RH19 1, RH19 2, RH19 3, RH19 4  | 100                  |
| 4            | RH16 1, RH16 2, RH16 3, RH16 4, RH17 5, RH17 6, RH17 7  | 101                  |
| 5            | RH12 1, RH12 2, RH12 4, RH12 5, RH13 5, RH13 6  | 100                  |
| 6            | KT20 7, RH3 7, RH4 1, RH4 2, RH4 3, RH5 4, RH5 5, RH5 6   | 101                  |
| 7            | RH1 1, RH1 2, RH1 3, RH1 4, RH1 5, RH1 6, RH2 7, RH2 8, RH2 9, RH2 0  | 101                  |
| 8            | RH7 6, RH8 9, RH8 0, RH9 8, TN8 5, TN8 6, TN8 7, TN16 1, TN16 2, TN16 3   | 100                  |
| 9            | CR3 5, CR3 6, CR3 7, CR3 0, CR5 1, CR5 2, CR5 3, CR6 9, CR8 4, CR8 5, KT20 5, KT20 6                                    | 103                  |
| 10           | BN8 4, TN7 4, TN22 1, TN22 3, TN22 4, TN22 5  | 100                  |
| 11           | BN5 9, BN6 8, BN6 9, RH15 8, RH15 9, RH15 0   | 101                  |
| 12           | RH12 3, RH13 8, RH13 9, RH13 0, RH14 9  | 101                  |
| <b>Total</b> |   | <b>1,258</b>         |

\* Denotes partial postcode sector

### **1.3.2 Telephone Numbers**

All available telephone numbers are used to obtain the sample of interviews. This includes published telephone numbers and ex-directory numbers as the demographic profile of this sub-set is different to the demographics of the published numbers. All numbers are randomly generated using the area code as a 'seed'. Business numbers are de-duped and excluded.

We don't screen against the TPS (Telephone Preference Service) database, again because the demographic profile of TPS registered numbers is slightly different to the rest of the population. In addition, there is no legal requirement to screen against TPS registered numbers; market research is not classified as unsolicited sales and marketing.

### **1.3.3 Sample Profile**

It should be noted that as per the survey's requirements, the profile of respondents is that of the main shopper / person responsible for most of the food shopping in the household. As such it will always differ from the demographic profile of all adults within the survey area. With any survey among the main shopper / person responsible for most of the food shopping in the household the profile is typically biased more towards females and older people. The age of the main shopper / person responsible for most of the food shopping in the household is becoming older due to the financial constraints on young people setting up home.

A number of measures are put in place to ensure the sample is representative of the profile of the person responsible for most of the food / shopping in the household.

First of all, interviewing is normally spread over a relatively long period of time, certainly longer than the theoretical minimum time it would take. This allows us time to call back people who weren't in when we made the first phone call. If we only interview people who are at home the first time we call, we over-represent people who stay at home the most; these people tend to be older / less economically active.

We also control the age profile of respondents; this is a two-stage process. First of all, we look at the age profile of the survey area according to the latest Census figures. Using a by-product from additional data we collect from a weekly telephone survey of a representative sample of all adults across the country we know the age profile of the main shopper in any given area. This information is from data based on in excess of 100,000 interviews and is regularly

updated and is therefore probably the most accurate and up to date information of its kind.

Stratified random sampling helps ensure that the sample is as representative as possible. While the system dials the next randomly selected number for interviewers, all calls are made by interviewers; no automated call handling systems are used.

### 1.3.4 Time of Interviewing

Approximately two-thirds of all calls are made outside normal working hours.

### 1.3.5 Monitoring of Calls

At least 5% of telephone interviews are randomly and remotely monitored by Team Leaders to ensure the interviewing is conducted to the requisite standard. Both the dialogue and on-screen entries are monitored and evaluated. Interviewers are offered re-training should these standards not be met.

## 1.4 Weightings

To correct the small differences between the sample profile and population profile, the data was weighted. The population is of the main shopper in the household. Weightings have been applied to age bands based on an estimated age profile of main shoppers (see section 1.3.3 for details). The weighted totals differ occasionally from the adjusted population due to rounding error. Details of the age weightings are given in the table below:

| Age          | Main Shopper Profile (%) | Interviews Achieved | Age Weightings |
|--------------|--------------------------|---------------------|----------------|
| 18-34        | 20.0%                    | 151                 | 1.6531         |
| 35-44        | 18.8%                    | 152                 | 1.5585         |
| 45-54        | 18.9%                    | 233                 | 1.0220         |
| 55-64        | 18.4%                    | 265                 | 0.8739         |
| 65+          | 23.9%                    | 456                 | 0.6581         |
| (Refused)    | n/a                      | 0                   | 1.0000         |
| <b>Total</b> |                          | <b>1,258</b>        |                |



Further weightings were then applied to adjust zone samples to be representative by population. Details of those weightings are given in the table below:

| Zone         | Population *   | Interviews Achieved | Interviews Achieved (Weighted by Age) | Zone Weightings |
|--------------|----------------|---------------------|---------------------------------------|-----------------|
| 1            | 113,948        | 150                 | 182                                   | 1.1351          |
| 2            | 29,317         | 100                 | 91                                    | 0.5839          |
| 3            | 45,019         | 100                 | 99                                    | 0.8208          |
| 4            | 52,813         | 101                 | 96                                    | 0.9918          |
| 5            | 52,733         | 100                 | 97                                    | 0.9854          |
| 6            | 40,893         | 101                 | 92                                    | 0.8069          |
| 7            | 72,354         | 101                 | 109                                   | 1.2059          |
| 8            | 62,184         | 100                 | 93                                    | 1.2087          |
| 9            | 97,697         | 103                 | 109                                   | 1.6274          |
| 10           | 34,303         | 100                 | 90                                    | 0.6922          |
| 11           | 56,051         | 101                 | 103                                   | 0.9886          |
| 12           | 37,383         | 101                 | 98                                    | 0.6912          |
| <b>Total</b> | <b>694,695</b> | <b>1,258</b>        |                                       |                 |

\* Source: Census 2011

## 1.5 Statistical Accuracy

As with any data collection where a sample is being drawn to represent a population, there is potentially a difference between the response from the sample and the true situation in the population as a whole. Many steps have been taken to help minimise this difference (e.g. random sample selection, questionnaire construction etc) but there is always potentially a difference between the sample and population – this is known as the standard error.

The standard error can be estimated using statistical calculations based on the sample size, the population size and the level of response measured (as you would expect you can potentially get a larger error in a 50% response than say a 10% response simply because of the magnitude of the numbers).

To help understand the significance of this error, it is normally expressed as a confidence interval for the results. Clearly to have 100% accuracy of the results would require you to sample the entire population. The usual confidence interval used is 95% - this means that you can be confident that in 19 out of 20 instances the actual population behaviour will be within the confidence interval range.

*For example, if 50% of a sample of 1,258 answers “Yes” to a question, we can be 95% sure that between 47.2% and 52.8% of the population holds the same opinion (i.e. +/- 2.8%).* The following is a guide showing confidence intervals attached to various sample sizes from the study:

| <b>%ge Response</b> | <b>95% confidence interval</b> |
|---------------------|--------------------------------|
| 10%                 | ±1.7%                          |
| 20%                 | ±2.2%                          |
| 30%                 | ±2.5%                          |
| 40%                 | ±2.7%                          |
| 50%                 | ±2.8%                          |

## 1.6 Data Tables

Tables are presented in question order with the question number analysed shown at the top of the table. Those questions where the respondent is prompted with a list of possible answers are indicated in the question text with a suffix of [PR].

The sample size for each question and corresponding column criteria is shown at the base of each table. A description of the criteria determining to whom the question applies is shown in italics directly below the question text; if there is no such text evident then the question base is the full study sample. If the tabulated data is weighted (indicated in the header of the tabulations), in addition to the sample base, the weighted base is also shown at the bottom of each table.

Unless indicated otherwise in the footer of the tabulations, all percentages are calculated down the column. Arithmetic rounding to whole numbers may mean that columns of percentages do not sum to exactly 100%. Zero per cent denotes a percentage of less than 0.05%.

Percentages are calculated on the number of respondents and not the number of responses. This means that where more than one answer can be given to a question the sum of percentages may exceed 100%. All such multi-response questions are indicated in the tabulated by a suffix of [MR] on the question text.

Where appropriate to the question, means are shown at the bottom of response tables. These are calculated in one of two ways: if the data is captured to a coded response a weighted mean is calculated and the code weightings are shown as a prefix above the question text; if actual specific values were captured from respondents these individual numbers are used to calculate the mean.

## **Appendix 1:**

Data Tabulations

By Zone – Filtered Nulls & SFT

(Weighted)

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|------|---|
| <b>Q01 Where did you last undertake your main food and grocery shopping?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| <i>Excl. Nulls &amp; SFT</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| Asda, Pegler Way, Crawley  | 5.2%  | 57      | 54.4%   | 36     | 14.4%  | 17     | 0.0%   | 0      | 2.8%   | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.5% | 2 |      |   |
| Iceland, The Pavilion Centre, Queens Square, Crawley                         | 0.2%  | 2       | 0.0%    | 0      | 1.9%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Marks & Spencer, Queensway, Crawley  | 0.2%  | 2       | 2.2%    | 1      | 0.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Morrisons, Pegler Way, Crawley   | 3.5%  | 39      | 23.7%   | 16     | 14.0%  | 17     | 3.3%   | 2      | 1.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.8% | 1 | 0.0% | 0 | 1.2% | 1 | 0.9% | 1 | 0.0% | 0 | 0.0% | 0 |      |   |
| Other, Zone 1A   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Sainsbury's Superstore, Queensway, Crawley Town Centre                       | 0.3%  | 3       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 1.9%   | 1      | 1.2%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| Aldi, Acorn Retail Park, Betts Way, Crawley                                  | 1.8%  | 20      | 4.3%    | 3      | 3.1%   | 4      | 4.1%   | 2      | 2.9%   | 2      | 0.0%   | 0       | 5.2%    | 4       | 0.8% | 1 | 2.7% | 3 | 0.0% | 0 | 0.0% | 0 | 1.1% | 1 | 0.0% | 0 | 1.2% | 1 |
| Co-op, (Petrol Station), Balcombe Road, Pound Hill, Crawley                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Bewbush Neighbourhood Centre, Dorsten Square, Crawley                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Ifield Drive, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Langley Parade, Langley Green, Crawley                                | 0.2%  | 2       | 0.0%    | 0      | 1.5%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Maidenbower Drive, Maidenbower, Crawley                               | 0.1%  | 1       | 0.0%    | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Pound Hill Parade, Pound Hill, Crawley                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Tilgate Parade, Crawley   | 0.2%  | 2       | 0.0%    | 0      | 1.8%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Iceland, Broadfield Barton, Crawley  | 0.1%  | 1       | 1.7%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Iceland, Haslett Avenue, Three Bridges, Crawley                              | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 1       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Lidl, Hazelwick Avenue, Crawley  | 1.4%  | 16      | 10.8%   | 7      | 3.1%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 3.2%   | 3       | 1.3%    | 1       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.9% | 1 |      |   |
| Marks & Spencer Foodhall, Betts Way, Crawley                                 | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.9% | 2 | 0.0% | 0 |      |   |
| Marks & Spencer Simply Food (Moto), Brighton Road, Pease Pottage, Crawley    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Sainsbury's Superstore,  | 2.7%  | 30      | 0.0%    | 0      | 17.4%  | 21     | 6.2%   | 3      | 2.7%   | 2      | 1.9%   | 2       | 0.0%    | 0       | 1.1% | 1 | 0.0% | 0 | 0.9% | 1 | 0.0% | 0 | 0.7% | 1 | 0.0% | 0 |      |   |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Crawley Avenue, West Green, Crawley                                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco Express, Betts Way, Crawley  | 0.3%  | 4       | 0.0%    | 0      | 3.1%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Dobbins Place, Hyde Drive, Ifield, Crawley                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Downland Drive, Crawley                                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Peterhouse Parade, Poundhill, Crawley                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Tomlin Court, haslett Avenue, Crawley                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick Avenue, Crawley                                   | 4.4%  | 48      | 0.0%    | 0      | 33.7%  | 41     | 0.0%   | 0      | 9.2%   | 7      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Brighton Road, Horley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.8%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, The Parade, Redehall Road, Smallfield                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.8%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Victoria Road, Horley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.7%  | 8       | 0.0%    | 0      | 0.6%   | 1      | 10.9%  | 6      | 0.0%   | 0      | 0.8%   | 1       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Local, Bonehurst Road, Horley                                | 0.4%  | 4       | 0.0%    | 0      | 1.6%   | 2      | 1.2%   | 1      | 0.0%   | 0      | 2.0%   | 2       | 0.0%    | 0       |
| Tesco Express, Brighton Road, Horley                                     | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 1.9%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 1.3%    | 1       |
| Tesco Extra, Reigate Road, Hookwood, Horley                              | 3.1%  | 34      | 0.0%    | 0      | 1.6%   | 2      | 39.1%  | 20     | 0.0%   | 0      | 0.9%   | 1       | 1.1%    | 1       |
| Waitrose, Victoria Road, Horley  | 1.6%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 28.9%  | 15     | 0.0%   | 0      | 0.0%   | 0       | 2.8%    | 3       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East Grinstead  | 1.5%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 17.7%  | 13     | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Hartfield Road, Forest Row  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Station Road, Crawley Down, Crawley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Queens Walk, East Grinstead                                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.5%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer Simply Food (BP), London Road, North End, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 3  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|-------|----|
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                      | 3.5%  | 38      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 43.6%  | 31     | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 3.9% | 3 | 0.0% | 0 | 5.8% | 3 | 0.0% | 0 | 0.0%  | 0  |
| Tesco (Esso) Express, Lewes<br>Road, Forest Row                                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Waitrose, West Street, East<br>Grinstead  | 1.1%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.4%  | 9      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.2% | 1 | 0.9% | 1 | 1.1% | 1 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Co-op, Franklynn Road,<br>Haywards Heath  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Co-op, High Street,<br>Lindfield, Haywards<br>Heath                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Co-op, Middle Village,<br>Bolnore Village,<br>Haywards Heath                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Iceland, Haywards Road,<br>Hatwards Heath   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Marks & Spencer, The<br>Orchards, Haywards Heath                                  | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.7% | 1 | 0.0% | 0 | 0.0% | 0 | 0.8% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 4   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 1.8% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Local,<br>Wivelsfield Road,<br>Haywards Heath                         | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.3%   | 2       | 0.0%    | 0       | 0.0% | 0 | 1.8% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                       | 5.0%  | 55      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 56.1%  | 47      | 0.0%    | 0       | 0.0% | 0 | 3.2% | 4 | 0.0% | 0 | 0.0% | 0 | 1.6% | 1 | 3.6% | 3 | 1.0%  | 1  |
| Tesco Express, Orchards<br>Shopping Centre,<br>Hazelgrove Road,<br>Haywards Heath | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Tesco Express, Walnut Park,<br>Northlands Avenue,<br>Haywards Heath               | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 2       | 0.0%    | 0       | 1.9% | 1 | 0.7% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Waitrose, Market Place,<br>Haywards Heath   | 1.0%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 10.7%  | 9       | 0.0%    | 0       | 0.0% | 0 | 1.1% | 1 | 0.0% | 0 | 0.0% | 0 | 2.0% | 1 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Co-op, Fitzalan Road,<br>Roffey, Horsham  | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 4.3%    | 3       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Co-op, North Parade,<br>Warnham Road, Horsham                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Co-op, Tanfeld Centre,<br>Guildford, Horsham                                      | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 1.8% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Marks & Spencer, Swan<br>Walk, Horsham  | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.7%    | 1       | 0.0% | 0 | 1.4% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.7% | 1 | 0.7%  | 0  |
| Other, Zone 5   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,   | 3.0%  | 33      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 26.8%   | 20      | 0.8% | 1 | 1.7% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 16.2% | 10 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Worthing Road, Horsham   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco (Esso) Express,<br>Redkilm Way, Horsham                      | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Silver Wok,<br>Brighton Road, Horsham               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Albion Way,<br>Horsham                                   | 1.9%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1      | 17.8%  | 13      | 1.3%    | 1       |
| <b>Zone 6</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Walton Street,<br>Walton on the Hill,<br>Tadworth           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Vincent Lane, Dorking  | 1.9%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 25.3%  | 17      | 0.7%    | 1       |
| Marks & Spencer, St. Martin<br>Square, Dorking                     | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.4%   | 2       | 0.0%    | 0       |
| Other, Zone 6  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, High<br>Street, Dorking                    | 0.9%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 15.3%  | 10      | 0.0%    | 0       |
| Tesco Express, Reigate<br>Road, Dorking                            | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.5%   | 2       | 0.0%    | 0       |
| Waitrose, South Street,<br>Dorking                                 | 1.8%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 31.0%  | 20      | 0.0%    | 0       |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Portland Drive,<br>Merstham, Redhill                        | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Station Road, Redhill                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Trehaven Parade,<br>Woodhatch, Reigate                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Trinity House,<br>Reigate                                   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.7%    | 2       |
| Co-op, Western Parade,<br>Dovers Green Road,<br>Woodhatch, Reigate | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Queensway, Redhill  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.8%   | 2       | 0.0%    | 0       |
| Marks & Spencer Simply<br>Food (BP), Brighton Road,<br>Redhill     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer Simply<br>Food, High Street, Reigate               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer, The<br>Belfry Centre, Redhill                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 0.0%    | 0       |
| Morrisons, Bell Street,<br>Reigate                                 | 1.5%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.7%   | 2       | 10.5%   | 12      |
| Other, Zone 7  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>London Road, Redhill                    | 3.6%  | 40      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1      | 30.9%  | 35      | 1.8%    | 2       |
| Tesco Express, Canalside,<br>Redhill                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |       |    |       |    |      |   |      |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|-------|----|-------|----|------|---|------|---|------|---|------|---|
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |    |       |    |      |   |      |   |      |   |      |   |
| Co-op, High Street, Lingfield                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Co-op, Main Road, Biggin Hill, Westerham                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Station Road, Oxted                                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, The Grange, High Street, Westerham                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Morrisons, East Hill, Oxted                                 | 3.9%  | 42      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 1.6% | 2 | 42.3% | 38 | 1.7%  | 3  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 8   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Local, Station Road East, Oxted                 | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.8%  | 2  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Express, Biggin Hill, Westerham                       | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 1.7%  | 3  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Express, High Street, Edenbridge                      | 0.2%  | 2       | 1.7%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.9%  | 1  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Express, Plaistow Street, Lingfield                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Waitrose, Main Road, Biggin Hill, Westerham                 | 0.9%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.7% | 1 | 9.1%  | 8  | 0.7%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Waitrose, Mont St Aignan Way, Edenbridge                    | 1.1%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 12.9% | 12 | 0.0%  | 0  | 1.1% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |    |       |    |      |   |      |   |      |   |      |   |
| Aldi, Brighton Road, Coulsdon                               | 1.4%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.9% | 1 | 0.0%  | 0  | 8.9%  | 14 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Reigate Road, Burgh Heath, Tadworth                   | 0.7%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.9% | 1 | 1.1% | 1 | 0.0%  | 0  | 3.5%  | 5  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Croydon Road, Caterham                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Godstone Road, Kenley                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, The Green, Warlingham                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Townend Road, Caterham                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Marks & Spencer Simply Food (BP), Godstone Road, Whyteleafe | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Marks & Spencer, Brighton Road, Lower Kingswood, Tadworth   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Morrisons, Church Walk, Caterham                            | 2.3%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.9% | 1 | 0.9%  | 1  | 14.8% | 23 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 9   | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 1.7%  | 3  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore, Limpsfield Road, Warlingham         | 3.0%  | 33      | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.4%  | 1  | 19.6% | 31 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Express, Godstone                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Road, Whyteleafe  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham        | 2.7%  | 30      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Station Avenue, Caterham                              | 1.3%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1       | 0.0%    | 0       |
| <b>Zone 10</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 10  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Browns Lane, Uckfield                            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield                      | 2.0%  | 22      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 39.6%   | 22      |
| Waitrose, High Street, Uckfield                                 | 0.6%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.5%   | 7       |
| <b>Zone 11</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, High Street, Hurstpierpoint, Hassocks                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Junction Road, Burgess Hill                              | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.9%    | 2       |
| Co-op, London Road, Burgess Hill                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Neighbourhood Centre, Sheddingdean, Burgess Hill         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Church Walk, Burgess Hill                              | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       |
| Lidl, Leylands Road, Burgess Hill                               | 2.0%  | 22      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.1%   | 5       | 1.1%    | 1       |
| Other, Zone 11  | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Local, Keymer Road, Hassocks                        | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Gatehouse Lane, Burgess Hill                     | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.5%    | 3       |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill  | 4.6%  | 50      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.8%   | 6       | 0.0%    | 0       |
| Waitrose, Market Place, Burgess Hill                            | 0.9%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.5%    | 3       |
| <b>Zone 12</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, (Petrol Station), Worthing Road, West Grinstead, Horsham | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.8%   | 2       | 0.0%    | 0       |
| Co-op, Church Street, Rudgwick, Horsham                         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, High Street, Partridge Green, Horsham                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Southwater Village                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |       |    |      |    |       |    |       |    |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|-------|----|------|----|-------|----|-------|----|-------|---|
| Shopping Centre,<br>Southwater                                |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |    |      |    |       |    |       |    |       |   |
| Co-op, The Street, Cowfold,<br>Horsham                        | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 1.0%  | 1  |       |   |
| Other, Zone 12  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  |       |   |
| Sainsbury's Local, High<br>Street, Billingshurst              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  |       |   |
| Tesco Express, Lower<br>Station Road, Billingshurst           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  |       |   |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham | 5.7%  | 62      | 0.0%    | 0      | 0.8%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 36.1%   | 27      | 4.7% | 3 | 1.8% | 2 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 47.6% | 29 |       |   |
| <b>Outside</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |    |      |    |       |    |       |    |       |   |
| Other, Outside  | 6.6%  | 72      | 0.0%    | 0      | 0.0%   | 0      | 1.9%   | 1      | 1.5%   | 1      | 3.7%   | 3       | 0.0%    | 0       | 3.3% | 2 | 0.9% | 1 | 17.1% | 15 | 7.7% | 12 | 28.2% | 16 | 14.2% | 12 | 13.9% | 8 |
| Tesco Extra, Purley Road,<br>Purley                           | 1.1%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 7.8% | 12 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |    |      |    |       |    |       |    |       |   |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 |
| (Don't know / can't<br>remember)                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 |
| (Don't do this type of<br>shopping)                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 |
| Weighted base:  | 1099  |         | 67      |        | 121    |        | 51     |        | 72     |        | 84     |         | 76      |         | 65   |   | 113  |   | 90    |    | 157  |    | 56    |    | 87    |    | 61    |   |
| Sample:   | 1123  |         | 49      |        | 89     |        | 96     |        | 89     |        | 90     |         | 83      |         | 90   |   | 89   |   | 84    |    | 94   |    | 90    |    | 89    |    | 91    |   |

**Q02 Which retailer did you purchase your last main food internet / home delivery shopping from?***Those that said 'Internet / delivery' at Q01*

|                       |       |    |      |   |       |    |       |   |       |   |       |   |       |    |       |   |       |   |       |    |       |    |       |   |       |   |       |   |
|-----------------------|-------|----|------|---|-------|----|-------|---|-------|---|-------|---|-------|----|-------|---|-------|---|-------|----|-------|----|-------|---|-------|---|-------|---|
| Amazon Pantry         | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Asda                  | 6.0%  | 10 | 0.0% | 0 | 10.1% | 2  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 7.8%  | 2  | 0.0%  | 0 | 0.0%  | 0 | 11.7% | 3  | 0.0%  | 0  | 7.7%  | 0 | 4.6%  | 1 | 34.3% | 2 |
| Iceland               | 1.0%  | 2  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 11.6% | 2 | 0.0%  | 0 |
| Morrisons             | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Ocado                 | 19.3% | 31 | 0.0% | 0 | 19.6% | 4  | 0.0%  | 0 | 18.7% | 2 | 57.9% | 7 | 9.5%  | 2  | 22.0% | 2 | 16.6% | 3 | 18.7% | 4  | 20.0% | 4  | 12.0% | 1 | 14.3% | 2 | 6.5%  | 0 |
| Sainsbury's           | 18.4% | 29 | 0.0% | 0 | 0.0%  | 0  | 17.5% | 0 | 27.0% | 3 | 28.3% | 3 | 20.4% | 4  | 29.6% | 3 | 33.6% | 6 | 12.8% | 3  | 12.8% | 3  | 25.7% | 2 | 10.9% | 2 | 22.0% | 2 |
| Tesco                 | 52.4% | 83 | 0.0% | 0 | 70.3% | 13 | 82.5% | 2 | 54.3% | 5 | 8.4%  | 1 | 50.8% | 10 | 48.5% | 4 | 49.8% | 9 | 56.7% | 13 | 67.3% | 13 | 42.6% | 3 | 52.4% | 7 | 37.2% | 3 |
| Waitrose              | 2.8%  | 5  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 5.4%  | 1 | 11.5% | 2  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 12.0% | 0  | 12.0% | 1 | 6.1%  | 1 | 0.0%  | 0 |
| Other                 | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| (Don't know / varies) | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Weighted base:        | 159   |    | 0    |   | 19    |    | 2     |   | 10    |   | 12    |   | 20    |    | 9     |   | 18    |   | 23    |    | 20    |    | 6     |   | 14    |   | 7     |   |
| Sample:               | 135   |    | 0    |   | 12    |    | 4     |   | 11    |   | 11    |   | 17    |    | 11    |   | 12    |   | 16    |    | 9     |    | 10    |   | 12    |   | 10    |   |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Choice of non-food goods available                 | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Convenient at the time                             | 0.7%  | 9       | 0.0%    | 0      | 1.3%   | 2      | 0.0%   | 0      | 1.5%   | 1      | 1.1%   | 1       | 1.8%    | 2       |
| Easy access  | 0.2%  | 2       | 0.0%    | 0      | 0.7%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Familiar / know where everything is                | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| For a change                                       | 0.2%  | 2       | 0.0%    | 0      | 1.3%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1       | 0.0%    | 0       |
| Get a free coffee                                  | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Get a lift there                                   | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Good offers  | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 2       |
| Good opening hours                                 | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Has a café   | 0.1%  | 1       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Like to support local businesses                   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Meet family / friends in the town at the same time | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.6%    | 1       |
| Near to family / friends                           | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.6%    | 1       |
| New store  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.6%    | 1       |
| Offers Click & Collect                             | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Offers Scan & Go service                           | 0.1%  | 2       | 0.0%    | 0      | 0.8%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| On school run                                      | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.0%    | 1       |
| They accept vouchers                               | 0.6%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.7%   | 0      | 0.0%   | 0      | 5.4%   | 5       | 0.0%    | 0       |
| (Don't know / no reason in particular)             | 3.1%  | 39      | 0.0%    | 0      | 2.5%   | 4      | 5.1%   | 3      | 6.0%   | 5      | 3.8%   | 4       | 4.2%    | 4       |
| Weighted base:                                     | 1258  | 67      | 140     | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177    | 62      | 101     | 68      |
| Sample:  | 1258  | 49      | 101     | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 103    | 100     | 101     | 101     |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Poor disabled access                                 | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Queues at checkouts                                  | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 4.3%   | 2      | 1.0%   | 1      | 3.7%   | 4       | 1.6%    | 2       |
| Roadworks near the store                             | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.4%   | 1       | 0.0%    | 0       |
| Scan & Go device is on the wrong side of the trolley | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Slow checkouts                                       | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.7%    | 1       |
| Some of the people who go there aren't nice          | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stairs are hard to use                               | 0.1%  | 1       | 0.0%    | 0      | 0.8%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Toilets are often closed                             | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 0.0%    | 0       |
| Too big  | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Too cold   | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1      | 1.1%   | 1       | 0.0%    | 0       |
| Traffic congestion                                   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 0.0%    | 0       |
| Unattractive shopping environment                    | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1       | 0.0%    | 0       |
| Use too much packaging                               | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Won't accept vouchers                                | 0.0%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1       | 0.0%    | 0       |
| (Don't know)   | 1.3%  | 17      | 1.1%    | 1      | 1.3%   | 2      | 3.4%   | 2      | 2.3%   | 2      | 0.7%   | 1       | 1.6%    | 2       |
| (Nothing)  | 57.2% | 719     | 74.0%   | 49     | 54.8%  | 77     | 62.2%  | 33     | 48.3%  | 39     | 58.7%  | 56      | 60.4%   | 58      |
| Weighted base:                                       | 1258  |         | 67      | 140    | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177     | 62      | 101     |
| Sample:  | 1258  |         | 49      | 101    | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 103     | 100     | 101     |

**Meanscore: [Number of visits per week]**

**Q05 How often do you normally do your main food shopping at (STORE MENTIONED AT Q01?)**

|                           |             |     |             |     |             |     |             |     |             |     |             |     |             |     |             |    |             |    |             |    |             |    |             |    |             |    |             |    |
|---------------------------|-------------|-----|-------------|-----|-------------|-----|-------------|-----|-------------|-----|-------------|-----|-------------|-----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|
| Daily                     | 2.1%        | 27  | 0.0%        | 0   | 3.4%        | 5   | 6.1%        | 3   | 0.7%        | 1   | 2.9%        | 3   | 2.8%        | 3   | 1.4%        | 1  | 2.5%        | 3  | 1.1%        | 1  | 1.2%        | 2  | 0.0%        | 0  | 4.9%        | 5  | 0.0%        | 0  |
| At least two times a week | 17.6%       | 221 | 10.1%       | 7   | 14.6%       | 20  | 25.0%       | 13  | 17.5%       | 14  | 15.0%       | 14  | 9.5%        | 9   | 15.6%       | 12 | 22.6%       | 30 | 23.6%       | 27 | 26.1%       | 46 | 20.4%       | 13 | 10.8%       | 11 | 8.0%        | 5  |
| At least once a week      | 54.8%       | 690 | 80.5%       | 54  | 51.3%       | 72  | 49.6%       | 26  | 62.4%       | 51  | 56.5%       | 54  | 53.4%       | 51  | 63.0%       | 47 | 41.8%       | 55 | 50.3%       | 57 | 44.5%       | 79 | 59.6%       | 37 | 58.5%       | 59 | 72.3%       | 49 |
| At least once a fortnight | 14.7%       | 185 | 1.7%        | 1   | 19.5%       | 27  | 12.8%       | 7   | 14.3%       | 12  | 17.8%       | 17  | 15.7%       | 15  | 10.7%       | 8  | 16.2%       | 21 | 16.3%       | 18 | 16.3%       | 29 | 9.0%        | 6  | 14.7%       | 15 | 13.7%       | 9  |
| At least once a month     | 7.2%        | 91  | 2.8%        | 2   | 7.8%        | 11  | 5.5%        | 3   | 3.8%        | 3   | 3.3%        | 3   | 12.9%       | 12  | 6.2%        | 5  | 14.7%       | 19 | 6.6%        | 7  | 9.1%        | 16 | 6.4%        | 4  | 2.3%        | 2  | 4.2%        | 3  |
| At least every two months | 1.2%        | 15  | 0.0%        | 0   | 1.3%        | 2   | 0.0%        | 0   | 0.7%        | 1   | 3.2%        | 3   | 2.6%        | 2   | 1.7%        | 1  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 2.7%        | 2  | 3.2%        | 3  | 1.0%        | 1  |
| Less often                | 0.7%        | 8   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 1.6%        | 2   | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 1.5%        | 3  | 0.0%        | 0  | 4.1%        | 4  | 0.0%        | 0  |
| Have only visited once    | 0.1%        | 1   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0   | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 1.8%        | 1  | 0.0%        | 0  | 0.0%        | 0  |
| (Don't know / varies)     | 1.6%        | 21  | 4.9%        | 3   | 2.2%        | 3   | 1.0%        | 1   | 0.7%        | 1   | 1.4%        | 1   | 1.6%        | 2   | 1.4%        | 1  | 2.2%        | 3  | 2.1%        | 2  | 1.2%        | 2  | 0.0%        | 0  | 1.5%        | 2  | 0.7%        | 0  |
| <i>Mean:</i>              | <i>1.16</i> |     | <i>1.08</i> |     | <i>1.19</i> |     | <i>1.52</i> |     | <i>1.11</i> |     | <i>1.18</i> |     | <i>1.06</i> |     | <i>1.13</i> |    | <i>1.19</i> |    | <i>1.18</i> |    | <i>1.18</i> |    | <i>1.09</i> |    | <i>1.25</i> |    | <i>0.97</i> |    |
| Weighted base:            | 1258        |     | 67          | 140 | 53          | 82  | 96          | 95  | 74          | 131 | 113         | 177 | 62          | 101 |             |    |             |    |             |    |             |    |             |    |             |    |             |    |
| Sample:                   | 1258        |     | 49          | 101 | 100         | 100 | 101         | 100 | 101         | 101 | 100         | 103 | 100         | 101 |             |    |             |    |             |    |             |    |             |    |             |    |             |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|-----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| <b>Q06 How do you normally travel to (STORE MENTIONED AT Q01)?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
| <i>Not those that said 'Internet / delivery' at Q01</i>            |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
| Car / van (as driver)  | 73.7% | 809     | 15.3%   | 10     | 67.3%  | 81     | 84.2%  | 43     | 73.7%  | 53     | 86.8%  | 72      | 75.2%   | 57      | 85.2% | 56 | 72.8% | 82  | 81.5% | 73 | 71.8% | 113 | 83.2% | 47 | 77.2% | 67 | 90.2% | 55 |
| Car / van (as passenger)   | 8.2%  | 90      | 2.9%    | 2      | 10.8%  | 13     | 3.4%   | 2      | 9.7%   | 7      | 5.4%   | 5       | 12.3%   | 9       | 3.3%  | 2  | 10.1% | 11  | 9.7%  | 9  | 8.6%  | 13  | 12.4% | 7  | 6.0%  | 5  | 7.0%  | 4  |
| Bus (including the busway or guided bus), minibus or coach         | 2.8%  | 31      | 1.1%    | 1      | 11.0%  | 13     | 3.7%   | 2      | 2.3%   | 2      | 0.8%   | 1       | 0.9%    | 1       | 2.0%  | 1  | 0.7%  | 1   | 0.9%  | 1  | 4.0%  | 6   | 0.0%  | 0  | 2.2%  | 2  | 1.0%  | 1  |
| Motorcycle, scooter or moped                                       | 0.7%  | 7       | 11.1%   | 7      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Walk   | 12.3% | 135     | 68.5%   | 46     | 6.0%   | 7      | 7.1%   | 4      | 11.0%  | 8      | 5.5%   | 5       | 8.5%    | 6       | 8.7%  | 6  | 15.3% | 17  | 5.2%  | 5  | 13.2% | 21  | 4.3%  | 2  | 10.2% | 9  | 0.0%  | 0  |
| Taxi   | 0.7%  | 7       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1      | 0.8%   | 1       | 1.1%    | 1       | 0.0%  | 0  | 0.0%  | 0   | 0.9%  | 1  | 2.4%  | 4   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Train  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Metro  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Bicycle  | 0.5%  | 6       | 0.0%    | 0      | 3.0%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       | 0.0%  | 0  | 1.1%  | 1   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Mobility scooter / disability vehicle                              | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.8%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 1       | 0.0%  | 0  | 0.0%  | 0   | 1.8%  | 2  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Other (Don't know / varies)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Weighted base:   |       | 1099    |         | 67     |        | 121    |        | 51     |        | 72     |        | 84      |         | 76      |       | 65 |       | 113 |       | 90 |       | 157 |       | 56 |       | 87 |       | 61 |
| Sample:  |       | 1123    |         | 49     |        | 89     |        | 96     |        | 89     |        | 90      |         | 83      |       | 90 |       | 89  |       | 84 |       | 94  |       | 90 |       | 89 |       | 91 |

**Meanscore: [Time in minutes]****Q07 How long did your last journey to (STORE MENTIONED AT Q01) take?***Not those that said 'Internet / delivery' at Q01*

|   |       |       |       |      |       |       |       |      |       |       |       |       |       |       |       |       |       |       |       |       |       |      |       |       |       |       |       |       |
|---|-------|-------|-------|------|-------|-------|-------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------|-------|-------|-------|-------|-------|-------|
| 1 - 5 minutes                             | 37.3% | 410   | 98.3% | 66   | 29.4% | 36    | 45.9% | 23   | 36.0% | 26    | 35.1% | 29    | 22.7% | 17    | 29.8% | 19    | 27.9% | 31    | 31.6% | 28    | 46.2% | 73   | 23.0% | 13    | 40.8% | 36    | 20.1% | 12    |
| 6 - 10 minutes                            | 31.9% | 350   | 0.0%  | 0    | 45.5% | 55    | 37.5% | 19   | 28.3% | 20    | 34.8% | 29    | 43.9% | 33    | 32.9% | 21    | 35.2% | 40    | 28.4% | 25    | 25.8% | 41   | 30.3% | 17    | 29.0% | 25    | 39.5% | 24    |
| 11 - 15 minutes                           | 14.6% | 161   | 0.0%  | 0    | 9.1%  | 11    | 8.0%  | 4    | 18.6% | 13    | 17.7% | 15    | 22.4% | 17    | 13.0% | 8     | 17.2% | 19    | 14.3% | 13    | 15.7% | 25   | 19.7% | 11    | 14.5% | 13    | 18.4% | 11    |
| 16 - 30 minutes                           | 11.4% | 126   | 0.0%  | 0    | 7.4%  | 9     | 6.0%  | 3    | 10.7% | 8     | 9.0%  | 7     | 9.1%  | 7     | 21.1% | 14    | 12.3% | 14    | 23.7% | 21    | 5.3%  | 8    | 24.7% | 14    | 11.5% | 10    | 17.1% | 10    |
| 31 - 45 minutes                           | 2.1%  | 23    | 0.0%  | 0    | 4.5%  | 5     | 0.0%  | 0    | 1.9%  | 1     | 3.4%  | 3     | 2.0%  | 2     | 0.0%  | 0     | 4.5%  | 5     | 2.1%  | 2     | 0.9%  | 1    | 2.3%  | 1     | 1.5%  | 1     | 2.2%  | 1     |
| 46 - 60 minutes                           | 0.3%  | 4     | 0.0%  | 0    | 0.0%  | 0     | 2.7%  | 1    | 0.0%  | 0     | 0.0%  | 0     | 0.0%  | 0     | 2.3%  | 2     | 0.7%  | 1     | 0.0%  | 0     | 0.0%  | 0    | 0.0%  | 0     | 0.0%  | 0     | 0.0%  | 0     |
| 61+ minutes (Don't know / can't remember) | 0.1%  | 1     | 0.0%  | 0    | 0.0%  | 0     | 0.0%  | 0    | 0.0%  | 0     | 0.0%  | 0     | 0.0%  | 0     | 0.0%  | 0     | 0.7%  | 1     | 0.0%  | 0     | 0.0%  | 0    | 0.0%  | 0     | 0.0%  | 0     | 0.0%  | 0     |
| (Refused)                                 | 2.3%  | 25    | 1.7%  | 1    | 4.1%  | 5     | 0.0%  | 0    | 4.4%  | 3     | 0.0%  | 0     | 0.0%  | 0     | 0.8%  | 1     | 1.4%  | 2     | 0.0%  | 0     | 6.0%  | 9    | 0.0%  | 0     | 2.6%  | 2     | 2.8%  | 2     |
| Mean:                                     |       | 10.63 |       | 2.72 |       | 10.76 |       | 9.17 |       | 10.67 |       | 11.02 |       | 11.15 |       | 12.53 |       | 12.94 |       | 12.21 |       | 9.11 |       | 13.20 |       | 10.06 |       | 12.53 |
| Weighted base:                            |       | 1099  |       | 67   |       | 121   |       | 51   |       | 72    |       | 84    |       | 76    |       | 65    |       | 113   |       | 90    |       | 157  |       | 56    |       | 87    |       | 61    |
| Sample:                                   |       | 1123  |       | 49   |       | 89    |       | 96   |       | 89    |       | 90    |       | 83    |       | 90    |       | 89    |       | 84    |       | 94   |       | 90    |       | 89    |       | 91    |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total        | Zone 1A      | Zone 1B      | Zone 2       | Zone 3       | Zone 4       | Zone 5       | Zone 6       | Zone 7       | Zone 8       | Zone 9       | Zone 10      | Zone 11      | Zone 12      |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>Meanscore: [£]</b>  |              |              |              |              |              |              |              |              |              |              |              |              |              |              |
| <b>Q08 How much on average does your household normally spend on main food and grocery shopping in a week?</b> |              |              |              |              |              |              |              |              |              |              |              |              |              |              |
| £1 - £5  | 0.2%         | 3            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            |
| £6 - £10   | 0.3%         | 4            | 0.0%         | 0            | 1.3%         | 2            | 0.0%         | 0            | 0.7%         | 1            | 0.7%         | 1            | 0.0%         | 0            |
| £11 - £15  | 1.1%         | 14           | 0.0%         | 0            | 0.8%         | 1            | 0.7%         | 0            | 0.0%         | 0            | 1.7%         | 2            | 1.5%         | 1            |
| £16 - £20  | 1.4%         | 18           | 0.0%         | 0            | 3.3%         | 5            | 3.5%         | 2            | 0.0%         | 0            | 0.7%         | 1            | 0.0%         | 0            |
| £21 - £25  | 1.7%         | 21           | 0.0%         | 0            | 0.5%         | 1            | 0.7%         | 0            | 5.6%         | 5            | 0.7%         | 1            | 0.9%         | 1            |
| £26 - £30  | 2.9%         | 37           | 9.6%         | 6            | 0.5%         | 1            | 4.3%         | 2            | 0.7%         | 1            | 6.8%         | 6            | 3.2%         | 3            |
| £31 - £35  | 2.4%         | 30           | 7.7%         | 5            | 2.9%         | 4            | 1.7%         | 1            | 1.5%         | 1            | 1.4%         | 1            | 0.7%         | 1            |
| £36 - £40  | 4.3%         | 55           | 9.4%         | 6            | 3.9%         | 5            | 3.3%         | 2            | 8.0%         | 6            | 6.1%         | 6            | 2.3%         | 2            |
| £41 - £45  | 1.1%         | 14           | 1.1%         | 1            | 1.3%         | 2            | 2.2%         | 1            | 2.0%         | 2            | 0.0%         | 0            | 0.0%         | 0            |
| £46 - £50  | 10.2%        | 128          | 18.5%        | 12           | 14.8%        | 21           | 7.7%         | 4            | 5.0%         | 4            | 9.0%         | 9            | 11.4%        | 11           |
| £51 - £55  | 1.1%         | 14           | 1.1%         | 1            | 0.7%         | 1            | 1.4%         | 1            | 0.7%         | 1            | 0.0%         | 0            | 2.8%         | 2            |
| £56 - £60  | 6.4%         | 80           | 11.8%        | 8            | 7.4%         | 10           | 16.1%        | 9            | 2.2%         | 2            | 6.6%         | 6            | 5.1%         | 5            |
| £61 - £65  | 1.5%         | 19           | 2.8%         | 2            | 1.3%         | 2            | 0.0%         | 0            | 1.0%         | 1            | 0.0%         | 0            | 2.3%         | 2            |
| £66 - £70  | 5.7%         | 72           | 8.2%         | 5            | 5.3%         | 7            | 5.1%         | 3            | 7.8%         | 6            | 4.5%         | 4            | 8.7%         | 8            |
| £71 - £75  | 2.4%         | 31           | 0.0%         | 0            | 1.3%         | 2            | 4.0%         | 2            | 0.7%         | 1            | 1.7%         | 2            | 4.1%         | 4            |
| £76 - £80  | 7.8%         | 98           | 2.8%         | 2            | 5.2%         | 7            | 9.8%         | 5            | 10.2%        | 8            | 3.8%         | 4            | 13.7%        | 13           |
| £81 - £85  | 0.9%         | 11           | 2.7%         | 2            | 0.7%         | 1            | 1.1%         | 1            | 1.0%         | 1            | 0.0%         | 0            | 0.7%         | 0            |
| £86 - £90  | 2.4%         | 30           | 2.7%         | 2            | 3.5%         | 5            | 0.0%         | 0            | 2.6%         | 2            | 2.3%         | 2            | 2.6%         | 3            |
| £91 - £95  | 0.3%         | 4            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 1.7%         | 1            |
| £96 - £100   | 13.8%        | 174          | 4.7%         | 3            | 14.4%        | 20           | 12.7%        | 7            | 17.6%        | 14           | 16.3%        | 16           | 11.8%        | 11           |
| £101 - £120  | 6.3%         | 79           | 5.3%         | 4            | 4.1%         | 6            | 5.9%         | 3            | 13.0%        | 11           | 8.1%         | 8            | 5.3%         | 5            |
| £121 - £140  | 3.0%         | 37           | 4.4%         | 3            | 2.8%         | 4            | 1.0%         | 1            | 2.7%         | 2            | 4.8%         | 5            | 3.5%         | 3            |
| £141 - £160  | 4.9%         | 61           | 0.0%         | 0            | 3.9%         | 5            | 4.0%         | 2            | 0.0%         | 0            | 4.6%         | 4            | 4.2%         | 4            |
| £161 - £180  | 0.4%         | 5            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 1.1%         | 1            | 1.1%         | 1            |
| £181 - £200  | 2.2%         | 28           | 0.0%         | 0            | 3.6%         | 5            | 5.3%         | 3            | 0.0%         | 0            | 4.6%         | 4            | 2.4%         | 2            |
| £201 - £250  | 0.2%         | 3            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 0.0%         | 0            | 1.7%         | 2            | 0.0%         | 0            |
| £251+  | 0.5%         | 6            | 0.0%         | 0            | 0.0%         | 0            | 2.2%         | 1            | 0.0%         | 0            | 0.0%         | 0            | 1.6%         | 2            |
| (Don't know / varies)  | 12.9%        | 163          | 7.1%         | 5            | 16.2%        | 23           | 6.6%         | 3            | 12.3%        | 10           | 14.3%        | 14           | 9.8%         | 9            |
| (Refused)  | 1.6%         | 20           | 0.0%         | 0            | 0.0%         | 0            | 0.7%         | 0            | 4.9%         | 4            | 1.4%         | 1            | 3.2%         | 3            |
| <b>Mean:</b>   | <b>82.25</b> | <b>62.82</b> | <b>79.15</b> | <b>85.24</b> | <b>78.65</b> | <b>90.27</b> | <b>86.95</b> | <b>81.54</b> | <b>83.67</b> | <b>86.00</b> | <b>82.20</b> | <b>82.95</b> | <b>75.32</b> | <b>93.36</b> |
| <b>Weighted base:</b>  | <b>1258</b>  | <b>67</b>    | <b>140</b>   | <b>53</b>    | <b>82</b>    | <b>96</b>    | <b>95</b>    | <b>74</b>    | <b>131</b>   | <b>113</b>   | <b>177</b>   | <b>62</b>    | <b>101</b>   | <b>68</b>    |
| <b>Sample:</b>   | <b>1258</b>  | <b>49</b>    | <b>101</b>   | <b>100</b>   | <b>100</b>   | <b>101</b>   | <b>100</b>   | <b>101</b>   | <b>101</b>   | <b>100</b>   | <b>103</b>   | <b>100</b>   | <b>101</b>   | <b>101</b>   |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |    |       |     |      |    |      |     |      |    |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|----|-------|-----|------|----|------|-----|------|----|-------|----|-------|----|
| <b>Q09 When you go main food shopping is your trip linked with any other activity?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |    |       |     |      |    |      |     |      |    |       |    |       |    |
| <i>Not those that said 'Internet / delivery' at Q01</i>                                |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |    |       |     |      |    |      |     |      |    |       |    |       |    |
| Yes – NON-FOOD shopping  | 8.7%  | 96      | 0.0%    | 0      | 11.3%  | 14     | 3.3%   | 2      | 9.0%   | 6      | 9.3%   | 8       | 8.6%    | 6       | 8.1% | 5  | 13.7% | 15  | 4.1% | 4  | 9.8% | 15  | 8.9% | 5  | 9.8%  | 9  | 10.9% | 7  |
| Yes – other FOOD shopping  | 3.7%  | 41      | 0.0%    | 0      | 8.0%   | 10     | 1.8%   | 1      | 4.3%   | 3      | 3.6%   | 3       | 6.2%    | 5       | 4.1% | 3  | 4.5%  | 5   | 0.0% | 0  | 2.8% | 4   | 7.1% | 4  | 0.7%  | 1  | 4.0%  | 2  |
| Yes – visiting services such as banks and other financial institutions                 | 1.8%  | 20      | 2.2%    | 1      | 3.1%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.6% | 2  | 2.0%  | 2   | 4.7% | 4  | 0.9% | 1   | 1.1% | 1  | 2.6%  | 2  | 2.0%  | 1  |
| Yes – leisure activity   | 3.1%  | 35      | 0.0%    | 0      | 5.6%   | 7      | 0.8%   | 0      | 2.5%   | 2      | 3.1%   | 3       | 3.3%    | 2       | 2.7% | 2  | 2.4%  | 3   | 5.2% | 5  | 2.6% | 4   | 3.1% | 2  | 2.7%  | 2  | 5.1%  | 3  |
| Yes – travelling to/from work  | 4.8%  | 53      | 16.4%   | 11     | 3.5%   | 4      | 0.0%   | 0      | 6.7%   | 5      | 6.2%   | 5       | 1.7%    | 1       | 2.9% | 2  | 4.4%  | 5   | 0.0% | 0  | 4.3% | 7   | 8.1% | 5  | 4.4%  | 4  | 6.8%  | 4  |
| Yes – travelling to/from school/college/university                                     | 1.1%  | 12      | 0.0%    | 0      | 1.5%   | 2      | 0.0%   | 0      | 1.8%   | 1      | 0.0%   | 0       | 2.0%    | 2       | 0.0% | 0  | 0.0%  | 0   | 2.1% | 2  | 2.8% | 4   | 0.0% | 0  | 1.2%  | 1  | 0.0%  | 0  |
| Yes – getting petrol   | 3.2%  | 35      | 1.1%    | 1      | 1.0%   | 1      | 4.4%   | 2      | 0.0%   | 0      | 0.8%   | 1       | 7.8%    | 6       | 1.1% | 1  | 4.2%  | 5   | 0.9% | 1  | 6.8% | 11  | 1.9% | 1  | 2.6%  | 2  | 6.2%  | 4  |
| Yes – visiting café / pub / restaurant   | 5.0%  | 55      | 21.7%   | 14     | 5.6%   | 7      | 7.8%   | 4      | 3.3%   | 2      | 0.8%   | 1       | 7.5%    | 6       | 2.4% | 2  | 2.7%  | 3   | 4.0% | 4  | 3.3% | 5   | 4.7% | 3  | 4.0%  | 3  | 2.9%  | 2  |
| Yes – visiting family/friends  | 1.4%  | 15      | 4.4%    | 3      | 0.0%   | 0      | 3.9%   | 2      | 1.9%   | 1      | 1.0%   | 1       | 4.3%    | 3       | 0.0% | 0  | 0.0%  | 0   | 1.2% | 1  | 1.4% | 2   | 0.0% | 0  | 0.7%  | 1  | 1.9%  | 1  |
| Yes – visiting health service such as doctor, dentist, hospital                        | 0.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.5%   | 1      | 0.0%   | 0       | 0.9%    | 1       | 0.0% | 0  | 0.0%  | 0   | 2.7% | 2  | 0.0% | 0   | 0.0% | 0  | 0.0%  | 0  | 0.7%  | 0  |
| Yes – visiting other service such as laundrette, hairdresser, recycling                | 0.9%  | 10      | 0.0%    | 0      | 1.6%   | 2      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.9% | 1  | 0.0%  | 0   | 0.9% | 1  | 1.7% | 3   | 2.7% | 2  | 0.0%  | 0  | 0.7%  | 0  |
| Yes – other activity   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0  | 0.0%  | 0   | 0.0% | 0  | 0.0% | 0   | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Yes – visiting place of worship  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0  | 0.9%  | 1   | 0.0% | 0  | 0.0% | 0   | 0.0% | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Yes – window shopping (No activity)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0  | 0.0%  | 0   | 0.0% | 0  | 0.0% | 0   | 0.8% | 0  | 0.0%  | 0  | 0.0%  | 0  |
| (Don't know / varies)  | 3.4%  | 38      | 21.9%   | 15     | 2.1%   | 3      | 5.7%   | 3      | 1.0%   | 1      | 0.0%   | 0       | 1.1%    | 1       | 5.5% | 4  | 1.6%  | 2   | 1.4% | 1  | 0.0% | 0   | 0.0% | 0  | 10.6% | 9  | 0.0%  | 0  |
| Weighted base:   |       | 1099    |         | 67     |        | 121    |        | 51     |        | 72     |        | 84      |         | 76      |      | 65 |       | 113 |      | 90 |      | 157 |      | 56 |       | 87 |       | 61 |
| Sample:  |       | 1123    |         | 49     |        | 89     |        | 96     |        | 89     |        | 90      |         | 83      |      | 90 |       | 89  |      | 84 |      | 94  |      | 90 |       | 89 |       | 91 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q10 Where do you do this linked trip?</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those that do non-food shopping, food shopping, visiting services or other activity at Q09 AND Excl. Nulls &amp; SFT</i>          |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Crawley Town Centre  | 14.1% | 19      | 100.0%  | 1      | 52.8%  | 12     | 0.0%   | 0      | 15.3%  | 1      | 11.0%  | 1       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 1.5%  | 2       | 0.0%    | 0      | 3.2%   | 1      | 14.9%  | 0      | 0.0%   | 0      | 0.0%   | 0       | 7.7%    | 1       |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Pegler Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| B&Q, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Cophorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 2.5%  | 3       | 0.0%    | 0      | 7.6%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 16.8%  | 2       | 0.0%    | 0       |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Hazelwick Avenue,<br>Crawley   | 2.2%  | 3       | 0.0%    | 0      | 12.3%  | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 2.8%  | 4       | 0.0%    | 0      | 16.1%  | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 1.8%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 70.1%  | 2      | 0.0%   | 0      | 7.1%   | 1       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.3%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 14.9%  | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 3.0%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.9%   | 1       | 18.2%   | 3       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 3.2%  | 4       | 0.0%    | 0      | 8.0%   | 2      | 0.0%   | 0      | 26.7%  | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|-------|---|
| East Grinstead Town Centre  | 2.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 34.5%  | 3      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 7.1% | 1 | 0.0% | 0 | 0.0%  | 0 |
| Homebase, London Road,<br>East Grinstead                                    | 1.0%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 15.3%  | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 3   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |
| Haywards Heath Town<br>Centre   | 4.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 55.8%  | 5       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 5.3% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 4   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Horsham Town Centre   | 7.1%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 47.7%   | 5       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 48.0% | 4 |
| John Lewis, Albion Way,<br>Horsham  | 1.8%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.6%   | 2       | 8.0%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 5   | 0.6%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 7.7%    | 1       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 1.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.6%   | 2       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |
| Dorking Town Centre   | 4.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 54.7% | 6 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Lidl, Vincent Lane, Dorking   | 0.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 12.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Vincent Lane,<br>Dorking  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Homebase, Rushworth Road, Reigate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 7  | 1.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.2%   | 1       | 0.0%    | 0       |
| Redhill Town Centre  | 7.4%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 47.8%   | 8       |
| Reigate Town Centre  | 0.8%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.0%    | 1       |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Edenbridge Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lingfield Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 8  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oxted Town Centre  | 4.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 66.7%   | 5       |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Caterham Town Centre   | 4.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 53.2%   | 6       |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 9  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 2.0%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 22.7%   | 3       |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.3%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.3%    | 0       |
| Other, Zone 10   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre   | 3.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 49.1%   | 4       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.7%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.4%   | 1      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |       |   |       |   |  |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|-------|---|-------|---|--|
| Burgess Hill Town Centre   | 6.1%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 11.5% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 52.3% | 6 | 0.0%  | 0 |  |
| Hassocks Village Centre  | 0.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 5.7%  | 1 | 0.0%  | 0 |  |
| Henfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Lidl, Leylands Road,<br>Burgess Hill   | 2.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 27.6% | 3 | 0.0%  | 0 |  |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Other, Zone 11   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 0.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 5.7%  | 1 | 0.0%  | 0 |  |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |       |   |       |   |  |
| Billingshurst Village Centre   | 0.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 7.1%  | 1 |  |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 1.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 18.7% | 2 |  |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Other, Zone 12   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 2.9%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.7%   | 1       | 0.0%    | 0       | 10.6% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 12.6% | 1 |  |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |       |   |       |   |  |
| Abroad   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Brighton City Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Bromley Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Central London / West End  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Cranleigh Village Centre   | 0.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 8.3%  | 1 |  |
| Crowborough Town Centre  | 0.3%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 5.3% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Croydon Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Eastbourne Town Centre   | 0.3%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 5.3% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Epsom Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |
| Great Lodge Retail Park,   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre   | 0.8%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.8%    | 1       |
| Other, Outside  | 2.1%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 13.0%  | 1       | 10.0%   | 1       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre   | 0.6%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 10.0%  | 1       | 0.0%    | 0       |
| Shoreham By Sea Town<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Purley Road,<br>Purley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |



## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.2%   | 1       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 133   | 1       | 23      | 3      | 9      | 9      | 11     | 10     | 18     | 8      | 12     | 9       | 12      | 9       |
| Sample:   | 139   | 2       | 16      | 5      | 11     | 11     | 12     | 13     | 13     | 9      | 8      | 16      | 10      | 13      |

### Q11 Do you make 'top up' shopping trips for staple goods, which could include bread, milk snacks and ready-meals in between your main food shopping trip?

|                |       |     |       |     |       |     |       |     |       |     |       |     |       |     |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
|----------------|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|----|-------|-----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| Yes            | 76.6% | 964 | 79.5% | 53  | 77.9% | 109 | 73.0% | 39  | 73.7% | 60  | 72.2% | 69  | 78.9% | 75  | 74.1% | 55 | 80.8% | 106 | 72.3% | 81 | 76.4% | 135 | 62.6% | 39 | 82.7% | 84 | 86.8% | 59 |
| No             | 23.4% | 294 | 20.5% | 14  | 22.1% | 31  | 27.0% | 14  | 26.3% | 21  | 27.8% | 27  | 21.1% | 20  | 25.9% | 19 | 19.2% | 25  | 27.7% | 31 | 23.6% | 42  | 37.4% | 23 | 17.3% | 18 | 13.2% | 9  |
| Weighted base: | 1258  | 67  | 140   | 53  | 82    | 96  | 95    | 74  | 131   | 113 | 177   | 62  | 101   | 68  |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
| Sample:        | 1258  | 49  | 101   | 100 | 100   | 101 | 100   | 101 | 101   | 100 | 103   | 100 | 101   | 101 |       |    |       |     |       |    |       |     |       |    |       |    |       |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q12 Where did you last undertake your 'top up' shopping?</b>           |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those that do top-up shopping at Q11 AND Excl. Nulls &amp; SFT</i>     |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Asda, Pegler Way, Crawley   | 4.4%  | 40      | 64.0%   | 34     | 5.7%   | 6      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, The Pavilion Centre, Queens Square, Crawley                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer, Queensway, Crawley                                       | 0.2%  | 1       | 2.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons, Pegler Way, Crawley  | 2.4%  | 22      | 28.5%   | 15     | 4.9%   | 5      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0       | 0.9%    | 1       |
| Other, Zone 1A  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, Queensway, Crawley Town Centre                    | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 1B</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Acorn Retail Park, Betts Way, Crawley                               | 0.8%  | 7       | 0.0%    | 0      | 5.5%   | 6      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, (Petrol Station), Balcombe Road, Pound Hill, Crawley               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Bewbush Neighbourhood Centre, Dorsten Square, Crawley              | 0.4%  | 3       | 0.0%    | 0      | 1.7%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 2       | 0.0%    | 0       |
| Co-op, Ifield Drive, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Langley Parade, Langley Green, Crawley                             | 0.9%  | 9       | 0.0%    | 0      | 8.4%   | 9      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Maidenbower Drive, Maidenbower, Crawley                            | 0.6%  | 5       | 0.0%    | 0      | 5.0%   | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Pound Hill Parade, Pound Hill, Crawley                             | 0.1%  | 1       | 0.0%    | 0      | 1.1%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Tilgate Parade, Crawley  | 0.4%  | 4       | 0.0%    | 0      | 3.6%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Broadfield Barton, Crawley                                       | 0.5%  | 5       | 0.0%    | 0      | 4.7%   | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Haslett Avenue, Three Bridges, Crawley                           | 0.3%  | 3       | 0.0%    | 0      | 2.5%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Hazelwick Avenue, Crawley   | 1.0%  | 9       | 3.3%    | 2      | 4.4%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.2%    | 3       |
| Marks & Spencer Foodhall, Betts Way, Crawley                              | 0.5%  | 4       | 0.0%    | 0      | 1.1%   | 1      | 3.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       |
| Marks & Spencer Simply Food (Moto), Brighton Road, Pease Pottage, Crawley | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B  | 0.7%  | 6       | 0.0%    | 0      | 5.7%   | 6      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,   | 0.9%  | 8       | 1.4%    | 1      | 5.9%   | 6      | 1.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.0%    | 1       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Crawley Avenue, West Green, Crawley                                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco Express, Betts Way, Crawley  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Dobbins Place, Hyde Drive, Ifield, Crawley                | 0.4%  | 4       | 0.0%    | 0      | 3.9%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Downland Drive, Crawley                                   | 0.7%  | 6       | 0.0%    | 0      | 4.5%   | 5      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Peterhouse Parade, Poundhill, Crawley                     | 0.8%  | 7       | 0.0%    | 0      | 7.2%   | 7      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Tomlin Court, haslett Avenue, Crawley                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick Avenue, Crawley                                   | 1.4%  | 13      | 0.0%    | 0      | 10.9%  | 11     | 0.0%   | 0      | 1.6%   | 1      | 1.5%   | 1       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Brighton Road, Horley   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 3.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, The Parade, Redehall Road, Smallfield                             | 0.7%  | 6       | 0.0%    | 0      | 2.5%   | 3      | 5.6%   | 2      | 0.0%   | 0      | 1.0%   | 1       | 0.0%    | 0       |
| Iceland, Victoria Road, Horley   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 3.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.5%  | 4       | 0.0%    | 0      | 1.1%   | 1      | 8.3%   | 3      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 4.9%   | 2      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Local, Bonehurst Road, Horley                                | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Brighton Road, Horley                                     | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 8.8%   | 3      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road, Hookwood, Horley                              | 1.1%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 19.1%  | 7      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Victoria Road, Horley  | 1.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 29.2%  | 11     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East Grinstead  | 0.9%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 14.6%  | 8      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Hartfield Road, Forest Row  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Station Road, Crawley Down, Crawley                               | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.5%   | 5      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Queens Walk, East Grinstead                                     | 0.9%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.3%  | 7      | 1.0%   | 1       | 0.0%    | 0       |
| Marks & Spencer Simply Food (BP), London Road, North End, East Grinstead | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.2%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 3  | 0.7%  | 6       | 0.0%    | 0      | 0.7%   | 1      | 0.0%   | 0      | 7.4%   | 4      | 1.0%   | 1       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                      | 1.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 22.3%  | 12     | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco (Esso) Express, Lewes<br>Road, Forest Row                                   | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.5%   | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.8% | 2 | 0.0% | 0 | 0.0% | 0 |
| Waitrose, West Street, East<br>Grinstead  | 1.0%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 16.0%  | 9      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |
| Co-op, Franklynn Road,<br>Haywards Heath  | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.5%   | 1       | 0.0%    | 0       | 0.0% | 0 | 2.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, High Street,<br>Lindfield, Haywards<br>Heath                               | 1.1%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 13.7%  | 9       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.4% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Middle Village,<br>Bolnore Village,<br>Haywards Heath                      | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.1%   | 4       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Iceland, Haywards Road,<br>Hatwards Heath   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Marks & Spencer, The<br>Orchards, Haywards Heath                                  | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.2%  | 7       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 4   | 1.2%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.8%  | 8       | 0.0%    | 0       | 0.0% | 0 | 2.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Local,<br>Wivelsfield Road,<br>Haywards Heath                         | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.9% | 1 | 0.8% | 1 | 0.0% | 0 |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                       | 0.9%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.0%  | 7       | 0.0%    | 0       | 0.0% | 0 | 0.8% | 1 | 0.0% | 0 | 0.0% | 0 | 1.2% | 0 | 0.0% | 0 |
| Tesco Express, Orchards<br>Shopping Centre,<br>Hazelgrove Road,<br>Haywards Heath | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.6%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.8% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Express, Walnut Park,<br>Northlands Avenue,<br>Haywards Heath               | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.8%   | 4       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Waitrose, Market Place,<br>Haywards Heath   | 0.8%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.1%   | 5       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.1% | 1 | 1.3% | 1 | 0.0% | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |
| Co-op, Fitzalan Road,<br>Roffey, Horsham  | 1.5%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 18.4%   | 13      | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, North Parade,<br>Warnham Road, Horsham                                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.2%    | 1       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Co-op, Tanfeld Centre,<br>Guildford, Horsham                                      | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.4%    | 1       | 0.0% | 0 | 2.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.2% | 2 |
| Marks & Spencer, Swan<br>Walk, Horsham  | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 7.6%    | 5       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.1% | 1 | 1.9% | 1 |
| Other, Zone 5   | 1.6%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 17.1%   | 12      | 0.0% | 0 | 2.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.1% | 1 |
| Sainsbury's Superstore,   | 1.6%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 1.1%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 16.8%   | 12      | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.2% | 2 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Worthing Road, Horsham   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco (Esso) Express,<br>Redkilm Way, Horsham                      | 1.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Silver Wok,<br>Brighton Road, Horsham               | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Albion Way,<br>Horsham                                   | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 6</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Walton Street,<br>Walton on the Hill,<br>Tadworth           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Vincent Lane, Dorking  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer, St. Martin<br>Square, Dorking                     | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 6  | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, High<br>Street, Dorking                    | 1.0%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Reigate<br>Road, Dorking                            | 0.9%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, South Street,<br>Dorking                                 | 2.2%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, Portland Drive,<br>Merstham, Redhill                        | 0.6%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Station Road, Redhill                                       | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Trehaven Parade,<br>Woodhatch, Reigate                      | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Trinity House,<br>Reigate                                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Western Parade,<br>Dovers Green Road,<br>Woodhatch, Reigate | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Queensway, Redhill  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer Simply<br>Food (BP), Brighton Road,<br>Redhill     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer Simply<br>Food, High Street, Reigate               | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Marks & Spencer, The<br>Belfry Centre, Redhill                     | 0.6%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons, Bell Street,<br>Reigate                                 | 1.9%  | 17      | 0.0%    | 0      | 1.0%   | 1      | 3.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 7  | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>London Road, Redhill                    | 1.3%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Canalside,<br>Redhill                               | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, High Street, Lingfield                               | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Main Road, Biggin Hill, Westerham                    | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Station Road, Oxted                                  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, The Grange, High Street, Westerham                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons, East Hill, Oxted                                 | 1.4%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 8   | 2.3%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Local, Station Road East, Oxted                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Biggin Hill, Westerham                       | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, High Street, Edenbridge                      | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Plaistow Street, Lingfield                   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Main Road, Biggin Hill, Westerham                 | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Mont St Aignan Way, Edenbridge                    | 1.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Brighton Road, Coulsdon                               | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Reigate Road, Burgh Heath, Tadworth                   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Croydon Road, Caterham                               | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Godstone Road, Kenley                                | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, The Green, Warlingham                                | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Townend Road, Caterham                               | 0.8%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.8%   | 1       | 0.0%    | 0       |
| Marks & Spencer Simply Food (BP), Godstone Road, Whyteleafe | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 1       |
| Marks & Spencer, Brighton Road, Lower Kingswood, Tadworth   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons, Church Walk, Caterham                            | 1.4%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 10.0%   | 12      |
| Other, Zone 9   | 1.4%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 10.2%   | 12      |
| Sainsbury's Superstore, Limpsfield Road, Warlingham         | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 2       | 7.2%    | 9       |
| Tesco Express, Godstone                                     | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.3%    | 6       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Road, Whyteleafe  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham        | 2.0%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Station Avenue, Caterham                              | 1.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 10  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Browns Lane, Uckfield                            | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield                      | 1.1%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, High Street, Uckfield                                 | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 11</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, High Street, Hurstpierpoint, Hassocks                    | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Junction Road, Burgess Hill                              | 1.1%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, London Road, Burgess Hill                                | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Neighbourhood Centre, Sheddingdean, Burgess Hill         | 0.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Iceland, Church Walk, Burgess Hill                              | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Leylands Road, Burgess Hill                               | 1.5%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 11  | 2.0%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Local, Keymer Road, Hassocks                        | 1.0%  | 9       | 0.0%    | 0      | 1.8%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Express, Gatehouse Lane, Burgess Hill                     | 1.2%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill  | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Waitrose, Market Place, Burgess Hill                            | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 12</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Co-op, (Petrol Station), Worthing Road, West Grinstead, Horsham | 0.3%  | 3       | 0.0%    | 0      | 1.8%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Church Street, Rudgwick, Horsham                         | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, High Street, Partridge Green, Horsham                    | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Co-op, Southwater Village                                       | 1.7%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|-------|----|
| Shopping Centre,<br>Southwater                                |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Co-op, The Street, Cowfold,<br>Horsham                        | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.5%  | 2  |
| Other, Zone 12  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.9%  | 2  |
| Sainsbury's Local, High<br>Street, Billingshurst              | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 19.7% | 11 |
| Tesco Express, Lower<br>Station Road, Billingshurst           | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 7.1%  | 4  |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham | 1.9%  | 17      | 0.0%    | 0      | 1.1%   | 1      | 1.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 11.6%   | 8       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 13.2% | 7  |
| <b>Outside</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Other, Outside  | 2.9%  | 26      | 0.0%    | 0      | 3.3%   | 3      | 1.1%   | 0      | 1.6%   | 1      | 2.8%   | 2       | 0.0%    | 0       | 1.4% | 1 | 0.0% | 0 | 5.1% | 4 | 6.3% | 8 | 7.5% | 3 | 4.9% | 4 | 0.8%  | 0  |
| Tesco Extra, Purley Road,<br>Purley                           | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 2.5% | 2 | 7.6% | 9 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Internet / delivery<br>(Don't know / can't<br>remember)       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| (Don't do this type of<br>shopping)                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Weighted base:  | 902   |         | 53      |        | 102    |        | 36     |        | 54     |        | 66     |         | 71      |         | 52   |   | 98   |   | 76   |   | 122  |   | 37   |   | 80   |   | 55    |    |
| Sample:   | 877   |         | 36      |        | 72     |        | 69     |        | 64     |        | 69     |         | 72      |         | 70   |   | 73   |   | 65   |   | 70   |   | 57   |   | 79   |   | 81    |    |

**Meanscore: [Number of visits per week]****Q13 How often do you make 'top up' shopping trips to (STORE MENTIONED AT Q12)?***Those that do top-up shopping at Q11*

|   |             |     |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |             |    |
|---|-------------|-----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|-------------|----|
| Daily   | 4.8%        | 46  | 6.9%        | 4  | 5.1%        | 6  | 3.5%        | 1  | 3.6%        | 2  | 4.6%        | 3  | 3.6%        | 3  | 5.7%        | 3  | 7.9%        | 8  | 6.3%        | 5  | 3.7%        | 5  | 6.9%        | 3  | 2.0%        | 2  | 2.3%        | 1  |
| At least two times a week                       | 37.9%       | 365 | 63.3%       | 34 | 32.6%       | 36 | 37.8%       | 15 | 37.4%       | 22 | 36.4%       | 25 | 42.3%       | 32 | 28.2%       | 15 | 34.1%       | 36 | 35.4%       | 29 | 33.5%       | 45 | 38.6%       | 15 | 41.6%       | 35 | 45.3%       | 27 |
| At least once a week                            | 36.6%       | 353 | 23.7%       | 13 | 38.5%       | 42 | 37.6%       | 15 | 46.9%       | 28 | 34.3%       | 24 | 29.8%       | 22 | 50.5%       | 28 | 34.0%       | 36 | 33.8%       | 27 | 32.4%       | 44 | 31.0%       | 12 | 46.7%       | 39 | 40.3%       | 24 |
| At least once a fortnight                       | 11.1%       | 107 | 0.0%        | 0  | 12.3%       | 13 | 11.7%       | 5  | 5.9%        | 4  | 11.2%       | 8  | 13.9%       | 10 | 7.7%        | 4  | 15.0%       | 16 | 15.3%       | 12 | 14.6%       | 20 | 15.6%       | 6  | 6.7%        | 6  | 6.4%        | 4  |
| At least once a month                           | 4.0%        | 39  | 0.0%        | 0  | 6.0%        | 7  | 3.0%        | 1  | 0.9%        | 1  | 2.5%        | 2  | 8.2%        | 6  | 3.6%        | 2  | 1.7%        | 2  | 1.0%        | 1  | 10.9%       | 15 | 2.3%        | 1  | 1.2%        | 1  | 2.1%        | 1  |
| At least every two months                       | 0.6%        | 6   | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 3.5%        | 2  | 0.0%        | 0  | 0.0%        | 0  | 1.9%        | 2  | 2.0%        | 2  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  |
| Less often                                      | 0.6%        | 6   | 0.0%        | 0  | 1.6%        | 2  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 1.9%        | 2  | 2.3%        | 2  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  |
| Have only visited once<br>(Don't know / varies) | 0.4%        | 4   | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 1.5%        | 1  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  | 1.9%        | 3  | 0.0%        | 0  | 0.0%        | 0  | 0.0%        | 0  |
|   | 4.0%        | 38  | 6.2%        | 3  | 3.9%        | 4  | 6.5%        | 3  | 5.4%        | 3  | 6.0%        | 4  | 2.2%        | 2  | 4.4%        | 2  | 3.5%        | 4  | 4.0%        | 3  | 3.0%        | 4  | 5.7%        | 2  | 1.8%        | 2  | 3.6%        | 2  |
| <i>Mean:</i>                                    | <i>1.59</i> |     | <i>2.11</i> |    | <i>1.54</i> |    | <i>1.55</i> |    | <i>1.59</i> |    | <i>1.55</i> |    | <i>1.53</i> |    | <i>1.59</i> |    | <i>1.72</i> |    | <i>1.64</i> |    | <i>1.40</i> |    | <i>1.75</i> |    | <i>1.50</i> |    | <i>1.57</i> |    |
| Weighted base:                                  | 964         |     | 53          |    | 109         |    | 39          |    | 60          |    | 69          |    | 75          |    | 55          |    | 106         |    | 81          |    | 135         |    | 39          |    | 84          |    | 59          |    |
| Sample:   | 934         |     | 36          |    | 77          |    | 73          |    | 71          |    | 73          |    | 75          |    | 74          |    | 79          |    | 70          |    | 77          |    | 60          |    | 82          |    | 87          |    |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|----|-------|---|-------|----|-------|----|
| <b>Meanscore: [£]</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
| <b>Q14 How much on average does your household normally spend on top up shopping in a week?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
| <i>Those that do top-up shopping at Q11</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
| £1 - £5   | 11.3% | 109     | 22.8%   | 12     | 9.4%   | 10     | 7.3%   | 3      | 14.3%  | 9      | 9.9%   | 7       | 7.6%    | 6       | 9.6%  | 5  | 5.8%  | 6  | 16.5% | 13 | 11.8% | 16 | 12.7% | 5 | 12.8% | 11 | 11.0% | 6  |
| £6 - £10  | 19.6% | 189     | 34.3%   | 18     | 16.9%  | 18     | 23.1%  | 9      | 18.1%  | 11     | 14.1%  | 10      | 20.6%   | 16      | 15.1% | 8  | 19.5% | 21 | 9.9%  | 8  | 20.1% | 27 | 23.4% | 9 | 22.1% | 19 | 26.6% | 16 |
| £11 - £15   | 11.1% | 107     | 15.4%   | 8      | 10.6%  | 11     | 10.1%  | 4      | 5.8%   | 3      | 14.7%  | 10      | 11.0%   | 8       | 10.2% | 6  | 13.2% | 14 | 6.2%  | 5  | 11.3% | 15 | 18.0% | 7 | 8.3%  | 7  | 12.9% | 8  |
| £16 - £20   | 18.4% | 178     | 15.9%   | 8      | 24.8%  | 27     | 16.7%  | 6      | 15.1%  | 9      | 22.2%  | 15      | 24.6%   | 19      | 11.0% | 6  | 18.7% | 20 | 17.0% | 14 | 17.3% | 23 | 7.1%  | 3 | 16.7% | 14 | 22.2% | 13 |
| £21 - £25   | 4.3%  | 42      | 0.0%    | 0      | 0.0%   | 0      | 5.6%   | 2      | 7.3%   | 4      | 5.7%   | 4       | 7.9%    | 6       | 7.3%  | 4  | 2.5%  | 3  | 9.0%  | 7  | 3.5%  | 5  | 2.7%  | 1 | 4.2%  | 4  | 3.3%  | 2  |
| £26 - £30   | 6.1%  | 59      | 4.1%    | 2      | 6.2%   | 7      | 11.5%  | 4      | 10.1%  | 6      | 13.6%  | 9       | 8.5%    | 6       | 5.7%  | 3  | 4.8%  | 5  | 4.0%  | 3  | 2.9%  | 4  | 2.7%  | 1 | 4.4%  | 4  | 5.8%  | 3  |
| £31 - £35   | 2.2%  | 21      | 0.0%    | 0      | 3.4%   | 4      | 1.0%   | 0      | 1.8%   | 1      | 0.0%   | 0       | 2.3%    | 2       | 1.0%  | 1  | 4.5%  | 5  | 2.5%  | 2  | 1.8%  | 2  | 2.7%  | 1 | 3.2%  | 3  | 1.0%  | 1  |
| £36 - £40   | 2.9%  | 28      | 0.0%    | 0      | 0.7%   | 1      | 3.5%   | 1      | 7.7%   | 5      | 0.0%   | 0       | 3.2%    | 2       | 6.8%  | 4  | 1.9%  | 2  | 4.8%  | 4  | 4.1%  | 6  | 3.0%  | 1 | 1.2%  | 1  | 2.6%  | 2  |
| £41 - £45   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 1.5%  | 1  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £46 - £50   | 4.0%  | 39      | 0.0%    | 0      | 5.1%   | 6      | 2.5%   | 1      | 2.1%   | 1      | 2.7%   | 2       | 1.3%    | 1       | 2.5%  | 1  | 5.8%  | 6  | 7.4%  | 6  | 7.8%  | 11 | 5.7%  | 2 | 0.8%  | 1  | 1.9%  | 1  |
| £51 - £55   | 0.6%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.3%  | 2  | 0.8%  | 1  | 0.0%  | 0  | 2.0%  | 3  | 0.0%  | 0 | 0.8%  | 1  | 0.0%  | 0  |
| £56 - £60   | 0.9%  | 8       | 0.0%    | 0      | 0.9%   | 1      | 1.5%   | 1      | 3.5%   | 2      | 0.0%   | 0       | 1.3%    | 1       | 1.0%  | 1  | 1.9%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 1.9%  | 1  |
| £61 - £65   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £66 - £70   | 0.6%  | 6       | 0.0%    | 0      | 1.7%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 1.2%  | 1  | 1.5%  | 1  | 0.0%  | 0  | 0.0%  | 0 | 1.2%  | 1  | 0.0%  | 0  |
| £71 - £75   | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.2%  | 2  | 1.2%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £76 - £80   | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 1.2%  | 2  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £81 - £85   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £86 - £90   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £91 - £95   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £96 - £100  | 0.4%  | 4       | 0.0%    | 0      | 0.7%   | 1      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.8%  | 1  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £101 - £120   | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.1%  | 1  | 0.0%  | 0 | 1.9%  | 2  | 1.0%  | 1  |
| £121 - £140   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £141 - £160   | 0.4%  | 4       | 0.0%    | 0      | 1.1%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.9%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 1.0%  | 1  |
| £161 - £180   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £181 - £200   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £201 - £250   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| £251+   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  |
| (Don't know / varies)   | 14.3% | 138     | 7.6%    | 4      | 18.6%  | 20     | 12.0%  | 5      | 9.8%   | 6      | 12.6%  | 9       | 8.2%    | 6       | 24.2% | 13 | 15.6% | 17 | 13.8% | 11 | 12.2% | 17 | 17.9% | 7 | 22.4% | 19 | 8.7%  | 5  |
| (Refused)   | 1.4%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 4.4%   | 3      | 1.9%   | 1       | 2.3%    | 2       | 2.3%  | 1  | 0.0%  | 0  | 4.9%  | 4  | 0.8%  | 1  | 2.7%  | 1 | 0.0%  | 0  | 0.0%  | 0  |
| Mean:   | 21.35 |         | 11.82   |        | 22.74  |        | 21.80  |        | 20.99  |        | 19.88  |         | 19.96   |         | 21.30 |    | 26.22 |    | 23.45 |    | 23.65 |    | 17.67 |   | 19.28 |    | 20.06 |    |
| Weighted base:  | 964   |         | 53      |        | 109    |        | 39     |        | 60     |        | 69     |         | 75      |         | 55    |    | 106   |    | 81    |    | 135   |    | 39    |   | 84    |    | 59    |    |
| Sample:   | 934   |         | 36      |        | 77     |        | 73     |        | 71     |        | 73     |         | 75      |         | 74    |    | 79    |    | 70    |    | 77    |    | 60    |   | 82    |    | 87    |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |     |       |     |       |     |       |    |       |    |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|-----|-------|-----|-------|-----|-------|----|-------|----|-------|----|
| <b>Q15 Now thinking about non-food shopping. have you bought any of these goods in the last 10 years? [MR/PR]</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |     |       |     |       |    |       |    |       |    |
| Clothing or footwear goods  | 92.6% | 1165    | 96.6%   | 64     | 88.5%  | 124    | 99.3%  | 53     | 92.7%  | 76     | 96.0%  | 92      | 93.5%   | 89      | 86.6% | 64 | 95.5% | 125 | 95.1% | 107 | 86.8% | 154 | 87.5% | 54 | 96.9% | 98 | 96.1% | 65 |
| Books, CDs or DVDs  | 74.8% | 940     | 54.5%   | 36     | 72.4%  | 101    | 78.8%  | 42     | 80.4%  | 66     | 78.9%  | 75      | 76.5%   | 73      | 71.6% | 53 | 77.8% | 102 | 68.0% | 77  | 79.9% | 141 | 70.7% | 44 | 78.5% | 80 | 74.9% | 51 |
| Small household goods such as home furnishings, jewellery, glass and china items                                  | 68.9% | 867     | 71.4%   | 48     | 69.9%  | 98     | 73.7%  | 39     | 69.8%  | 57     | 70.3%  | 67      | 65.5%   | 63      | 53.3% | 39 | 68.6% | 90  | 67.9% | 76  | 77.3% | 137 | 57.1% | 35 | 75.0% | 76 | 61.3% | 42 |
| Toys, games, bicycles and recreational / sports goods   | 62.5% | 786     | 58.0%   | 39     | 71.4%  | 100    | 67.0%  | 36     | 68.3%  | 56     | 63.4%  | 61      | 56.3%   | 54      | 47.7% | 35 | 63.4% | 83  | 59.2% | 67  | 60.5% | 107 | 60.3% | 37 | 65.8% | 67 | 68.0% | 46 |
| Chemist goods / health and beauty products  | 84.9% | 1068    | 74.9%   | 50     | 83.1%  | 116    | 90.3%  | 48     | 84.6%  | 69     | 87.9%  | 84      | 82.4%   | 79      | 78.5% | 58 | 85.3% | 112 | 90.3% | 102 | 84.9% | 150 | 86.0% | 53 | 86.2% | 88 | 87.7% | 59 |
| Electrical items, such as televisions, washing machines and computers   | 76.9% | 967     | 81.6%   | 54     | 80.0%  | 112    | 81.0%  | 43     | 74.7%  | 61     | 82.2%  | 79      | 74.2%   | 71      | 59.3% | 44 | 79.4% | 104 | 76.1% | 86  | 75.1% | 133 | 75.9% | 47 | 83.2% | 84 | 73.2% | 50 |
| DIY or gardening goods  | 68.3% | 859     | 57.6%   | 38     | 67.0%  | 94     | 73.5%  | 39     | 74.9%  | 61     | 77.9%  | 74      | 74.9%   | 72      | 58.5% | 43 | 65.7% | 86  | 71.6% | 81  | 62.1% | 110 | 68.8% | 43 | 72.3% | 73 | 66.9% | 45 |
| Furniture, carpets or floor coverings   | 62.1% | 781     | 74.4%   | 50     | 63.1%  | 88     | 72.6%  | 39     | 59.6%  | 49     | 68.4%  | 65      | 63.5%   | 61      | 43.3% | 32 | 55.7% | 73  | 63.7% | 72  | 63.6% | 113 | 50.6% | 31 | 68.3% | 69 | 58.8% | 40 |
| (Haven't bought any of these goods within the last 10 years)  | 1.8%  | 23      | 4.9%    | 3      | 3.3%   | 5      | 0.7%   | 0      | 1.5%   | 1      | 0.0%   | 0       | 3.4%    | 3       | 1.7%  | 1  | 1.6%  | 2   | 1.1%  | 1   | 2.8%  | 5   | 0.7%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Weighted base:  | 1258  |         | 67      | 140    | 53     | 82     | 96     | 74     | 131    | 113    | 177    | 62      | 101     | 68      |       |    |       |     |       |     |       |     |       |    |       |    |       |    |
| Sample:   | 1258  |         | 49      | 101    | 100    | 100    | 101    | 100    | 101    | 100    | 103    | 100     | 101     | 101     |       |    |       |     |       |     |       |     |       |    |       |    |       |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |    |       |    |      |   |      |   |       |   |       |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|----|-------|----|------|---|------|---|-------|---|-------|---|
| <b>Q16 Where did you last buy clothing or footwear goods?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |      |   |      |   |       |   |       |   |
| <i>Those that buy 'Clothing or footwear goods' at Q15 AND Excl. Nulls &amp; SFT</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |      |   |      |   |       |   |       |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |      |   |      |   |       |   |       |   |
| Crawley Town Centre  | 25.0% | 188     | 80.8%   | 41     | 58.2%  | 47     | 33.2%  | 13     | 45.1%  | 20     | 17.6%  | 12      | 6.2%    | 4       | 17.5% | 6 | 13.1% | 10 | 21.6% | 16 | 3.7% | 3 | 5.0% | 1 | 10.5% | 7 | 16.2% | 7 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |      |   |      |   |       |   |       |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.9%  | 7       | 0.0%    | 0      | 2.2%   | 2      | 0.0%   | 0      | 5.2%   | 2      | 1.0%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.6%  | 1 | 2.5%  | 1 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Asda, Pegler Way, Crawley  | 0.7%  | 5       | 3.8%    | 2      | 3.6%   | 3      | 0.0%   | 0      | 1.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| B&Q, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Cophorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 5.6%  | 42      | 3.0%    | 1      | 19.5%  | 16     | 22.0%  | 9      | 6.7%   | 3      | 7.2%   | 5       | 6.3%    | 4       | 0.0%  | 0 | 0.0%  | 0  | 1.4%  | 1  | 0.0% | 0 | 0.0% | 0 | 4.0%  | 3 | 2.3%  | 1 |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.5%  | 4       | 0.0%    | 0      | 3.4%   | 3      | 1.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.4%  | 3       | 0.0%    | 0      | 2.2%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.4%    | 2       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 9.1%   | 4      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 0.7%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 5.5%   | 2      | 2.8%   | 1      | 0.0%   | 0       | 1.5%    | 1       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|------|---|------|---|------|---|------|---|-------|----|
| East Grinstead Town Centre  | 2.0%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 16.5%  | 7      | 1.0%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 7.1% | 5 | 0.0% | 0 | 2.1% | 1 | 1.0% | 1 | 0.0%  | 0  |
| Homebase, London Road,<br>East Grinstead                                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 3   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Haywards Heath Town<br>Centre   | 2.6%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.9%   | 1      | 23.6%  | 16      | 0.0%    | 0       | 0.0%  | 0  | 1.1% | 1 | 0.0% | 0 | 0.0% | 0 | 4.8% | 1 | 1.0% | 1 | 0.0%  | 0  |
| Other, Zone 4   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.5%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 1.1% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.0% | 1 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.4% | 1 | 0.0%  | 0  |
| Horsham Town Centre   | 12.2% | 92      | 1.5%    | 1      | 0.9%   | 1      | 4.1%   | 2      | 0.0%   | 0      | 2.5%   | 2       | 73.2%   | 45      | 8.2%  | 3  | 6.9% | 5 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.1% | 3 | 67.0% | 31 |
| John Lewis, Albion Way,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 5   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.0% | 1 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 0.6%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.6%    | 2       | 0.0%  | 0  | 3.7% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 2.7% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Dorking Town Centre   | 1.4%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 26.8% | 10 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Lidl, Vincent Lane, Dorking   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.1% | 1 | 1.0% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Vincent Lane,<br>Dorking  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

By Zone  
Weighted:

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Homebase, Rushworth Road, Reigate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 7  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Redhill Town Centre  | 4.4%  | 33      | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 0      | 1.2%   | 1      | 0.0%   | 0       | 1.5%    | 1       |
| Reigate Town Centre  | 0.9%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.8%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Edenbridge Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lingfield Village Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.5%    | 1       |
| Other, Zone 8  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oxted Town Centre  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.1%    | 5       |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.3%    | 1       |
| Caterham Town Centre   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.8%    | 5       |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 9  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, Limpsfield Road, Warmingham                                | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.6%    | 5       |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warmingham Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 10   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre   | 0.7%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

**By Zone**

**Weighted:**

|  | Total | Zone 1A |      | Zone 1B |      | Zone 2 |      | Zone 3 |      | Zone 4 |      | Zone 5 |      | Zone 6 |      | Zone 7 |       | Zone 8 |       | Zone 9 |       | Zone 10 |       | Zone 11 |       | Zone 12 |      |   |
|--|-------|---------|------|---------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|-------|--------|-------|--------|-------|---------|-------|---------|-------|---------|------|---|
| Burgess Hill Town Centre   | 2.6%  | 20      | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 5.8% | 4      | 0.0% | 0      | 0.0% | 0      | 4.8%  | 4      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 19.2% | 12      | 0.0% | 0 |
| Hassocks Village Centre  | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Henfield Village Centre  | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Lidl, Leylands Road,<br>Burgess Hill   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Other, Zone 11   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 0.2%  | 2       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 2.4%  | 2       | 0.0% | 0 |
| <b>Zone 12</b>   |       |         |      |         |      |        |      |        |      |        |      |        |      |        |      |        |       |        |       |        |       |         |       |         |       |         |      |   |
| Billingshurst Village Centre   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Other, Zone 12   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 0.7%  | 5       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 5.5% | 3      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 3.8% | 2 |
| <b>Outside</b>   |       |         |      |         |      |        |      |        |      |        |      |        |      |        |      |        |       |        |       |        |       |         |       |         |       |         |      |   |
| Abroad   | 2.0%  | 15      | 0.0% | 0       | 2.3% | 2      | 4.0% | 2      | 0.0% | 0      | 2.6% | 2      | 0.0% | 0      | 3.8% | 1      | 0.0%  | 0      | 4.1%  | 3      | 0.0%  | 0       | 5.3%  | 2       | 5.0%  | 3       | 1.3% | 1 |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 5.4%  | 41      | 0.0% | 0       | 3.9% | 3      | 3.9% | 2      | 5.7% | 3      | 3.9% | 3      | 1.4% | 1      | 0.0% | 0      | 9.8%  | 7      | 19.0% | 14     | 10.1% | 8       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Brighton City Centre   | 5.2%  | 40      | 7.5% | 4       | 0.0% | 0      | 1.0% | 0      | 1.6% | 1      | 8.3% | 6      | 1.0% | 1      | 0.0% | 0      | 10.5% | 8      | 0.0%  | 0      | 0.0%  | 0       | 7.8%  | 2       | 29.0% | 18      | 0.0% | 0 |
| Bromley Town Centre  | 0.7%  | 5       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 6.6%  | 5      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Central London / West End  | 2.8%  | 21      | 3.5% | 2       | 0.9% | 1      | 2.5% | 1      | 0.0% | 0      | 5.4% | 4      | 0.0% | 0      | 4.2% | 2      | 3.0%  | 2      | 0.0%  | 0      | 11.8% | 10      | 0.0%  | 0       | 1.0%  | 1       | 0.0% | 0 |
| Cranleigh Village Centre   | 0.2%  | 2       | 0.0% | 0       | 1.4% | 1      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 1.5% | 1      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Crowborough Town Centre  | 0.2%  | 2       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 5.7%  | 2       | 0.0%  | 0       | 0.0% | 0 |
| Croydon Town Centre  | 2.6%  | 20      | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 1.2% | 1      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 1.1%  | 1      | 1.4%  | 1      | 19.7% | 17      | 2.1%  | 1       | 0.0%  | 0       | 0.0% | 0 |
| Eastbourne Town Centre   | 1.5%  | 11      | 0.0% | 0       | 1.4% | 1      | 0.0% | 0      | 1.2% | 1      | 2.3% | 2      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 1.0%  | 1      | 3.2%  | 3       | 14.7% | 4       | 0.0%  | 0       | 0.0% | 0 |
| Epsom Town Centre  | 0.2%  | 2       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 2.0%  | 2       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Godalming Town Centre  | 0.1%  | 1       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 1.5% | 1      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |
| Great Lodge Retail Park,   | 0.0%  | 0       | 0.0% | 0       | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0% | 0      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0       | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |      |   |      |   |      |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|------|---|------|---|------|---|------|---|------|---|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |      |   |
| Guildford Town Centre   | 1.6%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 2.4%    | 2       | 26.5% | 10 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.9%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 3.7% | 1 | 6.6% | 4 | 1.0% | 0 |      |   |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Kingston upon Thames<br>Town Centre   | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 7.1%  | 3  | 1.4% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 1.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Leatherhead Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Lewes Town Centre   | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.6% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Other, Outside  | 3.1%  | 23      | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 3.6%   | 2       | 1.4%    | 1       | 0.0%  | 0  | 3.2% | 2 | 7.1% | 5 | 3.0% | 3 | 8.8% | 3 | 6.4% | 4 | 5.9% | 3 |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 6.6% | 6 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Sevenoaks Town Centre   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.0% | 1 | 1.7% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Shoreham By Sea Town<br>Centre  | 0.5%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 2.5%   | 1      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.6% | 0 | 2.4% | 2 | 0.0% | 0 |      |   |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| Sutton Town Centre  | 1.0%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 2.7% | 2 | 0.0% | 0 | 6.3% | 5 | 0.0% | 0 | 0.0% | 0 |      |   |
| Tesco Extra, Purley Road,<br>Purley   | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 3.4% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.6% | 0 | 0.0% | 0 | 0.0% | 0 |      |   |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 2.5%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.2%   | 3      | 5.5%   | 4       | 0.0%    | 0       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 753   | 50      | 81      | 39     | 45     | 66     | 62     | 36     | 75     | 76     | 84     | 29      | 63      | 46      |
| Sample:   | 805   | 37      | 62      | 76     | 60     | 71     | 69     | 51     | 65     | 69     | 55     | 50      | 68      | 72      |

**Meanscore: [Number of visits per month]**

**Q17 How often do you make shopping trips for clothing or footwear to (LOCATION MENTIONED AT Q16)?**

*Those that buy 'Clothing or footwear goods' at Q15 excluding those that said 'Abroad', 'Internet / delivery', 'Mail order / catalogue', 'TV shopping', '(Don't know / can't remember)' or '(Don't do this type of shopping)' at Q16*

|                                     |             |             |             |             |             |             |             |             |             |             |             |             |             |             |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
|-------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------|----|-------|----|-------|----|-------|----|-------|---|-------|----|-------|----|
| Daily                               | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  |       |    |
| At least two times a week           | 1.1%        | 8           | 0.0%        | 0           | 0.0%        | 0           | 2.6%        | 1           | 2.4%        | 1           | 0.0%        | 0           | 0.0%        | 0           | 2.7%  | 2  | 1.1%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 5.2%  | 3 | 0.0%  | 0  |       |    |
| At least once a week                | 5.9%        | 44          | 21.8%       | 11          | 8.3%        | 7           | 2.6%        | 1           | 6.8%        | 3           | 1.0%        | 1           | 6.5%        | 4           | 5.1%  | 2  | 7.8%  | 6  | 2.5%  | 2  | 5.4%  | 5  | 0.0%  | 0 | 3.1%  | 2  | 3.9%  | 2  |
| At least once a fortnight           | 8.7%        | 65          | 27.6%       | 14          | 10.8%       | 9           | 8.7%        | 3           | 8.2%        | 4           | 1.0%        | 1           | 8.9%        | 6           | 5.1%  | 2  | 5.4%  | 4  | 13.9% | 10 | 5.8%  | 5  | 0.0%  | 0 | 6.0%  | 4  | 9.9%  | 5  |
| At least once a month               | 21.9%       | 162         | 9.4%        | 5           | 15.1%       | 12          | 27.3%       | 10          | 27.7%       | 12          | 22.0%       | 14          | 21.2%       | 13          | 29.2% | 10 | 17.4% | 13 | 25.8% | 19 | 25.3% | 21 | 20.4% | 6 | 21.0% | 13 | 29.6% | 13 |
| At least every two months           | 11.8%       | 87          | 13.1%       | 7           | 18.4%       | 15          | 5.8%        | 2           | 12.8%       | 6           | 16.3%       | 11          | 12.9%       | 8           | 11.0% | 4  | 7.4%  | 6  | 7.6%  | 6  | 14.2% | 12 | 9.5%  | 3 | 8.0%  | 5  | 11.1% | 5  |
| At least every 3 months             | 18.0%       | 133         | 5.3%        | 3           | 23.6%       | 19          | 18.7%       | 7           | 9.9%        | 4           | 25.4%       | 16          | 21.5%       | 13          | 17.6% | 6  | 21.6% | 16 | 13.4% | 10 | 21.7% | 18 | 20.5% | 6 | 18.4% | 11 | 8.2%  | 4  |
| At least every 6 months             | 12.6%       | 93          | 7.5%        | 4           | 8.0%        | 6           | 18.9%       | 7           | 11.8%       | 5           | 13.5%       | 9           | 5.5%        | 3           | 16.2% | 6  | 9.5%  | 7  | 16.8% | 12 | 12.0% | 10 | 13.3% | 4 | 20.9% | 13 | 14.9% | 7  |
| Less often than once every 6 months | 7.2%        | 53          | 0.0%        | 0           | 2.9%        | 2           | 6.0%        | 2           | 13.9%       | 6           | 9.1%        | 6           | 8.7%        | 5           | 6.6%  | 2  | 7.6%  | 6  | 11.5% | 8  | 2.6%  | 2  | 19.6% | 5 | 8.7%  | 5  | 3.5%  | 2  |
| Have only visited once              | 2.5%        | 18          | 0.0%        | 0           | 2.4%        | 2           | 1.0%        | 0           | 1.2%        | 1           | 3.0%        | 2           | 2.1%        | 1           | 1.5%  | 1  | 2.7%  | 2  | 2.2%  | 2  | 6.2%  | 5  | 5.9%  | 2 | 1.1%  | 1  | 1.3%  | 1  |
| (Don't know / varies)               | 10.3%       | 76          | 15.3%       | 8           | 10.4%       | 8           | 8.4%        | 3           | 5.2%        | 2           | 8.5%        | 5           | 12.7%       | 8           | 7.6%  | 3  | 18.0% | 13 | 5.3%  | 4  | 6.8%  | 6  | 10.8% | 3 | 7.7%  | 5  | 17.6% | 8  |
| <i>Mean:</i>                        | <i>0.97</i> | <i>1.91</i> | <i>0.99</i> | <i>0.97</i> | <i>1.09</i> | <i>0.52</i> | <i>0.92</i> | <i>0.81</i> | <i>1.14</i> | <i>0.90</i> | <i>0.81</i> | <i>0.41</i> | <i>1.10</i> | <i>0.93</i> |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
| Weighted base:                      | 738         | 50          | 79          | 38          | 45          | 64          | 62          | 35          | 75          | 73          | 84          | 27          | 60          | 46          |       |    |       |    |       |    |       |    |       |   |       |    |       |    |
| Sample:                             | 789         | 37          | 61          | 74          | 60          | 69          | 69          | 49          | 65          | 67          | 55          | 47          | 65          | 71          |       |    |       |    |       |    |       |    |       |   |       |    |       |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| <b>Q18 How do you normally travel to (LOCATION MENTIONED AT Q16)?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| <i>Those that buy 'Clothing or footwear goods' at Q15 excluding those that said 'Abroad', 'Internet / delivery', 'Mail order / catalogue', 'TV shopping', '(Don't know / can't remember)' or '(Don't do this type of shopping)' at Q16</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Car / van (as driver)  | 65.2% | 481     | 9.0%    | 5      | 71.1%  | 56     | 84.2%  | 32     | 67.1%  | 30     | 75.0%  | 48      | 50.5%   | 31      | 76.7% | 27 | 55.7% | 42 | 81.1% | 59 | 68.5% | 57 | 71.3% | 19 | 56.5% | 34 | 88.9% | 41 |
| Car / van (as passenger)   | 6.5%  | 48      | 3.0%    | 1      | 5.4%   | 4      | 3.4%   | 1      | 19.3%  | 9      | 2.0%   | 1       | 6.1%    | 4       | 4.6%  | 2  | 11.7% | 9  | 5.0%  | 4  | 7.8%  | 6  | 11.6% | 3  | 5.1%  | 3  | 1.0%  | 0  |
| Bus (including the busway or guided bus), minibus or coach   | 8.1%  | 60      | 1.5%    | 1      | 5.9%   | 5      | 6.5%   | 2      | 7.2%   | 3      | 3.0%   | 2       | 8.4%    | 5       | 6.9%  | 2  | 6.9%  | 5  | 9.1%  | 7  | 14.2% | 12 | 9.5%  | 3  | 16.0% | 10 | 7.8%  | 4  |
| Motorcycle, scooter or moped   | 0.4%  | 3       | 3.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.4%    | 1       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Walk   | 12.9% | 95      | 71.8%   | 36     | 12.1%  | 10     | 1.3%   | 1      | 4.0%   | 2      | 6.2%   | 4       | 26.6%   | 16      | 7.5%  | 3  | 20.6% | 15 | 1.4%  | 1  | 2.6%  | 2  | 3.4%  | 1  | 7.8%  | 5  | 0.0%  | 0  |
| Taxi   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 0      | 1.2%   | 1      | 0.0%   | 0       | 1.4%    | 1       | 0.0%  | 0  | 0.0%  | 0  | 1.7%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 2.6%  | 2  | 0.0%  | 0  |
| Train  | 4.6%  | 34      | 11.0%   | 6      | 0.9%   | 1      | 3.6%   | 1      | 1.2%   | 1      | 12.3%  | 8       | 0.0%    | 0       | 4.4%  | 2  | 5.2%  | 4  | 1.7%  | 1  | 3.8%  | 3  | 4.2%  | 1  | 9.3%  | 6  | 2.3%  | 1  |
| Metro  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Bicycle  | 0.5%  | 4       | 0.0%    | 0      | 2.2%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.0%    | 2       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Mobility scooter / disability vehicle  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Other (Don't know / varies)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Weighted base:   |       | 738     |         | 50     |        | 79     |        | 38     |        | 45     |        | 64      |         | 62      |       | 35 |       | 75 |       | 73 |       | 84 |       | 27 |       | 60 |       | 46 |
| Sample:  |       | 789     |         | 37     |        | 61     |        | 74     |        | 60     |        | 69      |         | 69      |       | 49 |       | 65 |       | 67 |       | 55 |       | 47 |       | 65 |       | 71 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| <b>Q19 When you go shopping for clothing or footwear, do you link this trip with another activity?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| <i>Those that buy 'Clothing or footwear goods' at Q15 excluding those that said 'Abroad', 'Internet / delivery', 'Mail order / catalogue', 'TV shopping' or '(Don't do this type of shopping)' at Q16</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Yes – FOOD shopping   | 5.8%  | 44      | 3.7%    | 2      | 6.0%   | 5      | 4.7%   | 2      | 1.1%   | 1      | 3.3%   | 2       | 8.0%    | 5       | 3.8%  | 1  | 10.3% | 8  | 3.0%  | 2  | 7.6%  | 7  | 5.4%  | 2  | 5.2%  | 3  | 10.1% | 5  |
| Yes – other NON-FOOD shopping   | 12.1% | 93      | 7.5%    | 4      | 19.3%  | 16     | 3.4%   | 1      | 17.4%  | 8      | 11.9%  | 8       | 11.0%   | 7       | 23.0% | 8  | 14.8% | 11 | 13.5% | 10 | 8.2%  | 7  | 6.3%  | 2  | 8.2%  | 5  | 8.8%  | 4  |
| Yes – visiting services such as banks and other financial institutions  | 0.8%  | 6       | 3.5%    | 2      | 0.0%   | 0      | 1.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.6%    | 2       | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 2.6%  | 1  |
| Yes – leisure activity  | 5.5%  | 42      | 3.7%    | 2      | 9.0%   | 8      | 2.3%   | 1      | 3.3%   | 2      | 7.8%   | 5       | 1.6%    | 1       | 5.1%  | 2  | 4.0%  | 3  | 4.5%  | 3  | 7.2%  | 6  | 7.4%  | 2  | 6.5%  | 4  | 6.3%  | 3  |
| Yes – travelling to/from work   | 0.9%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 2.4%  | 2  | 0.0%  | 0  | 2.9%  | 3  | 2.2%  | 1  | 1.3%  | 1  | 2.4%  | 1  |
| Yes – travelling to/from school/college/university  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Yes – getting petrol  | 0.5%  | 4       | 0.0%    | 0      | 2.1%   | 2      | 2.5%   | 1      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.6%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Yes – visiting café / pub / restaurant  | 16.3% | 125     | 38.7%   | 19     | 7.0%   | 6      | 10.9%  | 4      | 17.4%  | 8      | 21.1%  | 14      | 20.9%   | 13      | 11.5% | 4  | 19.0% | 15 | 13.7% | 10 | 11.6% | 10 | 18.8% | 5  | 17.6% | 12 | 8.1%  | 4  |
| Yes – visiting family/friends   | 3.8%  | 29      | 10.8%   | 5      | 1.4%   | 1      | 4.7%   | 2      | 8.3%   | 4      | 3.5%   | 2       | 1.4%    | 1       | 1.5%  | 1  | 6.6%  | 5  | 2.4%  | 2  | 1.2%  | 1  | 8.2%  | 2  | 2.6%  | 2  | 2.6%  | 1  |
| Yes – visiting health service such as doctor, dentist, hospital   | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 1.4%  | 1  | 0.0%  | 0  | 1.6%  | 0  | 0.0%  | 0  | 2.8%  | 1  |
| Yes – visiting other service such as laundrette, hairdresser, recycling   | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.4%   | 2       | 1.4%    | 1       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.0%  | 0  |
| Yes – other activity  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| No  | 49.4% | 379     | 15.8%   | 8      | 53.0%  | 45     | 65.5%  | 25     | 50.1%  | 24     | 42.8%  | 28      | 45.6%   | 29      | 55.0% | 19 | 39.0% | 30 | 60.3% | 46 | 57.0% | 50 | 42.2% | 12 | 56.1% | 37 | 55.3% | 26 |
| Yes – window shopping   | 0.6%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 0      | 1.1%   | 1      | 3.9%   | 3       | 1.4%    | 1       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| (Don't know / varies)   | 3.6%  | 27      | 16.2%   | 8      | 2.2%   | 2      | 3.9%   | 1      | 1.1%   | 1      | 2.0%   | 1       | 6.1%    | 4       | 0.0%  | 0  | 2.7%  | 2  | 1.0%  | 1  | 4.3%  | 4  | 6.3%  | 2  | 2.5%  | 2  | 0.0%  | 0  |
| Weighted base:  |       | 767     |         | 50     |        | 85     |        | 38     |        | 48     |        | 66      |         | 63      |       | 35 |       | 77 |       | 76 |       | 88 |       | 28 |       | 66 |       | 47 |
| Sample:   |       | 815     |         | 37     |        | 64     |        | 75     |        | 63     |        | 71      |         | 70      |       | 50 |       | 66 |       | 70 |       | 58 |       | 49 |       | 69 |       | 73 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|------|---|
| <b>Q20 Where did you last buy books, CDs or DVDs?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| <i>Those that buy 'Books, CDs or DVDs' at Q15 AND Excl. Nulls &amp; SFT</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| Crawley Town Centre  | 16.1% | 60      | 75.9%   | 21     | 63.7%  | 20     | 28.3%  | 5      | 6.9%   | 2      | 6.1%   | 3       | 2.1%    | 1       | 5.6% | 1 | 5.7% | 2 | 7.4% | 2 | 0.0% | 0 | 3.5% | 1 | 3.9% | 1 | 3.8% | 1 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Pegler Way, Crawley  | 0.6%  | 2       | 4.2%    | 1      | 3.7%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| B&Q, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Cophorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 2.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 5.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 1.1%  | 4       | 0.0%    | 0      | 11.7%  | 4      | 2.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.8%  | 3       | 0.0%    | 0      | 5.7%   | 2      | 0.0%   | 0      | 3.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 2.5%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 2.8%   | 1      | 2.8%   | 1      | 0.0%   | 0       | 3.2%    | 1       |
| Horley Town Centre   | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 19.2%  | 3      | 0.0%   | 0      | 2.3%   | 1       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 17.0%  | 3      | 0.0%   | 0      | 0.0%   | 0       | 3.1%    | 1       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Homebase, Rushworth Road, Reigate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 7  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Redhill Town Centre  | 6.0%  | 22      | 0.0%    | 0      | 0.0%   | 0      | 7.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 4.3%    | 1       |
| Reigate Town Centre  | 3.0%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 13.2%  | 2      | 0.0%   | 0      | 0.0%   | 0       | 2.1%    | 1       |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.7%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.1%    | 1       |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Edenbridge Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lingfield Village Centre   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.7%    | 1       |
| Other, Zone 8  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.2%    | 1       |
| Oxted Town Centre  | 1.6%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 16.5%   | 5       |
| Westerham Town Centre  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.7%    | 1       |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 0.0%    | 0       |
| Caterham Town Centre   | 0.7%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.2%    | 2       |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 9  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.1%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 13.7%   | 4       |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 10   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre   | 2.5%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 45.7%   | 9       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |





# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.9%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.8%   | 3       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre   | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Outside  | 2.7%  | 10      | 0.0%    | 0      | 3.2%   | 1      | 5.3%   | 1      | 4.1%   | 1      | 0.0%   | 0       | 4.9%    | 2       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.5%    | 1       |
| Sevenoaks Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Shoreham By Sea Town<br>Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.5%    | 1       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Purley Road,<br>Purley   | 0.7%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 9.0%    | 3       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 1.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.4%   | 3       | 0.0%    | 0       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 373   | 28      | 31      | 18     | 30     | 44     | 31     | 25     | 40     | 33     | 30     | 20      | 26      | 16      |
| Sample:   | 408   | 16      | 24      | 36     | 39     | 48     | 35     | 33     | 34     | 32     | 22     | 32      | 29      | 28      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |   |       |   |      |   |      |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|---|-------|---|------|---|------|---|------|---|------|---|
| <b>Q21 Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?</b>                       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |      |   |      |   |      |   |
| <i>Those that buy 'Small household goods such as home furnishings, jewellery, glass and china items' at Q15 AND Excl. Nulls &amp; SFT</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |      |   |      |   |      |   |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |      |   |      |   |      |   |
| Crawley Town Centre   | 15.0% | 78      | 71.4%   | 29     | 37.5%  | 16     | 11.1%  | 3      | 17.3%  | 6      | 2.9%   | 1       | 2.0%    | 1       | 10.9% | 3 | 17.5% | 9 | 10.5% | 6 | 2.1% | 2 | 0.0% | 0 | 5.8% | 2 | 5.8% | 2 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 1B</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |      |   |      |   |      |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 2.3%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Pegler Way, Crawley   | 1.0%  | 5       | 2.9%    | 1      | 7.1%   | 3      | 1.3%   | 0      | 2.5%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| B&Q, London Road,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Broadfield Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Carpetright, London Road,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Cophorne Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase)      | 6.0%  | 31      | 11.9%   | 5      | 25.0%  | 11     | 14.3%  | 4      | 5.0%   | 2      | 2.9%   | 1       | 2.0%    | 1       | 0.0%  | 0 | 13.8% | 7 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 1.6% | 1 | 2.0% | 1 |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Homebase, Crawley Avenue,<br>Crawley  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Ifield Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.2%  | 1       | 0.0%    | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.6%  | 3       | 0.0%    | 0      | 2.7%   | 1      | 1.3%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.6%  | 3       | 0.0%    | 0      | 5.4%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 1.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 1.4%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 15.9%  | 5      | 3.8%   | 1      | 1.9%   | 1       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 1.5%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 20.6%  | 6      | 0.0%   | 0      | 0.0%   | 0       | 4.0%    | 2       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

## Crawley Household Survey for Nexus Planning

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |       |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|-------|---|-------|----|
| East Grinstead Town Centre  | 2.3%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 31.3%  | 10     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 2.3% | 1 | 0.0% | 0 | 3.0% | 1 | 0.0%  | 0 | 0.0%  | 0  |
| Homebase, London Road,<br>East Grinstead                                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Other, Zone 3   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.5%   | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |       |    |
| Haywards Heath Town<br>Centre   | 3.0%  | 16      | 0.0%    | 0      | 1.7%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 27.8%  | 10      | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 12.5% | 5 | 0.0%  | 0  |
| Other, Zone 4   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 0.7%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.2%   | 3       | 0.0%    | 0       | 0.0%  | 0 | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |       |    |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Horsham Town Centre   | 8.5%  | 44      | 0.0%    | 0      | 0.0%   | 0      | 1.7%   | 1      | 0.0%   | 0      | 9.0%   | 3       | 50.4%   | 22      | 17.3% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.6%  | 1 | 46.3% | 14 |
| John Lewis, Albion Way,<br>Horsham  | 3.3%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.8%   | 1      | 10.1%  | 4       | 17.2%   | 7       | 3.4%  | 1 | 0.0% | 0 | 0.0% | 0 | 1.8% | 1 | 0.0% | 0 | 2.4%  | 1 | 5.8%  | 2  |
| Other, Zone 5   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.0%    | 1       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 3.9%  | 1  |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 2.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 2.0%  | 1  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |       |    |
| Dorking Town Centre   | 1.1%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 24.3% | 6 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Lidl, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Wickes, Vincent Lane,<br>Dorking  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|-------|---|------|---|------|---|--|--|--|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| Homebase, Rushworth Road, Reigate  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.4%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Other, Zone 7  | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 3.7%  | 2 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Redhill Town Centre  | 2.0%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 7.3%  | 4 | 5.8% | 3 | 4.4% | 4 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Reigate Town Centre  | 1.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.7%  | 2 | 0.0% | 0 | 3.5% | 3 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.3%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 9.4%  | 5 | 1.5% | 1 | 1.8% | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| Edenbridge Town Centre   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 3.8% | 2 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Lingfield Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Other, Zone 8  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Oxted Town Centre  | 1.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 10.3% | 5 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| Aldi, Brighton Road, Coulsdon  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 1.8% | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Caterham Town Centre   | 1.2%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.6%  | 1 | 0.0% | 0 | 7.1% | 6 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Coulsdon Town Centre   | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 5.1% | 4 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Other, Zone 9  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Sainsbury's Superstore, Limpsfield Road, Warmingham                                | 1.4%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.7%  | 2 | 6.7% | 5 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Warmingham Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 1.3% | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Other, Zone 10   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Uckfield Town Centre   | 1.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.9%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 28.1% | 6 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |       |   |      |   |      |   |  |  |  |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |   |       |   |       |    |       |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|---|-------|---|-------|----|-------|---|------|---|------|---|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |    |       |   |      |   |      |   |
| Guildford Town Centre   | 1.3%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 3.1%   | 1      | 0.0%   | 0      | 2.5%   | 1       | 0.0%    | 0       | 17.8% | 4 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 2.0% | 1 |      |   |
| Hailsham Town Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 1.6%  | 1 | 2.3% | 1 |      |   |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Kingston upon Thames<br>Town Centre   | 0.7%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.1%  | 1 | 0.0%  | 0 | 2.1%  | 2 | 0.0%  | 0  | 2.4%  | 1 | 0.0% | 0 |      |   |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 3.5%  | 1  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.9%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.6%    | 2       | 0.0%  | 0 | 0.0%  | 0 | 3.7%  | 2 | 0.0%  | 0  | 2.4%  | 1 | 0.0% | 0 |      |   |
| Leatherhead Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Lewes Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Other, Outside  | 4.6%  | 24      | 0.0%    | 0      | 0.0%   | 0      | 4.6%   | 1      | 2.2%   | 1      | 1.9%   | 1       | 5.8%    | 3       | 5.1%  | 1 | 4.2%  | 2 | 10.1% | 5 | 1.8%  | 1  | 15.0% | 3 | 9.5% | 4 | 5.4% | 2 |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 9.7%  | 51      | 0.0%    | 0      | 13.6%  | 6      | 6.9%   | 2      | 7.9%   | 3      | 5.3%   | 2       | 2.3%    | 1       | 5.2%  | 1 | 12.9% | 7 | 1.5%  | 1 | 33.4% | 27 | 0.0%  | 0 | 2.1% | 1 | 4.3% | 1 |
| Sevenoaks Town Centre   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 3.7%  | 2 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Shoreham By Sea Town<br>Centre  | 0.3%  | 2       | 0.0%    | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 1.9%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| Sutton Town Centre  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 1.3%  | 1 | 0.0%  | 0  | 0.0%  | 0 | 1.5% | 0 |      |   |
| Tesco Extra, Purley Road,<br>Purley   | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 5.2%  | 4 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 2.3%  | 1 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 |      |   |



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Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 2.0%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 525   | 40      | 43      | 29     | 33     | 35     | 43     | 24     | 50     | 53     | 81     | 20      | 42      | 31      |
| Sample:   | 526   | 25      | 36      | 53     | 38     | 38     | 46     | 32     | 42     | 48     | 49     | 32      | 41      | 46      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |       |   |      |   |      |   |       |   |       |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|-------|---|------|---|------|---|-------|---|-------|---|
| <b>Q22 Where did you last buy goods such as toys, games, bicycles and recreational / sports goods?</b>                               |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |      |   |      |   |       |   |       |   |
| <i>Those that buy 'Toys, games, bicycles and recreational / sports goods' at Q15 AND Excl. Nulls &amp; SFT</i>                       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |      |   |      |   |       |   |       |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |      |   |      |   |       |   |       |   |
| Crawley Town Centre  | 22.4% | 84      | 87.1%   | 18     | 52.6%  | 21     | 34.9%  | 6      | 32.1%  | 8      | 13.8%  | 4       | 0.0%    | 0       | 22.3% | 4 | 9.2% | 4 | 20.8% | 8 | 0.0% | 0 | 0.0% | 0 | 23.4% | 8 | 11.3% | 3 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.1%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |      |   |      |   |       |   |       |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 7.2%  | 27      | 0.0%    | 0      | 14.0%  | 6      | 14.7%  | 2      | 15.3%  | 4      | 7.9%   | 3       | 17.7%   | 5       | 18.8% | 3 | 1.8% | 1 | 7.7%  | 3 | 0.0% | 0 | 0.0% | 0 | 2.0%  | 1 | 0.0%  | 0 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Asda, Pegler Way, Crawley  | 0.5%  | 2       | 3.7%    | 1      | 2.9%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| B&Q, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Copthorne Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 4.5%  | 17      | 0.0%    | 0      | 15.4%  | 6      | 17.5%  | 3      | 5.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 7.3% | 3 | 0.0%  | 0 | 7.0% | 3 | 0.0% | 0 | 2.7%  | 1 | 0.0%  | 0 |
| Crawley Garden Centre,<br>Copthorne Road,<br>Copthorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 1.0%  | 4       | 0.0%    | 0      | 7.7%   | 3      | 0.0%   | 0      | 2.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Copthorne, Felbridge,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.5%  | 2       | 0.0%    | 0      | 4.5%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 5.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.4%  | 2       | 0.0%    | 0      | 2.9%   | 1      | 2.4%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 3.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 8.6%   | 1      | 0.0%   | 0      | 4.3%   | 1       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Cophorne Road,<br>Felbridge, East Grinstead                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|------|---|-------|----|
| East Grinstead Town Centre  | 3.4%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 31.3%  | 8      | 3.1%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 7.6% | 3 | 0.0% | 0 | 3.8% | 1 | 0.0% | 0 | 0.0%  | 0  |
| Homebase, London Road,<br>East Grinstead                                    | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 3   | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.7% | 1 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Haywards Heath Town<br>Centre   | 5.1%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 51.2%  | 16      | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 8.3% | 3 | 0.0%  | 0  |
| Other, Zone 4   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.8%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Horsham Town Centre   | 9.5%  | 36      | 0.0%    | 0      | 0.0%   | 0      | 3.1%   | 1      | 0.0%   | 0      | 3.1%   | 1       | 56.6%   | 16      | 0.0%  | 0 | 2.8% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.0% | 1 | 63.6% | 16 |
| John Lewis, Albion Way,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 5   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 0.9%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.9%    | 2       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.7%  | 1  |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |    |
| Dorking Town Centre   | 1.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 41.1% | 7 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Lidl, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Vincent Lane,<br>Dorking  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Homebase, Rushworth Road, Reigate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 7  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Redhill Town Centre  | 5.5%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 3.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Reigate Town Centre  | 2.2%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 3.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.3%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Edenbridge Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lingfield Village Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1       | 0.0%    | 0       |
| Other, Zone 8  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oxted Town Centre  | 1.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 9.6%    | 4       |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Caterham Town Centre   | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.8%   | 1       | 0.0%    | 0       |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 9  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.1%   | 4       |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre  | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.9%    | 1       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 10   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre   | 1.9%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 45.2%   | 7       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |       |   |       |   |      |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|-------|---|-------|---|------|---|------|---|------|---|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |       |   |       |   |      |   |      |   |      |   |
| Guildford Town Centre   | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 2.7% | 1 |      |   |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 2.7% | 1 | 0.0% | 0 |      |   |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Kingston upon Thames<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Leatherhead Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 4.3% | 1 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Lewes Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Other, Outside  | 2.5%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 7.3% | 3 | 7.8%  | 3 | 13.9% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 1.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 2.0% | 1 | 16.0% | 6 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Sevenoaks Town Centre   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 3.1% | 1 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Shoreham By Sea Town<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| Tesco Extra, Purley Road,<br>Purley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |   |

## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.9%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1      | 2.0%   | 1       | 0.0%    | 0       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 373   | 20      | 40      | 16     | 26     | 32     | 28     | 16     | 44     | 40     | 36     | 16      | 32      | 26      |
| Sample:   | 380   | 13      | 31      | 30     | 28     | 34     | 30     | 21     | 38     | 36     | 23     | 25      | 33      | 38      |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |  |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|------|---|--|--|--|
| <b>Q23 Where did you last buy chemist goods / health and beauty products?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |  |
| <i>Those that buy 'Chemist goods / health and beauty products' at Q15 AND Excl. Nulls &amp; SFT</i>                                  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |  |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |  |
| Crawley Town Centre  | 12.2% | 110     | 96.4%   | 46     | 42.5%  | 40     | 5.1%   | 2      | 13.3%  | 8      | 4.1%   | 3       | 2.3%    | 2       | 6.5% | 3 | 3.3% | 3 | 1.8% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.8% | 0 |  |  |  |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.2%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |  |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.1% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Asda, Pegler Way, Crawley  | 0.5%  | 5       | 3.6%    | 2      | 3.1%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| B&Q, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Broadfield Local Centre  | 0.6%  | 5       | 0.0%    | 0      | 5.4%   | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Cophthorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 5.1%  | 46      | 0.0%    | 0      | 19.1%  | 18     | 6.3%   | 3      | 8.5%   | 5      | 2.1%   | 2       | 4.5%    | 3       | 5.4% | 3 | 5.7% | 5 | 0.0% | 0 | 4.4% | 5 | 0.0% | 0 | 0.0% | 0 | 4.0% | 2 |  |  |  |
| Crawley Garden Centre,<br>Cophthorne Road,<br>Cophthorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Haskins Garden Centre,<br>West Park Road,<br>Cophthorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.4%  | 3       | 0.0%    | 0      | 3.7%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.6%  | 5       | 0.0%    | 0      | 4.5%   | 4      | 1.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 1.2%  | 11      | 0.0%    | 0      | 10.9%  | 10     | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.2%  | 2       | 0.0%    | 0      | 1.9%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.2%  | 2       | 0.0%    | 0      | 2.0%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 2.8%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 51.0%  | 23     | 0.0%   | 0      | 0.9%   | 1       | 0.9%    | 1       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 5.4%   | 2      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 1.4%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 17.3%  | 8      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Cophorne Road,<br>Felbridge, East Grinstead                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|------|---|------|---|------|---|------|---|-------|----|
| East Grinstead Town Centre Homebase, London Road, East Grinstead      | 4.2%  | 38      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 56.1%  | 34     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 4.5% | 4 | 0.0% | 0 | 1.3% | 1 | 0.0% | 0 | 0.0%  | 0  |
| Imberhorne Lane Nursery Plant Centre, Imberhorne Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 3   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.8%   | 5      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, Brooklands Way, East Grinstead                | 1.0%  | 9       | 0.0%    | 0      | 1.9%   | 2      | 0.0%   | 0      | 11.6%  | 7      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Bridge Park, London Road, Felbridge                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wych Cross Garden Centre, Forest Row                                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Haywards Heath Town Centre  | 4.3%  | 38      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 49.7%  | 37      | 0.0%    | 0       | 0.0%  | 0  | 0.9% | 1 | 0.0% | 0 | 0.0% | 0 | 1.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 4   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, Bannister Way, Haywards Heath                 | 2.0%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 23.4%  | 17      | 0.0%    | 0       | 0.0%  | 0  | 0.9% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Hillier Garden Centre, Brighton Road, Horsham                         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Horsham Town Centre   | 8.0%  | 72      | 0.0%    | 0      | 0.0%   | 0      | 3.5%   | 2      | 0.0%   | 0      | 0.0%   | 0       | 64.1%   | 45      | 1.1%  | 1  | 2.9% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.1% | 1 | 38.8% | 21 |
| John Lewis, Albion Way, Horsham                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Other, Zone 5   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.1%    | 2       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, Worthing Road, Horsham                        | 0.8%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.6%    | 4       | 1.7%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 5.0%  | 3  |
| Tanbridge Retail Park, Horsham (Currys PC World)                      | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 1.4% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |      |   |       |    |
| Dorking Town Centre   | 3.9%  | 35      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 72.4% | 35 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Lidl, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Red Arrow Cash & Carry, Beare Green Court, Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, High Street, Dorking                          | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Toolstation, Vincent Lane, Dorking                                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wyevale Garden Centre, Reigate Road, Brockham,                        | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.5%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |    |      |   |      |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|----|------|---|------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| Homebase, Rushworth Road, Reigate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Other, Zone 7  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Redhill Town Centre  | 4.5%  | 41      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 38.6% | 35 | 3.8%  | 3  | 1.2%  | 1  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Reigate Town Centre  | 1.4%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 12.5% | 11 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 4.3%  | 4  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| Edenbridge Town Centre   | 1.9%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 19.1% | 17 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Lingfield Village Centre   | 1.1%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.5%   | 6       | 0.0%    | 0       | 0.0%  | 0  | 4.1%  | 4  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Other, Zone 8  | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 8.1%  | 7  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Oxted Town Centre  | 3.5%  | 31      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 32.5% | 28 | 1.4%  | 2  | 2.4%  | 1  | 0.0% | 0 | 0.0% |
| Westerham Town Centre  | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 3.8%  | 3  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| Aldi, Brighton Road, Coulsdon  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 1.2%  | 1  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Caterham Town Centre   | 4.4%  | 39      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.3%  | 2  | 0.9%  | 1  | 30.8% | 36 | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Coulsdon Town Centre   | 1.5%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 11.3% | 13 | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Other, Zone 9  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 4.2%  | 5  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Sainsbury's Superstore, Limpsfield Road, Warmingham                                | 1.7%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.4%  | 1  | 11.7% | 14 | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.9%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.9%  | 1  | 0.0%  | 0  | 6.4%  | 7  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Warmingham Village Centre  | 0.9%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 7.2%  | 9  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |
| Other, Zone 10   | 0.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 10.7% | 5  | 0.0% | 0 | 0.0% |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 11.4% | 5  | 0.0% | 0 | 0.0% |
| Uckfield Town Centre   | 2.5%  | 23      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 50.2% | 23 | 0.0% | 0 | 0.0% |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |      |   |      |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% |

# Crawley Household Survey for Nexus Planning

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |       |    |      |   |      |   |      |   |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|-------|----|------|---|------|---|------|---|-------|----|-------|----|
| Burgess Hill Town Centre   | 4.7%  | 42      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.5%   | 2       | 0.0%    | 0       | 0.0% | 0 | 10.5% | 10 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 48.7% | 31 | 0.0%  | 0  |
| Hassocks Village Centre  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 8.4%  | 5  | 0.0%  | 0  |
| Henfield Village Centre  | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 7.3%  | 5  | 1.1%  | 1  |
| Lidl, Leylands Road,<br>Burgess Hill   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.2%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.4%  | 2  | 0.0%  | 0  |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Other, Zone 11   | 0.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 7.3%  | 5  | 0.0%  | 0  |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 1.0%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.9%  | 1  | 0.0% | 0 | 1.2% | 1 | 1.3% | 1 | 7.8%  | 5  | 0.0%  | 0  |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |      |   |      |   |      |   |       |    |       |    |
| Billingshurst Village Centre   | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.9%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 18.9% | 10 |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 2.2%  | 2  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Other, Zone 12   | 1.0%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.3%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 13.1% | 7  |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 2.0%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 12.3%   | 9       | 1.1% | 1 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 14.7% | 8  |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |      |   |      |   |      |   |       |    |       |    |
| Abroad   | 0.5%  | 4       | 0.0%    | 0      | 2.0%   | 2      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.6%  | 2  | 0.0%  | 0  |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 2.1%  | 2  | 4.5% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 1.1%  | 1  |
| Brighton City Centre   | 0.8%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.2%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.9%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 6.8%  | 4  | 0.0%  | 0  |
| Bromley Town Centre  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 2.7% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Central London / West End  | 0.7%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 2.2%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 3.5% | 3 | 1.4% | 2 | 0.0% | 0 | 1.6%  | 1  | 0.0%  | 0  |
| Cranleigh Village Centre   | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.4%   | 3       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Crowborough Town Centre  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 5.2% | 2 | 0.0%  | 0  | 0.0%  | 0  |
| Croydon Town Centre  | 0.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.4%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 3.2% | 4 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Eastbourne Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.3% | 1 | 0.0%  | 0  | 0.0%  | 0  |
| Epsom Town Centre  | 0.9%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.8% | 1 | 0.0%  | 0  | 0.0% | 0 | 5.9% | 7 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |
| Great Lodge Retail Park,   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.4%    | 1       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.9%    | 2       |
| Other, Outside  | 1.3%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 3.5%    | 3       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.2%   | 1       | 0.0%    | 0       |
| Shoreham By Sea Town<br>Centre  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.6%    | 2       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Purley Road,<br>Purley   | 1.2%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.2%   | 2       | 7.5%    | 9       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1       | 0.0%    | 0       |
| West Green Local Centre   | 0.3%  | 3       | 0.0%    | 0      | 3.2%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 899   | 48      | 95      | 45     | 60     | 75     | 70     | 48     | 91     | 87     | 118    | 45      | 63      | 54      |
| Sample:   | 924   | 34      | 69      | 84     | 71     | 78     | 73     | 65     | 72     | 79     | 74     | 74      | 68      | 83      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |    |       |   |      |   |      |   |       |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|----|-------|---|------|---|------|---|-------|---|------|---|
| <b>Q24 Where did you last buy electrical items, such as televisions, washing machines and computers?</b>                             |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |   |      |   |      |   |       |   |      |   |
| <i>Those that buy 'Electrical items, such as televisions, washing machines and computers' at Q15 AND Excl. Nulls &amp; SFT</i>       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |   |      |   |      |   |       |   |      |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |   |      |   |      |   |       |   |      |   |
| Crawley Town Centre  | 8.3%  | 43      | 34.4%   | 12     | 15.0%  | 10     | 3.4%   | 1      | 14.2%  | 4      | 6.8%   | 4       | 2.3%    | 1       | 7.6%  | 2 | 6.1%  | 3  | 5.2%  | 2 | 0.0% | 0 | 3.2% | 1 | 9.0%  | 4 | 2.5% | 1 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |   |      |   |      |   |       |   |      |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.9%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 4.1%   | 1      | 9.3%   | 3      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 2.6%  | 1 | 0.0% | 0 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Asda, Pegler Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| B&Q, London Road,<br>Crawley   | 0.7%  | 4       | 0.0%    | 0      | 2.8%   | 2      | 5.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 1.7%  | 1  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Cophorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 27.7% | 142     | 56.8%   | 19     | 74.9%  | 48     | 61.1%  | 14     | 35.3%  | 10     | 22.2%  | 12      | 10.5%   | 5       | 11.1% | 3 | 30.6% | 15 | 11.7% | 6 | 8.4% | 5 | 2.1% | 0 | 11.0% | 4 | 8.1% | 2 |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Homebase, Crawley Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.0%   | 2       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.3%  | 2       | 0.0%    | 0      | 1.8%   | 1      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.3%  | 2       | 0.0%    | 0      | 2.8%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.7%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |      |   |      |   |       |   |      |   |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|------|---|------|---|-------|---|------|---|-------|----|
| East Grinstead Town Centre  | 1.3%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 22.6%  | 6      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 3.2% | 1 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Homebase, London Road,<br>East Grinstead                                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Other, Zone 3   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |       |    |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |       |   |      |   |       |    |
| Haywards Heath Town<br>Centre   | 5.4%  | 28      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 33.5%  | 17      | 0.0%    | 0       | 0.0%  | 0  | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 28.1% | 6 | 8.4% | 3 | 0.0%  | 0  |
| Other, Zone 4   | 0.7%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.3%   | 3       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.6%  | 1 | 0.0% | 0 |       |    |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 1.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.8%   | 4       | 0.0%    | 0       | 0.0%  | 0  | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 2.1%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |       |   |      |   |       |    |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Horsham Town Centre   | 5.6%  | 29      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 30.4%   | 13      | 3.0%  | 1  | 3.3% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 3.8% | 2 | 43.8% | 11 |
| John Lewis, Albion Way,<br>Horsham  | 3.5%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 21.7%   | 10      | 1.9%  | 1  | 3.9% | 2 | 0.0% | 0 | 1.8% | 1 | 0.0%  | 0 | 1.6% | 1 | 13.3% | 3  |
| Other, Zone 5   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.6%    | 2       | 1.9%  | 1  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 4.9%  | 1  |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 2.0%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.6%   | 6       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 3.8% | 2 | 9.4%  | 2  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |       |   |      |   |       |    |
| Dorking Town Centre   | 2.0%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 37.6% | 10 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Lidl, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wickes, Vincent Lane,<br>Dorking  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0  |

# Crawley Household Survey for Nexus Planning

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |   |       |   |       |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|---|-------|---|-------|---|------|---|------|---|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| Homebase, Rushworth Road, Reigate  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.5%  | 1 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 7  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Redhill Town Centre  | 1.5%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 10.6% | 5 | 5.9%  | 3 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Reigate Town Centre  | 2.7%  | 14      | 0.0%    | 0      | 2.8%   | 2      | 8.9%   | 2      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 10.6% | 3 | 10.8% | 5 | 2.6%  | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 4.0%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.6%  | 1 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| Edenbridge Town Centre   | 1.5%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 16.0% | 8 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Lingfield Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 8  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Oxted Town Centre  | 1.1%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 12.2% | 6 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Caterham Town Centre   | 1.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.2%  | 1 | 0.0%  | 0 | 8.7%  | 5 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 9  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.3%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 11.3% | 7 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 1.8%  | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Warlingham Village Centre  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 1.7%  | 1 | 2.3%  | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 10   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Uckfield Town Centre   | 0.9%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 22.1% | 5 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |       |   |      |   |      |   |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |       |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|-------|---|------|---|------|---|
| Burgess Hill Town Centre   | 1.8%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.4%   | 3       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.1% | 0 | 14.9% | 6 | 0.0% | 0 |      |   |
| Hassocks Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |      |   |
| Henfield Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.2%  | 1 | 0.0% | 0 |      |   |
| Lidl, Leylands Road,<br>Burgess Hill   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |      |   |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |      |   |
| Other, Zone 11   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |      |   |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 1.4%  | 7       | 3.4%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 15.2% | 6 | 0.0% | 0 |      |   |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |       |   |      |   |      |   |
| Billingshurst Village Centre   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 6.8% | 2 |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 0.6%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.5%    | 2       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 6.5% | 2 |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 12   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.4%    | 2       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 1.9% | 0 |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |       |   |      |   |      |   |
| Abroad   | 1.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.7%    | 2       | 0.0% | 0 | 4.1% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 4.1% | 2 | 0.0% | 0 |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 1.5%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 1.9% | 1 | 6.1% | 3 | 8.2% | 4 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Brighton City Centre   | 2.4%  | 12      | 5.5%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.3%   | 4       | 0.0%    | 0       | 0.0% | 0 | 5.1% | 2 | 0.0% | 0 | 0.0% | 0 | 5.3%  | 1 | 6.7% | 3 | 0.0% | 0 |
| Bromley Town Centre  | 0.7%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.7% | 1 | 4.4% | 3 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Central London / West End  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.8% | 1 | 0.0%  | 0 | 1.6% | 1 | 0.0% | 0 |
| Cranleigh Village Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.9% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Crowborough Town Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.2%  | 1 | 0.0% | 0 | 0.0% | 0 |
| Croydon Town Centre  | 1.1%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 2.2% | 1 | 0.0% | 0 | 7.2% | 4 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Eastbourne Town Centre   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 1.7% | 1 | 0.0% | 0 | 6.0%  | 1 | 0.0% | 0 | 0.0% | 0 |
| Epsom Town Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.9% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Great Lodge Retail Park,   | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 2.2% | 1 | 0.0% | 0 | 6.5%  | 1 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.2%    | 1       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.8%    | 1       |
| Other, Outside  | 3.7%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.6%   | 1      | 1.9%   | 1       | 1.5%    | 1       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 6.5%  | 34      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Shoreham By Sea Town<br>Centre  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 4.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Purley Road,<br>Purley   | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.8%    | 4       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| West Green Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 515   | 34      | 64      | 22     | 27     | 52     | 44     | 27     | 48     | 48     | 61     | 22      | 40      | 25      |
| Sample:   | 538   | 23      | 49      | 45     | 35     | 55     | 49     | 40     | 39     | 44     | 38     | 37      | 43      | 41      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|------|---|--|--|
| <b>Q25 Where did you last buy DIY or gardening goods?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |
| <i>Those that buy 'DIY or gardening goods' at Q15 AND Excl. Nulls &amp; SFT</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |
| Crawley Town Centre  | 3.4%  | 23      | 18.2%   | 6      | 13.8%  | 10     | 0.0%   | 0      | 2.2%   | 1      | 1.0%   | 1       | 0.0%    | 0       | 5.4% | 2 | 3.0% | 2 | 1.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 1.8% | 1 |  |  |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |   |  |  |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Asda, Pegler Way, Crawley  | 0.2%  | 1       | 0.0%    | 0      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| B&Q, London Road,<br>Crawley   | 10.9% | 76      | 48.8%   | 15     | 44.1%  | 33     | 36.0%  | 12     | 6.7%   | 3      | 5.7%   | 4       | 1.5%    | 1       | 2.1% | 1 | 2.4% | 2 | 5.3% | 3 | 1.7% | 1 | 0.0% | 0 | 0.0% | 0 | 1.1% | 0 |  |  |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Carpetright, London Road,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Cophorne Village Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 1.5%  | 10      | 0.0%    | 0      | 3.1%   | 2      | 3.9%   | 1      | 1.7%   | 1      | 3.0%   | 2       | 0.0%    | 0       | 0.0% | 0 | 5.8% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Crawley Garden Centre,<br>Cophorne Road,<br>Cophorne, Crawley  | 0.6%  | 4       | 0.0%    | 0      | 1.0%   | 1      | 1.8%   | 1      | 1.4%   | 1      | 3.7%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 1.0%  | 7       | 0.0%    | 0      | 2.4%   | 2      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 2.7% | 1 | 0.0% | 0 | 0.0% | 0 | 3.3% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Haskins Garden Centre,<br>West Park Road,<br>Cophorne, Felbridge,<br>Crawley   | 0.6%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 3.3%   | 1      | 5.7%   | 3      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Homebase, Crawley Avenue,<br>Crawley   | 5.1%  | 35      | 20.9%   | 6      | 19.7%  | 15     | 8.5%   | 3      | 1.1%   | 1      | 0.0%   | 0       | 3.2%    | 2       | 3.2% | 1 | 3.2% | 2 | 2.0% | 1 | 5.3% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.1%  | 1       | 0.0%    | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |  |  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 1.0%  | 7       | 0.0%    | 0      | 5.8%   | 4      | 3.8%   | 1      | 1.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.1%  | 1       | 2.4%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.5%  | 3       | 0.0%    | 0      | 2.4%   | 2      | 2.9%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.8%  | 6       | 3.7%    | 1      | 2.4%   | 2      | 1.8%   | 1      | 2.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 10.1%  | 3      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.2%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 6.0%   | 2      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1      | 0.0%   | 0       | 0.0%    | 0       |



By Zone  
Weighted:

# Crawley Household Survey for Nexus Planning

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August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |       |   |      |   |      |   |      |   |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|-------|---|------|---|------|---|------|---|-------|---|
| East Grinstead Town Centre  | 2.4%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 19.2%  | 10     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.2% | 1 | 9.3%  | 6 | 0.0% | 0 | 1.9% | 1 | 0.0% | 0 | 0.0%  | 0 |
| Homebase, London Road,<br>East Grinstead                                    | 5.4%  | 38      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 54.2%  | 27     | 2.6%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 10.5% | 6 | 0.0% | 0 | 6.6% | 3 | 0.0% | 0 | 0.0%  | 0 |
| Imberhorne Lane Nursery<br>Plant Centre, Imberhorne<br>Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 3   | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.2%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Brooklands Way, East<br>Grinstead                | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Bridge Park,<br>London Road, Felbridge                              | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.4%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wych Cross Garden Centre,<br>Forest Row                                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |       |   |      |   |      |   |      |   |       |   |
| Haywards Heath Town<br>Centre   | 2.0%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 19.9%  | 13      | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 2.8% | 1 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 4   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.5%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Bannister Way, Haywards<br>Heath                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |       |   |      |   |      |   |      |   |       |   |
| Hillier Garden Centre,<br>Brighton Road, Horsham                            | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 2.9%    | 2       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 1.1% | 1 | 0.0%  | 0 |
| Horsham Town Centre   | 3.6%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.0%   | 1       | 25.3%   | 15      | 3.9%  | 2  | 3.0% | 2 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 15.3% | 6 |
| John Lewis, Albion Way,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 5   | 0.6%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.9%    | 3       | 2.1%  | 1  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore,<br>Worthing Road, Horsham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Tanbridge Retail Park,<br>Horsham (Currys PC<br>World)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |       |   |      |   |      |   |      |   |       |   |
| Dorking Town Centre   | 1.8%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 31.4% | 12 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Lidl, Vincent Lane, Dorking   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.4%  | 1  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Red Arrow Cash & Carry,<br>Beare Green Court,<br>Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore, High<br>Street, Dorking                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Toolstation, Vincent Lane,<br>Dorking                                       | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.4%  | 1  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Vincent Lane,<br>Dorking  | 1.4%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 24.4% | 9  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wyevale Garden Centre,<br>Reigate Road, Brockham,                           | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 4.5%  | 2  | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |

# Crawley Household Survey for Nexus Planning

By Zone

Weighted:

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|-------|----|-------|---|-------|----|-------|----|-------|----|------|---|------|---|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| Homebase, Rushworth Road, Reigate  | 4.8%  | 33      | 0.0%    | 0      | 0.0%   | 0      | 2.9%   | 1      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 1.4% | 1 | 39.2% | 26 | 0.0%  | 0 | 5.7%  | 5  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 |      |   |
| Other, Zone 7  | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 1.2%  | 1  | 0.0%  | 0 | 3.3%  | 3  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Redhill Town Centre  | 1.7%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 2.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 7.8%  | 5  | 2.6%  | 2 | 5.1%  | 4  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Reigate Town Centre  | 0.8%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 2.1% | 1 | 6.9%  | 5  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 1.8%  | 1  | 0.0%  | 0 | 1.7%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| Edenbridge Town Centre   | 1.1%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 12.6% | 8 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Jewson, High Street, Brasted, Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Lingfield Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 8  | 1.3%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 14.6% | 9 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Oxted Town Centre  | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 3.0%  | 2 | 0.0%  | 0  | 2.8%  | 1  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| Aldi, Brighton Road, Coulsdon  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Caterham Town Centre   | 1.4%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 11.9% | 10 | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Coulsdon Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Home Build Centre, Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 9  | 1.3%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 1.3%  | 1 | 10.0% | 8  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 1.3%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Warlingham Village Centre  | 0.6%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 2.0%  | 1  | 3.3%  | 3 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.1% | 0 | 0.0% | 0 |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 1.4%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 25.5% | 10 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 10   | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 1.2%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| Uckfield Town Centre   | 1.7%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0  | 30.4% | 12 | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |    |       |   |       |    |       |    |       |    |      |   |      |   |
| B&Q, Jane Murray Way, Burgess Hill   | 8.1%  | 56      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 32.8%  | 21      | 0.0%    | 0       | 1.8% | 1 | 5.8%  | 4  | 0.0%  | 0 | 0.0%  | 0  | 3.7%  | 1  | 47.8% | 28 | 4.7% | 2 | 0.0% | 0 |

**Crawley Household Survey  
for Nexus Planning**

By Zone

Weighted:

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |      |   |      |   |      |   |      |   |       |    |       |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|------|---|------|---|------|---|------|---|-------|----|-------|-------|----|
| Burgess Hill Town Centre   | 3.6%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.5%   | 6       | 0.0%    | 0       | 0.0%  | 0  | 3.0% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 27.6% | 16 | 2.6%  | 1     |    |
| Hassocks Village Centre  | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.8% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.3%  | 2  | 0.0%  | 0     |    |
| Henfield Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.3%  | 1  | 0.0%  | 0     |    |
| Lidl, Leylands Road,<br>Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 1.1%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.1%   | 3       | 0.0%    | 0       | 0.0%  | 0  | 1.2% | 1 | 0.0% | 0 | 0.0% | 0 | 2.8% | 1 | 4.0%  | 2  | 0.0%  | 0     |    |
| Other, Zone 11   | 1.1%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.4%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 1.2% | 1 | 0.0% | 0 | 0.0% | 0 | 1.6% | 1 | 6.9%  | 4  | 0.0%  | 0     |    |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |       |    |       |       |    |
| Billingshurst Village Centre   | 0.7%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 12.5% | 5     |    |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 7.6%  | 53      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 50.7% | 29 | 0.0% | 0 | 7.2% | 5 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 45.6% | 18 |
| Broadbridge Heath Village<br>Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 1.8%  | 1     |    |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 1.1%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.8%    | 3       | 0.0%  | 0  | 1.2% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 8.7%  | 4     |    |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Other, Zone 12   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |      |   |      |   |      |   |      |   |       |    |       |       |    |
| Abroad   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.8%  | 2  | 1.8%  | 1     |    |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Brighton City Centre   | 0.3%  | 2       | 6.0%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Bromley Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Central London / West End  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.7%    | 1       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Cranleigh Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Crowborough Town Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 2.4% | 1 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Croydon Town Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Eastbourne Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 1.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Epsom Town Centre  | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.8%  | 1  | 0.0% | 0 | 0.0% | 0 | 3.3% | 3 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |
| Great Lodge Retail Park,   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 1.9% | 1 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0     |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.2%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.0%   | 2       | 0.0%    | 0       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.3%   | 2       | 0.0%    | 0       |
| Lewes Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.6%    | 1       |
| Other, Outside  | 4.3%  | 30      | 0.0%    | 0      | 0.0%   | 0      | 2.9%   | 1      | 0.0%   | 0      | 2.4%   | 2       | 0.0%    | 0       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 3.4%  | 24      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 29.1%   | 24      |
| Sevenoaks Town Centre   | 1.1%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.3%   | 8       |
| Shoreham By Sea Town<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.1%    | 3       |
| Tesco Extra, Purley Road,<br>Purley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green Local Centre   | 0.4%  | 3       | 0.0%    | 0      | 2.9%   | 2      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 695   | 31      | 75      | 33     | 50     | 63     | 58     | 39     | 67     | 61     | 82     | 38      | 58      | 40      |
| Sample:   | 724   | 20      | 60      | 60     | 60     | 67     | 62     | 52     | 54     | 54     | 50     | 62      | 59      | 64      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |       |   |      |   |      |   |      |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|-------|---|------|---|------|---|------|---|------|---|------|---|
| <b>Q26 Where did you last buy furniture, carpets and floor coverings?</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |      |   |      |   |
| <i>Those that buy 'Furniture, carpets or floor coverings' at Q15 AND Excl. Nulls &amp; SFT</i>                                       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |      |   |      |   |
| Crawley Town Centre  | 8.7%  | 43      | 48.1%   | 16     | 19.4%  | 10     | 5.5%   | 2      | 12.4%  | 4      | 0.0%   | 0       | 4.4%    | 2       | 3.4% | 1 | 7.2%  | 3 | 4.1% | 2 | 2.3% | 2 | 3.2% | 1 | 5.4% | 2 | 0.0% | 0 |
| Sainsbury's Superstore,<br>Queensway, Crawley<br>Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |      |   |      |   |
| Acorn Retail Park, County<br>Oak Way, Crawley (Aldi,<br>M&S, Smyth's Toys)   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 6.1% | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Aldi, Acorn Restail Park,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Pegler Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| B&Q, London Road,<br>Crawley   | 1.5%  | 7       | 5.4%    | 2      | 10.2%  | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Brewers Decorator Centres,<br>Spindle Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Carpetright, London Road,<br>Crawley   | 2.1%  | 10      | 0.0%    | 0      | 10.6%  | 5      | 7.4%   | 2      | 0.0%   | 0      | 3.7%   | 2       | 0.0%    | 0       | 0.0% | 0 | 3.1%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Cophthorne Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| County Oak Retail Park,<br>Metcalf Way, Crawley<br>(Argos, Currys PC World,<br>Next, Matalan, Boots,<br>B&M, Harveys,<br>Paperchase) | 10.3% | 51      | 46.5%   | 15     | 22.4%  | 11     | 22.8%  | 6      | 1.6%   | 1      | 9.8%   | 4       | 6.0%    | 3       | 0.0% | 0 | 17.8% | 7 | 4.1% | 2 | 0.0% | 0 | 0.0% | 0 | 3.8% | 1 | 2.0% | 1 |
| Crawley Garden Centre,<br>Cophthorne Road,<br>Cophthorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Denvale Trade Park, Haslett<br>Avenue East, Crawley<br>(Halfords, Screwfix,<br>Bathstore & more)                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Haskins Garden Centre,<br>West Park Road,<br>Cophthorne, Felbridge,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Homebase, Crawley Avenue,<br>Crawley   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.9%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Jewson, Stephenson Way,<br>Three Bridges, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Lidl, Hazelwick Avenue,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Oakwood Industrial Park,<br>Gatwick Road, Crawley<br>(Toolstation, Wolseley,<br>Eurocell & more) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.5%  | 2       | 0.0%    | 0      | 3.8%   | 2      | 2.2%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pets Corner, Spindle Way,<br>Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sainsbury's Superstore,<br>Crawley Avenue, West<br>Green, Crawley                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Squire's Garden Centre,<br>Horsham Road, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Hazelwick<br>Avenue, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges Local Centre   | 0.2%  | 1       | 0.0%    | 0      | 1.5%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Topps Tiles, Gatwick Road,<br>Gatwick  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wickes, Betts Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Garden Centre,<br>Antlands Lane, Shipley<br>Bridge, Horley                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Airport  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 4.0%  | 20      | 0.0%    | 0      | 3.0%   | 1      | 33.2%  | 9      | 9.4%   | 3      | 1.6%   | 1       | 0.0%    | 0       |
| Lidl, Victoria Road, Horley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village<br>Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.8%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Supplies,<br>Woodbridge, Chapel<br>Road, Horley                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Reigate Road,<br>Hookwood, Horley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Aldi, London Road, East<br>Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Retail Park, London<br>Road, East Grinstead (Pets<br>at Home, Wickes)                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Doves Barn Nursery,<br>Copthorne Road,<br>Felbridge, East Grinstead                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

**Crawley Household Survey  
for Nexus Planning**

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |      |   |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|------|---|-------|---|
| East Grinstead Town Centre  | 2.5%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 23.6%  | 8      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 9.4% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Homebase, London Road, East Grinstead                                 | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.6%   | 1      | 3.7%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Imberhorne Lane Nursery Plant Centre, Imberhorne Lane, East Grinstead | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 3   | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 1.8% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore, Brooklands Way, East Grinstead                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Bridge Park, London Road, Felbridge                           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wych Cross Garden Centre, Forest Row                                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |   |
| Haywards Heath Town Centre  | 3.6%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 39.9%  | 17      | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.1% | 0 | 1.9% | 1 | 0.0%  | 0 |
| Other, Zone 4   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore, Bannister Way, Haywards Heath                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |   |
| Hillier Garden Centre, Brighton Road, Horsham                         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Horsham Town Centre   | 6.5%  | 32      | 0.0%    | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 3.1%   | 1       | 42.8%   | 18      | 14.5% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 28.1% | 9 |
| John Lewis, Albion Way, Horsham                                       | 1.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 1.9%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 8.7%    | 4       | 2.6%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.3%  | 1 |
| Other, Zone 5   | 1.1%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 4.4%    | 2       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 3.6% | 3 | 0.0% | 0 | 0.0% | 0 | 3.5%  | 1 |
| Sainsbury's Superstore, Worthing Road, Horsham                        | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Tanbridge Retail Park, Horsham (Currys PC World)                      | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.0%  | 1 |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |       |   |
| Dorking Town Centre   | 1.4%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 3.3%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 28.5% | 6 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Lidl, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Red Arrow Cash & Carry, Beare Green Court, Horsham Road, Dorking      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Sainsbury's Superstore, High Street, Dorking                          | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Toolstation, Vincent Lane, Dorking                                    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wickes, Vincent Lane, Dorking   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |
| Wyevale Garden Centre, Reigate Road, Brockham,                        | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 |



## Crawley Household Survey for Nexus Planning

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |   |       |    |       |   |      |   |      |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|---|-------|----|-------|---|------|---|------|---|
| Dorking   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| <b>Zone 7</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| Homebase, Rushworth Road,<br>Reigate  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.4%  | 1 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 7   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Redhill Town Centre   | 0.6%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 7.3%  | 3 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Reigate Town Centre   | 0.9%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 10.8% | 4 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore,<br>London Road, Redhill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| Edenbridge Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Jewson, High Street, Brasted,<br>Westerham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Lingfield Village Centre  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 2.7%  | 1 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 8   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 2.7%  | 1 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Oxted Town Centre   | 1.8%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 11.3% | 5 | 3.8%  | 3  | 5.0%  | 1 | 0.0% | 0 | 0.0% | 0 |
| Westerham Town Centre   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 2.7%  | 1 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| Aldi, Brighton Road,<br>Coulston  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Asda, Reigate Road, Burgh<br>Heath, Tadworth  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Caterham Town Centre  | 2.4%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.1%  | 1 | 0.0%  | 0 | 14.7% | 10 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Coulston Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Home Build Centre,<br>Banstead Road, Caterham   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 9   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Sainsbury's Superstore,<br>Limpsfield Road,<br>Warlingham                                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tadworth Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Guards<br>Avenue, Coulston Road,<br>Caterham                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Warlingham Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 10</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| Bellbrook Industrial Estate,<br>Bell Lane, Uckfield<br>(Halfords, Screwfix,<br>Topps Tiles) | 1.2%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 27.2% | 6 | 0.0% | 0 | 0.0% | 0 |
| Other, Zone 10  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Tesco Superstore, Bell Farm<br>Road, Uckfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |
| Uckfield Town Centre  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0  | 9.7%  | 2 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 11</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |    |       |   |      |   |      |   |
| B&Q, Jane Murray Way,<br>Burgess Hill   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 5.0%  | 2 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |       |   |      |   |      |   |      |   |       |    |       |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|-------|---|------|---|------|---|------|---|-------|----|-------|---|
| Burgess Hill Town Centre   | 4.2%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0% | 0 | 11.7% | 5 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 43.8% | 15 | 0.0%  | 0 |
| Hassocks Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.9%  | 1  | 0.0%  | 0 |
| Henfield Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.9%  | 1  | 0.0%  | 0 |
| Lidl, Leylands Road,<br>Burgess Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Notcutts Garden Pride,<br>Common Lane, Ditchling   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Other, Zone 11   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 2.5%  | 1  | 0.0%  | 0 |
| Tesco Superstore,<br>Hammonds Farm, Jane<br>Murray Way, Burgess Hill                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |       |    |       |   |
| Billingshurst Village Centre   | 1.3%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 20.3% | 6 |
| Broadbridge Heath Retail<br>Park, Horsham<br>(Carpetright, Halfords,<br>Homebase)                          | 3.5%  | 17      | 0.0%    | 0      | 2.3%   | 1      | 0.0%   | 0      | 7.8%   | 3      | 0.0%   | 0       | 12.6%   | 5       | 0.0% | 0 | 6.7%  | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 17.3% | 5 |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Newbridge Nurseries Garden<br>Centre, Billingshurst<br>Road, Broadbridge Heath,<br>Horsham                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Old Barn Garden Centre,<br>Worthing Road, Dial Post,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Other, Zone 12   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Tesco Extra, Wickhurst<br>Lane, Broadbridge Heath,<br>Horsham  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |       |   |      |   |      |   |      |   |       |    |       |   |
| Abroad   | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.9%    | 2       | 2.6% | 1 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.7%  | 2  | 0.0%  | 0 |
| Bluewater Shopping Centre,<br>Dartford (Showcase<br>Cinema, M&S, House of<br>Fraser, John Lewis &<br>more) | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 1.4%   | 0      | 2.6%   | 1      | 2.1%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Brighton City Centre   | 2.4%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 1.9%   | 1      | 0.0%   | 0      | 8.8%   | 4       | 2.1%    | 1       | 0.0% | 0 | 3.1%  | 1 | 0.0% | 0 | 0.0% | 0 | 3.2% | 1 | 11.2% | 4  | 2.3%  | 1 |
| Bromley Town Centre  | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 5.3% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Central London / West End  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 4.0%   | 1      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Cranleigh Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Crowborough Town Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 4.2% | 1 | 0.0%  | 0  | 0.0%  | 0 |
| Croydon Town Centre  | 2.6%  | 13      | 0.0%    | 0      | 3.8%   | 2      | 0.0%   | 0      | 5.5%   | 2      | 1.6%   | 1       | 2.1%    | 1       | 0.0% | 0 | 9.7%  | 4 | 1.8% | 1 | 3.8% | 3 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Eastbourne Town Centre   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 2.1% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Epsom Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0%  | 0 |
| Great Lodge Retail Park,   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0%  | 0 | 2.7% | 1 | 0.0% | 0 | 6.3% | 1 | 0.0%  | 0  | 0.0%  | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Longfield Road,<br>Tunbridge Wells (B&Q,<br>Currys PC World, DFS,<br>Harveys)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Guildford Town Centre   | 1.0%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hailsham Town Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Holmbush Shopping Centre,<br>Shoreham Road,<br>Shoreham-by-Sea  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| King Standing Business<br>Park, Tunbridge Wells<br>(Carpetright, John Lewis,<br>Furniture Village)                      | 0.6%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.5%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Kingston upon Thames<br>Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Knights Park, Longfield<br>Road, Tunbridge Wells<br>(Odeon, Hollywood Bowl)   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lakeside Retail Park, Heron<br>Way, Grays (Homesense,<br>The Range, Currys PC<br>World)                                 | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 1.4%   | 0      | 0.0%   | 0      | 1.6%   | 1       | 0.0%    | 0       |
| Leatherhead Town Centre   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Outside  | 6.3%  | 31      | 0.0%    | 0      | 6.2%   | 3      | 3.5%   | 1      | 3.8%   | 1      | 9.5%   | 4       | 2.1%    | 1       |
| Pulborough Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Purley Way Retail Area,<br>Croydon (includes Valley<br>Park & IKEA Croydon)   | 16.4% | 80      | 0.0%    | 0      | 12.8%  | 6      | 7.0%   | 2      | 18.2%  | 6      | 6.2%   | 3       | 8.0%    | 3       |
| Sevenoaks Town Centre   | 0.8%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Shoreham By Sea Town<br>Centre  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Spa Industrial Park,<br>Longfield Road,<br>Tunbridge Wells<br>(Screwfix, Toolstation,<br>Howdens)                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Stag Trade Park, Longfield<br>Road, Tunbridge Wells<br>(Topps Tiles, Tile Giant,<br>Tunbridge Wells Lighting<br>Centre) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tesco Extra, Purley Road,<br>Purley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Fountains Retail Park,<br>Dowdint Way, Tunbridge  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Wells (Pets at Home, M&S, Dreams, Halfords)   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre   | 0.9%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 0.0%    | 0       |
| West Green Local Centre   | 0.2%  | 1       | 0.0%    | 0      | 2.0%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Internet / delivery   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mail order / catalogue  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| TV shopping   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't do this type of shopping)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 490   | 33      | 50      | 28     | 33     | 41     | 42     | 21     | 40     | 45     | 71     | 22      | 35      | 30      |
| Sample:   | 495   | 21      | 41      | 50     | 41     | 42     | 46     | 27     | 33     | 37     | 41     | 34      | 35      | 47      |

**Q27 Do you ever visit any of the following centres? [MR/PR]**

|                                    |       |     |       |     |       |     |       |     |       |     |       |     |        |     |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
|------------------------------------|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|--------|-----|-------|----|-------|-----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| Crawley                            | 64.9% | 817 | 98.3% | 66  | 96.1% | 134 | 82.7% | 44  | 81.1% | 66  | 66.2% | 63  | 73.3%  | 70  | 44.5% | 33 | 77.2% | 101 | 54.3% | 61 | 28.0% | 49  | 31.3% | 19 | 63.2% | 64 | 66.7% | 45 |
| Horsham                            | 42.7% | 537 | 50.1% | 33  | 53.1% | 74  | 48.3% | 26  | 36.5% | 30  | 52.4% | 50  | 100.0% | 95  | 59.6% | 44 | 38.3% | 50  | 9.5%  | 11 | 5.3%  | 9   | 9.7%  | 6  | 40.3% | 41 | 99.3% | 67 |
| Redhill                            | 26.9% | 338 | 6.6%  | 4   | 14.4% | 20  | 58.5% | 31  | 9.8%  | 8   | 3.6%  | 3   | 1.7%   | 2   | 31.2% | 23 | 68.4% | 90  | 44.5% | 50 | 57.6% | 102 | 0.0%  | 0  | 1.8%  | 2  | 4.9%  | 3  |
| Brighton                           | 47.5% | 597 | 52.5% | 35  | 44.1% | 62  | 44.7% | 24  | 47.6% | 39  | 65.0% | 62  | 45.4%  | 43  | 21.7% | 16 | 51.5% | 68  | 26.1% | 29 | 33.8% | 60  | 64.0% | 40 | 86.1% | 87 | 48.6% | 33 |
| Croydon                            | 19.0% | 239 | 20.7% | 14  | 11.7% | 16  | 10.3% | 5   | 7.2%  | 6   | 10.4% | 10  | 6.7%   | 6   | 8.3%  | 6  | 22.3% | 29  | 18.5% | 21 | 61.7% | 109 | 4.4%  | 3  | 10.0% | 10 | 4.2%  | 3  |
| Bluewater                          | 28.2% | 355 | 9.6%  | 6   | 24.1% | 34  | 31.6% | 17  | 25.4% | 21  | 25.6% | 24  | 21.1%  | 20  | 12.0% | 9  | 33.7% | 44  | 55.5% | 63 | 43.9% | 78  | 23.6% | 15 | 13.4% | 14 | 16.3% | 11 |
| Haywards Heath                     | 22.9% | 288 | 1.1%  | 1   | 6.9%  | 10  | 2.9%  | 2   | 22.4% | 18  | 92.5% | 88  | 7.0%   | 7   | 0.7%  | 1  | 22.0% | 29  | 2.5%  | 3  | 2.0%  | 4   | 58.4% | 36 | 79.6% | 81 | 14.8% | 10 |
| Burgess Hill                       | 18.4% | 231 | 1.7%  | 1   | 2.6%  | 4   | 2.9%  | 2   | 8.4%  | 7   | 58.6% | 56  | 8.4%   | 8   | 1.7%  | 1  | 21.0% | 28  | 5.3%  | 6  | 2.1%  | 4   | 25.2% | 16 | 90.8% | 92 | 11.0% | 7  |
| Guildford                          | 22.6% | 284 | 2.8%  | 2   | 8.8%  | 12  | 19.1% | 10  | 11.4% | 9   | 12.7% | 12  | 41.6%  | 40  | 76.5% | 57 | 35.7% | 47  | 12.7% | 14 | 13.8% | 24  | 3.6%  | 2  | 8.7%  | 9  | 66.9% | 45 |
| Tunbridge Wells                    | 19.9% | 250 | 0.0%  | 0   | 6.0%  | 8   | 14.3% | 8   | 59.2% | 48  | 29.3% | 28  | 2.6%   | 3   | 1.4%  | 1  | 15.4% | 20  | 56.2% | 63 | 10.0% | 18  | 67.9% | 42 | 9.2%  | 9  | 2.3%  | 2  |
| (Don't visit any of these centres) | 3.2%  | 40  | 1.7%  | 1   | 3.1%  | 4   | 5.0%  | 3   | 3.3%  | 3   | 1.7%  | 2   | 0.0%   | 0   | 2.2%  | 2  | 2.2%  | 3   | 7.3%  | 8  | 6.6%  | 12  | 3.9%  | 2  | 0.9%  | 1  | 0.0%  | 0  |
| Weighted base:                     | 1258  | 67  | 140   | 53  | 82    | 96  | 95    | 74  | 131   | 113 | 177   | 62  | 101    | 68  |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
| Sample:                            | 1258  | 49  | 101   | 100 | 100   | 101 | 100   | 101 | 101   | 100 | 103   | 100 | 101    | 101 |       |    |       |     |       |    |       |     |       |    |       |    |       |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A |       | Zone 1B |       | Zone 2 |       | Zone 3 |       | Zone 4 |       | Zone 5 |       | Zone 6 |       | Zone 7 |       | Zone 8 |       | Zone 9 |       | Zone 10 |       | Zone 11 |       | Zone 12 |       |    |
|---|-------|---------|-------|---------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|---------|-------|---------|-------|---------|-------|----|
| <b>Q28 Which of those centres do you visit the most? [PR]</b> |       |         |       |         |       |        |       |        |       |        |       |        |       |        |       |        |       |        |       |        |       |         |       |         |       |         |       |    |
| <i>Those that visit a centre at Q27</i>                       |       |         |       |         |       |        |       |        |       |        |       |        |       |        |       |        |       |        |       |        |       |         |       |         |       |         |       |    |
| Crawley   | 28.9% | 353     | 64.5% | 42      | 93.1% | 126    | 58.5% | 30     | 64.3% | 51     | 13.0% | 12     | 2.5%  | 2      | 18.1% | 13     | 15.4% | 20     | 25.7% | 27     | 9.2%  | 15      | 10.1% | 6       | 5.5%  | 6       | 4.4%  | 3  |
| Horsham   | 17.2% | 210     | 10.8% | 7       | 2.7%  | 4      | 7.9%  | 4      | 4.3%  | 3      | 3.0%  | 3      | 96.6% | 92     | 20.4% | 15     | 11.1% | 14     | 0.0%  | 0      | 0.0%  | 0       | 2.0%  | 1       | 6.8%  | 7       | 88.0% | 60 |
| Redhill   | 12.1% | 148     | 0.0%  | 0       | 0.6%  | 1      | 19.5% | 10     | 1.4%  | 1      | 0.0%  | 0      | 0.0%  | 0      | 12.3% | 9      | 49.0% | 63     | 20.8% | 22     | 25.9% | 43      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0  |
| Brighton  | 7.1%  | 86      | 21.8% | 14      | 2.2%  | 3      | 5.8%  | 3      | 5.1%  | 4      | 7.3%  | 7      | 0.0%  | 0      | 0.7%  | 1      | 3.7%  | 5      | 0.0%  | 0      | 3.3%  | 6       | 29.9% | 18      | 24.3% | 24      | 2.5%  | 2  |
| Croydon   | 6.6%  | 81      | 2.9%  | 2       | 0.0%  | 0      | 3.8%  | 2      | 1.4%  | 1      | 0.0%  | 0      | 0.0%  | 0      | 2.7%  | 2      | 0.6%  | 1      | 7.7%  | 8      | 39.1% | 65      | 0.8%  | 0       | 0.0%  | 0       | 0.0%  | 0  |
| Bluewater Shopping Centre,<br>Dartford                        | 5.6%  | 68      | 0.0%  | 0       | 0.0%  | 0      | 1.9%  | 1      | 4.3%  | 3      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0      | 4.9%  | 6      | 26.9% | 28     | 17.7% | 29      | 0.0%  | 0       | 0.0%  | 0       | 0.0%  | 0  |
| Haywards Heath  | 7.4%  | 90      | 0.0%  | 0       | 1.4%  | 2      | 0.0%  | 0      | 1.6%  | 1      | 67.4% | 63     | 0.0%  | 0      | 0.0%  | 0      | 6.4%  | 8      | 0.0%  | 0      | 0.0%  | 0       | 21.7% | 13      | 2.3%  | 2       | 0.7%  | 0  |
| Burgess Hill  | 6.8%  | 83      | 0.0%  | 0       | 0.0%  | 0      | 0.8%  | 0      | 0.7%  | 1      | 6.6%  | 6      | 0.0%  | 0      | 0.0%  | 0      | 6.3%  | 8      | 0.0%  | 0      | 1.6%  | 3       | 3.6%  | 2       | 61.1% | 61      | 1.9%  | 1  |
| Guildford   | 3.5%  | 42      | 0.0%  | 0       | 0.0%  | 0      | 1.8%  | 1      | 0.0%  | 0      | 0.0%  | 0      | 0.9%  | 1      | 45.7% | 33     | 2.6%  | 3      | 0.0%  | 0      | 1.5%  | 2       | 0.0%  | 0       | 0.0%  | 0       | 2.6%  | 2  |
| Tunbridge Wells   | 4.7%  | 58      | 0.0%  | 0       | 0.0%  | 0      | 0.0%  | 0      | 17.0% | 13     | 2.7%  | 3      | 0.0%  | 0      | 0.0%  | 0      | 0.0%  | 0      | 18.9% | 20     | 1.7%  | 3       | 31.9% | 19      | 0.0%  | 0       | 0.0%  | 0  |
| Weighted base:  | 1218  | 66      | 135   | 50      | 79    | 94     | 95    | 72     | 128   | 104    | 165   | 60     | 101   | 68     |       |        |       |        |       |        |       |         |       |         |       |         |       |    |
| Sample:   | 1211  | 48      | 98    | 95      | 95    | 100    | 100   | 98     | 98    | 90     | 93    | 95     | 100   | 101    | 68    |        |       |        |       |        |       |         |       |         |       |         |       |    |

**Meanscore: [Number of visits per month]****Q29 How often do you visit (CENTRE MENTIONED AT Q28)?***Those that visit a centre at Q27*

|   |       |      |       |      |       |      |       |      |       |      |       |      |       |      |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
|---|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| Daily   | 5.6%  | 68   | 5.4%  | 4    | 13.6% | 18   | 0.0%  | 0    | 3.3%  | 3    | 8.9%  | 8    | 8.8%  | 8    | 1.0%  | 1  | 9.7%  | 12 | 1.9%  | 2  | 2.4%  | 4  | 1.2%  | 1  | 6.0%  | 6  | 0.9%  | 1  |
| At least two times a week                       | 10.8% | 132  | 15.1% | 10   | 11.5% | 16   | 6.2%  | 3    | 2.1%  | 2    | 22.0% | 21   | 26.3% | 25   | 2.4%  | 2  | 14.0% | 18 | 1.5%  | 2  | 3.1%  | 5  | 4.6%  | 3  | 17.6% | 18 | 13.4% | 9  |
| At least once a week                            | 22.0% | 268  | 43.1% | 28   | 27.9% | 38   | 16.9% | 9    | 6.1%  | 5    | 27.7% | 26   | 30.0% | 29   | 12.0% | 9  | 37.0% | 47 | 5.1%  | 5  | 9.2%  | 15 | 7.1%  | 4  | 34.0% | 34 | 27.8% | 19 |
| At least once a fortnight                       | 16.8% | 204  | 21.4% | 14   | 15.1% | 20   | 10.9% | 6    | 14.2% | 11   | 21.5% | 20   | 25.4% | 24   | 13.0% | 9  | 13.7% | 18 | 14.8% | 15 | 10.0% | 17 | 23.6% | 14 | 15.4% | 16 | 29.1% | 20 |
| At least once a month                           | 18.8% | 229  | 2.7%  | 2    | 15.9% | 22   | 35.5% | 18   | 29.8% | 24   | 13.2% | 12   | 5.1%  | 5    | 26.4% | 19 | 9.8%  | 13 | 25.7% | 27 | 29.8% | 49 | 16.5% | 10 | 16.6% | 17 | 18.9% | 13 |
| At least every two months                       | 7.6%  | 93   | 4.2%  | 3    | 6.1%  | 8    | 6.6%  | 3    | 11.7% | 9    | 3.1%  | 3    | 0.9%  | 1    | 14.8% | 11 | 3.3%  | 4  | 13.1% | 14 | 13.3% | 22 | 13.9% | 8  | 3.2%  | 3  | 4.9%  | 3  |
| At least every 3 months                         | 8.4%  | 102  | 0.0%  | 0    | 3.3%  | 4    | 7.3%  | 4    | 7.8%  | 6    | 0.7%  | 1    | 0.9%  | 1    | 15.3% | 11 | 3.0%  | 4  | 21.1% | 22 | 19.8% | 33 | 19.3% | 12 | 3.2%  | 3  | 2.4%  | 2  |
| At least every 6 months                         | 4.6%  | 56   | 0.0%  | 0    | 0.7%  | 1    | 5.9%  | 3    | 8.2%  | 6    | 2.2%  | 2    | 0.9%  | 1    | 10.5% | 8  | 6.5%  | 8  | 9.1%  | 10 | 7.9%  | 13 | 4.5%  | 3  | 1.0%  | 1  | 0.9%  | 1  |
| Less often than once every 6<br>months          | 1.8%  | 22   | 0.0%  | 0    | 0.9%  | 1    | 6.4%  | 3    | 3.2%  | 3    | 0.0%  | 0    | 0.0%  | 0    | 3.2%  | 2  | 1.6%  | 2  | 5.8%  | 6  | 0.9%  | 1  | 3.7%  | 2  | 1.5%  | 2  | 0.0%  | 0  |
| Have only visited once<br>(Don't know / varies) | 0.6%  | 7    | 0.0%  | 0    | 1.4%  | 2    | 0.0%  | 0    | 2.6%  | 2    | 0.0%  | 0    | 0.0%  | 0    | 0.0%  | 0  | 0.0%  | 0  | 1.8%  | 2  | 0.0%  | 0  | 1.8%  | 1  | 0.0%  | 0  | 0.0%  | 0  |
| <i>Mean:</i>                                    | 3.80  | 5.12 | 6.03  | 1.90 | 2.13  | 5.63 | 6.09  | 1.60 | 5.43  | 1.49 | 1.90  | 1.78 | 4.80  | 3.26 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Weighted base:                                  | 1218  | 66   | 135   | 50   | 79    | 94   | 95    | 72   | 128   | 104  | 165   | 60   | 101   | 68   |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Sample:   | 1211  | 48   | 98    | 95   | 95    | 100  | 100   | 98   | 98    | 90   | 93    | 95   | 100   | 101  | 68    |    |       |    |       |    |       |    |       |    |       |    |       |    |

## Crawley Household Survey for Nexus Planning

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |     |       |     |       |     |       |    |       |     |       |     |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|-----|-------|-----|-------|-----|-------|----|-------|-----|-------|-----|
| <b>Q30 How do you usually travel to (CENTRE MENTIONED AT Q28) (main part of journey)?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |     |       |     |       |    |       |     |       |     |
| <i>Those that visit a centre at Q27</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |     |       |     |       |    |       |     |       |     |
| Car / van (as driver)   | 65.8% | 802     | 16.3%   | 11     | 60.5%  | 82     | 81.0%  | 41     | 74.5%  | 59     | 71.6%  | 67      | 53.0%   | 51      | 80.8% | 59 | 57.6% | 74  | 85.4% | 89  | 68.8% | 114 | 71.6% | 43 | 51.7% | 52  | 90.6% | 61  |
| Car / van (as passenger)  | 6.0%  | 73      | 10.1%   | 7      | 4.6%   | 6      | 5.8%   | 3      | 13.2%  | 10     | 3.0%   | 3       | 2.4%    | 2       | 3.9%  | 3  | 7.8%  | 10  | 8.0%  | 8   | 7.8%  | 13  | 7.3%  | 4  | 2.8%  | 3   | 1.3%  | 1   |
| Bus (including the busway or guided bus), minibus or coach                                | 9.2%  | 112     | 2.9%    | 2      | 18.6%  | 25     | 8.5%   | 4      | 10.9%  | 9      | 3.5%   | 3       | 8.5%    | 8       | 5.1%  | 4  | 5.6%  | 7   | 3.3%  | 3   | 13.5% | 22  | 14.8% | 9  | 10.9% | 11  | 6.4%  | 4   |
| Motorcycle, scooter or moped  | 0.9%  | 10      | 8.4%    | 6      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 1       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 2.5%  | 4   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Walk  | 12.6% | 154     | 50.8%   | 33     | 13.6%  | 18     | 2.0%   | 1      | 0.0%   | 0      | 17.4%  | 16      | 29.7%   | 28      | 0.0%  | 0  | 24.6% | 32  | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0  | 24.3% | 24  | 0.7%  | 0   |
| Taxi  | 0.7%  | 9       | 0.0%    | 0      | 0.6%   | 1      | 0.8%   | 0      | 0.0%   | 0      | 1.4%   | 1       | 0.9%    | 1       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 3.3%  | 5   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Train   | 3.8%  | 46      | 11.5%   | 8      | 0.9%   | 1      | 1.9%   | 1      | 1.4%   | 1      | 3.1%   | 3       | 0.0%    | 0       | 10.2% | 7  | 4.4%  | 6   | 1.0%  | 1   | 4.1%  | 7   | 5.3%  | 3  | 8.6%  | 9   | 0.0%  | 0   |
| Metro   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Bicycle   | 0.2%  | 3       | 0.0%    | 0      | 1.3%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Mobility scooter / disability vehicle   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.6%    | 2       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Other (Don't know / varies)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0   |
| Weighted base:  |       | 1218    |         | 66     |        | 135    |        | 50     |        | 79     |        | 94      |         | 95      |       | 72 |       | 128 |       | 104 |       | 165 |       | 60 |       | 101 |       | 68  |
| Sample:   |       | 1211    |         | 48     |        | 98     |        | 95     |        | 95     |        | 100     |         | 100     |       | 98 |       | 98  |       | 90  |       | 93  |       | 95 |       | 100 |       | 101 |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total     | Zone 1A | Zone 1B  | Zone 2  | Zone 3   | Zone 4 | Zone 5 | Zone 6 | Zone 7   | Zone 8   | Zone 9  | Zone 10  | Zone 11 | Zone 12 |
|---|-----------|---------|----------|---------|----------|--------|--------|--------|----------|----------|---------|----------|---------|---------|
| Nice and flat                               | 0.1% 1    | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 1.2% 1   | 0.0% 0  | 0.0% 0  |
| Nice atmosphere / friendly people           | 0.9% 11   | 0.0% 0  | 0.0% 0   | 0.0% 0  | 1.8% 1   | 3.0% 3 | 0.9% 1 | 2.2% 2 | 0.0% 0   | 2.0% 2   | 0.0% 0  | 0.8% 0   | 0.0% 0  | 1.9% 1  |
| No traffic                                  | 0.1% 1    | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0 | 0.0% 0 | 1.0% 1 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0  |
| Pedestrianised                              | 0.7% 9    | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.9% 1 | 3.6% 3 | 3.7% 3 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0  | 2.7% 2  |
| Quiet / not too busy                        | 0.1% 1    | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0 | 0.0% 0 | 0.8% 1 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0  |
| Seaside location                            | 0.1% 1    | 0.0% 0  | 0.0% 0   | 0.0% 0  | 1.1% 1   | 0.7% 1 | 0.0% 0 | 0.0% 0 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0   | 0.0% 0  | 0.0% 0  |
| Undercover shopping (Nothing in particular) | 0.3% 4    | 0.0% 0  | 0.9% 1   | 0.0% 0  | 1.4% 1   | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 1.5% 1   | 0.0% 0  | 0.7% 0  |
|   | 11.2% 137 | 2.3% 1  | 16.2% 22 | 14.4% 7 | 17.8% 14 | 7.2% 7 | 6.3% 6 | 9.3% 7 | 12.3% 16 | 16.5% 17 | 7.6% 13 | 13.6% 13 | 8 14.2% | 14 6.8% |
| Weighted base:                              | 1218      | 66      | 135      | 50      | 79       | 94     | 95     | 72     | 128      | 104      | 165     | 60       | 101     | 68      |
| Sample:                                     | 1211      | 48      | 98       | 95      | 95       | 100    | 100    | 98     | 98       | 90       | 93      | 95       | 100     | 101     |



Crawley Household Survey for Nexus Planning

Weighted:

August 2019

Table with 25 columns: Total, Zone 1A, Zone 1B, Zone 2, Zone 3, Zone 4, Zone 5, Zone 6, Zone 7, Zone 8, Zone 9, Zone 10, Zone 11, Zone 12. Rows include various measures like 'Increased general choice and range of shops', 'Improved food shops within the town centre', etc.

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Less traffic congestion      | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Lower business rates         | 0.2%  | 2       | 0.0%    | 0      | 1.7%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lower prices in stores       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Make it flatter              | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 0.0%    | 0       |
| More compact / better layout | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.8%    | 2       |
| More events                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.8%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More for children to do      | 0.2%  | 2       | 0.0%    | 0      | 0.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More pedestrianisation       | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 0.0%    | 0       |
| More seating areas           | 0.3%  | 4       | 3.4%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.7%   | 1      | 0.7%   | 1       | 0.0%    | 0       |
| Morrisons store              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Nicer atmosphere             | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.6%    | 1       |
| Primark store                | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Revamp                       | 0.9%  | 10      | 0.0%    | 0      | 2.7%   | 4      | 0.0%   | 0      | 2.4%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| TK Maxx store                | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 0.0%    | 0       |
| (Nothing / Nothing else)     | 37.8% | 460     | 4.6%    | 3      | 20.9%  | 28     | 43.2%  | 22     | 46.1%  | 36     | 31.3%  | 29      | 35.3%   | 34      |
| (Don't know)                 | 2.3%  | 29      | 18.4%   | 12     | 2.4%   | 3      | 1.8%   | 1      | 4.4%   | 3      | 0.9%   | 1       | 0.9%    | 1       |
| Weighted base:               | 1218  | 66      | 135     | 50     | 79     | 94     | 95     | 72     | 128    | 104    | 165    | 60      | 101     | 68      |
| Sample:                      | 1211  | 48      | 98      | 95     | 95     | 100    | 100    | 98     | 98     | 90     | 93     | 95      | 100     | 101     |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Make it flatter              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More compact / better layout | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1      | 0.0%   | 0       | 0.0%    | 1       |
| More events                  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| More for children to do      | 0.2%  | 3       | 0.0%    | 0      | 2.1%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More pedestrianisation       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More seating areas           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons store              | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 0.0%    | 0       |
| Nicer atmosphere             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Primark store                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Revamp                       | 0.2%  | 3       | 0.0%    | 0      | 0.7%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 2       | 0.0%    | 0       |
| TK Maxx store                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Nothing / Nothing else)     | 55.9% | 680     | 6.4%    | 4      | 31.6%  | 43     | 70.1%  | 35     | 60.9%  | 48     | 58.8%  | 55      | 54.1%   | 52      |
| (Don't know)                 | 2.5%  | 30      | 21.2%   | 14     | 2.6%   | 3      | 3.6%   | 2      | 2.7%   | 2      | 0.0%   | 0       | 0.7%    | 1       |
| Weighted base:               | 1218  | 66      | 135     | 50     | 79     | 94     | 95     | 72     | 128    | 104    | 165    | 60      | 101     | 68      |
| Sample:                      | 1211  | 48      | 98      | 95     | 95     | 100    | 100    | 98     | 98     | 90     | 93     | 95      | 100     | 101     |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Make it flatter              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More compact / better layout | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More events                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More for children to do      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More pedestrianisation       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More seating areas           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morrisons store              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Nicer atmosphere             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Primark store                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Revamp                       | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| TK Maxx store                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Nothing / Nothing else)     | 64.9% | 790     | 6.4%    | 4      | 42.2%  | 57     | 80.8%  | 41     | 72.2%  | 57     | 70.4%  | 66      | 69.8%   | 67      |
| (Don't know)                 | 3.0%  | 36      | 21.2%   | 14     | 2.4%   | 3      | 4.3%   | 2      | 2.7%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:               | 1218  | 66      | 135     | 50     | 79     | 94     | 95     | 72     | 128    | 104    | 165    | 60      | 101     | 68      |
| Sample:                      | 1211  | 48      | 98      | 95     | 95     | 100    | 100    | 98     | 98     | 90     | 93     | 95      | 100     | 101     |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|-----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| <b>Q34 Do you do Internet or TV shopping? [MR]</b>     |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |     |       |    |       |     |       |    |       |    |       |    |
| Yes, Internet  | 72.3% | 910     | 67.1%   | 45     | 82.8%  | 116    | 72.7%  | 39     | 79.0%  | 64     | 61.0%  | 58      | 66.9%   | 64      | 76.8% | 57 | 76.3% | 100 | 64.7% | 73 | 72.7% | 129 | 63.2% | 39 | 68.8% | 70 | 83.7% | 57 |
| Yes, Portable internet shopping (through mobile phone) | 26.4% | 332     | 38.6%   | 26     | 28.8%  | 40     | 30.7%  | 16     | 28.1%  | 23     | 30.2%  | 29      | 29.9%   | 29      | 15.4% | 11 | 26.6% | 35  | 26.9% | 30 | 17.3% | 31  | 32.4% | 20 | 28.8% | 29 | 19.4% | 13 |
| Yes, TV Shopping                                       | 2.4%  | 30      | 12.4%   | 8      | 2.7%   | 4      | 1.9%   | 1      | 3.1%   | 3      | 2.6%   | 3       | 1.1%    | 1       | 1.4%  | 1  | 0.0%  | 0   | 0.9%  | 1  | 3.3%  | 6   | 2.2%  | 1  | 1.0%  | 1  | 1.0%  | 1  |
| (No)   | 19.1% | 241     | 32.9%   | 22     | 10.7%  | 15     | 18.2%  | 10     | 19.3%  | 16     | 30.5%  | 29      | 17.3%   | 16      | 21.0% | 16 | 15.9% | 21  | 23.3% | 26 | 18.2% | 32  | 22.6% | 14 | 15.1% | 15 | 12.8% | 9  |
| Weighted base:   | 1258  |         | 67      | 140    | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177     | 62      | 101     | 68    |    |       |     |       |    |       |     |       |    |       |    |       |    |
| Sample:  | 1258  |         | 49      | 101    | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 103     | 100     | 101     | 101   |    |       |     |       |    |       |     |       |    |       |    |       |    |





By Zone

Weighted:

# Crawley Household Survey for Nexus Planning

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|         | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Sample: | 966   | 27      | 87      | 78     | 74     | 68     | 80     | 79     | 80     | 71     | 81     | 73      | 82      | 86      |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| as I currently am)  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| Weighted base:  | 1017  | 45      | 125     | 43     | 66     | 66     | 79     | 58     | 110    | 86     | 145    | 48      | 86      | 59      |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| Sample:   | 966   | 27      | 87      | 78     | 74     | 68     | 80     | 79     | 80     | 71     | 81     | 73      | 82      | 86      |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| <b>Q34C For your last Internet or TV order, how did you receive your goods?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| <i>Those that said yes at Q34</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| Collection at store   | 5.1%  | 51      | 18.9%   | 8      | 8.4%   | 10     | 4.3%   | 2      | 2.1%   | 1      | 3.8%   | 3       | 12.8%   | 10      | 4.0%  | 2  | 5.3%  | 6  | 0.0%  | 0  | 2.9%  | 4   | 0.0%  | 0  | 2.7%  | 2  | 3.6%  | 2  |
| Home delivery   | 87.4% | 889     | 77.2%   | 35     | 84.3%  | 105    | 90.7%  | 39     | 86.3%  | 57     | 93.1%  | 62      | 84.0%   | 66      | 89.2% | 52 | 77.5% | 85 | 96.7% | 83 | 88.3% | 128 | 91.2% | 44 | 90.8% | 78 | 90.9% | 54 |
| Delivery to place of work   | 4.2%  | 43      | 0.0%    | 0      | 5.9%   | 7      | 2.3%   | 1      | 6.0%   | 4      | 1.5%   | 1       | 2.2%    | 2       | 5.6%  | 3  | 11.4% | 13 | 0.0%  | 0  | 3.6%  | 5   | 5.3%  | 3  | 3.6%  | 3  | 1.8%  | 1  |
| Collection at click and collect hub   | 1.8%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.7%   | 2      | 1.5%   | 1       | 0.0%    | 0       | 1.2%  | 1  | 4.8%  | 5  | 2.4%  | 2  | 2.3%  | 3   | 0.0%  | 0  | 3.0%  | 3  | 0.8%  | 0  |
| Collection at other location  | 0.4%  | 4       | 0.0%    | 0      | 1.4%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       | 0.0%  | 0  | 1.0%  | 1  | 0.9%  | 1  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| (Don't know / varies)   | 1.2%  | 12      | 4.0%    | 2      | 0.0%   | 0      | 2.7%   | 1      | 1.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 2.9%  | 4   | 3.5%  | 2  | 0.0%  | 0  | 3.0%  | 2  |
| Weighted base:  | 1017  | 45      | 125     | 43     | 66     | 66     | 79     | 58     | 110    | 86     | 145    | 48      | 86      | 59      |       |    |       |    |       |    |       |     |       |    |       |    |       |    |
| Sample:   | 966   | 27      | 87      | 78     | 74     | 68     | 80     | 79     | 80     | 71     | 81     | 73      | 82      | 86      |       |    |       |    |       |    |       |     |       |    |       |    |       |    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q34D Which click and collect hub did you collect your order from?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those that said 'Collection at click and collect hub' at Q34C</i>     |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| (PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Amazon Locker - Aroma, Burgess Hill Library, The Martlets, Burgess Hill  | 5.7%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 39.6%   | 1       |
| Amazon Locker - Huff, Morrisons Reigate, Bell Street, Reigate            | 5.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 19.8%  | 1       | 0.0%    | 0       |
| Banstead Town Centre   | 9.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 50.0%   | 2       | 0.0%    |
| Boots, Church Walk, Caterham   | 9.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 50.0%   | 2       | 0.0%    |
| Haywards Heath Town Centre   | 5.7%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 100.0% | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Post Office, Swan Walk, Horsham  | 2.5%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 100.0%  |
| Tesco Extra, Reigate Road, Horley  | 5.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 19.8%  | 1       | 0.0%    | 0       |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill           | 8.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 60.4%   | 2       |
| Track News, Station Road East, Oxted                                     | 6.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 60.8%  | 1       | 0.0%    | 0       |
| Triangle Convenience Store, Ranmore Road, Dorking                        | 3.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 100.0% | 1       | 0.0%    | 0       |
| Waitrose, Mont St Aignan Way, Edenbridge                                 | 4.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 39.1%  | 1       | 0.0%    | 0       |
| Waitrose, Victoria Road, Horley  | 6.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 23.1%  | 1       | 0.0%    | 0       |
| Waitrose, West Street, East Grinstead                                    | 6.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 44.3%  | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember)  | 18.8% | 3       | 0.0%    | 0      | 0.0%   | 0      | 55.7%  | 1      | 0.0%   | 0      | 0.0%   | 0       | 37.4%   | 2       |
| Weighted base:   | 18    | 0       | 0       | 0      | 2      | 1      | 0      | 1      | 5      | 2      | 3      | 0       | 3       | 0       |
| Sample:  | 16    | 0       | 0       | 0      | 3      | 1      | 0      | 1      | 4      | 2      | 2      | 0       | 2       | 1       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |     |       |     |       |     |       |     |       |     |       |     |       |     |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|
| <b>Q35 Which of these leisure activities do you participate in? [MR/PR]</b>      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |     |       |     |       |     |       |     |       |     |       |     |       |     |
| Indoor sports activity or health and fitness exercise                            | 31.4% | 394     | 21.3%   | 14     | 34.1%  | 48     | 24.6%  | 13     | 27.3%  | 22     | 33.5%  | 32      | 32.7%   | 31      | 33.7% | 25  | 28.0% | 37  | 33.0% | 37  | 35.3% | 62  | 20.3% | 13  | 38.1% | 39  | 31.7% | 21  |
| Cinema   | 62.0% | 780     | 29.4%   | 20     | 63.1%  | 88     | 55.1%  | 29     | 57.2%  | 47     | 64.6%  | 62      | 64.6%   | 62      | 62.1% | 46  | 66.5% | 87  | 66.7% | 75  | 65.3% | 116 | 58.5% | 36  | 69.5% | 71  | 62.4% | 42  |
| Restaurant   | 75.0% | 944     | 20.9%   | 14     | 71.7%  | 100    | 71.3%  | 38     | 80.9%  | 66     | 84.8%  | 81      | 77.1%   | 74      | 80.8% | 60  | 78.7% | 103 | 81.4% | 92  | 76.1% | 135 | 77.9% | 48  | 76.9% | 78  | 81.7% | 55  |
| Pub / bars / nightclubs  | 58.6% | 737     | 43.4%   | 29     | 44.7%  | 62     | 49.4%  | 26     | 56.7%  | 46     | 63.5%  | 61      | 54.5%   | 52      | 60.8% | 45  | 66.7% | 87  | 66.0% | 74  | 56.6% | 100 | 60.8% | 38  | 70.5% | 72  | 65.8% | 45  |
| Ten pin bowling  | 20.3% | 256     | 14.4%   | 10     | 30.3%  | 42     | 22.3%  | 12     | 22.7%  | 19     | 15.5%  | 15      | 22.4%   | 21      | 11.6% | 9   | 22.4% | 29  | 21.4% | 24  | 19.5% | 34  | 6.3%  | 4   | 20.1% | 20  | 24.2% | 16  |
| Bingo  | 4.0%  | 50      | 8.0%    | 5      | 4.7%   | 7      | 3.8%   | 2      | 3.3%   | 3      | 2.0%   | 2       | 5.1%    | 5       | 2.4%  | 2   | 5.8%  | 8   | 0.7%  | 1   | 2.3%  | 4   | 4.9%  | 3   | 8.0%  | 8   | 2.3%  | 2   |
| Theatres / concert halls / museums / art galleries and other cultural facilities | 50.7% | 637     | 6.6%    | 4      | 31.9%  | 45     | 47.5%  | 25     | 57.9%  | 47     | 62.2%  | 59      | 48.6%   | 46      | 48.1% | 36  | 57.9% | 76  | 63.5% | 72  | 54.2% | 96  | 48.4% | 30  | 65.2% | 66  | 51.6% | 35  |
| (None mentioned)   | 9.1%  | 115     | 35.5%   | 24     | 13.1%  | 18     | 11.8%  | 6      | 7.0%   | 6      | 6.9%   | 7       | 6.1%    | 6       | 6.9%  | 5   | 5.9%  | 8   | 10.5% | 12  | 5.1%  | 9   | 9.5%  | 6   | 3.3%  | 3   | 8.1%  | 5   |
| Weighted base:   |       | 1258    |         | 67     |        | 140    |        | 53     |        | 82     |        | 96      |         | 95      |       | 74  |       | 131 |       | 113 |       | 177 |       | 62  |       | 101 |       | 68  |
| Sample:  |       | 1258    |         | 49     |        | 101    |        | 100    |        | 100    |        | 101     |         | 100     |       | 101 |       | 101 |       | 100 |       | 103 |       | 100 |       | 101 |       | 101 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |      |   |      |   |      |   |      |   |      |   |      |   |      |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|------|---|------|---|------|---|------|---|------|---|------|---|------|
| <b>Q36 Which facility did you last visit for an indoor sports activity or health and fitness exercise?</b>      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |
| <i>Those that said 'Indoor sports activity or health and fitness exercise' at Q35 AND Excl. Nulls &amp; SFT</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |
| Other, Zone 1a  | 1.5%  | 5       | 0.0%    | 0      | 8.6%   | 4      | 0.0%   | 0      | 2.9%   | 1      | 3.3%   | 1       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |      |
| The Gym, The Pavilions<br>Queens Square, Crawley  | 5.1%  | 18      | 0.0%    | 0      | 25.2%  | 11     | 8.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 5.3% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| <b>Zone 1B</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |
| Acorns Health & Leisure<br>Club, Copthorne Road,<br>Copthorne, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Anytime Fitness, Pegler<br>Court, Pegler Way,<br>Crawley  | 4.0%  | 14      | 100.0%  | 14     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Bhakti Yoga Centre, Spindle<br>Way, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| CAW Fitness, Reynolds<br>Road, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Energie Fitness, Denvale<br>Trade Park, Haslett<br>Avenue East, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Fitness Function, Hazelwick<br>Road, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Forest Gym, Tilgate<br>Recreation Centre, Tilgate<br>Drive, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| K2 Crawley, Pease Pottage<br>Hill, Crawley  | 3.6%  | 13      | 0.0%    | 0      | 19.7%  | 9      | 8.1%   | 1      | 0.0%   | 0      | 5.1%   | 2       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 3.3% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| MBT Fitness, Lucas Close,<br>Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Nuffield Health Gym,<br>Crawley Leisure Park,<br>Ifield Avenue, Crawley   | 2.7%  | 10      | 0.0%    | 0      | 17.1%  | 8      | 0.0%   | 0      | 0.0%   | 0      | 5.1%   | 2       | 0.0%    | 0       | 2.3% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Snap Fitness, Astral Towers,<br>Betts Way, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Spindles Health & Leisure<br>Club, Britannia Europa<br>Hotel Gatwick, Balcombe<br>Road, Crawley                 | 0.3%  | 1       | 0.0%    | 0      | 2.3%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| The Bewbush Centre,<br>Dorsten Square, Crawley  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| <b>Zone 2</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |
| Oakwood Sports Centre,<br>Smallfield Road,<br>Smallfield, Horley  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 4.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| Other, Zone 2   | 2.8%  | 10      | 0.0%    | 0      | 8.3%   | 4      | 57.2%  | 6      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% |
| <b>Zone 3</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |      |   |      |   |      |   |      |   |      |   |      |   |      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |   |       |   |      |   |       |   |      |   |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|---|-------|---|------|---|-------|---|------|---|-------|---|
| Chartham Park Golf & Country Club, Felcourt Road, East Grinstead                                | 2.3%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 19.9%  | 4      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 11.0% | 4 | 0.0% | 0 | 5.6%  | 1 | 0.0% | 0 | 0.0%  | 0 |
| East Grinstead Sports Club, Saint Hill Road, East Grinstead                                     | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.9%   | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 3.1%  | 1 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| Energie Fitness, London Road, East Grinstead  | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.8%  | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| Kings Centre, Moat Road, East Grinstead   | 1.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.7%   | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 2.7%  | 1 | 0.0%  | 0 | 0.0% | 0 | 14.7% | 2 | 0.0% | 0 | 0.0%  | 0 |
| Nuffield Health Fitness & Wellbeing Gym, Crabbet Park, Turners Hill Road, Crawley Down, Crawley | 2.1%  | 7       | 0.0%    | 0      | 5.3%   | 2      | 4.6%   | 1      | 14.0%  | 3      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 6.5%  | 2 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| Other, Zone 3   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.9%   | 1      | 2.1%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| Solan Fitness, The Atrium, King Street, East Grinstead  | 0.7%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 13.6%  | 3      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| TGM Fitness, Imberhorne Way, East Grinstead   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |   |       |   |      |   |       |   |      |   |       |   |
| Other, Zone 4   | 2.2%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 18.6%  | 6       | 0.0%    | 0       | 0.0%  | 0  | 2.7%  | 1 | 0.0%  | 0 | 0.0% | 0 | 4.8%  | 1 | 2.2% | 1 | 0.0%  | 0 |
| The Dolphin Leisure Centre, Pasture Hill Road, Haywards Heath                                   | 3.9%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 32.8%  | 10      | 0.0%    | 0       | 0.0%  | 0  | 11.1% | 3 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 1.7% | 1 | 0.0%  | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |   |       |   |      |   |       |   |      |   |       |   |
| Dual Strength & Fitness, Blatchford Road, Horsham   | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.3%    | 1       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 3.5%  | 1 |
| Fitness Hut UK, Shepherds Way, Horsham  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 3.5%  | 1 |
| Horsham Sports Club, Cricketfield Road, Horsham   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 3.0%  | 1 |
| Other, Zone 5   | 1.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 18.2%   | 5       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 3.0%  | 1 |
| Pavilions In The Park, Hurst Road, Horsham  | 4.5%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 43.3%   | 11      | 0.0%  | 0  | 6.9%  | 2 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 11.6% | 2 |
| The Gym, Bishops Weald House, Albion Way, Horsham   | 2.7%  | 9       | 0.0%    | 0      | 4.3%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 3.3%   | 1       | 8.6%    | 2       | 0.0%  | 0  | 6.9%  | 2 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 10.9% | 2 |
| The Holbrook Club, North Heath Lane, Horsham  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 2.2%  | 0 |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |   |       |   |      |   |       |   |      |   |       |   |
| Anytime Fitness, High Street, Dorking   | 1.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 19.5% | 4  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| Dorking Sports Centre, Reigate Road, Dorking  | 3.0%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 46.8% | 11 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |
| K3 Fitness, High Street,  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Dorking  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 6  | 1.0%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| PureGym, King Street, East Grinstead                                   | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 7  | 3.8%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 16.8%  | 2      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Blundell's Fitness, Sport & Leisure, Jail Lane, Biggin Hill, Westerham | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Edenbridge Leisure Centre, Stangrove Park, Edenbridge                  | 2.4%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Freedom Leisure, Hoskins Road, Oxted, 8                                | 3.9%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Moorenergy Fitness Club, Fullers Hill, Westerham                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 8  | 1.3%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.2%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Body Heat Gym, Raglan Precinct, Townend, Caterham                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| De Stafford Sports Centre, Burntwood Lane, Caterham                    | 4.6%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 9  | 2.7%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Shapers, Godstone Road, Caterham                                       | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tadworth Leisure & Community Centre, Preston Manor Road, Tadworth      | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Village Health Club, Weston Drive, Caterham                        | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Anytime Fitness, Bell Lane, Uckfield                                   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Isenhurst Health Club, Bell Lane, Uckfield                             | 1.3%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 10   | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Leisure Centre, Downsview Crescent, Uckfield                  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 9.1%    | 1       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burgess Hill Town Centre, 11   | 2.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.1%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Hassocks Sports Centre,  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|-------|---|-------|----|-------|----|-------|----|------|---|
| Dale Avenue, Keymer, Hassocks  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
| Other, Zone 11   | 1.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.4%   | 5       | 0.0%  | 0 |      |   |       |   |       |    |       |    |       |    |      |   |
| Raise The Barre, Keymer Road, Hassocks                                       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 |      |   |       |   |       |    |       |    |       |    |      |   |
| The Triangle, Triangle Way, Burgess Hill                                     | 5.7%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.8%   | 1      | 11.3%  | 3       | 0.0%    | 0       | 10.8% | 3 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 31.9% | 12 | 0.0%  | 0  |      |   |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
| Absolute Health & Fitness, Knepp Castle, Pound Lane, West Grinstead, Horsham | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |      |   |
| Billingshurst Leisure Centre, Station Road, Billingshurst                    | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 5.2%  | 1  |      |   |
| Bluecoat Sports Health & Fitness Club, Christ's Hospital, Horsham            | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.3%    | 1       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 17.0% | 3  |      |   |
| Bodywise Boutique Gym & Studios, Church Street, Warnham, Horsham             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |      |   |
| Cisswood Leisure Club, Cisswood House Hotel, Sandygate Lane, Horsham         | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.8%    | 1       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 3.0%  | 1  |      |   |
| Evolution Fitness, Tickfold Farm, Marches Road, Horsham                      | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |      |   |
| Other, Zone 12   | 2.3%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 13.4%   | 4       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 19.6% | 4  |      |   |
| Slinfold Golf & Country Club, Stane Street, Slinfold, Horsham                | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 10.5% | 2  |      |   |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
| Abroad   | 1.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.2%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 8.4%  | 3  | 0.0%  | 0  |      |   |
| Other, Outside   | 11.7% | 41      | 0.0%    | 0      | 9.3%   | 4      | 0.0%   | 0      | 2.9%   | 1      | 5.1%   | 2       | 0.0%    | 0       | 13.6% | 3 | 4.3% | 1 | 22.7% | 8 | 22.2% | 11 | 3.6%  | 0  | 27.2% | 11 | 3.5% | 1 |
| <b>Others</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
| Other  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |      |   |
| (Don't know / can't remember)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |      |   |
| Weighted base:   | 353   | 14      | 44      | 11     | 19     | 30     | 26     | 23     | 29     | 34     | 51     | 13      | 39      | 20      |       |   |      |   |       |   |       |    |       |    |       |    |      |   |
| Sample:  | 320   | 9       | 30      | 18     | 21     | 31     | 26     | 27     | 21     | 26     | 28     | 18      | 36      | 29      |       |   |      |   |       |   |       |    |       |    |       |    |      |   |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| <b>Q37 Which cinema did you last visit?</b>                          |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| <i>Those that said 'Cinema' at Q35 AND Excl. Nulls &amp; SFT</i>     |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Cineworld, Crawley Leisure Park, London Road, Crawley                | 41.7% | 319     | 66.8%   | 13     | 95.6%  | 84     | 85.1%  | 25     | 38.9%  | 18     | 39.2%  | 23      | 54.0%   | 33      | 23.9% | 11 | 57.4% | 47 | 21.6% | 16 | 12.0% | 14 | 3.2%  | 1  | 25.9% | 17 | 40.1% | 16 |
| Other, Zone 1b   | 0.1%  | 1       | 0.0%    | 0      | 1.1%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Scott Cinemas, Atrium Building, King Street, East Grinstead          | 5.5%  | 42      | 0.0%    | 0      | 3.3%   | 3      | 0.0%   | 0      | 54.3%  | 25     | 2.6%   | 2       | 0.0%    | 0       | 0.0%  | 0  | 1.0%  | 1  | 6.0%  | 5  | 4.7%  | 5  | 4.6%  | 2  | 0.0%  | 0  | 0.0%  | 0  |
| <b>Zone 5</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Everyman, Piries Place, Horsham                                      | 4.0%  | 30      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.7%   | 1      | 1.1%   | 1       | 19.4%   | 12      | 3.5%  | 2  | 2.4%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 31.9% | 13 |
| The Capitol, North Street, Horsham                                   | 3.3%  | 26      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 24.2%   | 15      | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 2.0%  | 1  | 21.0% | 9  |
| <b>Zone 6</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Other, Zone 6  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 3.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Premier Cinema, Dorking Halls, Reigate Road, Dorking                 | 3.9%  | 30      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 58.8% | 27 | 2.4%  | 2  | 0.0%  | 0  | 0.9%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Everyman, Bancroft Road, Reigate                                     | 3.7%  | 28      | 5.1%    | 1      | 0.0%   | 0      | 11.8%  | 3      | 0.0%   | 0      | 0.0%   | 0       | 1.4%    | 1       | 3.5%  | 2  | 20.2% | 17 | 0.0%  | 0  | 3.9%  | 5  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| The Harlequin Theatre & Cinema, Warwick Road, Redhill                | 0.7%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 1.8%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 6.0%  | 5  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Everyman, Station Road West, Oxted                                   | 8.2%  | 63      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 1.3%  | 1  | 49.1% | 37 | 20.7% | 24 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Picture House Cinema, High Street, Uckfield                          | 4.7%  | 36      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 14.2%  | 8       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 74.5% | 27 | 1.0%  | 1  | 0.0%  | 0  |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Hurst Village Cinema, High Street, Hurstpierpoint, Hassocks          | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  |
| Orion Cinema, Cyprus Road, Burgess Hill                              | 6.9%  | 53      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 29.0%  | 17      | 0.0%    | 0       | 0.0%  | 0  | 5.9%  | 5  | 0.0%  | 0  | 2.4%  | 3  | 0.0%  | 0  | 40.6% | 27 | 3.2%  | 1  |
| Other, Zone 11   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Abroad   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.5%  | 1  | 0.0%  | 0  |
| Central London / West End (all cinemas in Central London / West End) | 1.3%  | 10      | 18.6%   | 4      | 0.0%   | 0      | 1.3%   | 0      | 1.2%   | 1      | 3.2%   | 2       | 1.1%    | 1       | 1.2%  | 1  | 0.0%  | 0  | 1.1%  | 1  | 0.0%  | 0  | 3.1%  | 1  | 0.0%  | 0  | 0.0%  | 0  |
| Cineworld, Brighton Marina,  | 1.6%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1       | 0.0%    | 0       | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 16.3% | 11 | 0.0%  | 0  |

## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total   | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8   | Zone 9   | Zone 10 | Zone 11 | Zone 12 |
|---|---------|---------|---------|--------|--------|--------|--------|--------|--------|----------|----------|---------|---------|---------|
| Brighton                                    |         |         |         |        |        |        |        |        |        |          |          |         |         |         |
| Other, Outside                              | 8.3% 64 | 0.0% 0  | 0.0% 0  | 0.0% 0 | 0.0% 0 | 9.1% 5 | 0.0% 0 | 6.1% 3 | 1.5% 1 | 13.4% 10 | 26.2% 30 | 14.6% 5 | 10.8% 7 | 3.7% 2  |
| Showcase Cinema,<br>Bluewater, Dartford     | 0.7% 6  | 0.0% 0  | 0.0% 0  | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 1.0% 1 | 6.3% 5   | 0.0% 0   | 0.0% 0  | 0.0% 0  | 0.0% 0  |
| Vue, Valley Park Leisure<br>Centre, Croydon | 4.6% 35 | 0.0% 0  | 0.0% 0  | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 2.5% 2   | 29.2% 33 | 0.0% 0  | 0.0% 0  | 0.0% 0  |
| <b>Others</b>                               |         |         |         |        |        |        |        |        |        |          |          |         |         |         |
| Other                                       | 0.2% 2  | 9.6% 2  | 0.0% 0  | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0  | 0.0% 0  |
| (Don't know / can't<br>remember)            | 0.0% 0  | 0.0% 0  | 0.0% 0  | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0 | 0.0% 0   | 0.0% 0   | 0.0% 0  | 0.0% 0  | 0.0% 0  |
| Weighted base:                              | 765     | 20      | 88      | 29     | 47     | 59     | 62     | 45     | 82     | 75       | 114      | 36      | 67      | 41      |
| Sample:                                     | 720     | 12      | 61      | 50     | 49     | 60     | 60     | 61     | 60     | 63       | 64       | 58      | 62      | 60      |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                                     | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|-------------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Other, Zone 9                       | 0.8%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tadworth Village Centre             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre           | 1.3%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.8%   | 2       | 7.9%    | 9       |
| <b>Zone 10</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 10                      | 0.9%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 9.8%    | 4       |
| Uckfield Town Centre                | 2.0%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 37.5%   | 16      |
| <b>Zone 11</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burgess Hill Town Centre            | 3.7%  | 32      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.9%   | 7       | 0.0%    | 0       |
| Hassocks Village Centre             | 1.0%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.9%   | 1      | 4.5%   | 3      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 11                      | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1       | 0.0%    | 0       |
| <b>Zone 12</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Billingshurst Village Centre        | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1       | 0.0%    | 0       |
| Broadbridge Heath Village Centre    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 12                      | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1       | 0.0%    | 0       |
| <b>Outside</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Abroad                              | 3.9%  | 34      | 0.0%    | 0      | 5.4%   | 5      | 0.0%   | 0      | 3.6%   | 2      | 9.3%   | 7       | 4.5%    | 3       |
| Bluewater Shopping Centre, Dartford | 0.4%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Brighton City Centre                | 4.2%  | 36      | 62.0%   | 9      | 1.6%   | 1      | 2.8%   | 1      | 2.0%   | 1      | 3.1%   | 2       | 3.1%    | 2       |
| Central London / West End           | 4.9%  | 42      | 12.7%   | 2      | 2.1%   | 2      | 13.1%  | 5      | 2.2%   | 1      | 4.0%   | 3       | 2.1%    | 2       |
| Cranleigh Village Centre            | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crowborough Town Centre             | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Croydon Town Centre                 | 1.8%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Epsom Town Centre                   | 0.6%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Godalming Town Centre               | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Guildford Town Centre               | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.5%   | 3       | 0.0%    | 0       |
| Hailsham Town Centre                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre             | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre                   | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 1.1%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Outside, 0                   | 10.9% | 94      | 0.0%    | 0      | 5.6%   | 5      | 4.0%   | 1      | 6.3%   | 4      | 11.0%  | 8       | 5.5%    | 4       |
| Pulborough Village Centre           | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre               | 0.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.9%    | 1       |
| Sutton Town Centre                  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre         | 1.1%  | 9       | 0.0%    | 0      | 2.4%   | 2      | 1.1%   | 0      | 4.3%   | 3      | 1.4%   | 1       | 0.0%    | 0       |
| Valley Park, Croydon                | 0.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.3%    | 2       |
| West Green Local Centre             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>                       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other (Don't know / can't remember) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:                      | 860   | 14      | 91      | 35     | 62     | 71     | 71     | 58     | 85     | 88     | 119    | 43      | 70      | 53      |
| Sample:                             | 881   | 8       | 65      | 65     | 73     | 76     | 76     | 80     | 66     | 75     | 72     | 72      | 71      | 82      |

# Crawley Household Survey for Nexus Planning

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q39 Where did you last visit to go to pubs, bars and nightclubs?</b>           |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those that said 'Pub / bars / nightclubs' at Q35 AND Excl. Nulls &amp; SFT</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Crawley Leisure Park  | 0.7%  | 5       | 0.0%    | 0      | 3.4%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre   | 9.0%  | 59      | 55.4%   | 16     | 56.6%  | 31     | 13.2%  | 3      | 4.5%   | 2      | 0.0%   | 0       | 0.0%    | 1       |
| <b>Zone 1B</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Broadfield Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Cophorne Village Centre   | 0.6%  | 4       | 0.0%    | 0      | 2.1%   | 1      | 2.5%   | 1      | 5.0%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield Local Centre   | 0.4%  | 3       | 0.0%    | 0      | 5.2%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower Local Centre  | 0.1%  | 1       | 0.0%    | 0      | 1.4%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B  | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.3%    | 0       |
| Three Bridges Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.6%   | 0      | 1.7%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre  | 2.0%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 45.0%  | 11     | 0.0%   | 0      | 1.3%   | 1       | 1.9%    | 1       |
| Lowfield Heath Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 2   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 2.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre   | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 2.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       |
| <b>Zone 3</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| East Grinstead Town Centre  | 2.9%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 45.4%  | 19     | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 3   | 1.0%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 10.0%  | 4      | 3.0%   | 2       | 1.3%    | 1       |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Haywards Heath Town Centre  | 3.8%  | 25      | 0.0%    | 0      | 2.1%   | 1      | 0.0%   | 0      | 2.0%   | 1      | 37.0%  | 19      | 0.0%    | 0       |
| Other, Zone 4   | 2.9%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 1.6%   | 0      | 1.7%   | 1      | 27.2%  | 14      | 0.0%    | 0       |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Horsham Town Centre   | 8.6%  | 56      | 0.0%    | 0      | 5.2%   | 3      | 2.5%   | 1      | 3.0%   | 1      | 0.0%   | 0       | 65.6%   | 32      |
| Other, Zone 5   | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.7%    | 3       |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Dorking Town Centre   | 5.6%  | 37      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 78.4%   | 34      |
| Other, Zone 6   | 0.9%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 1.6%   | 0      | 1.3%   | 1      | 0.0%   | 0       | 9.8%    | 4       |
| <b>Zone 7</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 7   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.6%    | 1       |
| Redhill Town Centre   | 3.0%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 30.5%   | 20      |
| Reigate Town Centre   | 3.9%  | 25      | 0.0%    | 0      | 3.4%   | 2      | 13.8%  | 3      | 3.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Edenbridge Town Centre  | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 4.8%    | 3       |
| Lingfield Village Centre  | 2.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1      | 14.4%  | 7       | 0.0%    | 0       |
| Other, Zone 8   | 2.2%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.6%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Oxted Town Centre   | 3.7%  | 24      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Westerham Town Centre   | 1.5%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Caterham Town Centre  | 2.3%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 16.9%   | 15      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                                     | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|-------------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Other, Zone 9                       | 1.1%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tadworth Village Centre             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre           | 3.0%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 5.5%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other, Zone 10                      | 1.9%  | 13      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre                | 1.2%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 11</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burgess Hill Town Centre            | 6.7%  | 44      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.7%   | 2       | 0.0%    | 0       |
| Hassocks Village Centre             | 1.4%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.0%   | 2       | 2.0%    | 1       |
| Other, Zone 11                      | 1.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 12</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Billingshurst Village Centre        | 1.3%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.7%   | 1      | 0.0%   | 0       | 1.8%    | 1       |
| Broadbridge Heath Village Centre    | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 12                      | 1.7%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.3%   | 1       | 0.0%    | 0       |
| <b>Outside</b>                      |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Abroad                              | 3.7%  | 24      | 0.0%    | 0      | 6.7%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1       | 1.8%    | 1       |
| Bluewater Shopping Centre, Dartford | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Brighton City Centre                | 3.1%  | 20      | 38.5%   | 11     | 2.1%   | 1      | 0.0%   | 0      | 2.0%   | 1      | 0.0%   | 0       | 5.1%    | 2       |
| Central London / West End           | 2.5%  | 16      | 6.1%    | 2      | 3.2%   | 2      | 4.0%   | 1      | 6.2%   | 3      | 1.7%   | 1       | 5.4%    | 3       |
| Cranleigh Village Centre            | 0.3%  | 2       | 0.0%    | 0      | 3.4%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crowborough Town Centre             | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Croydon Town Centre                 | 1.2%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Epsom Town Centre                   | 1.0%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Godalming Town Centre               | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Guildford Town Centre               | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.3%   | 2       | 0.0%    | 0       |
| Hailsham Town Centre                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre                   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Outside, 0                   | 6.7%  | 44      | 0.0%    | 0      | 5.0%   | 3      | 4.2%   | 1      | 4.2%   | 2      | 5.9%   | 3       | 4.4%    | 2       |
| Pulborough Village Centre           | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre                  | 0.8%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town Centre         | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Valley Park, Croydon                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green Local Centre             | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>                       |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other (Don't know / can't remember) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:                      | 653   | 29      | 55      | 24     | 42     | 51     | 49     | 43     | 64     | 64     | 88     | 35      | 68      | 39      |
| Sample:                             | 652   | 17      | 41      | 44     | 52     | 55     | 52     | 59     | 48     | 56     | 51     | 55      | 65      | 57      |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|----|-------|----|-------|----|-------|---|-------|---|-------|---|
| <b>Q40 Which venue did you last visit to go ten-pin bowling?</b>           |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| <i>Those that said 'Ten pin bowling' at Q35 AND Excl. Nulls &amp; SFT</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| Hollywood Bowl, Crawley Leisure Park, Crawley Avenue, London Road, Crawley | 67.4% | 168     | 87.9%   | 8      | 95.6%  | 40     | 100.0% | 12     | 100.0% | 17     | 88.3%  | 13      | 13.5%   | 3       | 75.9% | 6 | 85.3% | 25 | 64.6% | 15 | 24.8% | 9  | 63.8% | 2 | 48.7% | 9 | 48.8% | 7 |
| <b>Zone 5</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| The REC, Albion Way, Horsham   | 8.2%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 61.1%   | 12      | 6.2%  | 1 | 4.2%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 43.6% | 7 |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| Abroad   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Freedom Bowl, Freedom Leisure Centre, Vicarage Lane, Hailsham              | 0.5%  | 1       | 12.1%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Hollywood Bowl, Marina Way, Brighton                                       | 5.1%  | 13      | 0.0%    | 0      | 4.4%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 6.9%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 18.1% | 1 | 43.1% | 8 | 0.0%  | 0 |
| Other, Outside   | 7.6%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.7%  | 2       | 21.1%   | 4       | 17.9% | 2 | 0.0%  | 0  | 27.2% | 6  | 7.4%  | 3  | 18.1% | 1 | 8.2%  | 2 | 3.0%  | 0 |
| Tenpin, Valley Park Leisure Centre, Hesterman Way, Croydon                 | 11.2% | 28      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 4.4%    | 1       | 0.0%  | 0 | 3.6%  | 1  | 8.2%  | 2  | 67.8% | 23 | 0.0%  | 0 | 0.0%  | 0 | 4.6%  | 1 |
| <b>Others</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| Other (Don't know / can't remember)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Weighted base:   | 249   | 10      | 42      | 12     | 17     | 15     | 20     | 9      | 29     | 23     | 34     | 4       | 19      | 15      |       |   |       |    |       |    |       |    |       |   |       |   |       |   |
| Sample:  | 205   | 6       | 29      | 22     | 15     | 13     | 19     | 10     | 19     | 17     | 16     | 5       | 15      | 19      |       |   |       |    |       |    |       |    |       |   |       |   |       |   |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|--------|---|-------|---|--------|---|-------|---|-------|---|-------|---|--------|---|
| <b>Q41 Which venue did you last visit to play bingo?</b>        |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| <i>Those that said 'Bingo' at Q35 AND Excl. Nulls &amp; SFT</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Buzz Bingo, Kingsgate, Crawley                                  | 57.4% | 24      | 57.8%   | 3      | 84.8%  | 6      | 100.0% | 1      | 0.0%   | 0      | 0.0%   | 0       | 83.4%   | 3       | 0.0%   | 0 | 87.5% | 6 | 0.0%   | 0 | 65.4% | 3 | 0.0%  | 0 | 50.8% | 3 | 0.0%   | 0 |
| <b>Zone 3</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 3   | 3.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 100.0% | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 5   | 1.5%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 16.6%   | 1       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 6   | 2.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 100.0% | 1 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 8   | 1.9%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 100.0% | 1 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 9   | 3.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 34.6% | 1 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Zone 10</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other, Zone 10  | 2.8%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 38.6% | 1 | 0.0%  | 0 | 0.0%   | 0 |
| <b>Outside</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Abroad  | 2.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 100.0% | 1       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| Buzz Bingo, Freshfield Way, Brighton                            | 13.5% | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 12.5% | 1 | 0.0%   | 0 | 0.0%  | 0 | 61.4% | 2 | 49.2% | 3 | 0.0%   | 0 |
| Mecca Bingo, Tamworth Road, Croydon                             | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| Other, Outside, 0   | 6.0%  | 3       | 0.0%    | 0      | 15.2%  | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 100.0% | 2 |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |        |   |       |   |        |   |       |   |       |   |       |   |        |   |
| Other (Don't know / can't remember)                             | 5.3%  | 2       | 42.2%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%   | 0 | 0.0%  | 0 | 0.0%   | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%   | 0 |
| Weighted base:  |       | 42      |         | 5      |        | 7      |        | 1      |        | 1      |        | 1       |         | 4       |        | 1 |       | 6 |        | 1 |       | 4 |       | 3 |       | 6 |        | 2 |
| Sample:   |       | 41      |         | 6      |        | 5      |        | 2      |        | 2      |        | 1       |         | 3       |        | 2 |       | 5 |        | 1 |       | 2 |       | 4 |       | 6 |        | 2 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q42 Where did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?</b>                  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those that said 'Theatres / concert halls / museums / art galleries and other cultural facilities' at Q35 AND Excl. Nulls &amp; SFT</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 1A</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Crawley Museum, High Street, Crawley   | 0.2%  | 1       | 0.0%    | 0      | 2.5%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre  | 1.9%  | 11      | 0.0%    | 0      | 11.0%  | 4      | 1.6%   | 0      | 4.7%   | 2      | 2.3%   | 1       | 0.0%    | 0       |
| <b>Zone 1B</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Broadfield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Copthorne Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield Barn Theatre, Ifield Street, Crawley  | 0.1%  | 1       | 17.0%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield Local Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield Water Mill, off Hyde Drive, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Zone 1B   | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 1.6%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southern Counties Historic Vehicles Museum, Belle Vue Farm, Effingham Road, Copthorne, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Hawth Theatre, Hawth Avenue, Crawley   | 5.6%  | 32      | 0.0%    | 0      | 31.8%  | 12     | 22.8%  | 6      | 6.4%   | 2      | 2.3%   | 1       | 9.5%    | 4       |
| Three Bridges Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate Local Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burstow Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Charlwood Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gatwick Aviation Museum, Vallance By-Ways, Lowfield Heath Road, Charlwood, Gatwick   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horley Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lowfield Heath Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Smallfield Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Archway Theatre, The Drive, Horley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Chequer Mead Theatre, De La Warr Road, East Grinstead  | 0.7%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 10.0%  | 4      | 0.0%   | 0       | 0.0%    | 0       |
| East Grinstead Museum, Cantelupe Road, East Grinstead  | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| East Grinstead Town Centre   | 1.2%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 18.9%  | 7      | 0.0%   | 0       | 0.0%    | 0       |
| Hammerwood Park,   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |      |   |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|------|---|
| Hammerwood, East<br>Grinstead  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 4</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Haywards Heath Town<br>Centre  | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.5%    | 1       | 0.0%  | 0 |      |   |      |   |      |   |      |   |      |   |
| Other, Zone 4  | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 |      |   |      |   |      |   |      |   |      |   |
| Parkhurst Estate Museum,<br>London Road, Balcombe,<br>Haywards Heath                         | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 |      |   |      |   |      |   |      |   |      |   |
| Wings Aviation Museum,<br>Bucklands Farm,<br>Brantridge Lane,<br>Balcombe, Haywards<br>Heath | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 5</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Horsham Museum,<br>Causeway, Horsham   | 0.6%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 1.4%  | 0 |      |   |      |   |      |   |      |   |      |   |
| Horsham Town Centre  | 1.4%  | 8       | 0.0%    | 0      | 1.9%   | 1      | 1.6%   | 0      | 0.0%   | 0      | 9.0%   | 4       | 0.0%    | 0       | 7.0%  | 2 |      |   |      |   |      |   |      |   |      |   |
| Other, Zone 5  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.0%   | 1       | 0.0%    | 0       | 0.0%  | 0 |      |   |      |   |      |   |      |   |      |   |
| The Capitol, North Street,<br>Horsham  | 2.0%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 16.7%  | 7       | 0.0%    | 0       | 11.2% | 4 |      |   |      |   |      |   |      |   |      |   |
| <b>Zone 6</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Dorking Town Centre  | 1.8%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.1%   | 2       | 22.6%   | 8       | 1.5%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 7</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Redhill Town Centre  | 0.8%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 3.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 5.4%  | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Reigate Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| The Harlequin Theatre &<br>Cinema, Warwick Road,<br>Redhill                                  | 0.9%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 3.6%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 4.7%  | 3 | 1.6% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 8</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Biggin Hill Memorial<br>Museum, Main Road,<br>Biggin Hill, Westerham                         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Eden Valley Museum, High<br>Street, Edenbridge   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 1.2% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Edenbridge Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Hever Festival Theatre,<br>Hever Castle, Hever,<br>Edenbridge                                | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Lingfield Village Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 1.2% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Oxted Town Centre  | 0.5%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 4.4% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Westerham Hall, Quebec<br>Avenue, London Road,<br>Westerham                                  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Westerham Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| <b>Zone 9</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |      |   |
| Caterham Town Centre   | 0.7%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 4.7% | 4 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| East Surrey Museum,<br>Stafford Road, Caterham                               | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Miller Centre, Godstone<br>Road, Caterham                                    | 0.4%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.0%    | 2       |
| Tadworth Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Warlingham Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bluebell Railway, Station<br>Approach Sheffield Park<br>Station, Uckfield    | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.2%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Bridge Cottage Museum,<br>High Street, Uckfield                              | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Nutley Windmill,<br>Maresfield, Uckfield                                     | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Uckfield Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 11</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Burgess Hill Town Centre   | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       |
| Hassocks Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 12</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Billingshurst Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadbridge Heath Village<br>Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Christ's Hospital Theatre,<br>The Quarter Mile, Christs<br>Hospital, Horsham | 0.3%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 1.1%    | 1       |
| <b>Outside</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Abroad   | 3.3%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 2.1%   | 1      | 1.9%   | 1      | 1.5%   | 1       | 5.9%    | 2       |
| Brighton City Centre   | 8.3%  | 48      | 42.7%   | 2      | 7.4%   | 3      | 1.6%   | 0      | 1.4%   | 1      | 17.5%  | 10      | 0.0%    | 0       |
| Central London / West End  | 51.8% | 299     | 40.3%   | 2      | 31.3%  | 12     | 51.9%  | 13     | 40.7%  | 15     | 47.9%  | 28      | 29.2%   | 12      |
| Chichester City Centre   | 1.4%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.0%   | 2       | 2.0%    | 1       |
| Cranleigh Village Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crowborough Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Croydon Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Epsom Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Godalming Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Guildford Town Centre  | 0.8%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 2.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 8.1%    | 3       |
| Hailsham Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leatherhead Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes Town Centre  | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other, Outside, 0  | 11.5% | 67      | 0.0%    | 0      | 13.9%  | 5      | 7.6%   | 2      | 9.4%   | 4      | 19.0%  | 11      | 12.4%   | 5       |
| Pulborough Village Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sevenoaks Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton Town Centre   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Stag Arts Centre,<br>London Road, Sevenoaks                              | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.4%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Tunbridge Wells Town<br>Centre   | 1.2%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                               | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|-------------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| West Green Local Centre       | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Woking Town Centre            | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Others</b>                 |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other                         | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know / can't remember) | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:                | 577   | 4       | 39      | 25     | 38     | 58     | 42     | 34     | 70     | 64     | 83     | 29      | 59      | 32      |
| Sample:                       | 612   | 3       | 32      | 48     | 47     | 64     | 48     | 49     | 56     | 56     | 50     | 48      | 60      | 51      |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| leisure facilities                          |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| More dog walking places                     | 0.1%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More events / festivals                     | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| More leisure facilities for disabled people | 0.1%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 1.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More leisure facilities for older people    | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 1.3%   | 1      | 0.0%   | 0       | 0.7%    | 1       |
| More leisure facilities for teenagers       | 0.3%  | 4       | 0.0%    | 0      | 0.5%   | 1      | 1.0%   | 1      | 0.7%   | 1      | 1.1%   | 1       | 0.0%    | 0       |
| More outdoor gyms in parks                  | 0.1%  | 1       | 0.0%    | 0      | 0.8%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mountain bike trails                        | 0.3%  | 4       | 2.8%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Outdoor cinema                              | 0.0%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Outdoor swimming pool                       | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 1.0%   | 1      | 0.0%   | 0      | 0.7%   | 1       | 0.0%    | 0       |
| Ski slope                                   | 0.4%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.9%   | 1      | 0.0%   | 0       | 0.9%    | 1       |
| Water park                                  | 0.2%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 1.1%   | 1       | 1.7%    | 1       |
| (None)                                      | 52.2% | 657     | 9.4%    | 6      | 27.6%  | 39     | 57.3%  | 30     | 48.1%  | 39     | 58.2%  | 56      | 59.8%   | 57      |
| (Don't know)                                | 12.5% | 157     | 21.1%   | 14     | 11.7%  | 16     | 6.6%   | 3      | 10.1%  | 8      | 6.8%   | 7       | 8.8%    | 8       |
| Weighted base:                              | 1258  | 67      | 140     | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177    | 62      | 101     | 68      |
| Sample:                                     | 1258  | 49      | 101     | 100    | 100    | 101    | 100    | 101    | 101    | 101    | 103    | 100     | 101     | 101     |

**Q44 How do you normally travel when visiting leisure destinations?**

*Not those that said '(None mentioned)' at Q35*

|                                       |       |     |       |    |       |    |       |    |       |     |       |    |       |    |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
|---------------------------------------|-------|-----|-------|----|-------|----|-------|----|-------|-----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| Car / van (as driver)                 | 62.9% | 719 | 17.6% | 8  | 61.8% | 75 | 77.8% | 36 | 62.9% | 48  | 72.5% | 65 | 51.6% | 46 | 73.9% | 51 | 61.0% | 75 | 72.0% | 73 | 50.6% | 85 | 74.5% | 42 | 63.1% | 62 | 87.9% | 55 |
| Car / van (as passenger)              | 9.3%  | 106 | 1.7%  | 1  | 9.1%  | 11 | 5.0%  | 2  | 16.9% | 13  | 6.5%  | 6  | 10.3% | 9  | 8.4%  | 6  | 9.1%  | 11 | 11.3% | 11 | 9.4%  | 16 | 10.0% | 6  | 9.9%  | 10 | 6.7%  | 4  |
| Bus, minibus or coach                 | 4.1%  | 46  | 5.9%  | 3  | 10.0% | 12 | 1.9%  | 1  | 3.6%  | 3   | 2.2%  | 2  | 2.6%  | 2  | 0.8%  | 1  | 1.9%  | 2  | 1.0%  | 1  | 8.4%  | 14 | 0.8%  | 0  | 4.2%  | 4  | 1.9%  | 1  |
| Motorcycle, scooter or moped          | 0.2%  | 2   | 4.4%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Walk                                  | 9.4%  | 108 | 46.6% | 20 | 10.4% | 13 | 5.0%  | 2  | 8.4%  | 6   | 7.7%  | 7  | 15.1% | 13 | 13.6% | 9  | 8.1%  | 10 | 6.7%  | 7  | 7.9%  | 13 | 3.8%  | 2  | 4.4%  | 4  | 0.7%  | 0  |
| Taxi                                  | 1.8%  | 20  | 0.0%  | 0  | 3.9%  | 5  | 3.0%  | 1  | 3.9%  | 3   | 0.0%  | 0  | 1.1%  | 1  | 0.0%  | 0  | 1.6%  | 2  | 2.9%  | 3  | 2.2%  | 4  | 1.1%  | 1  | 1.0%  | 1  | 0.0%  | 0  |
| Train                                 | 8.4%  | 96  | 23.9% | 10 | 3.3%  | 4  | 3.6%  | 2  | 1.7%  | 1   | 6.7%  | 6  | 12.9% | 12 | 3.4%  | 2  | 15.8% | 20 | 5.3%  | 5  | 13.1% | 22 | 4.0%  | 2  | 9.9%  | 10 | 0.0%  | 0  |
| Metro                                 | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Bicycle                               | 0.4%  | 5   | 0.0%  | 0  | 1.5%  | 2  | 0.8%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 1.1%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.7%  | 2  | 0.0%  | 0  |
| Mobility scooter / disability vehicle | 0.1%  | 1   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.7%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Other                                 | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| (Don't know / varies)                 | 2.5%  | 29  | 0.0%  | 0  | 0.0%  | 0  | 2.9%  | 1  | 1.8%  | 1   | 1.9%  | 2  | 1.8%  | 2  | 0.0%  | 0  | 2.4%  | 3  | 0.0%  | 0  | 6.8%  | 11 | 4.0%  | 2  | 4.5%  | 4  | 2.8%  | 2  |
| (Don't visit leisure destinations)    | 1.0%  | 11  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.9%  | 1   | 2.6%  | 2  | 2.8%  | 2  | 0.0%  | 0  | 0.0%  | 0  | 0.8%  | 1  | 1.6%  | 3  | 1.9%  | 1  | 1.3%  | 1  | 0.0%  | 0  |
| Weighted base:                        | 1143  | 43  | 121   | 47 | 76    | 89 | 90    | 69 | 123   | 101 | 168   | 56 | 98    | 62 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |
| Sample:                               | 1142  | 29  | 88    | 88 | 93    | 94 | 93    | 95 | 95    | 89  | 97    | 91 | 97    | 93 |       |    |       |    |       |    |       |    |       |    |       |    |       |    |



# Crawley Household Survey for Nexus Planning

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |       |   |       |   |      |   |       |   |       |   |       |   |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|-------|---|-------|---|------|---|-------|---|-------|---|-------|---|
| <b>Q45 Now thinking about Hotels &amp; B&amp;Bs, if you were to recommend one local hotel or bed &amp; breakfast to a visitor to the Crawley area, which one would you recommend?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |       |   |       |   |       |   |
| <i>Excl. Nulls &amp; SFT</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |       |   |       |   |       |   |
| <b>Zone 1A</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |       |   |       |   |       |   |
| Arora Hotel, Crawley  | 10.1% | 34      | 5.8%    | 2      | 27.5%  | 19     | 0.0%   | 0      | 10.3%  | 3      | 10.1%  | 3       | 6.6%    | 2       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 8.8% | 3 | 0.0%  | 0 | 3.1%  | 1 | 11.1% | 1 |
| Ramada Crawley-Gatwick  | 3.0%  | 10      | 0.0%    | 0      | 1.6%   | 1      | 8.3%   | 1      | 0.0%   | 0      | 2.1%   | 1       | 2.1%    | 1       | 15.5% | 1 | 5.1%  | 2 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 10.9% | 2 | 9.1%  | 1 |
| Victoria House, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| <b>Zone 1B</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |       |   |       |   |      |   |       |   |       |   |       |   |
| Barrington Lodge, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Copthorne Effingham<br>Gatwick Hotel  | 5.0%  | 17      | 0.0%    | 0      | 2.7%   | 2      | 0.0%   | 0      | 10.3%  | 3      | 3.3%   | 1       | 13.5%   | 4       | 15.5% | 1 | 7.1%  | 3 | 15.8% | 2 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 9.1%  | 1 |
| Copthorne Hotel London<br>Gatwick   | 4.4%  | 15      | 0.0%    | 0      | 4.1%   | 3      | 0.0%   | 0      | 8.1%   | 2      | 5.1%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 10.2% | 4 | 10.3% | 1 | 4.6% | 1 | 5.3%  | 0 | 0.0%  | 0 | 9.6%  | 1 |
| Cottesmore Hotel Golf and<br>Country Club, Buchan<br>Hill, Pease Pottage,<br>Crawley  | 0.3%  | 1       | 0.0%    | 0      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Crowne Plaza London,<br>Langley Drive, Crawley  | 9.5%  | 32      | 4.6%    | 1      | 15.3%  | 11     | 17.8%  | 2      | 10.9%  | 3      | 5.1%   | 2       | 2.8%    | 1       | 0.0%  | 0 | 13.0% | 5 | 27.1% | 3 | 8.8% | 3 | 0.0%  | 0 | 4.8%  | 1 | 0.0%  | 0 |
| Da Vinci Guest House,<br>Crawley  | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 8.8% | 3 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Europa Gatwick Hotel &<br>Spa, Crawley  | 3.9%  | 13      | 3.0%    | 1      | 3.7%   | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 10.7%   | 3       | 0.0%  | 0 | 5.1%  | 2 | 0.0%  | 0 | 8.8% | 3 | 0.0%  | 0 | 7.3%  | 2 | 0.0%  | 0 |
| Gatwick Manor, London<br>Road, Lowfield Heath,<br>Crawley   | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 4.4%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Holiday Inn Express London<br>Gatwick, Crawley  | 6.9%  | 23      | 20.9%   | 7      | 5.8%   | 4      | 5.1%   | 1      | 5.0%   | 1      | 8.4%   | 3       | 0.0%    | 0       | 0.0%  | 0 | 9.6%  | 4 | 6.7%  | 1 | 3.5% | 1 | 12.6% | 1 | 4.8%  | 1 | 0.0%  | 0 |
| Ibis London Gatwick<br>Airport, Crawley   | 1.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 6.7%  | 1 | 8.3% | 3 | 0.0%  | 0 | 7.3%  | 2 | 0.0%  | 0 |
| Linchens Gatwick B&B,<br>Copthorne  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Little Foxes Hotel, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Oakhurst Gatwick B&B,<br>Tinsley Green  | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 7.8%  | 2 | 0.0%  | 0 |
| Premier Inn London Gatwick<br>Airport - Manor Royal,<br>Crawley   | 11.1% | 37      | 0.0%    | 0      | 10.1%  | 7      | 3.3%   | 0      | 5.0%   | 1      | 20.4%  | 6       | 28.0%   | 9       | 0.0%  | 0 | 17.3% | 7 | 8.8%  | 1 | 4.6% | 1 | 0.0%  | 0 | 7.9%  | 2 | 20.1% | 2 |
| Premier Inn London Gatwick<br>Airport South - London<br>Road, Crawley   | 5.9%  | 20      | 4.6%    | 1      | 5.1%   | 4      | 14.9%  | 2      | 0.0%   | 0      | 8.3%   | 3       | 4.9%    | 2       | 0.0%  | 0 | 8.2%  | 3 | 0.0%  | 0 | 8.8% | 3 | 0.0%  | 0 | 13.5% | 3 | 0.0%  | 0 |
| Premier Inn, Crawley<br>Avenue, Crawley   | 0.5%  | 2       | 0.0%    | 0      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 2.1%    | 1       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| Sandman Signature London<br>Gatwick, Crawley  | 1.2%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 7.8%   | 1      | 5.0%   | 1      | 0.0%   | 0       | 2.8%    | 1       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 4.8%  | 1 | 0.0%  | 0 |
| The Manor House, Crawley  | 2.1%  | 7       | 0.0%    | 0      | 2.7%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 13.3% | 5 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 |
| The Maple Manor Hotel,  | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0%  | 0 | 0.0%  | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0%  | 0 | 9.6%  | 1 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Lowfield Heath   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| The Old House, Effingham Road, Cophorne, Crawley                             | 0.3%  | 1       | 0.0%    | 0      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges B&B, Crawley   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Travelodge, Pegler Way, Crawley  | 8.2%  | 27      | 58.1%   | 19     | 9.5%   | 7      | 5.1%   | 1      | 2.1%   | 1      | 0.0%   | 0       | 0.0%    | 1       |
| Trivelles Gatwick, Crawley   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 2</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Gatwick White House Hotel, Church Road, Horley                               | 0.1%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 3.3%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hilton, South Terminal, Horley   | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 5.1%   | 1      | 5.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Holiday Inn, Povey Cross Road, Gatwick                                       | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Hotel Sofitel, Gatwick Airport, North Terminal, Crawley, Horley, Gatwick     | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 4.6%    | 1       |
| Premier Inn, Longbridge Way, Gatwick   | 0.3%  | 1       | 0.0%    | 0      | 1.4%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| The Corner House Hotel, Massetts Road, Horley                                | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 7.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Travelodge, Povey Cross Road, Gatwick  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 7.7%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 3</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Alexander House Hotel & Spa, East Street, Turners Hill, East Grinstead       | 0.7%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.0%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Ashdown Park Hotel & Country Club, Wych Cross, Forest Row, East Grinstead    | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.3%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| Crowne Plaza, London Road, Felbridge, East Grinstead                         | 0.9%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.4%  | 3      | 0.0%   | 0       | 0.0%    | 0       |
| Gravetye Manor, Vowels Lane, East Grinstead                                  | 1.5%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.1%   | 2       | 0.0%    | 0       |
| Holiday Inn London Gatwick - Worth, Turners Hill Road, Crabbet Park, Crawley | 2.2%  | 7       | 3.0%    | 1      | 4.1%   | 3      | 5.1%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 5.3%    | 2       |
| Premier Inn, London Road, Felbridge, East Grinstead                          | 0.7%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.5%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| The Regency Hotel, Cophorne  | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.8%    | 3       |
| Travelodge, Little King Street, East Grinstead                               | 0.7%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.2%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| Windfalls Boutique Hotel,  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|---|------|---|------|---|------|---|------|---|-------|---|------|---|--|--|
| Crabbet Park  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
| <b>Zone 4</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
| Burghurst Lodge, Wyatts Lane, Horsted Keynes, Haywards Heath            | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Limes Apartments, High Street, Lindfield                                | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.8%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Ockenden Manor Hotel & Spa, Ockenden Lane, Haywards Heath               | 0.9%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.8%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 5.3% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Premier Inn, Perrymount Heath, Haywards Heath                           | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.0%   | 2       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| The Birch Hotel, Lewes Road, Haywards Heath                             | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| The Cider House, Hammingden Lane, Ardingly, Haywards Heath              | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.1%   | 1       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| The Hickstead, Job's Lane, Haywards Heath                               | 0.7%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 10.4% | 2 | 0.0% | 0 |  |  |
| <b>Zone 5</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
| Ghyll Manor Hotel & Restaurant, High Street, Rusper, Horsham            | 0.3%  | 1       | 0.0%    | 0      | 1.6%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Premier Inn, North Street, Horsham                                      | 1.7%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 16.1%   | 5       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 7.7% | 1 |  |  |
| South Lodge, Long Hill, Lower Beeding, Horsham                          | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 4.8%  | 1 | 0.0% | 0 |  |  |
| The Larches Bed & Breakfast, Rusper Road, Horsham                       | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 5.0%    | 2       | 0.0%  | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| <b>Zone 6</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
| Brockham B&B, South Lodge, Brockham                                     | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 32.1% | 3 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Gatton Manor Hotel & Country Club, Standon Lane, Ockley, Dorking        | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 6.5%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Mercure Box Hill Burford bridge Hotel, At the Foot of Box Hill, Dorking | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 8.7%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| The Whitehorse, High Street, Dorking                                    | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 6.5%  | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| White Horse Hotel, High Street, Dorking                                 | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 15.2% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| <b>Zone 7</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |   |      |   |      |   |      |   |      |   |       |   |      |   |  |  |
| Nutfield Priory Hotel & Spa, Nutfield Road, Redhill                     | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 2.7% | 1 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |
| Travelodge, London Road,  | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0 | 5.2% | 2 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0 | 0.0% | 0 |  |  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Redhill</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Zone 8</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Marriott, Racecourse Road, Lingfield                              | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 4.4%   | 1      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 9</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Chez Vous, Limpsfield Road, Warlingham                            | 0.4%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Coulsdon Manor Hotel, Coulsdon Court Road, Old Coulsdon, Coulsdon | 0.8%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Travelodge, Godstone Road, Warlingham, Whyteleafe                 | 0.5%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 10</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| East Sussex National Hotel, Golf resort and Spa, Uckfield         | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 7.1%    | 1       |
| Horsted Place, Little Horsted, Uckfield                           | 0.2%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.3%    | 1       |
| The Anchor Inn, Church Street, Hartfield                          | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.8%   | 1      | 0.0%   | 0       | 0.0%    | 0       |
| The Griffin, Fletching, Uckfield                                  | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 13.4%   | 1       |
| <b>Zone 11</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Premier Inn, Charles Avenue, Burgess Hill                         | 1.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.2%   | 2      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Zone 12</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Travelodge, Stane Street, Billingshurst                           | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <b>Outside</b>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Hotel du Vin, Crescent Road, Tunbridge Wells                      | 0.6%  | 2       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 15.8%  | 2       | 0.0%    | 0       |
| <b>Others</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (None - wouldn't recommend any hotel / B&B in the Crawley area)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 333   | 33      |         | 71     | 12     | 26     | 31     | 31     | 8      | 39     | 12     | 31      | 9       | 21      |
| Sample:   | 286   | 26      |         | 50     | 20     | 26     | 31     | 29     | 10     | 24     | 9      | 15      | 11      | 20      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|--|
| <b>Q46 Do you think the Crawley area has enough local visitor accommodation? e.g. enough Hotels, B&amp;Bs, etc?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| Yes   | 35.3% | 444     | 39.2%   | 26     | 68.1%  | 95     | 58.8%  | 31     | 47.5%  | 39     | 32.7%  | 31      | 43.4%   | 41      | 10.1% | 8   | 49.0% | 64  | 17.8% | 20  | 20.0% | 35  | 8.3%  | 5   | 24.1% | 24  | 34.4% | 23  |  |
| No  | 5.3%  | 66      | 16.6%   | 11     | 7.3%   | 10     | 3.7%   | 2      | 2.6%   | 2      | 1.1%   | 1       | 3.1%    | 3       | 4.4%  | 3   | 5.4%  | 7   | 2.5%  | 3   | 6.0%  | 11  | 4.4%  | 3   | 6.3%  | 6   | 5.8%  | 4   |  |
| (Don't know)  | 59.4% | 748     | 44.2%   | 30     | 24.6%  | 34     | 37.5%  | 20     | 49.9%  | 41     | 66.2%  | 63      | 53.6%   | 51      | 85.5% | 63  | 45.6% | 60  | 79.7% | 90  | 74.0% | 131 | 87.2% | 54  | 69.7% | 71  | 59.7% | 40  |  |
| Weighted base:  | 1258  |         | 67      | 140    | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177     | 62      | 101     | 68    |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| Sample:   | 1258  |         | 49      | 101    | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 101     | 101     | 101     | 101   | 100 | 101   | 103 | 100   | 103 | 100   | 100 | 100   | 101 | 101   | 101 | 101   | 101 |  |
| <b>Q47 Do you think the Crawley area needs to improve its local visitor accommodation?</b>                          |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| Yes   | 14.2% | 178     | 17.1%   | 11     | 27.0%  | 38     | 11.4%  | 6      | 14.9%  | 12     | 7.2%   | 7       | 8.1%    | 8       | 9.7%  | 7   | 18.3% | 24  | 5.0%  | 6   | 15.3% | 27  | 7.2%  | 4   | 18.2% | 19  | 14.5% | 10  |  |
| No  | 20.7% | 261     | 36.5%   | 24     | 40.7%  | 57     | 36.7%  | 19     | 18.7%  | 15     | 22.4%  | 21      | 26.0%   | 25      | 3.4%  | 2   | 25.6% | 34  | 12.9% | 15  | 9.5%  | 17  | 7.3%  | 5   | 11.3% | 11  | 22.9% | 16  |  |
| (Don't know)  | 65.1% | 819     | 46.5%   | 31     | 32.3%  | 45     | 52.0%  | 28     | 66.4%  | 54     | 70.5%  | 67      | 65.9%   | 63      | 87.0% | 64  | 56.1% | 73  | 82.1% | 92  | 75.3% | 133 | 85.6% | 53  | 70.5% | 72  | 62.6% | 42  |  |
| Weighted base:  | 1258  |         | 67      | 140    | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177     | 62      | 101     | 68    |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| Sample:   | 1258  |         | 49      | 101    | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 101     | 101     | 101     | 101   | 100 | 101   | 103 | 100   | 103 | 100   | 100 | 100   | 101 | 101   | 101 | 101   | 101 |  |
| <b>Q48 What improvements could be made to Crawley's visitor accommodation? [MR]</b>                                 |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| <i>Those that said 'Yes' at Q47</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |       |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| More hotels   | 22.6% | 40      | 16.5%   | 2      | 21.1%  | 8      | 8.5%   | 1      | 11.2%  | 1      | 22.6%  | 2       | 16.9%   | 1       | 9.8%  | 1   | 43.5% | 10  | 0.0%  | 0   | 24.6% | 7   | 29.5% | 1   | 17.1% | 3   | 35.7% | 4   |  |
| More B&Bs   | 17.4% | 31      | 0.0%    | 0      | 12.5%  | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 29.6%   | 2       | 0.0%  | 0   | 13.4% | 3   | 0.0%  | 0   | 51.3% | 14  | 40.2% | 2   | 8.8%  | 2   | 35.7% | 4   |  |
| Better quality hotels   | 51.0% | 91      | 38.3%   | 4      | 63.7%  | 24     | 61.9%  | 4      | 66.5%  | 8      | 100.0% | 7       | 70.4%   | 5       | 46.6% | 3   | 50.7% | 12  | 18.9% | 1   | 19.4% | 5   | 10.3% | 0   | 55.6% | 10  | 61.6% | 6   |  |
| Better quality B&Bs   | 31.9% | 57      | 38.6%   | 4      | 39.4%  | 15     | 55.5%  | 3      | 10.5%  | 1      | 0.0%   | 0       | 62.0%   | 5       | 46.6% | 3   | 21.1% | 5   | 52.0% | 3   | 21.4% | 6   | 25.7% | 1   | 31.4% | 6   | 42.7% | 4   |  |
| More affordable accommodation   | 15.6% | 28      | 6.6%    | 1      | 25.2%  | 10     | 16.9%  | 1      | 11.3%  | 1      | 0.0%   | 0       | 21.2%   | 2       | 18.6% | 1   | 25.0% | 6   | 0.0%  | 0   | 9.4%  | 3   | 25.7% | 1   | 0.0%  | 0   | 26.6% | 3   |  |
| Other   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   |  |
| Better signage to hotels / B&Bs   | 0.3%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 7.4%  | 1   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   |  |
| Make Crawley a more inviting place to visit   | 5.0%  | 9       | 0.0%    | 0      | 4.7%   | 2      | 6.4%   | 0      | 8.9%   | 1      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 9.5%  | 2   | 33.7% | 2   | 0.0%  | 0   | 0.0%  | 0   | 8.3%  | 2   | 0.0%  | 0   |  |
| More conference centres inside hotels   | 0.2%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 6.4%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   |  |
| More leisure facilities in the area   | 0.6%  | 1       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 5.5%  | 1   | 0.0%  | 0   |  |
| More parking available  | 0.7%  | 1       | 0.0%    | 0      | 3.1%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   | 0.0%  | 0   |  |
| (None)  | 6.7%  | 12      | 0.0%    | 0      | 9.7%   | 4      | 0.0%   | 0      | 13.3%  | 2      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0   | 3.3%  | 1   | 14.2% | 1   | 5.3%  | 1   | 10.3% | 0   | 13.5% | 2   | 7.2%  | 1   |  |
| Weighted base:  | 178   |         | 11      | 38     | 6      | 12     | 7      | 8      | 7      | 24     | 6      | 27      | 4       | 19      | 10    |     |       |     |       |     |       |     |       |     |       |     |       |     |  |
| Sample:   | 142   |         | 9       | 23     | 10     | 15     | 5      | 7      | 7      | 16     | 5      | 12      | 6       | 14      | 13    |     |       |     |       |     |       |     |       |     |       |     |       |     |  |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Meanscore: [1-7]</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <b>Q49 How satisfied are you with the provision of doctors in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| 1 (very poor)   | 7.9%  | 5       | 7.9%    | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 2   | 16.6% | 11      | 16.6%   | 11     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 3   | 13.1% | 9       | 13.1%   | 9      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 4   | 13.4% | 9       | 13.4%   | 9      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 5   | 30.8% | 21      | 30.8%   | 21     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 6   | 17.1% | 11      | 17.1%   | 11     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| 7 (very good)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)  | 1.1%  | 1       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| <i>Mean:</i>  | 3.95  | 3.95    | 0.00    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00    | 0.00    |
| Weighted base:  | 67    | 67      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:   | 49    | 49      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

**Meanscore: [1-7]**

**Q50 How satisfied are you with the provision of dentists in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**

*Zone 1A respondents*

|                |       |      |       |      |      |      |      |      |      |      |      |      |      |      |
|----------------|-------|------|-------|------|------|------|------|------|------|------|------|------|------|------|
| 1 (very poor)  | 16.0% | 11   | 16.0% | 11   | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 2              | 13.3% | 9    | 13.3% | 9    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 3              | 24.5% | 16   | 24.5% | 16   | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 4              | 29.0% | 19   | 29.0% | 19   | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 5              | 13.2% | 9    | 13.2% | 9    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 6              | 0.0%  | 0    | 0.0%  | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| 7 (very good)  | 0.0%  | 0    | 0.0%  | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| (Don't know)   | 4.0%  | 3    | 4.0%  | 3    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    | 0.0% | 0    |
| <i>Mean:</i>   | 3.10  | 3.10 | 0.00  | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Weighted base: | 67    | 67   | 0     | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    |
| Sample:        | 49    | 49   | 0     | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    | 0    |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total       | Zone 1A     | Zone 1B     | Zone 2      | Zone 3      | Zone 4      | Zone 5      | Zone 6      | Zone 7      | Zone 8      | Zone 9      | Zone 10     | Zone 11     | Zone 12     |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>Meanscore: [1-7]</b>   |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| <b>Q51 How satisfied are you with the provision of community hall facilities in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?</b> |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| <i>Zone 1A respondents</i>  |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 1 (very poor)   | 3.9%        | 3           | 3.9%        | 3           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 2   | 2.8%        | 2           | 2.8%        | 2           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 3   | 9.0%        | 6           | 9.0%        | 6           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 4   | 11.1%       | 7           | 11.1%       | 7           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 5   | 36.8%       | 25          | 36.8%       | 25          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 6   | 13.5%       | 9           | 13.5%       | 9           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 7 (very good)   | 2.7%        | 2           | 2.7%        | 2           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| (Don't know)  | 20.1%       | 13          | 20.1%       | 13          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| <i>Mean:</i>  | <i>4.57</i> | <i>4.57</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> |
| Weighted base:  | 67          | 67          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |
| Sample:   | 49          | 49          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |

**Meanscore: [1-7]**

**Q52 How satisfied are you with the provision of places of worship in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**

*Zone 1A respondents*

|                |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1 (very poor)  | 2.8%        | 2           | 2.8%        | 2           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 2              | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 3              | 6.6%        | 4           | 6.6%        | 4           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 4              | 8.3%        | 6           | 8.3%        | 6           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 5              | 25.4%       | 17          | 25.4%       | 17          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 6              | 25.5%       | 17          | 25.5%       | 17          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 7 (very good)  | 8.7%        | 6           | 8.7%        | 6           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| (Don't know)   | 22.7%       | 15          | 22.7%       | 15          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| <i>Mean:</i>   | <i>5.13</i> | <i>5.13</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> |
| Weighted base: | 67          | 67          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |
| Sample:        | 49          | 49          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total       | Zone 1A     | Zone 1B     | Zone 2      | Zone 3      | Zone 4      | Zone 5      | Zone 6      | Zone 7      | Zone 8      | Zone 9      | Zone 10     | Zone 11     | Zone 12     |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>Meanscore: [1-7]</b>  |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| <b>Q53 How satisfied are you with the provision of waste and recycling facilities in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?</b> |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| <i>Zone 1A respondents</i>   |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| 1 (very poor)  | 2.8%        | 2           | 2.8%        | 2           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 2  | 4.1%        | 3           | 4.1%        | 3           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 3  | 1.1%        | 1           | 1.1%        | 1           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 4  | 16.0%       | 11          | 16.0%       | 11          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 5  | 30.3%       | 20          | 30.3%       | 20          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 6  | 22.0%       | 15          | 22.0%       | 15          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 7 (very good)  | 1.1%        | 1           | 1.1%        | 1           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| (Don't know)   | 22.5%       | 15          | 22.5%       | 15          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| <i>Mean:</i>   | <i>4.77</i> | <i>4.77</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> |
| Weighted base:   | 67          | 67          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |
| Sample:  | 49          | 49          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |

**Meanscore: [1-7]**

**Q54 How satisfied are you with the provision of schools in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**

*Zone 1A respondents*

|                |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1 (very poor)  | 3.9%        | 3           | 3.9%        | 3           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 2              | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 3              | 3.8%        | 3           | 3.8%        | 3           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 4              | 12.6%       | 8           | 12.6%       | 8           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 5              | 32.7%       | 22          | 32.7%       | 22          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 6              | 21.0%       | 14          | 21.0%       | 14          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| 7 (very good)  | 8.3%        | 6           | 8.3%        | 6           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| (Don't know)   | 17.7%       | 12          | 17.7%       | 12          | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           | 0.0%        | 0           |
| <i>Mean:</i>   | <i>5.02</i> | <i>5.02</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> | <i>0.00</i> |
| Weighted base: | 67          | 67          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |
| Sample:        | 49          | 49          | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           | 0           |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q55 Are there any other local community or social facilities that you feel are not well provided for in Crawley? [MR]</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Cycle track  | 1.5%  | 1       | 1.5%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Free activities / sports for children  | 5.5%  | 4       | 5.5%    | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Good quality outside gyms  | 1.5%  | 1       | 1.5%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Improved facilities for dementia day care  | 2.8%  | 2       | 2.8%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Improved health centre   | 2.7%  | 2       | 2.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Improved mental health services  | 2.7%  | 2       | 2.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Improved outdoor play areas for children   | 6.8%  | 5       | 6.8%    | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Improved parks   | 3.8%  | 3       | 3.8%    | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Line dancing   | 1.7%  | 1       | 1.7%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More dentists  | 3.9%  | 3       | 3.9%    | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| More doctors   | 2.8%  | 2       | 2.8%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| No   | 36.0% | 24      | 36.0%   | 24     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)   | 28.4% | 19      | 28.4%   | 19     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   |       | 67      |         | 67     | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:  |       | 49      |         | 49     | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q56 In what area is the doctor's surgery that you are registered with?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bewbush   | 2.8%  | 2       | 2.8%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre   | 2.7%  | 2       | 2.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Forge Wood  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Furnace Green   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gossops Green   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield  | 31.7% | 21      | 31.7%   | 21     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Langley Green   | 38.5% | 26      | 38.5%   | 26     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower   | 7.4%  | 5       | 7.4%    | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Manor Royal   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Northgate   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pound Hill  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southgate   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other area  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Never visited / don't do this activity)                                      | 2.8%  | 2       | 2.8%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)   | 14.2% | 9       | 14.2%   | 9      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 67    | 67      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:   | 49    | 49      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q57 In what area is the dentist surgery that you are registered with?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bewbush  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Forge Wood   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Furnace Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gossops Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield   | 44.3% | 30      | 44.3%   | 30     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Langley Green  | 3.7%  | 2       | 3.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Manor Royal  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Northgate  | 1.1%  | 1       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pound Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green   | 2.7%  | 2       | 2.7%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other area   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)   | 5.1%  | 3       | 5.1%    | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Never visited / don't do this activity)                                     | 30.8% | 21      | 30.8%   | 21     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)  | 12.4% | 8       | 12.4%   | 8      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   | 67    | 67      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:  | 49    | 49      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q58 Do you visit a community hall, and if so in what area is the community hall which you last visited?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bewbush  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Forge Wood   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Furnace Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gossops Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield   | 27.5% | 18      | 27.5%   | 18     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Langley Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Manor Royal  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Northgate  | 3.4%  | 2       | 3.4%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pound Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green   | 1.1%  | 1       | 1.1%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other area   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)   | 2.2%  | 1       | 2.2%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Never visited / don't do this activity)   | 58.8% | 39      | 58.8%   | 39     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)  | 7.0%  | 5       | 7.0%    | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   | 67    | 67      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:  | 49    | 49      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q59 Do you visit a place of worship, and if so in what area is the place of worship which you last visited?</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bewbush  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre  | 6.6%  | 4       | 6.6%    | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Forge Wood   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Furnace Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gossops Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Langley Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Manor Royal  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Northgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pound Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green   | 2.2%  | 1       | 2.2%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other area   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)   | 7.9%  | 5       | 7.9%    | 5      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Never visited / don't do this activity)   | 65.7% | 44      | 65.7%   | 44     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)  | 17.5% | 12      | 17.5%   | 12     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   |       | 67      |         | 67     | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:  |       | 49      |         | 49     | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

**Q60 Which facility did you last visit for waste or recycling?***Zone 1A respondents*

|   |       |    |       |    |      |   |      |   |      |   |      |   |      |   |
|---|-------|----|-------|----|------|---|------|---|------|---|------|---|------|---|
| Crawley Household Waste Recycling Site          | 28.2% | 19 | 28.2% | 19 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| East Grinstead Household Waste Recycling Centre | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Other (PLEASE WRITE IN)                         | 0.0%  | 0  | 0.0%  | 0  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| (Don't know)                                    | 12.1% | 8  | 12.1% | 8  | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| (Never visited / don't do this activity)        | 59.8% | 40 | 59.8% | 40 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 0 |
| Weighted base:                                  |       | 67 |       | 67 | 0    | 0 | 0    | 0 | 0    | 0 | 0    | 0 | 0    | 0 |
| Sample:   |       | 49 |       | 49 | 0    | 0 | 0    | 0 | 0    | 0 | 0    | 0 | 0    | 0 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q61 Have you always lived in Crawley?</b>            |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>                              |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Yes   | 18.0% | 12      | 18.0%   | 12     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| No  | 61.6% | 41      | 61.6%   | 41     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)   | 20.4% | 14      | 20.4%   | 14     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 67    | 67      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:   | 49    | 49      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| <b>Q62 Where did you move to Crawley from?</b>          |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those who haven't always lived in Crawley at Q61</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bellingham  | 4.3%  | 2       | 4.3%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bexhill   | 1.8%  | 1       | 1.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Bovingdon   | 4.3%  | 2       | 4.3%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Brighton  | 4.6%  | 2       | 4.6%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Brixton   | 8.9%  | 4       | 8.9%    | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Croydon   | 9.8%  | 4       | 9.8%    | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Dover   | 4.6%  | 2       | 4.6%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| East Grinstead  | 4.2%  | 2       | 4.2%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Horsham   | 2.8%  | 1       | 2.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leighton Buzzard  | 4.3%  | 2       | 4.3%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewes   | 7.0%  | 3       | 7.0%    | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Lewisham  | 4.6%  | 2       | 4.6%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Leyton  | 1.8%  | 1       | 1.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| London  | 1.8%  | 1       | 1.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Mitcham   | 4.6%  | 2       | 4.6%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Morocco   | 4.6%  | 2       | 4.6%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| New Cross   | 2.8%  | 1       | 2.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Redhill   | 1.8%  | 1       | 1.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sheffield   | 4.3%  | 2       | 4.3%    | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Sutton  | 6.4%  | 3       | 6.4%    | 3      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Wallington  | 8.9%  | 4       | 8.9%    | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Walthamstow   | 1.8%  | 1       | 1.8%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:  | 41    | 41      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |
| Sample:   | 30    | 30      | 0       | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0       | 0       | 0       |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|--|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Q63 Are you the parent or guardian of any school-aged children?</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Zone 1A respondents</i>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Yes  | 32.1% | 21      | 32.1%   | 21     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| No   | 57.9% | 39      | 57.9%   | 39     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)  | 10.0% | 7       | 10.0%   | 7      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   |       | 67      |         | 67     | 0      |        | 0      |        | 0      |        | 0      |         | 0       |         |
| Sample:  |       | 49      |         | 49     | 0      |        | 0      |        | 0      |        | 0      |         | 0       |         |
| <b>Q64 In what area is your child's school located?</b>                  |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| <i>Those who are parents or guardians of school-aged children at Q63</i> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Bewbush  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Broadfield   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Crawley Town Centre  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Forge Wood   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Furnace Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Gossops Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Ifield   | 64.7% | 14      | 64.7%   | 14     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Langley Green  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Maidenbower  | 4.6%  | 1       | 4.6%    | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Manor Royal  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Northgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Pound Hill   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Southgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Three Bridges  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Tilgate  | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| West Green   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Other area   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Don't know)   | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Never visited / don't do this activity)                                 | 0.0%  | 0       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| (Refused)  | 30.7% | 7       | 30.7%   | 7      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| Weighted base:   |       | 21      |         | 21     | 0      |        | 0      |        | 0      |        | 0      |         | 0       |         |
| Sample:  |       | 13      |         | 13     | 0      |        | 0      |        | 0      |        | 0      |         | 0       |         |
| <b>GEN Gender of respondent.</b>   |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| Male   | 36.0% | 452     | 48.9%   | 33     | 28.7%  | 40     | 32.7%  | 17     | 39.5%  | 32     | 37.6%  | 36      | 38.2%   | 36      |
| Female   | 64.0% | 806     | 51.1%   | 34     | 71.3%  | 100    | 67.3%  | 36     | 60.5%  | 49     | 62.4%  | 60      | 61.8%   | 59      |
| Weighted base:   |       | 1258    |         | 67     |        | 140    |        | 53     |        | 82     |        | 96      |         | 95      |
| Sample:  |       | 1258    |         | 49     |        | 101    |        | 100    |        | 100    |        | 101     |         | 100     |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|  | Total         | Zone 1A  |               | Zone 1B |              | Zone 2  |               | Zone 3  |               | Zone 4  |               | Zone 5  |               | Zone 6  |               | Zone 7  |               | Zone 8  |               | Zone 9  |               | Zone 10 |               | Zone 11 |               | Zone 12 |               |         |
|--|---------------|----------|---------------|---------|--------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|---------------|---------|
| <b>AGE Could I ask how old you are please?</b> |               |          |               |         |              |         |               |         |               |         |               |         |               |         |               |         |               |         |               |         |               |         |               |         |               |         |               |         |
| 18 – 24 years                                  | 7.0%          | 88       | 8.4%          | 6       | 6.7%         | 9       | 3.6%          | 2       | 10.0%         | 8       | 3.4%          | 3       | 5.1%          | 5       | 3.6%          | 3       | 6.1%          | 8       | 3.5%          | 4       | 15.2%         | 27      | 9.2%          | 6       | 4.8%          | 5       | 3.4%          | 2       |
| 25 – 34 years                                  | 14.5%         | 182      | 30.9%         | 21      | 24.2%        | 34      | 12.7%         | 7       | 11.7%         | 9       | 6.9%          | 7       | 13.6%         | 13      | 5.4%          | 4       | 21.3%         | 28      | 7.1%          | 8       | 16.7%         | 30      | 5.5%          | 3       | 14.5%         | 15      | 6.8%          | 5       |
| 35 – 44 years                                  | 19.3%         | 243      | 29.2%         | 19      | 30.4%        | 42      | 8.6%          | 5       | 22.0%         | 18      | 22.6%         | 22      | 12.9%         | 12      | 18.7%         | 14      | 20.1%         | 26      | 15.1%         | 17      | 15.8%         | 28      | 10.4%         | 6       | 19.7%         | 20      | 19.1%         | 13      |
| 45 – 54 years                                  | 18.7%         | 236      | 8.7%          | 6       | 21.6%        | 30      | 18.0%         | 10      | 13.4%         | 11      | 21.2%         | 20      | 16.9%         | 16      | 16.7%         | 12      | 17.9%         | 23      | 29.6%         | 33      | 12.2%         | 22      | 18.2%         | 11      | 24.9%         | 25      | 23.0%         | 16      |
| 55 – 64 years                                  | 17.7%         | 223      | 5.9%          | 4       | 8.5%         | 12      | 26.0%         | 14      | 13.2%         | 11      | 17.2%         | 16      | 29.8%         | 28      | 21.9%         | 16      | 17.7%         | 23      | 15.0%         | 17      | 20.1%         | 36      | 21.4%         | 13      | 13.6%         | 14      | 27.7%         | 19      |
| 65+ years<br>(Refused)                         | 22.8%<br>0.0% | 286<br>0 | 16.8%<br>0.0% | 11<br>0 | 8.6%<br>0.0% | 12<br>0 | 31.1%<br>0.0% | 17<br>0 | 29.8%<br>0.0% | 24<br>0 | 28.7%<br>0.0% | 27<br>0 | 21.7%<br>0.0% | 21<br>0 | 33.7%<br>0.0% | 25<br>0 | 17.0%<br>0.0% | 22<br>0 | 29.7%<br>0.0% | 33<br>0 | 20.0%<br>0.0% | 35<br>0 | 35.2%<br>0.0% | 22<br>0 | 22.4%<br>0.0% | 23<br>0 | 20.2%<br>0.0% | 14<br>0 |
| Weighted base:                                 |               | 1258     |               | 67      |              | 140     |               | 53      |               | 82      |               | 96      |               | 95      |               | 74      |               | 131     |               | 113     |               | 177     |               | 62      |               | 101     |               | 68      |
| Sample:  |               | 1258     |               | 49      |              | 101     |               | 100     |               | 100     |               | 101     |               | 100     |               | 101     |               | 101     |               | 100     |               | 103     |               | 100     |               | 101     |               | 101     |

**QUOTA Zone**

|                |       |      |        |    |        |     |        |     |        |     |        |     |        |     |        |     |        |     |        |     |        |     |        |     |        |     |        |     |
|----------------|-------|------|--------|----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| Zone 1A        | 5.3%  | 67   | 100.0% | 67 | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 1B        | 11.1% | 140  | 0.0%   | 0  | 100.0% | 140 | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 2         | 4.2%  | 53   | 0.0%   | 0  | 0.0%   | 0   | 100.0% | 53  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 3         | 6.5%  | 82   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 82  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 4         | 7.6%  | 96   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 96  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 5         | 7.6%  | 95   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 95  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 6         | 5.9%  | 74   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 74  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 7         | 10.4% | 131  | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 131 | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 8         | 9.0%  | 113  | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 113 | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 9         | 14.1% | 177  | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 177 | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   |
| Zone 10        | 4.9%  | 62   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 62  | 0.0%   | 0   | 0.0%   | 0   |
| Zone 11        | 8.1%  | 101  | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 101 | 0.0%   | 0   |
| Zone 12        | 5.4%  | 68   | 0.0%   | 0  | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 0.0%   | 0   | 100.0% | 68  |
| Weighted base: |       | 1258 |        | 67 |        | 140 |        | 53  |        | 82  |        | 96  |        | 95  |        | 74  |        | 131 |        | 113 |        | 177 |        | 62  |        | 101 |        | 68  |
| Sample:        |       | 1258 |        | 49 |        | 101 |        | 100 |        | 100 |        | 101 |        | 100 |        | 101 |        | 101 |        | 100 |        | 103 |        | 100 |        | 101 |        | 101 |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                           | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---------------------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>PC Postcode Sector</b> |       |         |         |        |        |        |        |        |        |        |        |         |         |         |
| BN5 9                     | 1.2%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.6%   | 15      |
| BN6 8                     | 1.3%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 16.3%   | 17      |
| BN6 9                     | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 13.6%   | 14      |
| BN8 4                     | 0.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 18.8%   | 12      | 0.0%    |
| CR3 0                     | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.5%   | 8       | 0.0%    | 0       |
| CR3 5                     | 3.1%  | 39      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 22.1%  | 39      | 0.0%    | 0       |
| CR3 6                     | 2.0%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 14.0%  | 25      | 0.0%    | 0       |
| CR3 7                     | 0.7%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.2%   | 9       | 0.0%    | 0       |
| CR5 1                     | 1.0%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.8%   | 12      | 0.0%    | 0       |
| CR5 2                     | 1.2%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.4%   | 15      | 0.0%    | 0       |
| CR5 3                     | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 4.4%   | 8       | 0.0%    | 0       |
| CR6 9                     | 2.3%  | 29      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 16.5%  | 29      | 0.0%    | 0       |
| CR8 4                     | 0.7%  | 9       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.1%   | 9       | 0.0%    | 0       |
| CR8 5                     | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 7.7%   | 14      | 0.0%    | 0       |
| KT20 5                    | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.4%   | 10      | 0.0%    | 0       |
| RH1 1                     | 0.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.6%   | 5      | 0.0%   | 0       | 0.0%    | 0       |
| RH1 2                     | 1.4%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 13.8%  | 18     | 0.0%   | 0       | 0.0%    | 0       |
| RH1 3                     | 1.2%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.6%  | 15     | 0.0%   | 0       | 0.0%    | 0       |
| RH1 4                     | 1.2%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.2%  | 15     | 0.0%   | 0       | 0.0%    | 0       |
| RH1 5                     | 1.9%  | 24      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 18.3%  | 24     | 0.0%   | 0       | 0.0%    | 0       |
| RH1 6                     | 2.1%  | 26      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 20.2%  | 26     | 0.0%   | 0       | 0.0%    | 0       |
| RH10 0                    | 0.1%  | 1       | 0.0%    | 0      | 0.5%   | 1      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 1                    | 5.9%  | 75      | 100.0%  | 67     | 5.7%   | 8      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 3                    | 1.4%  | 18      | 0.0%    | 0      | 12.6%  | 18     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 4                    | 1.2%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 19.0%  | 16     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 5                    | 0.8%  | 10      | 0.0%    | 0      | 7.1%   | 10     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 6                    | 0.9%  | 12      | 0.0%    | 0      | 8.4%   | 12     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 7                    | 2.5%  | 32      | 0.0%    | 0      | 23.0%  | 32     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 8                    | 0.7%  | 8       | 0.0%    | 0      | 5.9%   | 8      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH10 9                    | 0.1%  | 2       | 0.0%    | 0      | 1.3%   | 2      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH11 0                    | 0.7%  | 9       | 0.0%    | 0      | 6.3%   | 9      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH11 6                    | 0.3%  | 4       | 0.0%    | 0      | 2.5%   | 4      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH11 7                    | 1.0%  | 12      | 0.0%    | 0      | 8.9%   | 12     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH11 8                    | 0.8%  | 11      | 0.0%    | 0      | 7.6%   | 11     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH11 9                    | 1.1%  | 14      | 0.0%    | 0      | 10.1%  | 14     | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       |
| RH12 1                    | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 14.6%  | 14     | 0.0%   | 0       | 0.0%    | 0       |
| RH12 2                    | 0.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.4%  | 12     | 0.0%   | 0       | 0.0%    | 0       |
| RH12 3                    | 0.8%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 11      |
| RH12 4                    | 1.9%  | 24      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 24.6%  | 24     | 0.0%   | 0       | 0.0%    | 0       |
| RH12 5                    | 1.4%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 18.2%  | 17     | 0.0%   | 0       | 0.0%    | 0       |
| RH13 0                    | 0.5%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 7       |
| RH13 5                    | 0.9%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.5%  | 11     | 0.0%   | 0       | 0.0%    | 0       |
| RH13 6                    | 1.4%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 18.7%  | 18     | 0.0%   | 0       | 0.0%    | 0       |
| RH13 8                    | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 11.8%   | 8       |
| RH13 9                    | 1.7%  | 22      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 22      |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |       |    |
|----------------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|-------|----|
| RH14 9         | 1.6%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 30.4% | 21 |
| RH15 0         | 2.0%  | 25      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 24.7%   | 25      | 0.0%  | 0  |
| RH15 8         | 1.8%  | 23      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 22.8%   | 23      | 0.0%  | 0  |
| RH15 9         | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.0%    | 8       | 0.0%  | 0  |
| RH16 1         | 0.8%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.0%  | 11     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH16 2         | 1.3%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 16.8%  | 16     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH16 3         | 0.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.4%  | 12     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH16 4         | 1.3%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 17.2%  | 16     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH17 5         | 0.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 12.2%  | 12     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH17 6         | 1.5%  | 19      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 20.1%  | 19     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH17 7         | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 10.2%  | 10     | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH18 5         | 0.2%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 3.4%   | 3      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH19 1         | 0.9%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 13.9%  | 11     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH19 2         | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 17.1%  | 14     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH19 3         | 1.6%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 25.3%  | 21     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH19 4         | 1.4%  | 17      | 0.0%    | 0      | 0.0%   | 0      | 21.2%  | 17     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH2 0          | 0.4%  | 5       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 3.9%   | 5       | 0.0%    | 0       | 0.0%  | 0  |
| RH2 7          | 0.9%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 8.4%   | 11      | 0.0%    | 0       | 0.0%  | 0  |
| RH2 8          | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 6.1%   | 8       | 0.0%    | 0       | 0.0%  | 0  |
| RH2 9          | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 2.8%   | 4       | 0.0%    | 0       | 0.0%  | 0  |
| RH3 7          | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 5.9%   | 4       | 0.0%    | 0       | 0.0%  | 0  |
| RH4 1          | 0.5%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.1%   | 7       | 0.0%    | 0       | 0.0%  | 0  |
| RH4 2          | 1.2%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 21.1%  | 16      | 0.0%    | 0       | 0.0%  | 0  |
| RH4 3          | 0.9%  | 11      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 15.3%  | 11      | 0.0%    | 0       | 0.0%  | 0  |
| RH5 4          | 1.6%  | 21      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 27.7%  | 21      | 0.0%    | 0       | 0.0%  | 0  |
| RH5 5          | 0.7%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 11.3%  | 8       | 0.0%    | 0       | 0.0%  | 0  |
| RH5 6          | 0.6%  | 7       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 9.5%   | 7       | 0.0%    | 0       | 0.0%  | 0  |
| RH6 0          | 0.3%  | 3       | 0.0%    | 0      | 0.0%   | 0      | 6.2%   | 3      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH6 7          | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 18.0%  | 10     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH6 8          | 1.4%  | 18      | 0.0%    | 0      | 0.0%   | 0      | 33.6%  | 18     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH6 9          | 1.8%  | 22      | 0.0%    | 0      | 0.0%   | 0      | 42.3%  | 22     | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 0.0%  | 0  |
| RH7 6          | 1.1%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.5%   | 14      | 0.0%  | 0  |
| RH8 0          | 1.6%  | 20      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 17.6%   | 20      | 0.0%  | 0  |
| RH8 9          | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 8.4%    | 10      | 0.0%  | 0  |
| RH9 8          | 1.2%  | 14      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 12.9%   | 14      | 0.0%  | 0  |
| TN16 1         | 0.6%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.7%    | 8       | 0.0%  | 0  |
| TN16 2         | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 3.8%    | 4       | 0.0%  | 0  |
| TN16 3         | 1.2%  | 15      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 13.5%   | 15      | 0.0%  | 0  |
| TN22 1         | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 16.9% | 10 |
| TN22 2         | 0.7%  | 8       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 13.5% | 8  |
| TN22 3         | 1.0%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 19.7% | 12 |
| TN22 4         | 0.3%  | 4       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 6.3%    | 4       | 0.0%  | 0  |
| TN22 5         | 0.8%  | 10      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 0.0%    | 0       | 15.5% | 10 |
| TN7 4          | 0.5%  | 6       | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 9.3%    | 6       | 0.0%  | 0  |
| TN8 5          | 1.3%  | 16      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 14.3%   | 16      | 0.0%  | 0  |
| TN8 6          | 0.9%  | 12      | 0.0%    | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0      | 0.0%   | 0       | 10.3%   | 12      | 0.0%  | 0  |
| Weighted base: | 1258  | 67      | 140     | 53     | 82     | 96     | 95     | 74     | 131    | 113    | 177    | 62      | 101     | 68      |       |    |

By Zone

Weighted:

# Crawley Household Survey for Nexus Planning

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|         | Total | Zone 1A | Zone 1B | Zone 2 | Zone 3 | Zone 4 | Zone 5 | Zone 6 | Zone 7 | Zone 8 | Zone 9 | Zone 10 | Zone 11 | Zone 12 |
|---------|-------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| Sample: | 1258  | 49      | 101     | 100    | 100    | 101    | 100    | 101    | 101    | 100    | 103    | 100     | 101     | 101     |

## Appendix 2:

Data Tabulations

By Q28 (Weighted)

## Crawley Household Survey for Nexus Planning

|  | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards Heath | Burgess Hill | Guildford | Tunbridge Wells |      |       |      |       |      |       |      |       |      |       |      |
|--|-------|---------|---------|---------|----------|---------|-----------|----------------|--------------|-----------|-----------------|------|-------|------|-------|------|-------|------|-------|------|-------|------|
| <b>Meanscore: [Number of visits per month]</b>               |       |         |         |         |          |         |           |                |              |           |                 |      |       |      |       |      |       |      |       |      |       |      |
| <b>Q29 How often do you visit (CENTRE MENTIONED AT Q28)?</b> |       |         |         |         |          |         |           |                |              |           |                 |      |       |      |       |      |       |      |       |      |       |      |
| <i>Those that visit a centre at Q27</i>                      |       |         |         |         |          |         |           |                |              |           |                 |      |       |      |       |      |       |      |       |      |       |      |
| Daily  | 5.6%  | 68      | 7.4%    | 26      | 5.6%     | 12      | 3.4%      | 5              | 2.2%         | 2         | 7.4%            | 6    | 0.0%  | 0    | 9.3%  | 8    | 9.8%  | 8    | 0.0%  | 0    | 1.2%  | 1    |
| At least two times a week                                    | 10.8% | 132     | 8.4%    | 30      | 18.5%    | 39      | 8.2%      | 12             | 2.4%         | 2         | 6.2%            | 5    | 0.0%  | 0    | 28.0% | 25   | 22.4% | 19   | 0.0%  | 0    | 1.1%  | 1    |
| At least once a week   | 22.0% | 268     | 23.3%   | 82      | 29.7%    | 62      | 30.1%     | 44             | 13.6%        | 12        | 8.0%            | 6    | 1.8%  | 1    | 24.4% | 22   | 39.4% | 33   | 4.4%  | 2    | 5.7%  | 3    |
| At least once a fortnight                                    | 16.8% | 204     | 14.7%   | 52      | 23.4%    | 49      | 14.5%     | 21             | 23.3%        | 20        | 16.8%           | 14   | 6.4%  | 4    | 23.9% | 22   | 12.7% | 11   | 6.7%  | 3    | 15.8% | 9    |
| At least once a month  | 18.8% | 229     | 24.9%   | 88      | 12.9%    | 27      | 21.5%     | 32             | 22.8%        | 20        | 22.5%           | 18   | 27.8% | 19   | 4.6%  | 4    | 6.9%  | 6    | 21.7% | 9    | 11.8% | 7    |
| At least every two months                                    | 7.6%  | 93      | 8.3%    | 29      | 4.0%     | 8       | 6.7%      | 10             | 9.5%         | 8         | 8.1%            | 7    | 15.1% | 10   | 2.1%  | 2    | 1.8%  | 1    | 19.7% | 8    | 14.5% | 8    |
| At least every 3 months                                      | 8.4%  | 102     | 5.8%    | 21      | 2.5%     | 5       | 7.9%      | 12             | 11.4%        | 10        | 22.6%           | 18   | 18.3% | 12   | 2.8%  | 3    | 3.3%  | 3    | 15.1% | 6    | 21.2% | 12   |
| At least every 6 months                                      | 4.6%  | 56      | 1.9%    | 7       | 1.2%     | 2       | 3.5%      | 5              | 5.1%         | 4         | 3.1%            | 3    | 22.1% | 15   | 1.1%  | 1    | 1.9%  | 2    | 25.3% | 11   | 11.4% | 7    |
| Less often than once every 6 months                          | 1.8%  | 22      | 0.9%    | 3       | 0.0%     | 0       | 1.8%      | 3              | 7.5%         | 6         | 1.2%            | 1    | 2.6%  | 2    | 0.0%  | 0    | 0.0%  | 0    | 3.7%  | 2    | 10.3% | 6    |
| Have only visited once (Don't know / varies)                 | 0.6%  | 7       | 0.6%    | 2       | 0.0%     | 0       | 0.0%      | 0              | 1.3%         | 1         | 0.0%            | 0    | 3.8%  | 3    | 1.3%  | 1    | 0.0%  | 0    | 0.0%  | 0    | 0.0%  | 0    |
|  | 3.0%  | 37      | 3.9%    | 14      | 2.3%     | 5       | 2.5%      | 4              | 1.0%         | 1         | 4.0%            | 3    | 2.1%  | 1    | 2.5%  | 2    | 1.8%  | 2    | 3.4%  | 1    | 7.0%  | 4    |
| Mean:  |       | 3.80    |         | 4.16    |          | 4.74    |           | 3.33           |              | 2.08      |                 | 3.40 |       | 0.67 |       | 6.14 |       | 6.18 |       | 0.75 |       | 1.30 |
| Weighted base:   |       | 1218    |         | 353     |          | 210     |           | 148            |              | 86        |                 | 81   |       | 68   |       | 90   |       | 83   |       | 42   |       | 58   |
| Sample:  |       | 1211    |         | 329     |          | 250     |           | 131            |              | 84        |                 | 47   |       | 50   |       | 105  |       | 90   |       | 53   |       | 72   |

### Q30 How do you usually travel to (CENTRE MENTIONED AT Q28) (main part of journey)?

|  | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards Heath | Burgess Hill | Guildford | Tunbridge Wells |    |       |    |       |     |       |    |       |    |       |    |
|--|-------|---------|---------|---------|----------|---------|-----------|----------------|--------------|-----------|-----------------|----|-------|----|-------|-----|-------|----|-------|----|-------|----|
| <i>Those that visit a centre at Q27</i>                    |       |         |         |         |          |         |           |                |              |           |                 |    |       |    |       |     |       |    |       |    |       |    |
| Car / van (as driver)                                      | 65.8% | 802     | 64.4%   | 227     | 66.2%    | 139     | 67.3%     | 100            | 55.2%        | 47        | 50.7%           | 41 | 84.9% | 58 | 69.1% | 63  | 57.8% | 48 | 75.5% | 32 | 83.2% | 48 |
| Car / van (as passenger)                                   | 6.0%  | 73      | 7.9%    | 28      | 5.3%     | 11      | 3.4%      | 5              | 1.3%         | 1         | 8.1%            | 7  | 11.0% | 8  | 5.5%  | 5   | 5.8%  | 5  | 2.5%  | 1  | 6.5%  | 4  |
| Bus (including the busway or guided bus), minibus or coach | 9.2%  | 112     | 9.5%    | 33      | 9.7%     | 20      | 8.2%      | 12             | 15.7%        | 13        | 23.9%           | 19 | 1.2%  | 1  | 3.7%  | 3   | 3.9%  | 3  | 3.7%  | 2  | 7.9%  | 5  |
| Motorcycle, scooter or moped                               | 0.9%  | 10      | 2.3%    | 8       | 0.4%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 1.8%            | 1  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Walk   | 12.6% | 154     | 14.7%   | 52      | 16.0%    | 34      | 15.6%     | 23             | 0.0%         | 0         | 0.0%            | 0  | 2.9%  | 2  | 20.3% | 18  | 30.5% | 25 | 0.0%  | 0  | 0.0%  | 0  |
| Taxi   | 0.7%  | 9       | 0.3%    | 1       | 0.4%     | 1       | 1.8%      | 3              | 0.0%         | 0         | 3.3%            | 3  | 0.0%  | 0  | 1.4%  | 1   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Train  | 3.8%  | 46      | 0.3%    | 1       | 0.0%     | 0       | 2.5%      | 4              | 27.9%        | 24        | 12.2%           | 10 | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 18.2% | 8  | 0.0%  | 0  |
| Metro  | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Bicycle  | 0.2%  | 3       | 0.5%    | 2       | 0.5%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Mobility scooter / disability vehicle                      | 0.2%  | 2       | 0.0%    | 0       | 1.2%     | 2       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Other (Don't know / varies)                                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0   | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
|  | 0.5%  | 6       | 0.2%    | 1       | 0.4%     | 1       | 1.1%      | 2              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0   | 2.0%  | 2  | 0.0%  | 0  | 2.4%  | 1  |
| Weighted base:   |       | 1218    |         | 353     |          | 210     |           | 148            |              | 86        |                 | 81 |       | 68 |       | 90  |       | 83 |       | 42 |       | 58 |
| Sample:  |       | 1211    |         | 329     |          | 250     |           | 131            |              | 84        |                 | 47 |       | 50 |       | 105 |       | 90 |       | 53 |       | 72 |

# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards Heath | Burgess Hill | Guildford | Tunbridge Wells |    |       |    |       |    |       |    |       |    |       |    |
|---|-------|---------|---------|---------|----------|---------|-----------|----------------|--------------|-----------|-----------------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| <b>Q31 What do you like most about (CENTRE MENTIONED AT Q28)?</b> |       |         |         |         |          |         |           |                |              |           |                 |    |       |    |       |    |       |    |       |    |       |    |
| <i>Those that visit a centre at Q27</i>                           |       |         |         |         |          |         |           |                |              |           |                 |    |       |    |       |    |       |    |       |    |       |    |
| Choice and range of shops   | 30.7% | 373     | 35.0%   | 123     | 20.0%    | 42      | 25.1%     | 37             | 47.7%        | 41        | 31.8%           | 26 | 46.8% | 32 | 15.0% | 14 | 14.3% | 12 | 56.2% | 24 | 40.3% | 23 |
| Strength of supermarket provision                                 | 0.7%  | 8       | 0.2%    | 1       | 0.8%     | 2       | 2.0%      | 3              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 1.9%  | 2  | 0.9%  | 1  | 0.0%  | 0  | 0.9%  | 1  |
| Choice of leisure facilities (restaurants, pubs etc)              | 3.4%  | 41      | 2.5%    | 9       | 4.0%     | 8       | 0.6%      | 1              | 15.6%        | 13        | 6.5%            | 5  | 0.0%  | 0  | 1.0%  | 1  | 1.6%  | 1  | 0.0%  | 0  | 4.6%  | 3  |
| Choice of services (hairdressers, banks etc)                      | 0.9%  | 11      | 1.1%    | 4       | 0.8%     | 2       | 0.3%      | 0              | 3.1%         | 3         | 0.0%            | 0  | 0.0%  | 0  | 0.5%  | 0  | 3.0%  | 2  | 0.0%  | 0  | 0.0%  | 0  |
| Environmental quality of centre                                   | 5.6%  | 68      | 1.8%    | 6       | 13.1%    | 27      | 3.6%      | 5              | 8.9%         | 8         | 0.0%            | 0  | 3.6%  | 2  | 4.8%  | 4  | 1.4%  | 1  | 21.5% | 9  | 7.1%  | 4  |
| Close to home   | 30.8% | 375     | 33.0%   | 116     | 38.5%    | 81      | 33.0%     | 49             | 4.7%         | 4         | 26.3%           | 21 | 9.3%  | 6  | 53.3% | 48 | 51.2% | 42 | 8.1%  | 3  | 6.5%  | 4  |
| Close to work   | 2.6%  | 31      | 4.0%    | 14      | 2.8%     | 6       | 4.1%      | 6              | 0.5%         | 0         | 3.3%            | 3  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 2.3%  | 1  |
| Easily accessible by public transport                             | 1.4%  | 17      | 0.8%    | 3       | 0.0%     | 0       | 1.3%      | 2              | 3.0%         | 3         | 11.8%           | 9  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Convenient car parking  | 3.4%  | 42      | 2.6%    | 9       | 3.4%     | 7       | 5.4%      | 8              | 0.0%         | 0         | 0.0%            | 0  | 16.5% | 11 | 5.0%  | 4  | 1.0%  | 1  | 0.0%  | 0  | 1.2%  | 1  |
| Free car parking  | 1.2%  | 15      | 0.0%    | 0       | 0.4%     | 1       | 1.3%      | 2              | 0.0%         | 0         | 0.0%            | 0  | 17.9% | 12 | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Other   | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Big   | 0.2%  | 2       | 0.5%    | 2       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.3%  | 1  | 0.0%  | 0  |
| Can get everything you need there                                 | 0.3%  | 3       | 0.7%    | 3       | 0.3%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Cheap car parking   | 0.0%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.3%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Choice of cultural facilities (theatres, museums etc)             | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.5%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Close to family / friends   | 0.6%  | 7       | 0.0%    | 0       | 1.0%     | 2       | 0.4%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 2.5%  | 1  | 6.2%  | 4  |
| Compact / all together  | 1.8%  | 22      | 1.5%    | 5       | 3.0%     | 6       | 2.6%      | 4              | 0.0%         | 0         | 0.0%            | 0  | 2.3%  | 2  | 0.7%  | 1  | 2.0%  | 2  | 1.7%  | 1  | 2.7%  | 2  |
| Diverse   | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.8%         | 1         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Easy access   | 0.1%  | 1       | 0.0%    | 0       | 0.3%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Easy to get to  | 0.2%  | 3       | 0.3%    | 1       | 0.0%     | 0       | 0.0%      | 0              | 1.2%         | 1         | 0.0%            | 0  | 0.0%  | 0  | 0.5%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Familiar / know where everything is                               | 0.9%  | 11      | 0.8%    | 3       | 0.9%     | 2       | 0.5%      | 1              | 1.0%         | 1         | 0.0%            | 0  | 0.0%  | 0  | 0.5%  | 0  | 1.0%  | 1  | 2.9%  | 1  | 3.3%  | 2  |
| Feels safe  | 0.3%  | 4       | 0.0%    | 0       | 0.3%     | 1       | 1.0%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.7%  | 1  | 1.0%  | 1  | 0.0%  | 0  | 0.9%  | 1  |
| Good choice of things for children to do                          | 0.1%  | 1       | 0.3%    | 1       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Good disabled access  | 0.1%  | 1       | 0.0%    | 0       | 0.4%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Good fish and chip shops  | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.8%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Good market   | 0.1%  | 1       | 0.0%    | 0       | 0.3%     | 1       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Good Marks & Spencer store  | 0.3%  | 4       | 0.0%    | 0       | 0.0%     | 0       | 1.8%      | 3              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.7%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 1.6%  | 1  |
| Good revamp   | 0.3%  | 3       | 0.0%    | 0       | 0.5%     | 1       | 0.5%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 1.5%  | 1  | 0.0%  | 0  | 0.0%  | 0  |
| Good Sainsbury's store  | 0.1%  | 2       | 0.0%    | 0       | 0.0%     | 0       | 0.7%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.5%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Good selection of affordable shops                                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.8%  | 0  |
| Good Waitrose store   | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 0.8%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Has a hospital  | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0%  | 0  | 1.0%  | 1  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Near university   | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 1.6%         | 1         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |
| Nice and busy   | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.8%         | 1         | 0.0%            | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  | 0.0%  | 0  |

## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|   | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards Heath | Burgess Hill | Guildford | Tunbridge Wells |    |      |   |      |   |       |    |      |   |       |    |
|---|-------|---------|---------|---------|----------|---------|-----------|----------------|--------------|-----------|-----------------|----|------|---|------|---|-------|----|------|---|-------|----|
| Nice and flat                               | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.8%         | 1         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  |
| Nice atmosphere / friendly people           | 0.9%  | 11      | 0.0%    | 0       | 1.3%     | 3       | 0.4%      | 1              | 1.2%         | 1         | 0.0%            | 0  | 1.6% | 1 | 3.2% | 3 | 0.0%  | 0  | 0.0% | 0 | 4.2%  | 2  |
| No traffic                                  | 0.1%  | 1       | 0.2%    | 1       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  |
| Pedestrianised                              | 0.7%  | 9       | 0.0%    | 0       | 3.3%     | 7       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 4.6% | 2 | 0.0%  | 0  |
| Quiet / not too busy                        | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.7%      | 1              | 0.0%         | 0         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  |
| Seaside location                            | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 1.7%         | 1         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.0%  | 0  |
| Undercover shopping (Nothing in particular) | 0.3%  | 4       | 0.9%    | 3       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  | 0.0% | 0 | 0.0% | 0 | 0.0%  | 0  | 0.0% | 0 | 0.8%  | 0  |
|   | 11.2% | 137     | 13.6%   | 48      | 4.7%     | 10      | 13.6%     | 20             | 6.8%         | 6         | 20.4%           | 16 | 2.0% | 1 | 9.0% | 8 | 20.4% | 17 | 1.3% | 1 | 16.5% | 10 |
| Weighted base:                              | 1218  | 353     |         | 210     | 148      |         | 86        | 81             | 68           |           | 90              |    | 83   |   | 42   |   | 58    |    |      |   |       |    |
| Sample:                                     | 1211  | 329     |         | 250     | 131      |         | 84        | 47             | 50           |           | 105             |    | 90   |   | 53   |   | 72    |    |      |   |       |    |





## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards<br>Heath | Burgess Hill | Guildford | Tunbridge<br>Wells |    |
|------------------------------|-------|---------|---------|---------|----------|---------|-----------|-------------------|--------------|-----------|--------------------|----|
| Less traffic congestion      | 0.2%  | 3       | 0.0%    | 0       | 0.3%     | 1       | 0.0%      | 0                 | 0.0%         | 0         | 1.2%               | 1  |
| Lower business rates         | 0.2%  | 2       | 0.7%    | 2       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Lower prices in stores       | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Make it flatter              | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 2.9%               | 1  |
| More compact / better layout | 0.2%  | 2       | 0.5%    | 2       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More events                  | 0.0%  | 0       | 0.1%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More for children to do      | 0.2%  | 2       | 0.6%    | 2       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More pedestrianisation       | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 1.1%               | 1  |
| More seating areas           | 0.3%  | 4       | 0.4%    | 1       | 0.7%     | 1       | 0.0%      | 0                 | 0.0%         | 0         | 0.7%               | 1  |
| Morrisons store              | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Nicer atmosphere             | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.7%      | 1                 | 0.0%         | 0         | 0.0%               | 0  |
| Primark store                | 0.2%  | 3       | 0.0%    | 0       | 0.3%     | 1       | 1.3%      | 2                 | 0.0%         | 0         | 0.0%               | 0  |
| Revamp                       | 0.9%  | 10      | 1.8%    | 6       | 0.0%     | 0       | 0.7%      | 1                 | 0.0%         | 0         | 1.8%               | 1  |
| TK Maxx store                | 0.1%  | 1       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 1.1%               | 1  |
| (Nothing / Nothing else)     | 37.8% | 460     | 29.6%   | 104     | 39.4%    | 83      | 39.1%     | 58                | 35.6%        | 31        | 25.8%              | 21 |
| (Don't know)                 | 2.3%  | 29      | 3.4%    | 12      | 0.4%     | 1       | 0.6%      | 1                 | 7.9%         | 7         | 3.7%               | 3  |
| Weighted base:               | 1218  | 353     | 210     | 148     | 86       | 81      | 68        | 90                | 83           | 42        | 58                 |    |
| Sample:                      | 1211  | 329     | 250     | 131     | 84       | 47      | 50        | 105               | 90           | 53        | 72                 |    |



# Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards<br>Heath | Burgess Hill | Guildford | Tunbridge<br>Wells |    |
|------------------------------|-------|---------|---------|---------|----------|---------|-----------|-------------------|--------------|-----------|--------------------|----|
| Make it flatter              | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More compact / better layout | 0.3%  | 4       | 0.2%    | 1       | 0.3%     | 1       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More events                  | 0.1%  | 1       | 0.4%    | 1       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More for children to do      | 0.2%  | 3       | 0.8%    | 3       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More pedestrianisation       | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| More seating areas           | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Morrisons store              | 0.1%  | 1       | 0.3%    | 1       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Nicer atmosphere             | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Primark store                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| Revamp                       | 0.2%  | 3       | 0.3%    | 1       | 0.8%     | 2       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| TK Maxx store                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0                 | 0.0%         | 0         | 0.0%               | 0  |
| (Nothing / Nothing else)     | 55.9% | 680     | 44.1%   | 155     | 55.5%    | 117     | 62.0%     | 92                | 57.3%        | 49        | 40.5%              | 33 |
| (Don't know)                 | 2.5%  | 30      | 3.4%    | 12      | 0.3%     | 1       | 1.9%      | 3                 | 7.9%         | 7         | 5.5%               | 4  |
| Weighted base:               | 1218  | 353     | 210     | 148     | 86       | 81      | 68        | 90                | 83           | 42        | 58                 |    |
| Sample:                      | 1211  | 329     | 250     | 131     | 84       | 47      | 50        | 105               | 90           | 53        | 72                 |    |



## Crawley Household Survey for Nexus Planning

Weighted:

August 2019

|                              | Total | Crawley | Horsham | Redhill | Brighton | Croydon | Bluewater | Haywards Heath | Burgess Hill | Guildford | Tunbridge Wells |    |       |    |       |    |       |    |       |    |       |    |
|------------------------------|-------|---------|---------|---------|----------|---------|-----------|----------------|--------------|-----------|-----------------|----|-------|----|-------|----|-------|----|-------|----|-------|----|
| Make it flatter              | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| More compact / better layout | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| More events                  | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| More for children to do      | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| More pedestrianisation       | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| More seating areas           | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| Morrisons store              | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| Nicer atmosphere             | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| Primark store                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| Revamp                       | 0.1%  | 1       | 0.3%    | 1       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| TK Maxx store                | 0.0%  | 0       | 0.0%    | 0       | 0.0%     | 0       | 0.0%      | 0              | 0.0%         | 0         | 0.0%            | 0  |       |    |       |    |       |    |       |    |       |    |
| (Nothing / Nothing else)     | 64.9% | 790     | 51.5%   | 182     | 69.3%    | 145     | 72.6%     | 107            | 63.0%        | 54        | 48.1%           | 39 | 88.6% | 60 | 69.6% | 63 | 60.1% | 50 | 87.6% | 37 | 92.4% | 53 |
| (Don't know)                 | 3.0%  | 36      | 3.5%    | 12      | 0.5%     | 1       | 1.9%      | 3              | 9.8%         | 8         | 5.5%            | 4  | 1.8%  | 1  | 1.3%  | 1  | 5.3%  | 4  | 0.0%  | 0  | 0.9%  | 1  |
| Weighted base:               | 1218  | 353     | 210     | 148     | 86       | 81      | 68        | 90             | 83           | 42        | 58              |    |       |    |       |    |       |    |       |    |       |    |
| Sample:                      | 1211  | 329     | 250     | 131     | 84       | 47      | 50        | 105            | 90           | 53        | 72              |    |       |    |       |    |       |    |       |    |       |    |

### **Appendix 3:**

## **Sample Questionnaire**

Job No: 140819  
Crawley Retail Commercial Leisure and Town Centre Neighbourhood Needs Assessment

Good morning / afternoon / evening, I am ..... from NEMS market research, an independent market research company, and we are conducting a short survey in your area on behalf of Crawley Borough Council about shopping and leisure habits. Do you have time to answer some questions please? It will take about 6-7 minutes.

QA Are you the person responsible / jointly responsible for the main food shopping in your household?

Yes  
No

IF 'YES' – CONTINUE INTERVIEW.

IF 'NO' – ASK, COULD I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR MOST OF THE FOOD SHOPPING, IF NOT AVAILABLE THANK AND CLOSE INTERVIEW

Q01 Where did you last undertake your main food and grocery shopping?  
DO NOT READ OUT. ONE ANSWER ONLY.

#Convenience Convenience List

CLOSE IF 'DON'T DO'  
OR 'DON'T KNOW'

ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01

Q02 Which retailer did you purchase your last main food internet / home delivery shopping from?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Amazon Pantry
- 2 Asda
- 3 Iceland
- 4 Morrisons
- 5 Ocado
- 6 Sainsbury's
- 7 Tesco
- 8 Waitrose
- 9 Other (PLEASE WRITE IN)
- A (Don't know / varies)

Q03 What is the main reason you choose (STORE MENTIONED AT Q01) for your main food and grocery shopping?

DO NOT READ OUT. ONE ANSWER ONLY

- 1 Accessibility by public transport
- 2 Car parking prices
- 3 Car parking provision
- 4 Choice of food goods available
- 5 Choice of shops nearby selling non-food goods
- 6 Choice of shops selling food goods
- 7 Cleanliness
- 8 Delivery service
- 9 Easy to get to by car
- A Entertainment / events
- B Good internal layout
- C Good service / friendly staff
- D Habit / always use it / preference for retailer
- E Internet shopping is convenient
- F Lower prices
- G Loyalty card / points scheme
- H Near to home
- I Near to work
- J Nice shopping environment
- K Only one in the area / no other choice
- L Provision of leisure facilities nearby
- M Provision of services nearby, such as banks and other financial services
- N Public information, signposts and public facilities
- O Quality of food goods available
- P Quality of shops selling food goods
- Q Safety (during the day)
- R Safety (during the evening / night time)
- S Staff discount / work there
- T Value for money
- U Other (PLEASE WRITE IN)
- V (Don't know / no reason in particular)

Q04 What, if anything, is the one thing you most dislike about (STORE MENTIONED AT Q01) ?  
DO NOT READ OUT. ONE ANSWER ONLY

- 1 Change layout too often
- 2 Expensive parking
- 3 Difficult to get to
- 4 Expensive
- 5 Lack of cycle parking
- 6 Difficult to park/Lack of parking
- 7 Lack of public transport
- 8 Limited range of goods
- 9 No petrol station
- A Poor internal layout
- B Poor quality
- C Preference for retailer
- D Staff rude / unhelpful
- E Too busy
- F Too far away
- G Too small
- H Other (PLEASE WRITE IN)
- I (Don't know)
- J (Nothing)

**Q05** **How often do you normally do your main food shopping at (STORE MENTIONED AT Q01?)**  
DO NOT READ OUT. ONE ANSWER ONLY. PROMPT IF NECESSARY

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 Less often
- 8 Have only visited once
- 9 (Don't know / varies)

**NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01**

**Q06** **How do you normally travel to (STORE MENTIONED AT Q01)?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus (including the busway or guided bus), minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

**NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01**

**Q07** **How long did your last journey to (STORE MENTIONED AT Q01) take?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

**Q08** **How much on average does your household normally spend on main food and grocery shopping in a week?**

DO NOT PROMPT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

**NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01**

**Q09** **When you go main food shopping is your trip linked with any other activity?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF RESPONDENT STATES MORE THAN ONE ANSWER - TAKE THEIR FIRST ANSWER

- 1 Yes – NON-FOOD shopping **GO TO Q10**
- 2 Yes – other FOOD shopping **GO TO Q10**
- 3 Yes – visiting services such as banks and other financial institutions **GO TO Q10**
- 4 Yes – leisure activity **GO TO Q11**
- 5 Yes – travelling to/from work **GO TO Q11**
- 6 Yes – travelling to/from school/college/university **GO TO Q11**
- 7 Yes – getting petrol **GO TO Q11**
- 8 Yes – visiting café / pub / restaurant **GO TO Q11**
- 9 Yes – visiting family/friends **GO TO Q11**
- A Yes – visiting health service such as doctor, dentist, hospital **GO TO Q11**
- B Yes – visiting other service such as laundrette, hairdresser, recycling **GO TO Q11**
- C Yes – other activity (PLEASE WRITE IN) **GO TO Q10**
- D (No activity) **GO TO Q11**
- E (Don't know / varies) **GO TO Q11**

**ASK THOSE WHO SAID YES TO: "NON-FOOD", "OTHER FOOD", "SERVICES" OR "OTHER" AT Q09 OTHERS GO TO Q11**

**Q10** **Where do you do this linked trip?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q11** **Do you make 'top up' shopping trips for staple goods, which could include bread, milk snacks and ready-meals in between your main food shopping trip?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Yes **GO TO Q12**
- 2 No **GO TO Q15**

**ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q11**

**Q12** **Where did you last undertake your 'top up' shopping?**  
DO NOT READ OUT. ONE ANSWER ONLY.

#Convenience Convenience List



**ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q11**

**Q13** How often do you make 'top up' shopping trips to (STORE MENTIONED AT Q12)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 Less often
- 8 Have only visited once
- 9 (Don't know / varies)

**ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q11**

**Q14** How much on average does your household normally spend on top up shopping in a week?  
DO NOT READ OUT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

**Q15** Now thinking about non-food shopping, have you bought any of these goods in the last 10 years?  
READ OUT. CAN BE MULTICODED.

- |   |  |           |
|---|--|-----------|
| 1 | Clothing or footwear goods   | ASK Q16   |
| 2 | Books, CDs or DVDs   | ASK Q20   |
| 3 | Small household goods such as home furnishings, jewellery, glass and china items | ASK Q21   |
| 4 | Toys, games, bicycles and recreational / sports goods                            | ASK Q22   |
| 5 | Chemist goods / health and beauty products                                       | ASK Q23   |
| 6 | Electrical items, such as televisions, washing machines and computers            | ASK Q24   |
| 7 | DIY or gardening goods   | ASK Q25   |
| 8 | Furniture, carpets or floor coverings  | ASK Q26   |
| 9 | (Haven't bought any of these goods within the last 10 years)                     | GO TO Q27 |

**READ OUT: We now have a few questions about where you go for non-food shopping. In answering these questions the location may be a town centre, a retail park, or a free standing store, or could be facilities such as the Internet, TV shopping or use of a home catalogue.**

**Q16** Where did you last buy clothing or footwear goods?  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**NOT ASKED TO THOSE WHO SAID "INTERNET" OR "MAIL ORDER" OR "TV SHOPPING" OR "ABROAD" OR (DON'T KNOW / CAN'T REMEMBER) OR (DON'T DO THIS TYPE OF SHOPPING) AT Q16**

**Q17** How often do you make shopping trips for clothing or footwear to (LOCATION MENTIONED AT Q16)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 At least every 3 months
- 8 At least every 6 months
- 9 Less often than once every 6 months
- A Have only visited once
- B (Don't know / varies)

**NOT ASKED TO THOSE WHO SAID "INTERNET" OR "MAIL ORDER" OR "TV SHOPPING" OR "ABROAD" OR (DON'T KNOW / CAN'T REMEMBER) OR (DON'T DO THIS TYPE OF SHOPPING) AT Q16**

**Q18** How do you normally travel to (LOCATION MENTIONED AT Q16)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus (including the busway or guided bus), minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

NOT ASKED TO THOSE WHO SAID "INTERNET" OR "MAIL ORDER" OR "TV SHOPPING" OR "ABROAD" OR (DON'T DO THIS TYPE OF SHOPPING) AT Q16

**Q19** **When you go shopping for clothing or footwear, do you link this trip with another activity?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF RESPONDENT STATES MORE THAN ONE ANSWER - TAKE THEIR FIRST ANSWER

- 1 Yes – FOOD shopping
- 2 Yes – other NON-FOOD shopping
- 3 Yes – visiting services such as banks and other financial institutions
- 4 Yes – leisure activity
- 5 Yes – travelling to/from work
- 6 Yes – travelling to/from school/college/university
- 7 Yes – getting petrol
- 8 Yes – visiting café / pub / restaurant
- 9 Yes – visiting family/friends
- A Yes – visiting health service such as doctor, dentist, hospital
- B Yes – visiting other service such as laundrette, hairdresser, recycling
- C Yes – other activity (PLEASE WRITE IN)
- D No
- E (Don't know / varies)

**Q20** **Where did you last buy books, CDs or DVDs?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q21** **Where did you last buy small household goods such as home furnishings, jewellery, glass and china items?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q22** **Where did you last buy goods such as toys, games, bicycles and recreational / sports goods?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q23** **Where did you last buy chemist goods / health and beauty products?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q24** **Where did you last buy electrical items, such as televisions, washing machines and computers?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q25** **Where did you last buy DIY or gardening goods?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q26** **Where did you last buy furniture, carpets and floor coverings?**  
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#Comparison Comparison List

**Q27** **Do you ever visit any of the following centres?**  
READ OUT. CAN BE MULTICODED.

- 1 Crawley
- 2 Horsham
- 3 Redhill
- 4 Brighton
- 5 Croydon
- 6 Bluewater
- 7 Haywards Heath
- 8 Burgess Hill
- 9 Guildford
- A Tunbridge Wells
- B (Don't visit any of these centres)

GO TO Q33

LIST POPULATED BY LOCATION ANSWERS GIVEN AT Q27 (IF MORE THAN ONE LOCATION STATED)

**Q28** **Which of those centres do you visit the most?**  
ONE ANSWER ONLY.

- 1 Crawley
- 2 Horsham
- 3 Redhill
- 4 Brighton
- 5 Croydon
- 6 Bluewater Shopping Centre, Dartford
- 7 Haywards Heath
- 8 Burgess Hill
- 9 Guildford
- A Tunbridge Wells

**Q29** How often do you visit (CENTRE MENTIONED AT Q28)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 At least every 3 months
- 8 At least every 6 months
- 9 Less often than once every 6 months
- A Have only visited once
- B (Don't know / varies)

**Q30** How do you usually travel to (CENTRE MENTIONED AT Q28) (main part of journey)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus (including the busway or guided bus), minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)

**Q31** What do you like most about (CENTRE MENTIONED AT Q28)?  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Choice and range of shops
- 2 Strength of supermarket provision
- 3 Choice of leisure facilities (restaurants, pubs etc)
- 4 Choice of services (hairdressers, banks etc)
- 5 Environmental quality of centre
- 6 Close to home
- 7 Close to work
- 8 Easily accessible by public transport
- 9 Convenient car parking
- A Free car parking
- B Other (PLEASE WRITE IN)
- C (Nothing in particular)

**Q32** Are there any measures that would encourage you to visit (CENTRE MENTIONED AT Q28) more often?  
DO NOT PROMPT. CODE FIRST 3 MENTIONS

1st Mention|2nd Mention|3rd Mention

- 1 Increased general choice and range of shops
- 2 Improved food shops within the town centre
- 3 Discount foodstores within the town centre
- 4 Improved non-food shops within the town centre
- 5 Improved leisure facilities
- 6 Improved quality of shops
- 7 More parking
- 8 Cheaper parking
- 9 Improved street cleaning
- A Increased public transport
- B Cheaper public transport
- C Better environment
- D Better security
- E Longer opening hours
- F Other (PLEASE WRITE IN)
- G (Nothing / Nothing else)
- H (Don't know)

**ASK THOSE WHO DON'T VISIT CRAWLEY AT Q27 INCLUDING THOSE WHO DON'T VISIT ANY CENTRES**

**Q33** Why don't you visit Crawley Town Centre?  
DO NOT READ OUT. CAN BE MULTICODED

- 1 Lack of choice and range of non-food shops
- 2 Lack of choice and range of food shops
- 3 Choice of leisure facilities (cinema, gym, pubs etc)
- 4 Choice of services (hairdressers, banks etc)
- 5 Environmental quality of centre
- 6 Too far away from home
- 7 Too far away from work
- 8 Not accessible by public transport
- 9 Inconveniently located car parking
- A Expensive car parking
- B Traffic congestion
- C Other (PLEASE WRITE IN)
- D (Nothing, no reason to visit)
- E (Don't know)

**Q34** Do you do Internet or TV shopping?  
DO NOT READ OUT. CAN BE MULTICODED

- 1 Yes, Internet
- 2 Yes, Portable internet shopping (through mobile phone)
- 3 Yes, TV Shopping
- 4 (No)

GO TO Q34A  
GO TO Q34A  
GO TO Q34A  
GO TO Q35

**Q34A Which goods or services do you currently purchase via Internet or TV shopping?**  
DO NOT READ OUT. CAN BE MULTICODED

- 1 Baby items
- 2 Banking / finance
- 3 Books
- 4 CDs, DVDs, Vinyl (physical products)
- 5 Clothes / shoes
- 6 Computer / printer accessories
- 7 Console / PC games
- 8 Cosmetics / health / beauty / chemist goods
- 9 Craft / hobby items (including stationary)
- A DIY / hardware goods
- B Domestic electrical appliances (white goods)
- C Downloadable content (e.g. music / movies / tv / games / apps)
- D Food / groceries
- E Furniture / soft furnishings / floor coverings / carpets
- F Garden items
- G Gifts
- H Holiday and / or Travel / Event Tickets
- I Insurance
- J Jewellery
- K Mobile phone accessories
- L Musical instruments / accessories
- M Pet food / products
- N Small electrical items (e.g. kettles / toasters / hairdryers etc)
- O Small household goods
- P Sports goods
- Q Toys
- R TVs, Hi-Fi's, computers
- S Vehicle parts
- T Vehicles
- U Other (PLEASE WRITE IN)
- V (Don't know)

**Q34B Excluding what you've already mentioned - which other goods or services are you likely to purchase in the future via Internet or TV shopping?**  
DO NOT READ OUT. CAN BE MULTICODED

- 1 Baby items
- 2 Banking / finance
- 3 Books
- 4 CDs, DVDs, Vinyl (physical products)
- 5 Clothes / shoes
- 6 Computer / printer accessories
- 7 Console / PC games
- 8 Cosmetics / health / beauty / chemist goods
- 9 Craft / hobby items (including stationary)
- A DIY / hardware goods
- B Domestic electrical appliances (white goods)
- C Downloadable content (e.g. music / movies / tv / games / apps)
- D Food / groceries
- E Furniture / soft furnishings / floor coverings / carpets
- F Garden items
- G Gifts
- H Holiday and / or Travel / Event Tickets
- I Insurance
- J Jewellery
- K Mobile phone accessories
- L Musical instruments / accessories
- M Pet food / products
- N Small electrical items (e.g. kettles / toasters / hairdryers etc)
- O Small household goods
- P Sports goods
- Q Toys
- R TVs, Hi-Fi's, computers
- S Vehicle parts
- T Vehicles
- U Other (PLEASE WRITE IN)
- V (Don't know)
- W (Nothing new / same goods as I currently am)

**Q34C For your last Internet or TV order, how did you receive your goods?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Collection at store GO TO Q35
- 2 Home delivery GO TO Q35
- 3 Delivery to place of work GO TO Q35
- 4 Collection at click and collect hub GO TO Q34D
- 5 Collection at other location GO TO Q35
- 6 (Don't know / varies) GO TO Q35

**ASKED TO THOSE WHO SAID "COLLECTION AT CLICK AND COLLECT HUB" AT Q34C**

**Q34D Which click and collect hub did you collect your order from?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 (PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)
- 2 (Don't know / can't remember)

**READ OUT: We now have a few questions about a range of different social and leisure activities.**

**Q35 Which of these leisure activities do you participate in?**

READ OUT. CAN BE MULTICODED.

|   |  |           |
|---|--|-----------|
| 1 | Indoor sports activity or health and fitness exercise                            | ASK Q36   |
| 2 | Cinema   | ASK Q37   |
| 3 | Restaurant   | ASK Q38   |
| 4 | Pub / bars / nightclubs  | ASK Q39   |
| 5 | Ten pin bowling  | ASK Q40   |
| 6 | Bingo  | ASK Q41   |
| 7 | Theatres / concert halls / museums / art galleries and other cultural facilities | ASK Q42   |
| 8 | (None mentioned)   | GO TO Q43 |

**ASKED TO THOSE WHO PARTICIPATE IN INDOOR SPORT ACTIVITIES OR HEALTH AND FITNESS EXERCISE AT Q35**

**Q36 Which facility did you last visit for an indoor sports activity or health and fitness exercise?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Health Health List

**ASKED TO THOSE WHO GO TO THE CINEMA AT Q35**

**Q37 Which cinema did you last visit?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Cinema Cinema List

**ASKED TO THOSE WHO GO TO RESTAURANTS AT Q35**

**Q38 Where did you last visit to go to a restaurant?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

**ASKED TO THOSE WHO GO TO PUB, BARS OR NIGHTCLUBS AT Q35**

**Q39 Where did you last visit to go to pubs, bars and nightclubs?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

**ASKED TO THOSE WHO GO TEN PIN BOWLING AT Q35**

**Q40 Which venue did you last visit to go ten-pin bowling?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Bowling Bowling List

**ASKED TO THOSE WHO GO TO BINGO AT Q35**

**Q41 Which venue did you last visit to play bingo?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Bingo Bingo List

**ASKED TO THOSE WHO VISIT THEATRE/CONCERT HALL; MUSEUM/ART GALLERIES AT Q35**

**Q42 Where did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?**

DO NOT PROMPT. ONE ANSWER ONLY.

#Culture Culture List

**Q43 Which leisure facilities would you like to see more of in the Crawley area?**

DO NOT READ OUT. CAN BE MULTICODED.

|   |  |
|---|--|
| 1 | Bars / pubs  |
| 2 | Better shopping facilities                               |
| 3 | Bingo  |
| 4 | Bowling alley  |
| 5 | Cinema   |
| 6 | Cycle paths / area                                       |
| 7 | Dance facilities   |
| 8 | Escape rooms   |
| 9 | Extreme sports   |
| A | Health and fitness (gym)                                 |
| B | Hotels   |
| C | Ice rink   |
| D | Indoor soft play areas                                   |
| E | Karting  |
| F | Laser zone   |
| G | Leisure centre / better leisure centre                   |
| H | More children facilities / activities                    |
| I | More sports facilities (football pitches, tennis courts) |
| J | Museum / art galleries                                   |
| K | Nightclubs   |
| L | Paintballing   |
| M | Play spaces / park facilities                            |
| N | Restaurants  |
| O | Skateboarding  |
| P | Swimming pool  |
| Q | Theatre  |
| R | Concert hall or live music venue                         |
| S | Trampoline park  |
| T | Virtual golf   |
| U | Other (PLEASE WRITE IN)                                  |
| V | (None)   |
| W | (Don't know)   |

**Q44** **How do you normally travel when visiting leisure destinations?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Car / van (as driver)
- 2 Car / van (as passenger)
- 3 Bus, minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Walk
- 6 Taxi
- 7 Train
- 8 Metro
- 9 Bicycle
- A Mobility scooter / disability vehicle
- B Other (PLEASE WRITE IN)
- C (Don't know / varies)
- D (Don't visit leisure destinations)

**Q45** **Now thinking about Hotels & B&Bs, if you were to recommend one local hotel or bed & breakfast to a visitor to the Crawley area, which one would you recommend?**  
DO NOT PROMPT. ONE ANSWER ONLY. NOTE THAT SOME HOTELS/B&BS SOUND SIMILAR OR ARE IN THE SAME AREA - PLEASE PROBE FOR WHICH ONE THEY MEAN.

#HotelBB Hotels & B&Bs List

**Q46** **Do you think the Crawley area has enough local visitor accommodation? e.g. enough Hotels, B&Bs, etc?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 Yes
- 2 No
- 3 (Don't know)

**Q47** **Do you think the Crawley area needs to improve its local visitor accommodation?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 Yes
- 2 No
- 3 (Don't know)

GO TO Q48  
GO TO Q49/GEN  
GO TO Q49/GEN

**Q48** **What improvements could be made to Crawley's visitor accommodation?**  
PROMPT IF NECESSARY. CAN BE MULTICODED

- 1 More hotels
- 2 More B&Bs
- 3 Better quality hotels
- 4 Better quality B&Bs
- 5 More affordable accommodation
- 6 Other (PLEASE WRITE IN)
- 7 (None)

GO TO Q49/GEN  
GO TO Q49/GEN  
GO TO Q49/GEN  
GO TO Q49/GEN  
GO TO Q49/GEN  
GO TO Q49/GEN  
GO TO Q49/GEN

**Q49 - Q64 are ONLY asked to Door to Door respondents**

**READ OUT: We now have a few questions about community and social facilities in the area.**

**If you are not comfortable with any of the questions, you do not need to answer and we can move on to the next one.**

**Q49** **How satisfied are you with the provision of doctors in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 1 (very poor)
- 2 2
- 3 3
- 4 4
- 5 5
- 6 6
- 7 7 (very good)
- Z (Don't know)

**Q50** **How satisfied are you with the provision of dentists in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 1 (very poor)
- 2 2
- 3 3
- 4 4
- 5 5
- 6 6
- 7 7 (very good)
- Z (Don't know)

**Q51** **How satisfied are you with the provision of community hall facilities in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?**  
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 1 (very poor)
- 2 2
- 3 3
- 4 4
- 5 5
- 6 6
- 7 7 (very good)
- Z (Don't know)

**Q52** How satisfied are you with the provision of places of worship in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 1 (very poor)  
2 2  
3 3  
4 4  
5 5  
6 6  
7 7 (very good)  
Z (Don't know)

**Q53** How satisfied are you with the provision of waste and recycling facilities in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 1 (very poor)  
2 2  
3 3  
4 4  
5 5  
6 6  
7 7 (very good)  
Z (Don't know)

**Q54** How satisfied are you with the provision of schools in Crawley on a scale of 1 to 7, with 1 being very poor and 7 being very good?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 1 (very poor)  
2 2  
3 3  
4 4  
5 5  
6 6  
7 7 (very good)  
Z (Don't know)

**Q55** Are there any other local community or social facilities that you feel are not well provided for in Crawley?  
DO NOT PROMPT. CAN STATE MULTIPLE FACILITIES IN OTHER BOX.

1 Yes - (PLEASE WRITE IN)  
2 No  
3 (Don't know)

**Q56** In what area is the doctor's surgery that you are registered with?  
SHOWCARD AREAS. ONE ANSWER ONLY.

#Areas Areas List

**Q57** In what area is the dentist surgery that you are registered with?  
SHOWCARD AREAS. ONE ANSWER ONLY.

#Areas Areas List

**Q58** Do you visit a community hall, and if so in what area is the community hall which you last visited?  
SHOWCARD AREAS. ONE ANSWER ONLY.

#Areas Areas List

**Q59** Do you visit a place of worship, and if so in what area is the place of worship which you last visited?  
SHOWCARD AREAS. ONE ANSWER ONLY.

#Areas Areas List

**Q60** Which facility did you last visit for waste or recycling?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 Crawley Household Waste Recycling Site  
2 East Grinstead Household Waste Recycling Centre  
3 Other (PLEASE WRITE IN)  
4 (Don't know)  
5 (Never visited / don't do this activity)

**Q61** Have you always lived in Crawley?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 Yes GO TO Q63  
2 No GO TO Q62  
3 (Refused) GO TO Q63

**Q62** Where did you move to Crawley from?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 (PLEASE WRITE IN THE TOWN IF IN THE UK OR THE COUNTRY IF OUTSIDE THE UK)  
2 (Refused)

**Q63** Are you the parent or guardian of any school-aged children?  
DO NOT PROMPT. ONE ANSWER ONLY.

1 Yes GO TO Q64  
2 No GO TO GEN  
3 (Refused) GO TO GEN

Q64

**In what area is your child's school located?**

SHOWCARD AREAS. ONE ANSWER ONLY. IF THEY HAVE CHILDREN AT MORE THAN ONE SCHOOL - PLEASE ASK WHERE THEIR ELDEST CHILD'S SCHOOL IS LOCATED

#Areas

Areas List

**GEN**

**Gender of respondent.**

DO NOT READ OUT. CODE FROM OBSERVATION

1

Male

2

Female

**AGE**

**Could I ask how old you are please?**

DO NOT READ OUT. ONE ANSWER ONLY.

1

18 – 24 years

2

25 – 34 years

3

35 – 44 years

4

45 – 54 years

5

55 – 64 years

6

65+ years

7

(Refused)

***Thank & close.***



## Appendix D

### Statistical Tables (Population Growth Scenario 1)

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 1: Population and convenience goods expenditure per capita**

| Zone                    | Population per Zone |                 |                 |                 | Convenience expenditure per capita (£) |       |       |       |       |       |
|-------------------------|---------------------|-----------------|-----------------|-----------------|--|-------|-------|-------|-------|-------|
|                         | 2020 Population     | 2025 Population | 2030 Population | 2035 Population | 2017 (inc. sft)                        | 2017  | 2020  | 2025  | 2030  | 2035  |
| <b>1a</b>               | 1,349               | 2,978           | 4,561           | 6,212           | 2,289                                  | 2,211 | 2,225 | 2,220 | 2,219 | 2,223 |
| <b>1b</b>               | 122,585             | 129,364         | 135,877         | 142,645         | 2,252                                  | 2,175 | 2,190 | 2,184 | 2,184 | 2,188 |
| <b>1 (Crawley)</b>      | <b>123,934</b>      | <b>132,342</b>  | <b>140,438</b>  | <b>148,856</b>  | -                                      | -     | -     | -     | -     | -     |
| <b>2</b>                | 34,059              | 36,014          | 37,782          | 39,451          | 2,456                                  | 2,373 | 2,388 | 2,383 | 2,382 | 2,386 |
| <b>3</b>                | 49,833              | 51,893          | 53,754          | 55,457          | 2,545                                  | 2,459 | 2,475 | 2,469 | 2,469 | 2,473 |
| <b>4</b>                | 59,269              | 61,928          | 64,283          | 66,359          | 2,525                                  | 2,439 | 2,455 | 2,450 | 2,449 | 2,453 |
| <b>5</b>                | 57,579              | 59,701          | 61,634          | 63,480          | 2,409                                  | 2,327 | 2,343 | 2,337 | 2,336 | 2,341 |
| <b>6</b>                | 44,107              | 45,758          | 47,292          | 48,741          | 2,683                                  | 2,592 | 2,609 | 2,603 | 2,602 | 2,607 |
| <b>7</b>                | 80,903              | 85,720          | 89,885          | 93,564          | 2,337                                  | 2,257 | 2,272 | 2,267 | 2,266 | 2,271 |
| <b>8</b>                | 67,460              | 70,866          | 73,935          | 76,725          | 2,647                                  | 2,557 | 2,574 | 2,568 | 2,567 | 2,572 |
| <b>9</b>                | 106,161             | 111,551         | 116,543         | 121,336         | 2,550                                  | 2,463 | 2,480 | 2,474 | 2,473 | 2,478 |
| <b>10</b>               | 38,776              | 41,042          | 43,087          | 44,974          | 2,736                                  | 2,643 | 2,660 | 2,654 | 2,653 | 2,658 |
| <b>11</b>               | 62,126              | 64,597          | 66,790          | 68,900          | 2,491                                  | 2,406 | 2,422 | 2,416 | 2,416 | 2,420 |
| <b>12</b>               | 42,931              | 44,628          | 46,269          | 47,861          | 2,596                                  | 2,507 | 2,524 | 2,518 | 2,517 | 2,522 |
| <b>Total Study Area</b> | <b>767,138</b>      | <b>806,039</b>  | <b>841,692</b>  | <b>875,703</b>  | -                                      | -     | -     | -     | -     | -     |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are derived from the Council's Strategic Housing Market Assessment (SHMA)
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 to Experian Retail Planner Briefing Note 16
- f. Crawley Borough Council area covers Zones 1a and 1b (Zone 1)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 2a: Total convenience goods expenditure available**

| Zone                    | Convenience expenditure (£m) |                |                |                | Growth (£m) |              |              |
|-------------------------|------------------------------|----------------|----------------|----------------|-------------|--------------|--------------|
|                         | 2020                         | 2025           | 2030           | 2035           | 2020-2025   | 2020-2030    | 2020-2035    |
| <b>1a</b>               | 3.0                          | 6.6            | 10.1           | 13.8           | 3.6         | 7.1          | 10.8         |
| <b>1b</b>               | 268.4                        | 282.6          | 296.7          | 312.1          | 14.2        | 28.3         | 43.7         |
| <b>1 (Crawley)</b>      | <b>271.4</b>                 | <b>289.2</b>   | <b>306.9</b>   | <b>325.9</b>   | <b>17.8</b> | <b>35.4</b>  | <b>54.5</b>  |
| <b>2</b>                | 81.3                         | 85.8           | 90.0           | 94.1           | 4.5         | 8.7          | 12.8         |
| <b>3</b>                | 123.3                        | 128.1          | 132.7          | 137.1          | 4.8         | 9.4          | 13.8         |
| <b>4</b>                | 145.5                        | 151.7          | 157.4          | 162.8          | 6.2         | 11.9         | 17.3         |
| <b>5</b>                | 134.9                        | 139.5          | 144.0          | 148.6          | 4.6         | 9.1          | 13.7         |
| <b>6</b>                | 115.1                        | 119.1          | 123.1          | 127.1          | 4.0         | 8.0          | 12.0         |
| <b>7</b>                | 183.8                        | 194.3          | 203.7          | 212.4          | 10.5        | 19.9         | 28.6         |
| <b>8</b>                | 173.6                        | 182.0          | 189.8          | 197.3          | 8.3         | 16.2         | 23.7         |
| <b>9</b>                | 263.2                        | 275.9          | 288.2          | 300.6          | 12.7        | 25.0         | 37.4         |
| <b>10</b>               | 103.1                        | 108.9          | 114.3          | 119.5          | 5.8         | 11.2         | 16.4         |
| <b>11</b>               | 150.5                        | 156.1          | 161.3          | 166.7          | 5.6         | 10.9         | 16.3         |
| <b>12</b>               | 108.4                        | 112.4          | 116.5          | 120.7          | 4.0         | 8.1          | 12.3         |
| <b>Total Study Area</b> | <b>1,854.2</b>               | <b>1,943.1</b> | <b>2,027.9</b> | <b>2,113.0</b> | <b>88.9</b> | <b>173.6</b> | <b>258.7</b> |

**Table 2b: Convenience goods expenditure split between main food shopping and top-up food shopping spend (2020)**

| Zone                    | Convenience expenditure (£m) |              |                |
|-------------------------|------------------------------|--------------|----------------|
|                         | Main food                    | Top-up       | Total          |
| <b>1a</b>               | 2.3                          | 0.8          | <b>3.0</b>     |
| <b>1b</b>               | 201.3                        | 67.1         | <b>268.4</b>   |
| <b>1 (Crawley)</b>      | <b>203.6</b>                 | <b>67.9</b>  | <b>271.4</b>   |
| <b>2</b>                | 61.0                         | 20.3         | <b>81.3</b>    |
| <b>3</b>                | 92.5                         | 30.8         | <b>123.3</b>   |
| <b>4</b>                | 109.1                        | 36.4         | <b>145.5</b>   |
| <b>5</b>                | 101.2                        | 33.7         | <b>134.9</b>   |
| <b>6</b>                | 86.3                         | 28.8         | <b>115.1</b>   |
| <b>7</b>                | 137.9                        | 46.0         | <b>183.8</b>   |
| <b>8</b>                | 130.2                        | 43.4         | <b>173.6</b>   |
| <b>9</b>                | 197.4                        | 65.8         | <b>263.2</b>   |
| <b>10</b>               | 77.4                         | 25.8         | <b>103.1</b>   |
| <b>11</b>               | 112.9                        | 37.6         | <b>150.5</b>   |
| <b>12</b>               | 81.3                         | 27.1         | <b>108.4</b>   |
| <b>Total Study Area</b> | <b>1,390.7</b>               | <b>463.6</b> | <b>1,854.2</b> |

**Notes:**

- a. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1
- b. Ratio of main food shopping to top-up food shopping assumed to be 75:25 in line with Nexus Planning professional judgement
- c. Crawley Borough Council area covers Zones 1a and 1b (Zone 1)

**2017 Prices**









**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 5: Convenience goods benchmark**

| Destination   | Gross Floorspace (sq m) | Net Sales Area (sq m) | Net Convenience Sales Area (sq m) | Sales Density (£ per sq m) | Benchmark Turnover (£m) | Survey Turnover (£m) | Inflow from Beyond Study Area (£m) | Trading Position against Benchmark (£m) |
|---|-------------------------|-----------------------|-----------------------------------|----------------------------|-------------------------|----------------------|------------------------------------|---|
| <b>Zone 1a</b>  |                         |                       |                                   |                            |                         |                      |                                    |   |
| <b>Iceland, The Pavilion Centre, Queens Square, Crawley</b>   | 608                     | 313                   | 298                               | 6,663                      | 2.0                     | 3.9                  | 0.0                                | 1.9                                     |
| <b>Marks &amp; Spencer, Queensway, Crawley</b>                | 1,456                   | 873                   | 799                               | 10,176                     | 8.1                     | 1.3                  | 0.0                                | -6.8                                    |
| <b>Morrisons, Pegler Way, Crawley</b>                         | 7,279                   | 3,897                 | 2,931                             | 12,293                     | 36.0                    | 40.9                 | 0.0                                | 4.9                                     |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b> | 3,559                   | 2,194                 | 1,503                             | 11,356                     | 17.1                    | 3.9                  | 0.0                                | -13.2                                   |
| <b>Other, Zone 1a</b>   | -                       | -                     | -                                 | -                          | 0.2                     | 0.2                  | 0.0                                | 0.0                                     |
| <b>Sub-total   Zone 1a</b>                                    | <b>12,902</b>           | <b>7,277</b>          | <b>5,532</b>                      | <b>-</b>                   | <b>63.4</b>             | <b>50.2</b>          | <b>0.0</b>                         | <b>-13.3</b>                            |
| <b>Zone 1b</b>  |                         |                       |                                   |                            |                         |                      |                                    |   |
| Co-op, Bewbush Neighbourhood Centre, Dorsten Square, Crawley  | 967                     | 582                   | 524                               | 10,514                     | 5.5                     | 2.1                  | 0.0                                | -3.4                                    |
| Iceland, Broadfield Barton, Crawley                           | 893                     | 446                   | 426                               | 6,663                      | 2.8                     | 3.2                  | 0.0                                | 0.4                                     |
| Tesco Express, Dobbins Place, Hyde Drive, Ifield, Crawley     | 364                     | 254                   | 229                               | 13,401                     | 3.1                     | 2.6                  | 0.0                                | -0.5                                    |
| Co-op, Langley Parade, Langley Green, Crawley                 | 446                     | 279                   | 252                               | 10,514                     | 2.6                     | 8.6                  | 0.0                                | 5.9                                     |
| Co-op, Maidenbower Drive, Maidenbower, Crawley                | 265                     | 159                   | 143                               | 10,514                     | 1.5                     | 5.3                  | 0.0                                | 3.8                                     |
| Co-op, Tilgate Parade, Crawley                                | 379                     | 243                   | 219                               | 10,514                     | 2.3                     | 6.0                  | 0.0                                | 3.7                                     |
| Co-op, Pound Hill Parade, Pound Hill, Crawley                 | 216                     | 102                   | 92                                | 10,514                     | 1.0                     | 0.8                  | 0.0                                | -0.2                                    |
| Tesco Express, Peterhouse Parade, Poundhill, Crawley          | 420                     | 293                   | 264                               | 13,401                     | 3.5                     | 6.2                  | 0.0                                | 2.7                                     |
| <b>Asda, Pegler Way, Crawley</b>                              | <b>8,345</b>            | <b>5,193</b>          | <b>3,213</b>                      | <b>13,268</b>              | <b>42.6</b>             | <b>39.0</b>          | <b>0.0</b>                         | <b>-3.6</b>                             |
| Aldi, Acorn Retail Park, Betts Way, Crawley                   | 1,517                   | 1,136                 | 991                               | 10,517                     | 10.4                    | 27.8                 | 0.0                                | 17.4                                    |
| Iceland, Haslett Avenue, Three Bridges, Crawley               | 449                     | 224                   | 214                               | 6,663                      | 1.4                     | 2.5                  | 0.0                                | 1.1                                     |
| Lidl, Hazelwick Avenue, Crawley                               | 948                     | 678                   | 543                               | 9,814                      | 5.3                     | 17.3                 | 0.0                                | 12.0                                    |
| Marks & Spencer Foodhall, Betts Way, Crawley                  | 1,456                   | 873                   | 799                               | 10,176                     | 8.1                     | 4.4                  | 0.0                                | -3.7                                    |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley   | 9,956                   | 6,137                 | 4,204                             | 11,356                     | 47.7                    | 50.9                 | 0.0                                | 3.1                                     |
| Tesco Express, Betts Way, Crawley                             | 389                     | 272                   | 244                               | 13,401                     | 3.3                     | 7.2                  | 0.0                                | 3.9                                     |
| Tesco Express, Downland Drive, Crawley                        | 273                     | 191                   | 172                               | 13,401                     | 2.3                     | 4.1                  | 0.0                                | 1.8                                     |
| Tesco Express, Tomlin Court, Haslett Avenue, Crawley          | 406                     | 253                   | 227                               | 13,401                     | 3.0                     | 0.9                  | 0.0                                | -2.2                                    |
| Tesco Extra, Hazelwick Avenue, Crawley                        | 10,631                  | 8,908                 | 5,755                             | 13,401                     | 77.1                    | 85.5                 | 0.0                                | 8.3                                     |
| <b>Other, Zone 1b</b>   | <b>-</b>                | <b>-</b>              | <b>-</b>                          | <b>-</b>                   | <b>4.2</b>              | <b>4.2</b>           | <b>0.0</b>                         | <b>0.0</b>                              |
| <b>Sub-total   Zone 1b</b>                                    | <b>38,321</b>           | <b>26,224</b>         | <b>18,512</b>                     | <b>-</b>                   | <b>228.0</b>            | <b>278.4</b>         | <b>0.0</b>                         | <b>50.4</b>                             |
| <b>Total // Crawley</b>                                       | <b>51,223</b>           | <b>33,501</b>         | <b>24,043</b>                     | <b>-</b>                   | <b>291.4</b>            | <b>328.6</b>         | <b>0.0</b>                         | <b>37.1</b>                             |

**Notes:**

- Gross floorspace derived from Council records, Nexus Planning assessment or Valuation Office Agency (VOA) records
- Net floorspace derived from Council records where available or based on Nexus Planning professional judgement
- Proportion of net floorspace dedicated to convenience goods sales generally taken from company benchmark average (exceptions relate to: small convenience stores, which we have assumed will be 95% convenience goods; larger superstores of between 4,000 sq.m and 5,000 sq.m net sales, which we have assumed will be 60% convenience goods; and, superstores providing more than 5,000 sq.m net sales, which we have assumed will be 60% convenience goods)
- Sales densities derived from GlobalData Convenience and Comparison Goods Sales Densities of Major Grocers (2017) and Mintel Retail Rankings (2017)
- It is assumed that all unnamed convenience stores and independent stores are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that identified by the survey)
- Survey derived performance of stores calculated by adding together 'main' and 'top up' turnover as set out in Table 4

**2017 Prices**



**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 6a: Estimated 'capacity' for new convenience goods facilities in Crawley**

| Year                           | Benchmark Turnover (£m) <sup>1</sup> | Survey Turnover (£m) <sup>2</sup> | Inflow (£m) | Surplus Expenditure (£m) |
|--------------------------------|--------------------------------------|-----------------------------------|-------------|--------------------------|
| 2020                           | 291.4                                | 328.6                             | 0.0         | 37.1                     |
| 2025                           | 294.3                                | 344.3                             | 0.0         | 49.9                     |
| 2030                           | 294.3                                | 359.3                             | 0.0         | 65.0                     |
| 2035                           | 294.3                                | 374.4                             | 0.0         | 80.1                     |
| Market Share of Study Area (%) |                                      | 17.7                              |             |                          |

**Notes:**

a. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

b. Assumes constant market share claimed by Crawley facilities at 17.7% from the Study Area

**2017 Prices**

**Table 6b: Estimated 'capacity' for new convenience goods facilities in Crawley**

| Year | Surplus Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|------|--------------------------|--------------------------------|------------------|
|      |                          | Min <sup>1</sup>               | Max <sup>2</sup> |
| 2020 | 37.1                     | 2,900                          | 5,000            |
| 2025 | 49.9                     | 3,900                          | 6,700            |
| 2030 | 65.0                     | 5,100                          | 8,700            |
| 2035 | 80.1                     | 6,200                          | 10,700           |

**Notes:**

a. Average sales density assumed to be £12,560 per sq m, based on the average sales density of the 'big four' foodstore operators

b. Average sales density assumed to be £7,337 per sq m, based on the average sales density of Aldi, Lidl and other discount retail operators

c. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 6c: Extant convenience goods commitments in Crawley**

| Destination                           | Reference                              | Proposal  | Net Convenience Floorspace (sq m) | Estimated Sales Density (£ per sq m) | Estimated Convenience Turnover (£m) |
|---------------------------------------|--|---|-----------------------------------|--------------------------------------|-------------------------------------|
| 15-29 The Broadway                    | CR/2015/0609/FUL                       | Demolition of the existing building and erection of a residential-led mixed-use scheme comprising 800 sq m ground floor A1 retail and 78 residential units on upper floors.   | 267                               | 8,000                                | 2.1                                 |
| Crawley Station and Car Parks         | CR/2016/0294/OUT<br>CR/2019/0602/ARM   | Outline Planning Permission for 308 flats, new railway station and small scale supporting office and retail   | 187                               | 8,000                                | 1.5                                 |
| Moka, Station Way, Northgate, Crawley | CR/2019/0542/FUL<br>(to be determined) | <i>Demolition of existing nightclub and redevelopment of site providing 152 apartments, ground floor commercial/retail space (class A1, A3, A4, B1 and/or D2 uses) split between 2 to 4 units, new publicly accessible public realm (including pocket park), new publicly accessible electric vehicle charging hub, car club and associated works</i> | 217                               | 8,000                                | 1.7                                 |
| <b>Total</b>                          |  |   | <b>671</b>                        |                                      | <b>5.4</b>                          |

**Notes:**

- a. Sales density assumed to be £8,000 based on Nexus Planning judgement where the format or occupier has not been referenced within the application.
- b. Convenience floorspace is assumed to be 1/3 net sales area based on Nexus Planning judgement where the occupier has not been referenced within the application

**2017 Prices**

**Table 6d: Net quantitative 'capacity' for new convenience goods facilities in Crawley**

| Year        | Surplus Expenditure (£m) | Commitments (£m) | Residual Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|-------------|--------------------------|------------------|---------------------------|--------------------------------|------------------|
|             |                          |                  |                           | Min <sup>1</sup>               | Max <sup>2</sup> |
| <b>2020</b> | 37.1                     | 5.4              | 31.8                      | 2,500                          | 4,300            |
| <b>2025</b> | 49.9                     | 5.4              | 44.5                      | 3,500                          | 5,900            |
| <b>2030</b> | 65.0                     | 5.4              | 59.6                      | 4,600                          | 7,900            |
| <b>2035</b> | 80.1                     | 5.4              | 74.6                      | 5,800                          | 10,000           |

**Notes:**

- a. Average sales density assumed to be £12,560 per sq m, based on the average sales density of the 'big four' foodstore operators
- b. Average sales density assumed to be £7,337 per sq m, based on the average sales density of Aldi, Lidl and other discount retail operators
- c. Residual calculated by subtracting turnover of commitments (sourced from Table 6c) from surplus expenditure (sourced from Table 6a)
- d. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

**2017 Prices**

Table 7a: Population

| Zone                    | 2020 Population | 2025 Population | 2030 Population | 2035 Population |
|-------------------------|-----------------|-----------------|-----------------|-----------------|
| 1a                      | 1,349           | 2,978           | 4,561           | 6,212           |
| 1b                      | 122,585         | 129,364         | 135,877         | 142,645         |
| <b>1 (Crawley)</b>      | <b>123,934</b>  | <b>132,342</b>  | <b>140,438</b>  | <b>148,856</b>  |
| 2                       | 34,059          | 36,014          | 37,782          | 39,451          |
| 3                       | 49,833          | 51,893          | 53,754          | 55,457          |
| 4                       | 59,269          | 61,928          | 64,283          | 66,359          |
| 5                       | 57,579          | 59,701          | 61,634          | 63,480          |
| 6                       | 44,107          | 45,758          | 47,292          | 48,741          |
| 7                       | 80,903          | 85,720          | 89,885          | 93,564          |
| 8                       | 67,460          | 70,866          | 73,935          | 76,725          |
| 9                       | 106,161         | 111,551         | 116,543         | 121,336         |
| 10                      | 38,776          | 41,042          | 43,087          | 44,974          |
| 11                      | 62,126          | 64,597          | 66,790          | 68,900          |
| 12                      | 42,931          | 44,628          | 46,269          | 47,861          |
| <b>Total Study Area</b> | <b>767,138</b>  | <b>806,039</b>  | <b>841,692</b>  | <b>875,703</b>  |

Table 7b: Comparison goods expenditure per capita

| Zone | Comparison goods expenditure per capita (£) |                          |                          |                           |                        |                           |                    |                          |                      | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              |
|------|---|--------------------------|--------------------------|---------------------------|------------------------|---------------------------|--------------------|--------------------------|----------------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|
|      | Clothes 2020 (inc sft)                      | Books etc 2020 (inc sft) | Household 2020 (inc sft) | Recreation 2020 (inc sft) | Chemist 2020 (inc sft) | Electrical 2020 (inc sft) | DIY 2020 (inc sft) | Furniture 2020 (inc sft) | Total 2020 (inc sft) | Clothes 2020                                | Books etc 2020 | Household 2020 | Recreation 2020 | Chemist 2020 | Electrical 2020 | DIY 2020 | Furniture 2020 | Total 2020   | Clothes 2025                                | Books etc 2025 | Household 2025 | Recreation 2025 | Chemist 2025 | Electrical 2025 | DIY 2025 | Furniture 2025 | Total 2025   |
| 1a   | 1,369                                       | 181                      | 905                      | 477                       | 134                    | 538                       | 209                | 381                      | <b>4,195</b>         | 1,115                                       | 148            | 737            | 388             | 109          | 438             | 170      | 310            | <b>3,415</b> | 1,277                                       | 169            | 844            | 445             | 125          | 502             | 195      | 356            | <b>3,913</b> |
| 1b   | 1,038                                       | 211                      | 919                      | 589                       | 113                    | 549                       | 244                | 412                      | <b>4,075</b>         | 845   | 172            | 748            | 480             | 92           | 447             | 199      | 335            | <b>3,317</b> | 968   | 197            | 857            | 549             | 105          | 512             | 227      | 384            | <b>3,801</b> |
| 2    | 1,168                                       | 267                      | 1,060                    | 672                       | 147                    | 689                       | 320                | 516                      | <b>4,838</b>         | 951   | 218            | 863            | 547             | 120          | 561             | 260      | 420            | <b>3,939</b> | 1,090                                       | 249            | 988            | 627             | 137          | 643             | 298      | 481            | <b>4,513</b> |
| 3    | 1,212                                       | 304                      | 1,130                    | 735                       | 165                    | 724                       | 363                | 563                      | <b>5,194</b>         | 986   | 248            | 920            | 598             | 134          | 589             | 295      | 458            | <b>4,228</b> | 1,130                                       | 284            | 1,054          | 685             | 154          | 675             | 338      | 525            | <b>4,845</b> |
| 4    | 1,186                                       | 303                      | 1,124                    | 706                       | 154                    | 711                       | 344                | 546                      | <b>5,073</b>         | 966   | 247            | 915            | 575             | 125          | 578             | 280      | 444            | <b>4,130</b> | 1,106                                       | 283            | 1,048          | 659             | 144          | 663             | 321      | 509            | <b>4,732</b> |
| 5    | 1,139                                       | 273                      | 1,044                    | 649                       | 149                    | 660                       | 314                | 508                      | <b>4,736</b>         | 927   | 223            | 850            | 528             | 121          | 537             | 256      | 414            | <b>3,855</b> | 1,063                                       | 255            | 974            | 605             | 139          | 616             | 293      | 474            | <b>4,418</b> |
| 6    | 1,246                                       | 331                      | 1,192                    | 750                       | 169                    | 758                       | 386                | 598                      | <b>5,431</b>         | 1,015                                       | 270            | 970            | 610             | 137          | 617             | 315      | 487            | <b>4,421</b> | 1,163                                       | 309            | 1,112          | 699             | 158          | 707             | 361      | 558            | <b>5,066</b> |
| 7    | 1,113                                       | 266                      | 1,034                    | 597                       | 140                    | 608                       | 285                | 494                      | <b>4,538</b>         | 906   | 217            | 842            | 486             | 114          | 495             | 232      | 402            | <b>3,694</b> | 1,038                                       | 248            | 965            | 557             | 131          | 567             | 266      | 460            | <b>4,233</b> |
| 8    | 1,276                                       | 326                      | 1,169                    | 790                       | 179                    | 752                       | 385                | 588                      | <b>5,463</b>         | 1,038                                       | 265            | 951            | 643             | 145          | 612             | 313      | 479            | <b>4,447</b> | 1,190                                       | 304            | 1,090          | 736             | 167          | 701             | 359      | 549            | <b>5,096</b> |
| 9    | 1,341                                       | 311                      | 1,167                    | 661                       | 159                    | 641                       | 348                | 595                      | <b>5,223</b>         | 1,091                                       | 253            | 950            | 538             | 130          | 522             | 283      | 485            | <b>4,251</b> | 1,251                                       | 290            | 1,089          | 617             | 148          | 598             | 325      | 555            | <b>4,872</b> |
| 10   | 1,191                                       | 332                      | 1,185                    | 846                       | 177                    | 793                       | 398                | 590                      | <b>5,512</b>         | 969   | 271            | 964            | 689             | 144          | 645             | 324      | 480            | <b>4,486</b> | 1,111                                       | 310            | 1,105          | 789             | 165          | 740             | 371      | 550            | <b>5,141</b> |
| 11   | 1,179                                       | 283                      | 1,087                    | 722                       | 153                    | 711                       | 338                | 517                      | <b>4,989</b>         | 959   | 230            | 885            | 588             | 124          | 578             | 275      | 421            | <b>4,061</b> | 1,099                                       | 264            | 1,014          | 674             | 143          | 663             | 316      | 482            | <b>4,654</b> |
| 12   | 1,225                                       | 318                      | 1,173                    | 840                       | 166                    | 804                       | 377                | 565                      | <b>5,468</b>         | 997   | 259            | 955            | 684             | 135          | 654             | 307      | 460            | <b>4,451</b> | 1,142                                       | 297            | 1,095          | 784             | 154          | 750             | 352      | 527            | <b>5,101</b> |

Notes:

- a. Zones based on the post code sectors shown on the plan at Appendix A.
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are derived from the Council's Strategic Housing Market Assessment (SHMA)
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018)
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018)

2017 Prices

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 7b: Comparison goods expenditure per capita**

| Zones     | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              |
|-----------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|
|           | Clothes 2030                                | Books etc 2030 | Household 2030 | Recreation 2030 | Chemist 2030 | Electrical 2030 | DIY 2030 | Furniture 2030 | Total 2030   | Clothes 2035                                | Books etc 2035 | Household 2035 | Recreation 2035 | Chemist 2035 | Electrical 2035 | DIY 2035 | Furniture 2035 | Total 2035   |
| <b>1a</b> | 1,482                                       | 196            | 980            | 516             | 145          | 582             | 226      | 413            | <b>4,540</b> | 1,728                                       | 229            | 1,143          | 602             | 169          | 679             | 264      | 481            | <b>5,294</b> |
| <b>1b</b> | 1,124                                       | 229            | 994            | 638             | 122          | 594             | 264      | 446            | <b>4,410</b> | 1,310                                       | 267            | 1,159          | 743             | 142          | 693             | 308      | 520            | <b>5,142</b> |
| <b>2</b>  | 1,265                                       | 289            | 1,147          | 727             | 159          | 746             | 346      | 558            | <b>5,236</b> | 1,475                                       | 337            | 1,337          | 848             | 185          | 870             | 403      | 651            | <b>6,106</b> |
| <b>3</b>  | 1,311                                       | 329            | 1,223          | 795             | 178          | 783             | 393      | 609            | <b>5,622</b> | 1,529                                       | 384            | 1,426          | 927             | 208          | 913             | 458      | 710            | <b>6,555</b> |
| <b>4</b>  | 1,284                                       | 328            | 1,216          | 764             | 167          | 769             | 373      | 590            | <b>5,491</b> | 1,497                                       | 382            | 1,418          | 891             | 195          | 897             | 434      | 689            | <b>6,403</b> |
| <b>5</b>  | 1,233                                       | 296            | 1,130          | 702             | 161          | 714             | 340      | 550            | <b>5,126</b> | 1,438                                       | 345            | 1,317          | 818             | 188          | 833             | 396      | 641            | <b>5,977</b> |
| <b>6</b>  | 1,349                                       | 358            | 1,290          | 811             | 183          | 821             | 418      | 648            | <b>5,878</b> | 1,573                                       | 418            | 1,504          | 946             | 213          | 957             | 488      | 755            | <b>6,854</b> |
| <b>7</b>  | 1,205                                       | 288            | 1,119          | 646             | 152          | 658             | 309      | 534            | <b>4,911</b> | 1,405                                       | 336            | 1,305          | 754             | 177          | 767             | 360      | 623            | <b>5,727</b> |
| <b>8</b>  | 1,381                                       | 353            | 1,265          | 854             | 193          | 813             | 417      | 637            | <b>5,913</b> | 1,610                                       | 411            | 1,475          | 996             | 225          | 948             | 486      | 742            | <b>6,895</b> |
| <b>9</b>  | 1,451                                       | 336            | 1,263          | 716             | 172          | 693             | 377      | 644            | <b>5,652</b> | 1,692                                       | 392            | 1,473          | 834             | 201          | 809             | 439      | 751            | <b>6,591</b> |
| <b>10</b> | 1,289                                       | 360            | 1,282          | 916             | 191          | 858             | 431      | 638            | <b>5,965</b> | 1,503                                       | 420            | 1,495          | 1,068           | 223          | 1,001           | 503      | 744            | <b>6,956</b> |
| <b>11</b> | 1,276                                       | 306            | 1,176          | 782             | 165          | 769             | 366      | 560            | <b>5,400</b> | 1,487                                       | 357            | 1,372          | 911             | 193          | 897             | 427      | 653            | <b>6,297</b> |
| <b>12</b> | 1,325                                       | 344            | 1,270          | 909             | 179          | 870             | 408      | 612            | <b>5,918</b> | 1,546                                       | 401            | 1,481          | 1,061           | 209          | 1,015           | 476      | 713            | <b>6,901</b> |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A.
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are derived from the Council's Strategic Housing Market Assessment (SHMA)
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018)
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018)

**2017 Prices**

Table 8: Total comparison goods expenditure available

| Zone             | Comparison goods expenditure (£) |                |                |                 |              |                 |          |                |            | Comparison goods expenditure (£) |                |                |                 |              |                 |          |                |            | Comparison goods expenditure (£) |                |                |                 |              |                 |          |                |            | Comparison goods expenditure (£) |                |                |                 |              |                 |          |                |            |
|------------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|------------|
|                  | Clothes 2020                     | Books etc 2020 | Household 2020 | Recreation 2020 | Chemist 2020 | Electrical 2020 | DIY 2020 | Furniture 2020 | Total 2020 | Clothes 2025                     | Books etc 2025 | Household 2025 | Recreation 2025 | Chemist 2025 | Electrical 2025 | DIY 2025 | Furniture 2025 | Total 2025 | Clothes 2030                     | Books etc 2030 | Household 2030 | Recreation 2030 | Chemist 2030 | Electrical 2030 | DIY 2030 | Furniture 2030 | Total 2030 | Clothes 2035                     | Books etc 2035 | Household 2035 | Recreation 2035 | Chemist 2035 | Electrical 2035 | DIY 2035 | Furniture 2035 | Total 2035 |
| 1a               | 1.5                              | 0.2            | 1.0            | 0.5             | 0.1          | 0.6             | 0.2      | 0.4            | 4.6        | 3.8                              | 0.5            | 2.5            | 1.3             | 0.4          | 1.5             | 0.6      | 1.1            | 11.7       | 6.8                              | 0.9            | 4.5            | 2.4             | 0.7          | 2.7             | 1.0      | 1.9            | 20.7       | 10.7                             | 1.4            | 7.1            | 3.7             | 1.1          | 4.2             | 1.6      | 3.0            | 32.9       |
| 1b               | 103.6                            | 21.1           | 91.7           | 58.8            | 11.3         | 54.8            | 24.3     | 41.1           | 406.6      | 125.3                            | 25.5           | 110.9          | 71.1            | 13.6         | 66.2            | 29.4     | 49.7           | 491.7      | 152.7                            | 31.1           | 135.1          | 86.6            | 16.6         | 80.7            | 35.9     | 60.6           | 599.2      | 186.9                            | 38.0           | 165.4          | 106.0           | 20.3         | 98.8            | 43.9     | 74.1           | 733.5      |
| 1 (Crawley)      | 105.1                            | 21.3           | 92.7           | 59.3            | 11.4         | 55.4            | 24.6     | 41.5           | 411.2      | 129.1                            | 26.0           | 113.4          | 72.4            | 14.0         | 67.7            | 30.0     | 50.7           | 503.3      | 159.4                            | 32.0           | 139.6          | 89.0            | 17.3         | 83.4            | 36.9     | 62.4           | 619.9      | 197.6                            | 39.4           | 172.5          | 109.8           | 21.4         | 103.0           | 45.5     | 77.1           | 766.4      |
| 2                | 32.4                             | 7.4            | 29.4           | 18.6            | 4.1          | 19.1            | 8.9      | 14.3           | 134.1      | 37.1                             | 8.5            | 33.7           | 21.3            | 4.7          | 21.9            | 10.2     | 16.4           | 153.7      | 47.8                             | 10.9           | 43.3           | 27.5            | 6.0          | 28.2            | 13.1     | 21.1           | 197.8      | 58.2                             | 13.3           | 52.8           | 33.5            | 7.3          | 34.3            | 15.9     | 25.7           | 240.9      |
| 3                | 49.1                             | 12.3           | 45.8           | 29.8            | 6.7          | 29.4            | 14.7     | 22.8           | 210.7      | 56.3                             | 14.1           | 52.5           | 34.2            | 7.7          | 33.6            | 16.9     | 26.2           | 241.4      | 70.5                             | 17.7           | 65.7           | 42.7            | 9.6          | 42.1            | 21.1     | 32.7           | 302.2      | 84.8                             | 21.3           | 79.1           | 51.4            | 11.5         | 50.7            | 25.4     | 39.4           | 363.5      |
| 4                | 57.2                             | 14.6           | 54.2           | 34.1            | 7.4          | 34.3            | 16.6     | 26.3           | 244.8      | 65.6                             | 16.7           | 62.1           | 39.0            | 8.5          | 39.3            | 19.0     | 30.2           | 280.5      | 82.5                             | 21.1           | 78.2           | 49.1            | 10.7         | 49.4            | 24.0     | 38.0           | 333.0      | 99.3                             | 25.4           | 94.1           | 59.1            | 12.9         | 59.5            | 28.8     | 45.7           | 424.9      |
| 5                | 53.4                             | 12.8           | 48.9           | 30.4            | 7.0          | 30.9            | 14.7     | 23.8           | 222.0      | 61.2                             | 14.7           | 56.1           | 34.8            | 8.0          | 35.5            | 16.9     | 27.3           | 254.4      | 76.0                             | 18.2           | 69.6           | 43.3            | 10.0         | 44.0            | 20.9     | 33.9           | 315.9      | 91.3                             | 21.9           | 83.6           | 52.0            | 12.0         | 52.9            | 25.1     | 40.7           | 379.4      |
| 6                | 44.7                             | 11.9           | 42.8           | 26.9            | 6.1          | 27.2            | 13.9     | 21.5           | 195.0      | 51.3                             | 13.6           | 49.0           | 30.8            | 6.9          | 31.2            | 15.9     | 24.6           | 223.5      | 63.8                             | 17.0           | 61.0           | 38.4            | 8.6          | 38.8            | 19.8     | 30.6           | 278.0      | 76.7                             | 20.4           | 73.3           | 46.1            | 10.4         | 46.7            | 23.8     | 36.8           | 334.1      |
| 7                | 73.3                             | 17.5           | 68.1           | 39.3            | 9.2          | 40.0            | 18.8     | 32.5           | 298.9      | 84.0                             | 20.1           | 78.1           | 45.1            | 10.6         | 45.9            | 21.5     | 37.2           | 342.5      | 108.3                            | 25.9           | 100.6          | 58.1            | 13.6         | 59.1            | 27.8     | 48.0           | 441.4      | 131.4                            | 31.4           | 122.1          | 70.5            | 16.6         | 71.8            | 33.7     | 58.3           | 535.8      |
| 8                | 70.1                             | 17.9           | 64.2           | 43.4            | 9.8          | 41.3            | 21.1     | 32.3           | 300.0      | 80.3                             | 20.5           | 73.5           | 49.7            | 11.2         | 47.3            | 24.2     | 37.0           | 343.8      | 102.1                            | 26.1           | 93.5           | 63.2            | 14.3         | 60.1            | 30.8     | 47.1           | 437.1      | 123.5                            | 31.6           | 113.2          | 76.4            | 17.3         | 72.8            | 37.3     | 56.9           | 529.0      |
| 9                | 115.9                            | 26.8           | 100.9          | 57.1            | 13.7         | 55.4            | 30.1     | 51.4           | 451.3      | 132.8                            | 30.8           | 115.6          | 65.5            | 15.8         | 63.4            | 34.5     | 59.0           | 517.2      | 169.1                            | 39.2           | 147.2          | 83.4            | 20.1         | 80.8            | 43.9     | 75.1           | 658.7      | 205.3                            | 47.6           | 178.7          | 101.2           | 24.4         | 98.1            | 53.3     | 91.2           | 799.7      |
| 10               | 37.6                             | 10.5           | 37.4           | 26.7            | 5.6          | 25.0            | 12.6     | 18.6           | 174.0      | 43.1                             | 12.0           | 42.9           | 30.6            | 6.4          | 28.7            | 14.4     | 21.3           | 199.3      | 55.5                             | 15.5           | 55.2           | 39.4            | 8.2          | 37.0            | 18.6     | 27.5           | 257.0      | 67.6                             | 18.9           | 67.2           | 48.0            | 10.0         | 45.0            | 22.6     | 33.5           | 312.8      |
| 11               | 59.6                             | 14.3           | 55.0           | 36.5            | 7.7          | 35.9            | 17.1     | 26.2           | 252.3      | 68.3                             | 16.4           | 63.0           | 41.8            | 8.9          | 41.2            | 19.6     | 30.0           | 289.1      | 85.2                             | 20.4           | 78.6           | 52.2            | 11.0         | 51.4            | 24.4     | 37.4           | 360.6      | 102.5                            | 24.6           | 94.5           | 62.8            | 13.3         | 61.8            | 29.4     | 45.0           | 433.8      |
| 12               | 42.8                             | 11.1           | 41.0           | 29.4            | 5.8          | 28.1            | 13.2     | 19.8           | 191.1      | 49.0                             | 12.7           | 47.0           | 33.7            | 6.6          | 32.2            | 15.1     | 22.6           | 219.0      | 61.3                             | 15.9           | 58.8           | 42.1            | 8.3          | 40.3            | 18.9     | 28.3           | 273.8      | 74.0                             | 19.2           | 70.9           | 50.8            | 10.0         | 48.6            | 22.8     | 34.1           | 330.3      |
| Total Study Area | 741.2                            | 178.5          | 680.3          | 431.5           | 94.5         | 422.0           | 206.2    | 331.0          | 3,085.4    | 858.0                            | 206.2          | 786.8          | 498.9           | 109.2        | 487.9           | 238.1    | 382.5          | 3,567.7    | 1,081.5                          | 259.9          | 991.3          | 628.3           | 137.7        | 614.6           | 300.1    | 482.1          | 4,495.6    | 1,312.2                          | 314.9          | 1,202.0        | 761.6           | 167.0        | 745.1           | 363.6    | 584.3          | 5,450.8    |

Notes:  
a. Zones based on the post code sectors shown on the plan at Appendix A.  
b. Per capita expenditure derived from Experian MMG3 data (2018 report).  
c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are derived from the Council's Strategic Housing Market Assessment (SHMA).  
d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018).  
e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018).  
2017 Prices





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 9: Clothing & footwear goods shopping patterns**

| Destination   | Total Clothing (%) | Zone 1a Clothing (%) | Zone 1b Clothing (%) | Zone 1 Clothing (%) | Zone 2 Clothing (%) | Zone 3 Clothing (%) | Zone 4 Clothing (%) | Zone 5 Clothing (%) | Zone 6 Clothing (%) | Zone 7 Clothing (%) | Zone 8 Clothing (%) | Zone 9 Clothing (%) | Zone 10 Clothing (%) | Zone 11 Clothing (%) | Zone 12 Clothing (%) |
|---|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Outside Study Area</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>5.8%</b>        | 0.0%                 | 3.9%                 | <b>3.8%</b>         | 3.9%                | 5.7%                | 3.9%                | 1.4%                | 0.0%                | 9.8%                | 19.0%               | 10.1%               | 0.0%                 | 0.0%                 | 0.0%                 |
| Brighton City Centre  | <b>4.6%</b>        | 7.5%                 | 0.0%                 | <b>0.1%</b>         | 1.0%                | 1.6%                | 8.3%                | 1.0%                | 0.0%                | 10.5%               | 0.0%                | 0.0%                | 7.8%                 | 29.0%                | 0.0%                 |
| Bromley Town Centre   | <b>0.6%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.6%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Central London / West End   | <b>3.1%</b>        | 3.5%                 | 0.9%                 | <b>1.0%</b>         | 2.5%                | 0.0%                | 5.4%                | 0.0%                | 4.2%                | 3.0%                | 0.0%                | 11.8%               | 0.0%                 | 1.0%                 | 0.0%                 |
| Cranleigh Village Centre  | <b>0.3%</b>        | 0.0%                 | 1.4%                 | <b>1.4%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Crowborough Town Centre   | <b>0.3%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.7%                 | 0.0%                 | 0.0%                 |
| Croydon Town Centre   | <b>3.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 1.2%                | 0.0%                | 0.0%                | 0.0%                | 1.1%                | 1.4%                | 19.7%               | 2.1%                 | 0.0%                 | 0.0%                 |
| Eastbourne Town Centre  | <b>1.8%</b>        | 0.0%                 | 1.4%                 | <b>1.4%</b>         | 0.0%                | 1.2%                | 2.3%                | 0.0%                | 0.0%                | 0.0%                | 1.0%                | 3.2%                | 14.7%                | 0.0%                 | 0.0%                 |
| Epsom Town Centre   | <b>0.3%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Godalming Town Centre   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Guildford Town Centre   | <b>1.9%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.3%                | 0.0%                | 0.0%                | 2.4%                | 26.5%               | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Hailsham Town Centre  | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.9%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 3.7%                 | 6.6%                 | 1.0%                 |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Kingston upon Thames Town Centre  | <b>0.6%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 7.1%                | 1.4%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.3%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Leatherhead Town Centre   | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lewes Town Centre   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 0.0%                 | 0.0%                 |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>1.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.6%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Sevenoaks Town Centre   | <b>0.4%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.0%                | 1.7%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Shoreham By Sea Town Centre   | <b>0.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.5%                | 0.0%                | 1.3%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 2.4%                 | 0.0%                 |
| Sutton Town Centre  | <b>1.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.7%                | 0.0%                | 6.3%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Extra, Purley Road, Purley  | <b>0.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 3.4%                | 0.0%                 | 0.0%                 | 0.0%                 |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 0.0%                 | 0.0%                 |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tunbridge Wells Town Centre   | <b>2.7%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 7.2%                | 5.5%                | 0.0%                | 0.0%                | 0.0%                | 8.2%                | 0.0%                | 20.2%                | 0.0%                 | 0.0%                 |
| West Green Local Centre   | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Abroad  | <b>2.1%</b>        | 0.0%                 | 2.3%                 | <b>2.3%</b>         | 4.0%                | 0.0%                | 2.6%                | 0.0%                | 3.8%                | 0.0%                | 4.1%                | 0.0%                | 5.3%                 | 5.0%                 | 1.3%                 |
| Other, Outside  | <b>3.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 1.3%                | 0.0%                | 3.6%                | 1.4%                | 0.0%                | 3.2%                | 7.1%                | 3.0%                | 8.8%                 | 6.4%                 | 5.9%                 |
| <b>Sub-total   Outside Study Area</b>   | <b>36.0%</b>       | <b>11.0%</b>         | <b>10.0%</b>         | <b>10.0%</b>        | <b>19.3%</b>        | <b>16.9%</b>        | <b>32.9%</b>        | <b>6.3%</b>         | <b>44.6%</b>        | <b>31.6%</b>        | <b>50.0%</b>        | <b>69.1%</b>        | <b>73.1%</b>         | <b>50.3%</b>         | <b>8.2%</b>          |
| <b>Total</b>  | <b>100.0%</b>      | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*







**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 10: Clothing & footwear goods shopping expenditure**

| Destination   | Total Clothing (£m) | Zone 1a Clothing (£m) | Zone 1b Clothing (£m) | Zone 1 Clothing (£m) | Zone 2 Clothing (£m) | Zone 3 Clothing (£m) | Zone 4 Clothing (£m) | Zone 5 Clothing (£m) | Zone 6 Clothing (£m) | Zone 7 Clothing (£m) | Zone 8 Clothing (£m) | Zone 9 Clothing (£m) | Zone 10 Clothing (£m) | Zone 11 Clothing (£m) | Zone 12 Clothing (£m) |
|---|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Outside Study Area</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>43.2</b>         | 0.0                   | 4.0                   | <b>4.0</b>           | 1.3                  | 2.8                  | 2.2                  | 0.7                  | 0.0                  | 7.2                  | 13.3                 | 11.7                 | 0.0                   | 0.0                   | 0.0                   |
| Brighton City Centre  | <b>34.4</b>         | 0.1                   | 0.0                   | <b>0.1</b>           | 0.3                  | 0.8                  | 4.8                  | 0.6                  | 0.0                  | 7.7                  | 0.0                  | 0.0                  | 2.9                   | 17.3                  | 0.0                   |
| Bromley Town Centre   | <b>4.6</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.6                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Central London / West End   | <b>23.3</b>         | 0.1                   | 1.0                   | <b>1.0</b>           | 0.8                  | 0.0                  | 3.1                  | 0.0                  | 1.9                  | 2.2                  | 0.0                  | 13.7                 | 0.0                   | 0.6                   | 0.0                   |
| Cranleigh Village Centre  | <b>2.1</b>          | 0.0                   | 1.5                   | <b>1.5</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Crowborough Town Centre   | <b>2.1</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.1                   | 0.0                   | 0.0                   |
| Croydon Town Centre   | <b>26.0</b>         | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.8                  | 1.0                  | 22.9                 | 0.8                   | 0.0                   | 0.0                   |
| Eastbourne Town Centre  | <b>13.4</b>         | 0.0                   | 1.5                   | <b>1.5</b>           | 0.0                  | 0.6                  | 1.3                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 3.7                  | 5.5                   | 0.0                   | 0.0                   |
| Epsom Town Centre   | <b>2.3</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.3                  | 0.0                   | 0.0                   | 0.0                   |
| Godalming Town Centre   | <b>0.7</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Guildford Town Centre   | <b>13.9</b>         | 0.0                   | 0.0                   | <b>0.0</b>           | 0.7                  | 0.0                  | 0.0                  | 1.3                  | 11.9                 | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Hailsham Town Centre  | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>6.4</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.4                   | 3.9                   | 0.4                   |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Kingston upon Thames Town Centre  | <b>4.2</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 3.2                  | 1.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>1.5</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.5                  | 0.0                   | 0.0                   | 0.0                   |
| Leatherhead Town Centre   | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lewes Town Centre   | <b>0.6</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 0.0                   | 0.0                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>7.7</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 7.7                  | 0.0                   | 0.0                   | 0.0                   |
| Sevenoaks Town Centre   | <b>2.7</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 2.0                  | 0.0                   | 0.0                   | 0.0                   |
| Shoreham By Sea Town Centre   | <b>3.6</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.8                  | 0.0                  | 0.8                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 1.4                   | 0.0                   |
| Sutton Town Centre  | <b>9.2</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.9                  | 0.0                  | 7.3                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Extra, Purley Road, Purley  | <b>3.9</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 3.9                  | 0.0                   | 0.0                   | 0.0                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.6</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 0.0                   | 0.0                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>1.1</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.1                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tunbridge Wells Town Centre   | <b>20.0</b>         | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 3.5                  | 3.1                  | 0.0                  | 0.0                  | 0.0                  | 5.7                  | 0.0                  | 7.6                   | 0.0                   | 0.0                   |
| West Green Local Centre   | <b>0.0</b>          | 0.0                   | 0.0                   | <b>0.0</b>           | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Abroad  | <b>15.2</b>         | 0.0                   | 2.4                   | <b>2.4</b>           | 1.3                  | 0.0                  | 1.5                  | 0.0                  | 1.7                  | 0.0                  | 2.9                  | 0.0                  | 2.0                   | 3.0                   | 0.6                   |
| Other, Outside  | <b>23.7</b>         | 0.0                   | 0.0                   | <b>0.0</b>           | 0.4                  | 0.0                  | 2.1                  | 0.7                  | 0.0                  | 2.3                  | 4.9                  | 3.5                  | 3.3                   | 3.8                   | 2.5                   |
| <b>Sub-total   Outside Study Area</b>   | <b>266.5</b>        | <b>0.2</b>            | <b>10.3</b>           | <b>10.5</b>          | <b>6.2</b>           | <b>8.3</b>           | <b>18.9</b>          | <b>3.3</b>           | <b>19.9</b>          | <b>23.2</b>          | <b>35.0</b>          | <b>80.1</b>          | <b>27.5</b>           | <b>30.0</b>           | <b>3.5</b>            |
| <b>Total</b>  | <b>741.2</b>        | <b>1.5</b>            | <b>103.6</b>          | <b>105.1</b>         | <b>32.4</b>          | <b>49.1</b>          | <b>57.2</b>          | <b>53.4</b>          | <b>44.7</b>          | <b>73.3</b>          | <b>70.1</b>          | <b>115.9</b>         | <b>37.6</b>           | <b>59.6</b>           | <b>42.8</b>           |

**Notes:**

a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)

b. Excludes 'don't know/varies', markets and internet sales

c. Crawley Town Centre facilities are identified in **bold**

d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text

e. Edge-of-Centre facilities within Crawley are identified in *italics*

c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 11: Books, CDs, DVDs goods shopping patterns**

| Destination  | Total Books etc. (%) | Zone 1a Books etc. (%) | Zone 1b Books etc. (%) | Zone 1 Books etc. (%) | Zone 2 Books etc. (%) | Zone 3 Books etc. (%) | Zone 4 Books etc. (%) | Zone 5 Books etc. (%) | Zone 6 Books etc. (%) | Zone 7 Books etc. (%) | Zone 8 Books etc. (%) | Zone 9 Books etc. (%) | Zone 10 Books etc. (%) | Zone 11 Books etc. (%) | Zone 12 Books etc. (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                | 1.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 2.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 6.1%                  | 0.0%                  | 13.5%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre   | 2.8%                 | 13.5%                  | 0.0%                   | 0.1%                  | 0.0%                  | 0.0%                  | 11.1%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.1%                   | 16.9%                  | 0.0%                   |
| Bromley Town Centre  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.4%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End  | 2.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 1.8%                  | 1.5%                  | 0.0%                  | 5.0%                  | 2.0%                  | 0.0%                  | 10.6%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Cranleigh Village Centre   | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre  | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 5.2%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre  | 1.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 12.4%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre  | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.2%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Hailsham Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                     | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village) | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre   | 1.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.3%                  | 0.0%                  | 0.0%                  | 8.8%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                        | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)               | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre  | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.5%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                        | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.5%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.5%                   | 0.0%                   |
| Sutton Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley   | 1.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfon   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre  | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.4%                  | 0.0%                  | 12.9%                  | 0.0%                   | 0.0%                   |
| West Green Local Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad   | 3.2%                 | 6.4%                   | 12.0%                  | 12.0%                 | 0.0%                  | 4.5%                  | 0.0%                  | 0.0%                  | 3.3%                  | 5.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 8.8%                   | 0.0%                   |
| Other, Outside   | 2.7%                 | 0.0%                   | 3.2%                   | 3.1%                  | 5.3%                  | 4.1%                  | 0.0%                  | 4.9%                  | 0.0%                  | 3.1%                  | 10.6%                 | 0.0%                  | 2.2%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Outside Study Area</b>  | <b>22.4%</b>         | <b>19.9%</b>           | <b>15.2%</b>           | <b>15.2%</b>          | <b>8.2%</b>           | <b>10.4%</b>          | <b>14.6%</b>          | <b>14.8%</b>          | <b>25.9%</b>          | <b>10.0%</b>          | <b>35.0%</b>          | <b>44.2%</b>          | <b>37.0%</b>           | <b>28.2%</b>           | <b>0.0%</b>            |
| <b>Total</b>   | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*







**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 12: Books, CDs, DVDs goods expenditure**

| Destination   | Total Books etc. (£m) | Zone 1a Books etc. (£m) | Zone 1b Books etc. (£m) | Zone 1 Books etc. (£m) | Zone 2 Books etc. (£m) | Zone 3 Books etc. (£m) | Zone 4 Books etc. (£m) | Zone 5 Books etc. (£m) | Zone 6 Books etc. (£m) | Zone 7 Books etc. (£m) | Zone 8 Books etc. (£m) | Zone 9 Books etc. (£m) | Zone 10 Books etc. (£m) | Zone 11 Books etc. (£m) | Zone 12 Books etc. (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 3.4                   | 0.0                     | 0.0                     | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 2.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | 5.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 2.4                     | 0.0                     |
| Bromley Town Centre   | 0.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | 4.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.2                    | 0.2                    | 0.0                    | 0.6                    | 0.3                    | 0.0                    | 2.8                    | 0.0                     | 0.0                     | 0.0                     |
| Cranleigh Village Centre  | 1.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | 0.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | 3.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.3                    | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Hailsham Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | 2.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 2.4                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | 1.1                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.8                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 0.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | 0.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.4                     | 0.0                     |
| Sutton Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | 2.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.4                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | 2.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.5                    | 0.0                    | 1.4                     | 0.0                     | 0.0                     |
| West Green Local Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | 5.6                   | 0.0                     | 2.5                     | 2.5                    | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.4                    | 0.9                    | 0.0                    | 0.0                    | 0.0                     | 1.3                     | 0.0                     |
| Other, Outside  | 4.9                   | 0.0                     | 0.7                     | 0.7                    | 0.4                    | 0.5                    | 0.0                    | 0.6                    | 0.0                    | 0.5                    | 1.9                    | 0.0                    | 0.2                     | 0.0                     | 0.0                     |
| <b>Sub-total   Outside Study Area</b>   | <b>40.0</b>           | <b>0.0</b>              | <b>3.2</b>              | <b>3.2</b>             | <b>0.6</b>             | <b>1.3</b>             | <b>2.1</b>             | <b>1.9</b>             | <b>3.1</b>             | <b>1.8</b>             | <b>6.3</b>             | <b>11.9</b>            | <b>3.9</b>              | <b>4.0</b>              | <b>0.0</b>              |
| <b>Total</b>  | <b>178.5</b>          | <b>0.2</b>              | <b>21.1</b>             | <b>21.3</b>            | <b>7.4</b>             | <b>12.3</b>            | <b>14.6</b>            | <b>12.8</b>            | <b>11.9</b>            | <b>17.5</b>            | <b>17.9</b>            | <b>26.8</b>            | <b>10.5</b>             | <b>14.3</b>             | <b>11.1</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 13: Small Household goods shopping patterns**

| Destination  | Total H'hold (%) | Zone 1a H'hold (%) | Zone 1b H'hold (%) | Zone 1 H'hold (%) | Zone 2 H'hold (%) | Zone 3 H'hold (%) | Zone 4 H'hold (%) | Zone 5 H'hold (%) | Zone 6 H'hold (%) | Zone 7 H'hold (%) | Zone 8 H'hold (%) | Zone 9 H'hold (%) | Zone 10 H'hold (%) | Zone 11 H'hold (%) | Zone 12 H'hold (%) |
|--|------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| <b>Outside Study Area</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                | <b>3.6%</b>      | 0.0%               | 2.3%               | <b>2.3%</b>       | 3.5%              | 9.1%              | 4.9%              | 1.5%              | 2.9%              | 4.5%              | 14.8%             | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Brighton City Centre   | <b>2.9%</b>      | 9.3%               | 0.0%               | <b>0.1%</b>       | 2.0%              | 0.0%              | 4.6%              | 0.0%              | 0.0%              | 2.4%              | 0.0%              | 0.0%              | 9.2%               | 19.4%              | 2.3%               |
| Bromley Town Centre  | <b>0.6%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 6.8%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Central London / West End  | <b>1.7%</b>      | 4.4%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 1.9%              | 1.5%              | 3.4%              | 0.0%              | 0.0%              | 6.0%              | 5.3%               | 0.0%               | 0.0%               |
| Cranleigh Village Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Crowborough Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Croydon Town Centre  | <b>0.9%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 4.0%              | 0.0%               | 3.7%               | 0.0%               |
| Eastbourne Town Centre   | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.5%              | 0.0%              | 4.5%               | 0.0%               | 0.0%               |
| Epsom Town Centre  | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.1%              | 0.0%               | 0.0%               | 0.0%               |
| Godalming Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Guildford Town Centre  | <b>1.6%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 3.1%              | 0.0%              | 2.5%              | 0.0%              | 17.8%             | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 2.0%               |
| Hailsham Town Centre   | <b>0.1%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                     | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 1.6%               | 2.3%               |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village) | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 2.5%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Kingston upon Thames Town Centre   | <b>0.7%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.1%              | 0.0%              | 2.1%              | 0.0%               | 2.4%               | 0.0%               |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                        | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.5%               | 0.0%               | 0.0%               |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)               | <b>0.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 3.6%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 0.0%               | 2.4%               | 0.0%               |
| Leatherhead Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lewes Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                        | <b>10.4%</b>     | 0.0%               | 13.6%              | <b>13.5%</b>      | 6.9%              | 7.9%              | 5.3%              | 2.3%              | 5.2%              | 12.9%             | 1.5%              | 33.4%             | 0.0%               | 2.1%               | 4.3%               |
| Sevenoaks Town Centre  | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Shoreham By Sea Town Centre  | <b>0.5%</b>      | 0.0%               | 2.3%               | <b>2.3%</b>       | 0.0%              | 0.0%              | 1.9%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Sutton Town Centre   | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.3%              | 0.0%               | 0.0%               | 1.5%               |
| Tesco Extra, Purley Road, Purley   | <b>0.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 5.2%              | 0.0%               | 0.0%               | 0.0%               |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfon   | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.3%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I  | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.5%              | 0.0%              | 3.0%               | 0.0%               | 0.0%               |
| Tunbridge Wells Town Centre  | <b>2.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%              | 1.6%              | 10.1%             | 0.0%              | 18.9%              | 0.0%               | 0.0%               |
| West Green Local Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Abroad   | <b>2.7%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 3.4%              | 0.0%              | 0.0%              | 0.0%              | 7.3%              | 0.0%              | 0.0%              | 6.5%              | 5.8%               | 6.0%               | 6.0%               |
| Other, Outside   | <b>4.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 4.6%              | 2.2%              | 1.9%              | 5.8%              | 5.1%              | 4.2%              | 10.1%             | 1.8%              | 15.0%              | 9.5%               | 5.4%               |
| <b>Sub-total   Outside Study Area</b>  | <b>36.8%</b>     | <b>13.7%</b>       | <b>18.3%</b>       | <b>18.2%</b>      | <b>23.5%</b>      | <b>25.0%</b>      | <b>22.9%</b>      | <b>14.7%</b>      | <b>41.9%</b>      | <b>27.8%</b>      | <b>56.0%</b>      | <b>62.3%</b>      | <b>65.4%</b>       | <b>47.1%</b>       | <b>23.8%</b>       |
| <b>Total</b>   | <b>100.0%</b>    | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 14: Small Household goods expenditure**

| Destination   | Total H'hold (£m) | Zone 1a H'hold (£m) | Zone 1b H'hold (£m) | Zone 1 H'hold (£m) | Zone 2 H'hold (£m) | Zone 3 H'hold (£m) | Zone 4 H'hold (£m) | Zone 5 H'hold (£m) | Zone 6 H'hold (£m) | Zone 7 H'hold (£m) | Zone 8 H'hold (£m) | Zone 9 H'hold (£m) | Zone 10 H'hold (£m) | Zone 11 H'hold (£m) | Zone 12 H'hold (£m) |
|---|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Outside Study Area</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 24.6              | 0.0                 | 2.1                 | <b>2.1</b>         | 1.0                | 4.2                | 2.7                | 0.7                | 1.3                | 3.1                | 9.5                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Brighton City Centre  | 20.0              | 0.1                 | 0.0                 | <b>0.1</b>         | 0.6                | 0.0                | 2.5                | 0.0                | 0.0                | 1.7                | 0.0                | 0.0                | 3.5                 | 10.7                | 0.9                 |
| Bromley Town Centre   | 4.4               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 4.4                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Central London / West End   | 11.3              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 1.0                | 0.7                | 1.5                | 0.0                | 0.0                | 6.0                | 2.0                 | 0.0                 | 0.0                 |
| Cranleigh Village Centre  | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Crowborough Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Croydon Town Centre   | 6.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 4.0                | 0.0                 | 2.0                 | 0.0                 |
| Eastbourne Town Centre  | 2.7               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 1.7                 | 0.0                 | 0.0                 |
| Epsom Town Centre   | 2.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.1                | 0.0                 | 0.0                 | 0.0                 |
| Godalming Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Guildford Town Centre   | 10.7              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.9                | 0.0                | 1.3                | 0.0                | 7.6                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.8                 |
| Hailsham Town Centre  | 0.7               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.7                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 1.8               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.9                 | 0.9                 |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | 1.2               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 1.2                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Kingston upon Thames Town Centre  | 4.8               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.4                | 0.0                | 2.1                | 0.0                 | 1.3                 | 0.0                 |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 1.3               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.3                 | 0.0                 | 0.0                 |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 5.5               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 1.7                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                 | 1.3                 | 0.0                 |
| Leatherhead Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lewes Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 70.8              | 0.0                 | 12.5                | <b>12.5</b>        | 2.0                | 3.6                | 2.9                | 1.1                | 2.2                | 8.8                | 1.0                | 33.7               | 0.0                 | 1.1                 | 1.8                 |
| Sevenoaks Town Centre   | 2.4               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Shoreham By Sea Town Centre   | 3.1               | 0.0                 | 2.1                 | <b>2.1</b>         | 0.0                | 0.0                | 1.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Sutton Town Centre  | 2.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.3                | 0.0                 | 0.0                 | 0.6                 |
| Tesco Extra, Purley Road, Purley  | 5.3               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 5.3                | 0.0                 | 0.0                 | 0.0                 |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 1.5               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.5                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 2.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 1.1                 | 0.0                 | 0.0                 |
| Tunbridge Wells Town Centre   | 15.4              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.7                | 0.0                | 0.0                | 0.0                | 1.1                | 6.5                | 0.0                | 7.1                 | 0.0                 | 0.0                 |
| West Green Local Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Abroad  | 18.6              | 0.0                 | 0.0                 | <b>0.0</b>         | 1.0                | 0.0                | 0.0                | 0.0                | 3.1                | 0.0                | 0.0                | 6.5                | 2.2                 | 3.3                 | 2.5                 |
| Other, Outside  | 32.6              | 0.0                 | 0.0                 | <b>0.0</b>         | 1.4                | 1.0                | 1.0                | 2.9                | 2.2                | 2.8                | 6.5                | 1.8                | 5.6                 | 5.2                 | 2.2                 |
| <b>Sub-total   Outside Study Area</b>   | <b>250.6</b>      | <b>0.1</b>          | <b>16.7</b>         | <b>16.9</b>        | <b>6.9</b>         | <b>11.4</b>        | <b>12.4</b>        | <b>7.2</b>         | <b>17.9</b>        | <b>18.9</b>        | <b>35.9</b>        | <b>62.8</b>        | <b>24.4</b>         | <b>25.9</b>         | <b>9.8</b>          |
| <b>Total</b>  | <b>680.3</b>      | <b>1.0</b>          | <b>91.7</b>         | <b>92.7</b>        | <b>29.4</b>        | <b>45.8</b>        | <b>54.2</b>        | <b>48.9</b>        | <b>42.8</b>        | <b>68.1</b>        | <b>64.2</b>        | <b>100.9</b>       | <b>37.4</b>         | <b>55.0</b>         | <b>41.0</b>         |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**







**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 15: Recreational goods shopping patterns**

| Destination   | Total Recreation (%) | Zone 1a Recreation (%) | Zone 1b Recreation (%) | Zone 1 Recreation (%) | Zone 2 Recreation (%) | Zone 3 Recreation (%) | Zone 4 Recreation (%) | Zone 5 Recreation (%) | Zone 6 Recreation (%) | Zone 7 Recreation (%) | Zone 8 Recreation (%) | Zone 9 Recreation (%) | Zone 10 Recreation (%) | Zone 11 Recreation (%) | Zone 12 Recreation (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                       | 1.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.4%                  | 3.1%                  | 3.9%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre  | 3.0%                 | 9.2%                   | 0.0%                   | 0.1%                  | 0.0%                  | 0.0%                  | 6.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 17.3%                  | 16.4%                  | 0.0%                   |
| Bromley Town Centre   | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 13.2%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End   | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.6%                  | 0.0%                  | 3.8%                   | 0.0%                   | 2.7%                   |
| Cranleigh Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre   | 3.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 24.3%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre  | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 3.8%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey Norman) | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.8%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre   | 0.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 2.7%                   |
| Hailsham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.7%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)        | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                               | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                               | 2.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 16.0%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sutton Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)       | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look)     | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre   | 1.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.1%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 8.3%                   | 0.0%                   | 0.0%                   |
| West Green Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad  | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.6%                  | 0.0%                  | 1.8%                  | 3.1%                  | 0.0%                  | 0.0%                   | 5.1%                   | 2.7%                   |
| Other, Outside  | 3.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 5.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.3%                  | 7.8%                  | 13.9%                  | 0.0%                   | 0.0%                   |
| <b>Sub-total   Outside Study Area</b>   | <b>19.7%</b>         | <b>9.2%</b>            | <b>0.0%</b>            | <b>0.1%</b>           | <b>3.1%</b>           | <b>7.4%</b>           | <b>8.8%</b>           | <b>3.6%</b>           | <b>13.6%</b>          | <b>4.2%</b>           | <b>42.2%</b>          | <b>51.9%</b>          | <b>50.9%</b>           | <b>24.2%</b>           | <b>8.2%</b>            |
| <b>Total</b>  | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 16: Recreational goods expenditure**

| Destination   | Total Recreation (£m) | Zone 1a Recreation (£m) | Zone 1b Recreation (£m) | Zone 1 Recreation (£m) | Zone 2 Recreation (£m) | Zone 3 Recreation (£m) | Zone 4 Recreation (£m) | Zone 5 Recreation (£m) | Zone 6 Recreation (£m) | Zone 7 Recreation (£m) | Zone 8 Recreation (£m) | Zone 9 Recreation (£m) | Zone 10 Recreation (£m) | Zone 11 Recreation (£m) | Zone 12 Recreation (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 5.1                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 1.3                    | 2.2                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | 13.0                  | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 2.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.6                     | 6.0                     | 0.0                     |
| Bromley Town Centre   | 5.7                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | 3.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 1.0                     | 0.0                     | 0.8                     |
| Cranleigh Village Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | 13.9                  | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 13.9                   | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | 1.9                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 1.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | 3.3                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.8                     |
| Hailsham Town Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 1.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpwright, John Lewis, Furniture Village)        | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | 1.2                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 10.0                  | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 9.1                    | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | 1.3                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sutton Town Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 1.7                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | 4.4                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 2.2                     | 0.0                     | 0.0                     |
| West Green Local Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | 5.8                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.7                    | 1.3                    | 0.0                    | 0.0                     | 1.8                     | 0.8                     |
| Other, Outside  | 12.9                  | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.2                    | 4.5                    | 3.7                     | 0.0                     | 0.0                     |
| <b>Sub-total   Outside Study Area</b>   | <b>85.1</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.6</b>             | <b>2.2</b>             | <b>3.0</b>             | <b>1.1</b>             | <b>3.6</b>             | <b>1.7</b>             | <b>18.3</b>            | <b>29.7</b>            | <b>13.6</b>             | <b>8.8</b>              | <b>2.4</b>              |
| <b>Total</b>  | <b>431.5</b>          | <b>0.5</b>              | <b>58.8</b>             | <b>59.3</b>            | <b>18.6</b>            | <b>29.8</b>            | <b>34.1</b>            | <b>30.4</b>            | <b>26.9</b>            | <b>39.3</b>            | <b>43.4</b>            | <b>57.1</b>            | <b>26.7</b>             | <b>36.5</b>             | <b>29.4</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**













**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 18: Chemist goods expenditure**

| Destination   | Total Chemist (£m) | Zone 1a Chemist (£m) | Zone 1b Chemist (£m) | Zone 1 Chemist (£m) | Zone 2 Chemist (£m) | Zone 3 Chemist (£m) | Zone 4 Chemist (£m) | Zone 5 Chemist (£m) | Zone 6 Chemist (£m) | Zone 7 Chemist (£m) | Zone 8 Chemist (£m) | Zone 9 Chemist (£m) | Zone 10 Chemist (£m) | Zone 11 Chemist (£m) | Zone 12 Chemist (£m) |
|---|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Outside Study Area</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.7</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.4                 | 0.0                 | 0.0                  | 0.0                  | 0.1                  |
| Brighton City Centre  | <b>0.8</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.5                  | 0.0                  |
| Bromley Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Central London / West End   | <b>0.8</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.2                 | 0.0                  | 0.1                  | 0.0                  |
| Cranleigh Village Centre  | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Crowborough Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                  | 0.0                  | 0.0                  |
| Croydon Town Centre   | <b>0.5</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                  | 0.0                  | 0.0                  |
| Eastbourne Town Centre  | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| Epsom Town Centre   | <b>1.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.8                 | 0.0                  | 0.0                  | 0.0                  |
| Godalming Town Centre   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Guildford Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Hailsham Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.1                  | 0.0                  |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Kingston upon Thames Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Leatherhead Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lewes Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                  | 0.1                  | 0.0                  |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sevenoaks Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Shoreham By Sea Town Centre   | <b>0.2</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 0.0                  |
| Sutton Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Extra, Purley Road, Purley  | <b>1.2</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 1.0                 | 0.0                  | 0.0                  | 0.0                  |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tunbridge Wells Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.2                  | 0.0                  | 0.0                  |
| West Green Local Centre   | <b>0.4</b>         | 0.0                  | 0.4                  | <b>0.4</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Abroad  | <b>0.5</b>         | 0.0                  | 0.2                  | <b>0.2</b>          | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 0.0                  |
| Other, Outside  | <b>1.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.3                 | 0.3                 | 0.1                 | 0.3                  | 0.0                  | 0.1                  |
| <b>Sub-total   Outside Study Area</b>   | <b>9.3</b>         | <b>0.0</b>           | <b>0.6</b>           | <b>0.6</b>          | <b>0.2</b>          | <b>0.0</b>          | <b>0.2</b>          | <b>0.4</b>          | <b>0.5</b>          | <b>0.6</b>          | <b>1.8</b>          | <b>2.6</b>          | <b>1.0</b>           | <b>1.2</b>           | <b>0.2</b>           |
| <b>Total</b>  | <b>94.5</b>        | <b>0.1</b>           | <b>11.3</b>          | <b>11.4</b>         | <b>4.1</b>          | <b>6.7</b>          | <b>7.4</b>          | <b>7.0</b>          | <b>6.1</b>          | <b>9.2</b>          | <b>9.8</b>          | <b>13.7</b>         | <b>5.6</b>           | <b>7.7</b>           | <b>5.8</b>           |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 19: Large electrical goods shopping patterns**

| Destination   | Total Electrical (%) | Zone 1a Electrical (%) | Zone 1b Electrical (%) | Zone 1 Electrical (%) | Zone 2 Electrical (%) | Zone 3 Electrical (%) | Zone 4 Electrical (%) | Zone 5 Electrical (%) | Zone 6 Electrical (%) | Zone 7 Electrical (%) | Zone 8 Electrical (%) | Zone 9 Electrical (%) | Zone 10 Electrical (%) | Zone 11 Electrical (%) | Zone 12 Electrical (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                       | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 6.1%                  | 8.2%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre  | 2.0%                 | 5.5%                   | 0.0%                   | 0.1%                  | 0.0%                  | 0.0%                  | 8.3%                  | 0.0%                  | 0.0%                  | 5.1%                  | 0.0%                  | 0.0%                  | 5.3%                   | 6.7%                   | 0.0%                   |
| Bromley Town Centre   | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 4.4%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End   | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.8%                  | 0.0%                   | 1.6%                   | 0.0%                   |
| Cranleigh Village Centre  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.2%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre   | 1.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 7.2%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre  | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 0.0%                  | 6.0%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre   | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey Norman) | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 6.5%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre   | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.4%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Hailsham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)        | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                               | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.2%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.8%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                               | 7.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 14.7%                 | 43.8%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.6%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 4.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 1.6%                   | 0.0%                   |
| Sutton Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley  | 0.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 6.8%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)       | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look)     | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre   | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 4.9%                   | 0.0%                   | 0.0%                   |
| West Green Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad  | 1.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.7%                  | 0.0%                  | 4.1%                  | 0.0%                  | 0.0%                  | 0.0%                   | 4.1%                   | 0.0%                   |
| Other, Outside  | 4.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.6%                  | 1.9%                  | 1.5%                  | 3.9%                  | 7.7%                  | 9.8%                  | 1.8%                  | 4.2%                   | 11.6%                  | 2.9%                   |
| <b>Sub-total   Outside Study Area</b>   | <b>23.3%</b>         | <b>5.5%</b>            | <b>0.0%</b>            | <b>0.1%</b>           | <b>4.3%</b>           | <b>6.6%</b>           | <b>11.9%</b>          | <b>5.1%</b>           | <b>23.7%</b>          | <b>25.1%</b>          | <b>43.1%</b>          | <b>65.8%</b>          | <b>37.1%</b>           | <b>25.7%</b>           | <b>2.9%</b>            |
| <b>Total</b>  | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*







**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 20: Large electrical goods expenditure**

| Destination   | Total Electrical (£m) | Zone 1a Electrical (£m) | Zone 1b Electrical (£m) | Zone 1 Electrical (£m) | Zone 2 Electrical (£m) | Zone 3 Electrical (£m) | Zone 4 Electrical (£m) | Zone 5 Electrical (£m) | Zone 6 Electrical (£m) | Zone 7 Electrical (£m) | Zone 8 Electrical (£m) | Zone 9 Electrical (£m) | Zone 10 Electrical (£m) | Zone 11 Electrical (£m) | Zone 12 Electrical (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>6.9</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.5                    | 2.4                    | 3.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | <b>8.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 2.8                    | 0.0                    | 0.0                    | 2.0                    | 0.0                    | 0.0                    | 1.3                     | 2.4                     | 0.0                     |
| Bromley Town Centre   | <b>3.1</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 2.5                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | <b>1.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                     | 0.6                     | 0.0                     |
| Cranleigh Village Centre  | <b>0.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | <b>1.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | <b>4.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 4.0                    | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | <b>2.2</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 1.5                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | <b>0.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>2.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.6                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | <b>2.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Hailsham Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.8                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | <b>1.3</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | <b>0.7</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>30.3</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.1                    | 24.3                   | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | <b>1.1</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | <b>1.4</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.6                     | 0.0                     |
| Sutton Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | <b>3.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.8                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | <b>2.7</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.2                     | 0.0                     | 0.0                     |
| West Green Local Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | <b>4.3</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                     | 1.5                     | 0.0                     |
| Other, Outside  | <b>17.1</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.8                    | 0.7                    | 0.5                    | 1.1                    | 3.1                    | 4.0                    | 1.0                    | 1.0                     | 4.2                     | 0.8                     |
| <b>Sub-total   Outside Study Area</b>   | <b>98.5</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.8</b>             | <b>1.9</b>             | <b>4.1</b>             | <b>1.6</b>             | <b>6.5</b>             | <b>10.1</b>            | <b>17.8</b>            | <b>36.4</b>            | <b>9.3</b>              | <b>9.2</b>              | <b>0.8</b>              |
| <b>Total</b>  | <b>422.0</b>          | <b>0.6</b>              | <b>54.8</b>             | <b>55.4</b>            | <b>19.1</b>            | <b>29.4</b>            | <b>34.3</b>            | <b>30.9</b>            | <b>27.2</b>            | <b>40.0</b>            | <b>41.3</b>            | <b>55.4</b>            | <b>25.0</b>             | <b>35.9</b>             | <b>28.1</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 21: DIY goods shopping patterns**

| Destination   | Total DIY (%) | Zone 1a DIY (%) | Zone 1b DIY (%) | Zone 1 DIY (%) | Zone 2 DIY (%) | Zone 3 DIY (%) | Zone 4 DIY (%) | Zone 5 DIY (%) | Zone 6 DIY (%) | Zone 7 DIY (%) | Zone 8 DIY (%) | Zone 9 DIY (%) | Zone 10 DIY (%) | Zone 11 DIY (%) | Zone 12 DIY (%) |
|---|---------------|-----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| <b>Outside Study Area</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Brighton City Centre  | <b>0.0%</b>   | 6.0%            | 0.0%            | <b>0.1%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Bromley Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Central London / West End   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 1.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Cranleigh Village Centre  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Crowborough Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 2.4%            | 0.0%            | 0.0%            |
| Croydon Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.6%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Eastbourne Town Centre  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.3%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Epsom Town Centre   | <b>0.6%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 3.3%           | 0.0%            | 0.0%            | 0.0%            |
| Godalming Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.9%            | 0.0%            | 0.0%            |
| Guildford Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Hailsham Town Centre  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.2%            | 0.0%            | 0.0%            |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 1.5%            | 0.0%            |
| King Standing Business Park, Tunbridge Wells (Carpetright, John Lewis, Furniture Village)       | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Kingston upon Thames Town Centre  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Leatherhead Town Centre   | <b>0.4%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 5.3%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lewes Town Centre   | <b>0.2%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.6%            | 0.0%            | 0.0%            |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>4.2%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 29.1%          | 0.0%            | 0.0%            | 0.0%            |
| Sevenoaks Town Centre   | <b>1.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 12.3%          | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Shoreham By Sea Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sutton Town Centre  | <b>0.5%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.1%           | 0.0%            | 0.0%            | 0.0%            |
| Tesco Extra, Purley Road, Purley  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tunbridge Wells Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| West Green Local Centre   | <b>0.4%</b>   | 0.0%            | 2.9%            | <b>2.8%</b>    | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Abroad  | <b>0.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 2.8%            | 1.8%            |
| Other, Outside  | <b>4.9%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 2.9%           | 0.0%           | 2.4%           | 0.0%           | 0.0%           | 0.0%           | 17.1%          | 11.8%          | 11.6%           | 2.8%            | 3.0%            |
| <b>Sub-total   Outside Study Area</b>   | <b>14.1%</b>  | <b>6.0%</b>     | <b>2.9%</b>     | <b>2.9%</b>    | <b>4.4%</b>    | <b>0.0%</b>    | <b>2.4%</b>    | <b>1.7%</b>    | <b>8.9%</b>    | <b>1.6%</b>    | <b>33.7%</b>   | <b>47.3%</b>   | <b>20.6%</b>    | <b>7.2%</b>     | <b>4.7%</b>     |
| <b>Total</b>  | <b>100.0%</b> | <b>100.0%</b>   | <b>100.0%</b>   | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>   | <b>100.0%</b>   | <b>100.0%</b>   |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 22: DIY goods expenditure**

| Destination   | Total DIY (£m) | Zone 1a DIY (£m) | Zone 1b DIY (£m) | Zone 1 DIY (£m) | Zone 2 DIY (£m) | Zone 3 DIY (£m) | Zone 4 DIY (£m) | Zone 5 DIY (£m) | Zone 6 DIY (£m) | Zone 7 DIY (£m) | Zone 8 DIY (£m) | Zone 9 DIY (£m) | Zone 10 DIY (£m) | Zone 11 DIY (£m) | Zone 12 DIY (£m) |
|---|----------------|------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| <b>Outside Study Area</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Brighton City Centre  | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Bromley Town Centre   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Central London / West End   | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Cranleigh Village Centre  | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Crowborough Town Centre   | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3              | 0.0              | 0.0              |
| Croydon Town Centre   | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Eastbourne Town Centre  | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0              | 0.0              | 0.0              |
| Epsom Town Centre   | <b>1.2</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 1.0             | 0.0              | 0.0              | 0.0              |
| Godalming Town Centre   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.2</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2              | 0.0              | 0.0              |
| Guildford Town Centre   | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Hailsham Town Centre  | <b>0.2</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2              | 0.0              | 0.0              |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.3</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.3              | 0.0              |
| King Standing Business Park, Tunbridge Wells (Carpentry, John Lewis, Furniture Village)         | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Kingston upon Thames Town Centre  | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.6</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.6             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Leatherhead Town Centre   | <b>0.7</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.7             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lewes Town Centre   | <b>0.5</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.5              | 0.0              | 0.0              |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>8.7</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 8.7             | 0.0              | 0.0              | 0.0              |
| Sevenoaks Town Centre   | <b>2.6</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 2.6             | 0.0             | 0.0              | 0.0              | 0.0              |
| Shoreham By Sea Town Centre   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Sutton Town Centre  | <b>0.9</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.9             | 0.0              | 0.0              | 0.0              |
| Tesco Extra, Purley Road, Purley  | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tunbridge Wells Town Centre   | <b>0.0</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| West Green Local Centre   | <b>0.8</b>     | 0.0              | 0.7              | <b>0.7</b>      | 0.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Abroad  | <b>0.7</b>     | 0.0              | 0.0              | <b>0.0</b>      | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.5              | 0.2              |
| Other, Outside  | <b>10.2</b>    | 0.0              | 0.0              | <b>0.0</b>      | 0.3             | 0.0             | 0.4             | 0.0             | 0.0             | 0.0             | 3.6             | 3.6             | 1.5              | 0.5              | 0.4              |
| <b>Sub-total   Outside Study Area</b>   | <b>29.1</b>    | <b>0.0</b>       | <b>0.7</b>       | <b>0.7</b>      | <b>0.4</b>      | <b>0.0</b>      | <b>0.4</b>      | <b>0.3</b>      | <b>1.2</b>      | <b>0.3</b>      | <b>7.1</b>      | <b>14.2</b>     | <b>2.6</b>       | <b>1.2</b>       | <b>0.6</b>       |
| <b>Total</b>  | <b>206.2</b>   | <b>0.2</b>       | <b>24.3</b>      | <b>24.6</b>     | <b>8.9</b>      | <b>14.7</b>     | <b>16.6</b>     | <b>14.7</b>     | <b>13.9</b>     | <b>18.8</b>     | <b>21.1</b>     | <b>30.1</b>     | <b>12.6</b>      | <b>17.1</b>      | <b>13.2</b>      |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**







**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 23: Furniture goods shopping patterns**

| Destination   | Total Furniture (%) | Zone 1a Furniture (%) | Zone 1b Furniture (%) | Zone 1 Furniture (%) | Zone 2 Furniture (%) | Zone 3 Furniture (%) | Zone 4 Furniture (%) | Zone 5 Furniture (%) | Zone 6 Furniture (%) | Zone 7 Furniture (%) | Zone 8 Furniture (%) | Zone 9 Furniture (%) | Zone 10 Furniture (%) | Zone 11 Furniture (%) | Zone 12 Furniture (%) |
|---|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Outside Study Area</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.4%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 1.4%                 | 2.6%                 | 2.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Brighton City Centre  | <b>2.4%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 1.9%                 | 0.0%                 | 8.8%                 | 2.1%                 | 0.0%                 | 3.1%                 | 0.0%                 | 0.0%                 | 3.2%                  | 11.2%                 | 2.3%                  |
| Bromley Town Centre   | <b>0.5%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 5.3%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Central London / West End   | <b>0.3%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 4.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Cranleigh Village Centre  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Crowborough Town Centre   | <b>0.2%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 4.2%                  | 0.0%                  | 0.0%                  |
| Croydon Town Centre   | <b>2.8%</b>         | 0.0%                  | 3.8%                  | <b>3.7%</b>          | 0.0%                 | 5.5%                 | 1.6%                 | 2.1%                 | 0.0%                 | 9.7%                 | 1.8%                 | 3.8%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Eastbourne Town Centre  | <b>0.2%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                  | 0.0%                  | 0.0%                  |
| Epsom Town Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Godalming Town Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.6%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 6.3%                  | 0.0%                  | 0.0%                  |
| Guildford Town Centre   | <b>1.2%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 10.0%                | 2.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 6.6%                  |
| Hailsham Town Centre  | <b>0.2%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                  | 0.0%                  | 0.0%                  |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.6%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 6.5%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.2%                  | 0.0%                  | 0.0%                  |
| Kingston upon Thames Town Centre  | <b>0.1%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 2.3%                  |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.6%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 4.1%                 | 0.0%                 | 3.2%                  | 0.0%                  | 0.0%                  |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.8%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 1.4%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 3.2%                  | 0.0%                  | 2.3%                  |
| Leatherhead Town Centre   | <b>0.4%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 6.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lewes Town Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>17.7%</b>        | 0.0%                  | 12.8%                 | <b>12.7%</b>         | 7.0%                 | 18.2%                | 6.2%                 | 8.0%                 | 16.9%                | 2.6%                 | 13.0%                | 58.9%                | 2.8%                  | 16.1%                 | 5.5%                  |
| Sevenoaks Town Centre   | <b>0.9%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 8.9%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Shoreham By Sea Town Centre   | <b>0.1%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 1.5%                  |
| Sutton Town Centre  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Extra, Purley Road, Purley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.3%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.3%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tunbridge Wells Town Centre   | <b>0.9%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 2.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 6.4%                 | 0.0%                 | 2.8%                  | 0.0%                  | 0.0%                  |
| West Green Local Centre   | <b>0.2%</b>         | 0.0%                  | 2.0%                  | <b>2.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Abroad  | <b>0.8%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 3.9%                 | 2.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 4.7%                  | 0.0%                  |
| Other, Outside  | <b>6.9%</b>         | 0.0%                  | 6.2%                  | <b>6.1%</b>          | 3.5%                 | 3.8%                 | 9.5%                 | 2.1%                 | 6.0%                 | 4.6%                 | 6.4%                 | 11.4%                | 19.6%                 | 4.8%                  | 2.0%                  |
| <b>Sub-total   Outside Study Area</b>   | <b>39.7%</b>        | <b>0.0%</b>           | <b>24.7%</b>          | <b>24.5%</b>         | <b>19.2%</b>         | <b>38.2%</b>         | <b>35.0%</b>         | <b>18.0%</b>         | <b>41.5%</b>         | <b>22.0%</b>         | <b>56.7%</b>         | <b>74.1%</b>         | <b>52.8%</b>          | <b>36.8%</b>          | <b>22.6%</b>          |
| <b>Total</b>  | <b>100.0%</b>       | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 24: Furniture goods expenditure**

| Destination   | Total Furniture (£m) | Zone 1a Furniture (£m) | Zone 1b Furniture (£m) | Zone 1 Furniture (£m) | Zone 2 Furniture (£m) | Zone 3 Furniture (£m) | Zone 4 Furniture (£m) | Zone 5 Furniture (£m) | Zone 6 Furniture (£m) | Zone 7 Furniture (£m) | Zone 8 Furniture (£m) | Zone 9 Furniture (£m) | Zone 10 Furniture (£m) | Zone 11 Furniture (£m) | Zone 12 Furniture (£m) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 1.3                  | 0.0                    | 0.0                    | 0.0                   | 0.2                   | 0.6                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Brighton City Centre  | 8.1                  | 0.0                    | 0.0                    | 0.0                   | 0.3                   | 0.0                   | 2.3                   | 0.5                   | 0.0                   | 1.0                   | 0.0                   | 0.0                   | 0.6                    | 2.9                    | 0.5                    |
| Bromley Town Centre   | 1.7                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.7                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Central London / West End   | 1.0                  | 0.0                    | 0.0                    | 0.0                   | 0.6                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Cranleigh Village Centre  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Crowborough Town Centre   | 0.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.8                    | 0.0                    | 0.0                    |
| Croydon Town Centre   | 9.4                  | 0.0                    | 1.6                    | 1.6                   | 0.0                   | 1.3                   | 0.4                   | 0.5                   | 0.0                   | 3.1                   | 0.6                   | 1.9                   | 0.0                    | 0.0                    | 0.0                    |
| Eastbourne Town Centre  | 0.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                    | 0.0                    | 0.0                    |
| Epsom Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Godalming Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 2.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 1.2                    | 0.0                    | 0.0                    |
| Guildford Town Centre   | 4.1                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.1                   | 0.6                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 1.3                    |
| Hailsham Town Centre  | 0.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                    | 0.0                    | 0.0                    |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | 2.1                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 1.5                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.6                    | 0.0                    | 0.0                    |
| Kingston upon Thames Town Centre  | 0.5                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.5                    |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 1.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.3                   | 0.0                   | 0.6                    | 0.0                    | 0.0                    |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 2.6                  | 0.0                    | 0.0                    | 0.0                   | 0.2                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.6                    | 0.0                    | 0.5                    |
| Leatherhead Town Centre   | 1.3                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lewes Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 58.7                 | 0.0                    | 5.3                    | 5.3                   | 1.0                   | 4.2                   | 1.6                   | 1.9                   | 3.6                   | 0.9                   | 4.2                   | 30.3                  | 0.5                    | 4.2                    | 1.1                    |
| Sevenoaks Town Centre   | 2.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Shoreham By Sea Town Centre   | 0.3                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.3                    |
| Sutton Town Centre  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Purley Road, Purley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Town Centre   | 3.1                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 2.1                   | 0.0                   | 0.5                    | 0.0                    | 0.0                    |
| West Green Local Centre   | 0.8                  | 0.0                    | 0.8                    | 0.8                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Abroad  | 2.7                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 1.2                    | 0.0                    |
| Other, Outside  | 22.9                 | 0.0                    | 2.5                    | 2.5                   | 0.5                   | 0.9                   | 2.5                   | 0.5                   | 1.3                   | 1.5                   | 2.1                   | 5.9                   | 3.6                    | 1.3                    | 0.4                    |
| <b>Sub-total   Outside Study Area</b>   | <b>131.5</b>         | <b>0.0</b>             | <b>10.2</b>            | <b>10.2</b>           | <b>2.7</b>            | <b>8.7</b>            | <b>9.2</b>            | <b>4.3</b>            | <b>8.9</b>            | <b>7.1</b>            | <b>18.3</b>           | <b>38.1</b>           | <b>9.8</b>             | <b>9.6</b>             | <b>4.5</b>             |
| <b>Total</b>  | <b>331.0</b>         | <b>0.4</b>             | <b>41.1</b>            | <b>41.5</b>           | <b>14.3</b>           | <b>22.8</b>           | <b>26.3</b>           | <b>23.8</b>           | <b>21.5</b>           | <b>32.5</b>           | <b>32.3</b>           | <b>51.4</b>           | <b>18.6</b>            | <b>26.2</b>            | <b>19.8</b>            |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**









**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 26a: Estimated 'capacity' for new comparison goods facilities in Crawley**

| Year                           | Benchmark Turnover (£m) <sup>1</sup> | Survey Turnover (£m) <sup>2</sup> | Inflow (£m) | Surplus Expenditure (£m) |
|--------------------------------|--------------------------------------|-----------------------------------|-------------|--------------------------|
| 2020                           | 843.5                                | 823.2                             | 20.3        | 0.0                      |
| 2025                           | 968.4                                | 951.9                             | 22.2        | 5.8                      |
| 2030                           | 1,085.0                              | 1,199.5                           | 24.5        | 139.0                    |
| 2035                           | 1,215.6                              | 1,454.3                           | 26.9        | 265.6                    |
| Market Share of Study Area (%) |                                      | 26.7%                             | -           | -                        |

**Notes:**

a. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

b. Assumes constant market share claimed by Crawley facilities at 26.7% from the Study Area

**2017 Prices**

**Table 26b: Estimated 'capacity' for new comparison goods facilities in Crawley**

| Year | Surplus Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|------|--------------------------|--------------------------------|------------------|
|      |                          | Min <sup>1</sup>               | Max <sup>2</sup> |
| 2020 | 0.0                      | 0                              | 0                |
| 2025 | 5.8                      | 600                            | 900              |
| 2030 | 139.0                    | 13,500                         | 18,400           |
| 2035 | 265.6                    | 23,000                         | 31,400           |

**Notes:**

a. Average sales density assumed to be £7,500 per sq m, which Nexus Planning considers to be towards the higher end of what would be achieved in Crawley

b. Average sales density assumed to be £5,500 per sq m, which Nexus Planning considers to be towards the lower end of what would be achieved in Crawley

c. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 1)**

Nexus Planning

**Table 26c: Extant comparison goods commitments in Crawley**

| Destination                           | Reference                           | Proposal   | Net Comparison Floorspace (sq m) | Estimated Sales Density (£ per sq m) | Estimated Comparison Turnover (£m) |
|---------------------------------------|-------------------------------------|--|----------------------------------|--------------------------------------|------------------------------------|
| County Oak Retail Park                | CR/2018/0196/FUL                    | Permission to reconfigure units 3B, 3C, 3D and 4B with mezzanine to provide 700sqm additional floorspace.  | 700                              | 6,500                                | 4.6                                |
| 15-29 The Broadway                    | CR/2015/0609/FUL                    | Demolition of the existing building and erection of a residential-led mixed-use scheme comprising 800 sq m ground floor A1 retail and 78 residential units on upper floors.  | 533                              | 6,500                                | 3.5                                |
| Moka, Station Way, Northgate, Crawley | CR/2019/0542/FUL (to be determined) | Demolition of existing nightclub and redevelopment of site providing 152 apartments, ground floor commercial/retail space (class A1, A3, A4, B1 and/or D2 uses) split between 2 to 4 units, new publicly accessible public realm (including pocket park), new publicly accessible electric vehicle charging hub, car club and associated works | 433                              | 6,500                                | 2.8                                |
| <b>Total</b>                          | -                                   | -  | <b>1,666</b>                     | -                                    | <b>10.8</b>                        |

**Notes:**

a. Sales density assumed to be £6,500 based on Nexus Planning judgement where the occupier has not been referenced within the application

b. Comparison floorspace is assumed to be 2/3 net sales area based on Nexus Planning judgement where the occupier has not been referenced within the application

c. Whilst permission for the redevelopment of Homebase, Crawley Avenue (ref: CR/2015/0720/FUL) and an uplift of 3,897 sq m remains extant, a subsequent application (ref: CR/2019/0380/NCC, to be determined) identifies that this uplift in floorspace will not be pr

**2017 Prices**

**Table 26d: Net quantitative 'capacity' for new comparison goods facilities in Crawley**

| Year        | Surplus Expenditure (£m) | Commitments (£m) | Residual Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|-------------|--------------------------|------------------|---------------------------|--------------------------------|------------------|
|             |                          |                  |                           | Min <sup>1</sup>               | Max <sup>2</sup> |
| <b>2020</b> | 0.0                      | 10.8             | -10.8                     | -1,400                         | -1,800           |
| <b>2025</b> | 5.8                      | 11.7             | -6.0                      | -600                           | -900             |
| <b>2030</b> | 139.0                    | 13.0             | 126.0                     | 12,200                         | 16,700           |
| <b>2035</b> | 265.6                    | 14.0             | 251.7                     | 21,800                         | 29,700           |

**Notes:**

a. Average sales density assumed to be £7,500 per sq m, which Nexus Planning considers to be towards the higher end of what would be achieved in Crawley

b. Average sales density assumed to be £5,500 per sq m, which Nexus Planning considers to be towards the lower end of what would be achieved in Crawley

c. Residual calculated by subtracting turnover of commitments (sourced from Table 26c) from surplus expenditure (sourced from Table 26a)

d. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

**2017 Prices**

## Appendix E

### Statistical Tables (Population Growth Scenario 2)

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 1: Population and convenience goods expenditure per capita**

| Zone                    | Population per Zone |                 |                 |                 | Convenience expenditure per capita (£) |       |       |       |       |       |
|-------------------------|---------------------|-----------------|-----------------|-----------------|--|-------|-------|-------|-------|-------|
|                         | 2020 Population     | 2025 Population | 2030 Population | 2035 Population | 2017 (inc. sft)                        | 2017  | 2020  | 2025  | 2030  | 2035  |
| <b>1a</b>               | 1,459               | 3,718           | 4,976           | 6,212           | 2,289                                  | 2,211 | 2,225 | 2,220 | 2,219 | 2,223 |
| <b>1b</b>               | 122,292             | 127,937         | 131,175         | 134,354         | 2,252                                  | 2,175 | 2,190 | 2,184 | 2,184 | 2,188 |
| <b>1 (Crawley)</b>      | <b>123,751</b>      | <b>131,655</b>  | <b>136,150</b>  | <b>140,565</b>  | -                                      | -     | -     | -     | -     | -     |
| <b>2</b>                | 34,059              | 36,010          | 37,770          | 39,430          | 2,456                                  | 2,373 | 2,388 | 2,383 | 2,382 | 2,386 |
| <b>3</b>                | 49,833              | 51,892          | 53,751          | 55,451          | 2,545                                  | 2,459 | 2,475 | 2,469 | 2,469 | 2,473 |
| <b>4</b>                | 59,269              | 61,928          | 64,283          | 66,359          | 2,525                                  | 2,439 | 2,455 | 2,450 | 2,449 | 2,453 |
| <b>5</b>                | 57,579              | 59,701          | 61,634          | 63,480          | 2,409                                  | 2,327 | 2,343 | 2,337 | 2,336 | 2,341 |
| <b>6</b>                | 44,107              | 45,758          | 47,292          | 48,741          | 2,683                                  | 2,592 | 2,609 | 2,603 | 2,602 | 2,607 |
| <b>7</b>                | 80,903              | 85,720          | 89,885          | 93,564          | 2,337                                  | 2,257 | 2,272 | 2,267 | 2,266 | 2,271 |
| <b>8</b>                | 67,460              | 70,866          | 73,935          | 76,725          | 2,647                                  | 2,557 | 2,574 | 2,568 | 2,567 | 2,572 |
| <b>9</b>                | 106,161             | 111,551         | 116,543         | 121,336         | 2,550                                  | 2,463 | 2,480 | 2,474 | 2,473 | 2,478 |
| <b>10</b>               | 38,776              | 41,042          | 43,087          | 44,974          | 2,736                                  | 2,643 | 2,660 | 2,654 | 2,653 | 2,658 |
| <b>11</b>               | 62,126              | 64,597          | 66,790          | 68,900          | 2,491                                  | 2,406 | 2,422 | 2,416 | 2,416 | 2,420 |
| <b>12</b>               | 42,931              | 44,628          | 46,269          | 47,861          | 2,596                                  | 2,507 | 2,524 | 2,518 | 2,517 | 2,522 |
| <b>Total Study Area</b> | <b>766,955</b>      | <b>805,348</b>  | <b>837,389</b>  | <b>867,386</b>  | -                                      | -     | -     | -     | -     | -     |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are calculated on the basis of 451 dpa (dwellings per annum) to 2024/25, and 255 dpa to 2035
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 to Experian Retail Planner Briefing Note 16
- f. Crawley Borough Council area covers Zones 1a and 1b (Zone 1)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 2a: Total convenience goods expenditure available**

| Zone                    | Convenience expenditure (£m) |                |                |                | Growth (£m) |              |              |
|-------------------------|------------------------------|----------------|----------------|----------------|-------------|--------------|--------------|
|                         | 2020                         | 2025           | 2030           | 2035           | 2020-2025   | 2020-2030    | 2020-2035    |
| <b>1a</b>               | 3.2                          | 8.3            | 11.0           | 13.8           | 5.0         | 7.8          | 10.6         |
| <b>1b</b>               | 267.8                        | 279.5          | 286.5          | 293.9          | 11.7        | 18.7         | 26.2         |
| <b>1 (Crawley)</b>      | <b>271.0</b>                 | <b>287.7</b>   | <b>297.5</b>   | <b>307.7</b>   | <b>16.7</b> | <b>26.5</b>  | <b>36.7</b>  |
| <b>2</b>                | 81.3                         | 85.8           | 90.0           | 94.1           | 4.5         | 8.6          | 12.8         |
| <b>3</b>                | 123.3                        | 128.1          | 132.7          | 137.1          | 4.8         | 9.3          | 13.8         |
| <b>4</b>                | 145.5                        | 151.7          | 157.4          | 162.8          | 6.2         | 11.9         | 17.3         |
| <b>5</b>                | 134.9                        | 139.5          | 144.0          | 148.6          | 4.6         | 9.1          | 13.7         |
| <b>6</b>                | 115.1                        | 119.1          | 123.1          | 127.1          | 4.0         | 8.0          | 12.0         |
| <b>7</b>                | 183.8                        | 194.3          | 203.7          | 212.4          | 10.5        | 19.9         | 28.6         |
| <b>8</b>                | 173.6                        | 182.0          | 189.8          | 197.3          | 8.3         | 16.2         | 23.7         |
| <b>9</b>                | 263.2                        | 275.9          | 288.2          | 300.6          | 12.7        | 25.0         | 37.4         |
| <b>10</b>               | 103.1                        | 108.9          | 114.3          | 119.5          | 5.8         | 11.2         | 16.4         |
| <b>11</b>               | 150.5                        | 156.1          | 161.3          | 166.7          | 5.6         | 10.9         | 16.3         |
| <b>12</b>               | 108.4                        | 112.4          | 116.5          | 120.7          | 4.0         | 8.1          | 12.3         |
| <b>Total Study Area</b> | <b>1,853.8</b>               | <b>1,941.6</b> | <b>2,018.5</b> | <b>2,094.8</b> | <b>87.8</b> | <b>164.7</b> | <b>240.9</b> |

**Table 2b: Convenience goods expenditure split between main food shopping and top-up food shopping spend (2020)**

| Zone                    | Convenience expenditure (£m) |              |                |
|-------------------------|------------------------------|--------------|----------------|
|                         | Main food                    | Top-up       | Total          |
| <b>1a</b>               | 2.4                          | 0.8          | <b>3.2</b>     |
| <b>1b</b>               | 200.8                        | 66.9         | <b>267.8</b>   |
| <b>1 (Crawley)</b>      | <b>203.3</b>                 | <b>67.8</b>  | <b>271.0</b>   |
| <b>2</b>                | 61.0                         | 20.3         | <b>81.3</b>    |
| <b>3</b>                | 92.5                         | 30.8         | <b>123.3</b>   |
| <b>4</b>                | 109.1                        | 36.4         | <b>145.5</b>   |
| <b>5</b>                | 101.2                        | 33.7         | <b>134.9</b>   |
| <b>6</b>                | 86.3                         | 28.8         | <b>115.1</b>   |
| <b>7</b>                | 137.9                        | 46.0         | <b>183.8</b>   |
| <b>8</b>                | 130.2                        | 43.4         | <b>173.6</b>   |
| <b>9</b>                | 197.4                        | 65.8         | <b>263.2</b>   |
| <b>10</b>               | 77.4                         | 25.8         | <b>103.1</b>   |
| <b>11</b>               | 112.9                        | 37.6         | <b>150.5</b>   |
| <b>12</b>               | 81.3                         | 27.1         | <b>108.4</b>   |
| <b>Total Study Area</b> | <b>1,390.4</b>               | <b>463.5</b> | <b>1,853.8</b> |

**Notes:**

- a. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1
- b. Ratio of main food shopping to top-up food shopping assumed to be 75:25 in line with Nexus Planning professional judgement
- c. Crawley Borough Council area covers Zones 1a and 1b (Zone 1)

**2017 Prices**











**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 5: Convenience goods benchmark**

| Destination   | Gross Floorspace (sq m) | Net Sales Area (sq m) | Net Convenience Sales Area (sq m) | Sales Density (£ per sq m) | Benchmark Turnover (£m) | Survey Turnover (£m) | Inflow from Beyond Study Area (£m) | Trading Position against Benchmark (£m) |
|---|-------------------------|-----------------------|-----------------------------------|----------------------------|-------------------------|----------------------|------------------------------------|---|
| <b>Zone 1a</b>  |                         |                       |                                   |                            |                         |                      |                                    |   |
| <b>Iceland, The Pavilion Centre, Queens Square, Crawley</b>   | 608                     | 313                   | 298                               | 6,663                      | 2.0                     | 3.8                  | 0.0                                | 1.9                                     |
| <b>Marks &amp; Spencer, Queensway, Crawley</b>                | 1,456                   | 873                   | 799                               | 10,176                     | 8.1                     | 1.3                  | 0.0                                | -6.8                                    |
| <b>Morrisons, Pegler Way, Crawley</b>                         | 7,279                   | 3,897                 | 2,931                             | 12,293                     | 36.0                    | 40.9                 | 0.0                                | 4.8                                     |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b> | 3,559                   | 2,194                 | 1,503                             | 11,356                     | 17.1                    | 3.9                  | 0.0                                | -13.2                                   |
| <b>Other, Zone 1a</b>   | -                       | -                     | -                                 | -                          | 0.2                     | 0.2                  | 0.0                                | 0.0                                     |
| <b>Sub-total   Zone 1a</b>                                    | <b>12,902</b>           | <b>7,277</b>          | <b>5,532</b>                      | <b>-</b>                   | <b>63.4</b>             | <b>50.1</b>          | <b>0.0</b>                         | <b>-13.3</b>                            |
| <b>Zone 1b</b>  |                         |                       |                                   |                            |                         |                      |                                    |   |
| Co-op, Bewbush Neighbourhood Centre, Dorsten Square, Crawley  | 967                     | 582                   | 524                               | 10,514                     | 5.5                     | 2.1                  | 0.0                                | -3.4                                    |
| Iceland, Broadfield Barton, Crawley                           | 893                     | 446                   | 426                               | 6,663                      | 2.8                     | 3.2                  | 0.0                                | 0.4                                     |
| Tesco Express, Dobbins Place, Hyde Drive, Ifield, Crawley     | 364                     | 254                   | 229                               | 13,401                     | 3.1                     | 2.6                  | 0.0                                | -0.5                                    |
| Co-op, Langley Parade, Langley Green, Crawley                 | 446                     | 279                   | 252                               | 10,514                     | 2.6                     | 8.6                  | 0.0                                | 5.9                                     |
| Co-op, Maidenbower Drive, Maidenbower, Crawley                | 265                     | 159                   | 143                               | 10,514                     | 1.5                     | 5.3                  | 0.0                                | 3.8                                     |
| Co-op, Tilgate Parade, Crawley                                | 379                     | 243                   | 219                               | 10,514                     | 2.3                     | 6.0                  | 0.0                                | 3.7                                     |
| Co-op, Pound Hill Parade, Pound Hill, Crawley                 | 216                     | 102                   | 92                                | 10,514                     | 1.0                     | 0.8                  | 0.0                                | -0.2                                    |
| Tesco Express, Peterhouse Parade, Poundhill, Crawley          | 420                     | 293                   | 264                               | 13,401                     | 3.5                     | 6.2                  | 0.0                                | 2.7                                     |
| <b>Asda, Pegler Way, Crawley</b>                              | <b>8,345</b>            | <b>5,193</b>          | <b>3,213</b>                      | <b>13,268</b>              | <b>42.6</b>             | <b>39.1</b>          | <b>0.0</b>                         | <b>-3.5</b>                             |
| Aldi, Acorn Retail Park, Betts Way, Crawley                   | 1,517                   | 1,136                 | 991                               | 10,517                     | 10.4                    | 27.8                 | 0.0                                | 17.3                                    |
| Iceland, Haslett Avenue, Three Bridges, Crawley               | 449                     | 224                   | 214                               | 6,663                      | 1.4                     | 2.5                  | 0.0                                | 1.1                                     |
| Lidl, Hazelwick Avenue, Crawley                               | 948                     | 678                   | 543                               | 9,814                      | 5.3                     | 17.3                 | 0.0                                | 12.0                                    |
| Marks & Spencer Foodhall, Betts Way, Crawley                  | 1,456                   | 873                   | 799                               | 10,176                     | 8.1                     | 4.4                  | 0.0                                | -3.7                                    |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley   | 9,956                   | 6,137                 | 4,204                             | 11,356                     | 47.7                    | 50.8                 | 0.0                                | 3.0                                     |
| Tesco Express, Betts Way, Crawley                             | 389                     | 272                   | 244                               | 13,401                     | 3.3                     | 7.2                  | 0.0                                | 3.9                                     |
| Tesco Express, Downland Drive, Crawley                        | 273                     | 191                   | 172                               | 13,401                     | 2.3                     | 4.1                  | 0.0                                | 1.8                                     |
| Tesco Express, Tomlin Court, Haslett Avenue, Crawley          | 406                     | 253                   | 227                               | 13,401                     | 3.0                     | 0.9                  | 0.0                                | -2.2                                    |
| Tesco Extra, Hazelwick Avenue, Crawley                        | 10,631                  | 8,908                 | 5,755                             | 13,401                     | 77.1                    | 85.3                 | 0.0                                | 8.2                                     |
| <b>Other, Zone 1b</b>   | <b>-</b>                | <b>-</b>              | <b>-</b>                          | <b>-</b>                   | <b>4.2</b>              | <b>4.2</b>           | <b>0.0</b>                         | <b>0.0</b>                              |
| <b>Sub-total   Zone 1b</b>                                    | <b>38,321</b>           | <b>26,224</b>         | <b>18,512</b>                     | <b>-</b>                   | <b>228.0</b>            | <b>278.1</b>         | <b>0.0</b>                         | <b>50.1</b>                             |
| <b>Total // Crawley</b>                                       | <b>51,223</b>           | <b>33,501</b>         | <b>24,043</b>                     | <b>-</b>                   | <b>291.4</b>            | <b>328.2</b>         | <b>0.0</b>                         | <b>36.8</b>                             |

**Notes:**

- Gross floorspace derived from Council records, Nexus Planning assessment or Valuation Office Agency (VOA) records
- Net floorspace derived from Council records where available or based on Nexus Planning professional judgement
- Proportion of net floorspace dedicated to convenience goods sales generally taken from company benchmark average (exceptions relate to: small convenience stores, which we have assumed will be 95% convenience goods; larger superstores of between 4,000 sq.m and 5,000 sq.m net sales, which we have assumed will be 60% convenience goods; and, superstores providing more than 5,000 sq.m net sales, which we have assumed will be 60% convenience goods)
- Sales densities derived from GlobalData Convenience and Comparison Goods Sales Densities of Major Grocers (2017) and Mintel Retail Rankings (2017)
- It is assumed that all unnamed convenience stores and independent stores are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that identified by the survey)
- Survey derived performance of stores calculated by adding together 'main' and 'top up' turnover as set out in Table 4

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 6a: Estimated 'capacity' for new convenience goods facilities in Crawley**

| Year                           | Benchmark Turnover (£m) <sup>1</sup> | Survey Turnover (£m) <sup>2</sup> | Inflow (£m) | Surplus Expenditure (£m) |
|--------------------------------|--------------------------------------|-----------------------------------|-------------|--------------------------|
| 2020                           | 291.4                                | 328.2                             | 0.0         | 36.8                     |
| 2025                           | 294.3                                | 343.7                             | 0.0         | 49.4                     |
| 2030                           | 294.3                                | 357.3                             | 0.0         | 63.0                     |
| 2035                           | 294.3                                | 370.9                             | 0.0         | 76.5                     |
| Market Share of Study Area (%) |                                      | 17.7                              |             |                          |

**Notes:**

a. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

b. Assumes constant market share claimed by Crawley facilities at 17.7% from the Study Area

**2017 Prices**

**Table 6b: Estimated 'capacity' for new convenience goods facilities in Crawley**

| Year | Surplus Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|------|--------------------------|--------------------------------|------------------|
|      |                          | Min <sup>1</sup>               | Max <sup>2</sup> |
| 2020 | 36.8                     | 2,900                          | 5,000            |
| 2025 | 49.4                     | 3,800                          | 6,600            |
| 2030 | 63.0                     | 4,900                          | 8,400            |
| 2035 | 76.5                     | 6,000                          | 10,200           |

**Notes:**

a. Average sales density assumed to be £12,560 per sq m, based on the average sales density of the 'big four' foodstore operators

b. Average sales density assumed to be £7,337 per sq m, based on the average sales density of Aldi, Lidl and other discount retail operators

c. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 6c: Extant convenience goods commitments in Crawley**

| Destination                           | Reference                              | Proposal  | Net Convenience Floorspace (sq m) | Estimated Sales Density (£ per sq m) | Estimated Convenience Turnover (£m) |
|---------------------------------------|--|---|-----------------------------------|--------------------------------------|-------------------------------------|
| 15-29 The Broadway                    | CR/2015/0609/FUL                       | Demolition of the existing building and erection of a residential-led mixed-use scheme comprising 800 sq m ground floor A1 retail and 78 residential units on upper floors.   | 267                               | 8,000                                | 2.1                                 |
| Crawley Station and Car Parks         | CR/2016/0294/OUT<br>CR/2019/0602/ARM   | Outline Planning Permission for 308 flats, new railway station and small scale supporting office and retail   | 187                               | 8,000                                | 1.5                                 |
| Moka, Station Way, Northgate, Crawley | CR/2019/0542/FUL<br>(to be determined) | <i>Demolition of existing nightclub and redevelopment of site providing 152 apartments, ground floor commercial/retail space (class A1, A3, A4, B1 and/or D2 uses) split between 2 to 4 units, new publicly accessible public realm (including pocket park), new publicly accessible electric vehicle charging hub, car club and associated works</i> | 217                               | 8,000                                | 1.7                                 |
| <b>Total</b>                          |  |   | <b>671</b>                        |                                      | <b>5.4</b>                          |

**Notes:**

- a. Sales density assumed to be £8,000 based on Nexus Planning judgement where the format or occupier has not been referenced within the application.
- b. Convenience floorspace is assumed to be 1/3 net sales area based on Nexus Planning judgement where the occupier has not been referenced within the application

**2017 Prices**

**Table 6d: Net quantitative 'capacity' for new convenience goods facilities in Crawley**

| Year        | Surplus Expenditure (£m) | Commitments (£m) | Residual Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|-------------|--------------------------|------------------|---------------------------|--------------------------------|------------------|
|             |                          |                  |                           | Min <sup>1</sup>               | Max <sup>2</sup> |
| <b>2020</b> | 36.8                     | 5.4              | 31.4                      | 2,500                          | 4,200            |
| <b>2025</b> | 49.4                     | 5.4              | 44.0                      | 3,400                          | 5,900            |
| <b>2030</b> | 63.0                     | 5.4              | 57.6                      | 4,500                          | 7,700            |
| <b>2035</b> | 76.5                     | 5.4              | 71.1                      | 5,500                          | 9,500            |

**Notes:**

- a. Average sales density assumed to be £12,560 per sq m, based on the average sales density of the 'big four' foodstore operators
- b. Average sales density assumed to be £7,337 per sq m, based on the average sales density of Aldi, Lidl and other discount retail operators
- c. Residual calculated by subtracting turnover of commitments (sourced from Table 6c) from surplus expenditure (sourced from Table 6a)
- d. Allows for increased turnover efficiency as set out in Table 4a Experian Retail Planner 16 (December 2018)

**2017 Prices**

**Table 7a: Population**

| Zone                    | 2020 Population | 2025 Population | 2030 Population | 2035 Population |
|-------------------------|-----------------|-----------------|-----------------|-----------------|
| 1a                      | 1,459           | 3,718           | 4,976           | 6,212           |
| 1b                      | 122,292         | 127,937         | 131,175         | 134,354         |
| <b>1 (Crawley)</b>      | <b>123,751</b>  | <b>131,655</b>  | <b>136,150</b>  | <b>140,565</b>  |
| 2                       | 34,059          | 36,010          | 37,770          | 39,430          |
| 3                       | 49,833          | 51,892          | 53,751          | 55,451          |
| 4                       | 59,269          | 61,928          | 64,283          | 66,359          |
| 5                       | 57,579          | 59,701          | 61,634          | 63,480          |
| 6                       | 44,107          | 45,758          | 47,292          | 48,741          |
| 7                       | 80,903          | 85,720          | 89,885          | 93,564          |
| 8                       | 67,460          | 70,866          | 73,935          | 76,725          |
| 9                       | 106,161         | 111,551         | 116,543         | 121,336         |
| 10                      | 38,776          | 41,042          | 43,087          | 44,974          |
| 11                      | 62,126          | 64,597          | 66,790          | 68,900          |
| 12                      | 42,931          | 44,628          | 46,269          | 47,861          |
| <b>Total Study Area</b> | <b>766,955</b>  | <b>805,348</b>  | <b>837,389</b>  | <b>867,386</b>  |

**Table 7b: Comparison goods expenditure per capita**

| Zone | Comparison goods expenditure per capita (£) |                          |                          |                           |                        |                           |                    |                          |                      | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              |
|------|---|--------------------------|--------------------------|---------------------------|------------------------|---------------------------|--------------------|--------------------------|----------------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|
|      | Clothes 2020 (inc sft)                      | Books etc 2020 (inc sft) | Household 2020 (inc sft) | Recreation 2020 (inc sft) | Chemist 2020 (inc sft) | Electrical 2020 (inc sft) | DIY 2020 (inc sft) | Furniture 2020 (inc sft) | Total 2020 (inc sft) | Clothes 2020                                | Books etc 2020 | Household 2020 | Recreation 2020 | Chemist 2020 | Electrical 2020 | DIY 2020 | Furniture 2020 | Total 2020   | Clothes 2025                                | Books etc 2025 | Household 2025 | Recreation 2025 | Chemist 2025 | Electrical 2025 | DIY 2025 | Furniture 2025 | Total 2025   |
| 1a   | 1,369                                       | 181                      | 905                      | 477                       | 134                    | 538                       | 209                | 381                      | <b>4,195</b>         | 1,115                                       | 148            | 737            | 388             | 109          | 438             | 170      | 310            | <b>3,415</b> | 1,277                                       | 169            | 844            | 445             | 125          | 502             | 195      | 356            | <b>3,913</b> |
| 1b   | 1,038                                       | 211                      | 919                      | 589                       | 113                    | 549                       | 244                | 412                      | <b>4,075</b>         | 845   | 172            | 748            | 480             | 92           | 447             | 199      | 335            | <b>3,317</b> | 968   | 197            | 857            | 549             | 105          | 512             | 227      | 384            | <b>3,801</b> |
| 2    | 1,168                                       | 267                      | 1,060                    | 672                       | 147                    | 689                       | 320                | 516                      | <b>4,838</b>         | 951   | 218            | 863            | 547             | 120          | 561             | 260      | 420            | <b>3,939</b> | 1,090                                       | 249            | 988            | 627             | 137          | 643             | 298      | 481            | <b>4,513</b> |
| 3    | 1,212                                       | 304                      | 1,130                    | 735                       | 165                    | 724                       | 363                | 563                      | <b>5,194</b>         | 986   | 248            | 920            | 598             | 134          | 589             | 295      | 458            | <b>4,228</b> | 1,130                                       | 284            | 1,054          | 685             | 154          | 675             | 338      | 525            | <b>4,845</b> |
| 4    | 1,186                                       | 303                      | 1,124                    | 706                       | 154                    | 711                       | 344                | 546                      | <b>5,073</b>         | 966   | 247            | 915            | 575             | 125          | 578             | 280      | 444            | <b>4,130</b> | 1,106                                       | 283            | 1,048          | 659             | 144          | 663             | 321      | 509            | <b>4,732</b> |
| 5    | 1,139                                       | 273                      | 1,044                    | 649                       | 149                    | 660                       | 314                | 508                      | <b>4,736</b>         | 927   | 223            | 850            | 528             | 121          | 537             | 256      | 414            | <b>3,855</b> | 1,063                                       | 255            | 974            | 605             | 139          | 616             | 293      | 474            | <b>4,418</b> |
| 6    | 1,246                                       | 331                      | 1,192                    | 750                       | 169                    | 758                       | 386                | 598                      | <b>5,431</b>         | 1,015                                       | 270            | 970            | 610             | 137          | 617             | 315      | 487            | <b>4,421</b> | 1,163                                       | 309            | 1,112          | 699             | 158          | 707             | 361      | 558            | <b>5,066</b> |
| 7    | 1,113                                       | 266                      | 1,034                    | 597                       | 140                    | 608                       | 285                | 494                      | <b>4,538</b>         | 906   | 217            | 842            | 486             | 114          | 495             | 232      | 402            | <b>3,694</b> | 1,038                                       | 248            | 965            | 557             | 131          | 567             | 266      | 460            | <b>4,233</b> |
| 8    | 1,276                                       | 326                      | 1,169                    | 790                       | 179                    | 752                       | 385                | 588                      | <b>5,463</b>         | 1,038                                       | 265            | 951            | 643             | 145          | 612             | 313      | 479            | <b>4,447</b> | 1,190                                       | 304            | 1,090          | 736             | 167          | 701             | 359      | 549            | <b>5,096</b> |
| 9    | 1,341                                       | 311                      | 1,167                    | 661                       | 159                    | 641                       | 348                | 595                      | <b>5,223</b>         | 1,091                                       | 253            | 950            | 538             | 130          | 522             | 283      | 485            | <b>4,251</b> | 1,251                                       | 290            | 1,089          | 617             | 148          | 598             | 325      | 555            | <b>4,872</b> |
| 10   | 1,191                                       | 332                      | 1,185                    | 846                       | 177                    | 793                       | 398                | 590                      | <b>5,512</b>         | 969   | 271            | 964            | 689             | 144          | 645             | 324      | 480            | <b>4,486</b> | 1,111                                       | 310            | 1,105          | 789             | 165          | 740             | 371      | 550            | <b>5,141</b> |
| 11   | 1,179                                       | 283                      | 1,087                    | 722                       | 153                    | 711                       | 338                | 517                      | <b>4,989</b>         | 959   | 230            | 885            | 588             | 124          | 578             | 275      | 421            | <b>4,061</b> | 1,099                                       | 264            | 1,014          | 674             | 143          | 663             | 316      | 482            | <b>4,654</b> |
| 12   | 1,225                                       | 318                      | 1,173                    | 840                       | 166                    | 804                       | 377                | 565                      | <b>5,468</b>         | 997   | 259            | 955            | 684             | 135          | 654             | 307      | 460            | <b>4,451</b> | 1,142                                       | 297            | 1,095          | 784             | 154          | 750             | 352      | 527            | <b>5,101</b> |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A.
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are calculated on the basis of 451 dpa (dwellings per annum) to 2024/25, and 255 dpa to 2035
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018)
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018)

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 7b: Comparison goods expenditure per capita**

| Zones     | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              | Comparison goods expenditure per capita (£) |                |                |                 |              |                 |          |                |              |
|-----------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|---|----------------|----------------|-----------------|--------------|-----------------|----------|----------------|--------------|
|           | Clothes 2030                                | Books etc 2030 | Household 2030 | Recreation 2030 | Chemist 2030 | Electrical 2030 | DIY 2030 | Furniture 2030 | Total 2030   | Clothes 2035                                | Books etc 2035 | Household 2035 | Recreation 2035 | Chemist 2035 | Electrical 2035 | DIY 2035 | Furniture 2035 | Total 2035   |
| <b>1a</b> | 1,482                                       | 196            | 980            | 516             | 145          | 582             | 226      | 413            | <b>4,540</b> | 1,728                                       | 229            | 1,143          | 602             | 169          | 679             | 264      | 481            | <b>5,294</b> |
| <b>1b</b> | 1,124                                       | 229            | 994            | 638             | 122          | 594             | 264      | 446            | <b>4,410</b> | 1,310                                       | 267            | 1,159          | 743             | 142          | 693             | 308      | 520            | <b>5,142</b> |
| <b>2</b>  | 1,265                                       | 289            | 1,147          | 727             | 159          | 746             | 346      | 558            | <b>5,236</b> | 1,475                                       | 337            | 1,337          | 848             | 185          | 870             | 403      | 651            | <b>6,106</b> |
| <b>3</b>  | 1,311                                       | 329            | 1,223          | 795             | 178          | 783             | 393      | 609            | <b>5,622</b> | 1,529                                       | 384            | 1,426          | 927             | 208          | 913             | 458      | 710            | <b>6,555</b> |
| <b>4</b>  | 1,284                                       | 328            | 1,216          | 764             | 167          | 769             | 373      | 590            | <b>5,491</b> | 1,497                                       | 382            | 1,418          | 891             | 195          | 897             | 434      | 689            | <b>6,403</b> |
| <b>5</b>  | 1,233                                       | 296            | 1,130          | 702             | 161          | 714             | 340      | 550            | <b>5,126</b> | 1,438                                       | 345            | 1,317          | 818             | 188          | 833             | 396      | 641            | <b>5,977</b> |
| <b>6</b>  | 1,349                                       | 358            | 1,290          | 811             | 183          | 821             | 418      | 648            | <b>5,878</b> | 1,573                                       | 418            | 1,504          | 946             | 213          | 957             | 488      | 755            | <b>6,854</b> |
| <b>7</b>  | 1,205                                       | 288            | 1,119          | 646             | 152          | 658             | 309      | 534            | <b>4,911</b> | 1,405                                       | 336            | 1,305          | 754             | 177          | 767             | 360      | 623            | <b>5,727</b> |
| <b>8</b>  | 1,381                                       | 353            | 1,265          | 854             | 193          | 813             | 417      | 637            | <b>5,913</b> | 1,610                                       | 411            | 1,475          | 996             | 225          | 948             | 486      | 742            | <b>6,895</b> |
| <b>9</b>  | 1,451                                       | 336            | 1,263          | 716             | 172          | 693             | 377      | 644            | <b>5,652</b> | 1,692                                       | 392            | 1,473          | 834             | 201          | 809             | 439      | 751            | <b>6,591</b> |
| <b>10</b> | 1,289                                       | 360            | 1,282          | 916             | 191          | 858             | 431      | 638            | <b>5,965</b> | 1,503                                       | 420            | 1,495          | 1,068           | 223          | 1,001           | 503      | 744            | <b>6,956</b> |
| <b>11</b> | 1,276                                       | 306            | 1,176          | 782             | 165          | 769             | 366      | 560            | <b>5,400</b> | 1,487                                       | 357            | 1,372          | 911             | 193          | 897             | 427      | 653            | <b>6,297</b> |
| <b>12</b> | 1,325                                       | 344            | 1,270          | 909             | 179          | 870             | 408      | 612            | <b>5,918</b> | 1,546                                       | 401            | 1,481          | 1,061           | 209          | 1,015           | 476      | 713            | <b>6,901</b> |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A.
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are calculated on the basis of 451 dpa (dwellings per annum) to 2024/25, and 255 dpa to 2035
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018)
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018)

**2017 Prices**

Table 8: Total comparison goods expenditure available

| Zone                    | Comparison goods expenditure (£) |                |                |                 |              |                 |              |                |                | Comparison goods expenditure (£) |                |                |                 |              |                 |              |                |                | Comparison goods expenditure (£) |                |                |                 |              |                 |              |                |                | Comparison goods expenditure (£) |                |                |                 |              |                 |              |                |                |
|-------------------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|--------------|----------------|----------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|--------------|----------------|----------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|--------------|----------------|----------------|----------------------------------|----------------|----------------|-----------------|--------------|-----------------|--------------|----------------|----------------|
|                         | Clothes 2020                     | Books etc 2020 | Household 2020 | Recreation 2020 | Chemist 2020 | Electrical 2020 | DIY 2020     | Furniture 2020 | Total 2020     | Clothes 2025                     | Books etc 2025 | Household 2025 | Recreation 2025 | Chemist 2025 | Electrical 2025 | DIY 2025     | Furniture 2025 | Total 2025     | Clothes 2030                     | Books etc 2030 | Household 2030 | Recreation 2030 | Chemist 2030 | Electrical 2030 | DIY 2030     | Furniture 2030 | Total 2030     | Clothes 2035                     | Books etc 2035 | Household 2035 | Recreation 2035 | Chemist 2035 | Electrical 2035 | DIY 2035     | Furniture 2035 | Total 2035     |
| <b>1a</b>               | 1.6                              | 0.2            | 1.1            | 0.6             | 0.2          | 0.6             | 0.2          | 0.5            | <b>5.0</b>     | 4.7                              | 0.6            | 3.1            | 1.7             | 0.5          | 1.9             | 0.7          | 1.3            | <b>14.5</b>    | 7.4                              | 1.0            | 4.9            | 2.6             | 0.7          | 2.9             | 1.1          | 2.1            | <b>22.6</b>    | 10.7                             | 1.4            | 7.1            | 3.7             | 1.1          | 4.2             | 1.6          | 3.0            | <b>32.9</b>    |
| <b>1b</b>               | 103.4                            | 21.0           | 91.5           | 58.6            | 11.2         | 54.6            | 24.3         | 41.0           | <b>405.6</b>   | 123.9                            | 25.2           | 109.6          | 70.3            | 13.5         | 65.5            | 29.1         | 49.1           | <b>486.3</b>   | 147.4                            | 30.0           | 130.4          | 83.6            | 16.0         | 77.9            | 34.6         | 58.5           | <b>578.5</b>   | 176.0                            | 35.8           | 155.8          | 99.9            | 19.1         | 93.1            | 41.4         | 69.8           | <b>690.9</b>   |
| <b>1 (Crawley)</b>      | <b>105.0</b>                     | <b>21.2</b>    | <b>92.5</b>    | <b>59.2</b>     | <b>11.4</b>  | <b>55.3</b>     | <b>24.5</b>  | <b>41.4</b>    | <b>410.6</b>   | <b>128.7</b>                     | <b>25.8</b>    | <b>112.8</b>   | <b>72.0</b>     | <b>13.9</b>  | <b>67.4</b>     | <b>29.8</b>  | <b>50.5</b>    | <b>500.8</b>   | <b>154.8</b>                     | <b>31.0</b>    | <b>135.3</b>   | <b>86.2</b>     | <b>16.7</b>  | <b>80.8</b>     | <b>35.7</b>  | <b>60.5</b>    | <b>601.1</b>   | <b>186.8</b>                     | <b>37.2</b>    | <b>162.9</b>   | <b>103.6</b>    | <b>20.2</b>  | <b>97.3</b>     | <b>43.0</b>  | <b>72.8</b>    | <b>723.8</b>   |
| <b>2</b>                | 32.4                             | 7.4            | 29.4           | 18.6            | 4.1          | 19.1            | 8.9          | 14.3           | <b>134.1</b>   | 37.1                             | 8.5            | 33.7           | 21.3            | 4.7          | 21.9            | 10.2         | 16.4           | <b>153.7</b>   | 47.8                             | 10.9           | 43.3           | 27.5            | 6.0          | 28.2            | 13.1         | 21.1           | <b>197.8</b>   | 58.1                             | 13.3           | 52.7           | 33.4            | 7.3          | 34.3            | 15.9         | 25.7           | <b>240.8</b>   |
| <b>3</b>                | 49.1                             | 12.3           | 45.8           | 29.8            | 6.7          | 29.4            | 14.7         | 22.8           | <b>210.7</b>   | 56.3                             | 14.1           | 52.5           | 34.2            | 7.7          | 33.6            | 16.9         | 26.2           | <b>241.4</b>   | 70.5                             | 17.7           | 65.7           | 42.7            | 9.6          | 42.1            | 21.1         | 32.7           | <b>302.2</b>   | 84.8                             | 21.3           | 79.1           | 51.4            | 11.5         | 50.7            | 25.4         | 39.4           | <b>363.5</b>   |
| <b>4</b>                | 57.2                             | 14.6           | 54.2           | 34.1            | 7.4          | 34.3            | 16.6         | 26.3           | <b>244.8</b>   | 65.6                             | 16.7           | 62.1           | 39.0            | 8.5          | 39.3            | 19.0         | 30.2           | <b>280.5</b>   | 82.5                             | 21.1           | 78.2           | 49.1            | 10.7         | 49.4            | 24.0         | 38.0           | <b>333.0</b>   | 99.3                             | 25.4           | 94.1           | 59.1            | 12.9         | 59.5            | 28.8         | 45.7           | <b>424.9</b>   |
| <b>5</b>                | 53.4                             | 12.8           | 48.9           | 30.4            | 7.0          | 30.9            | 14.7         | 23.8           | <b>222.0</b>   | 61.2                             | 14.7           | 56.1           | 34.8            | 8.0          | 35.5            | 16.9         | 27.3           | <b>254.4</b>   | 76.0                             | 18.2           | 69.6           | 43.3            | 10.0         | 44.0            | 20.9         | 33.9           | <b>315.9</b>   | 91.3                             | 21.9           | 83.6           | 52.0            | 12.0         | 52.9            | 25.1         | 40.7           | <b>379.4</b>   |
| <b>6</b>                | 44.7                             | 11.9           | 42.8           | 26.9            | 6.1          | 27.2            | 13.9         | 21.5           | <b>195.0</b>   | 51.3                             | 13.6           | 49.0           | 30.8            | 6.9          | 31.2            | 15.9         | 24.6           | <b>223.5</b>   | 63.8                             | 17.0           | 61.0           | 38.4            | 8.6          | 38.8            | 19.8         | 30.6           | <b>278.0</b>   | 76.7                             | 20.4           | 73.3           | 46.1            | 10.4         | 46.7            | 23.8         | 36.8           | <b>334.1</b>   |
| <b>7</b>                | 73.3                             | 17.5           | 68.1           | 39.3            | 9.2          | 40.0            | 18.8         | 32.5           | <b>298.9</b>   | 84.0                             | 20.1           | 78.1           | 45.1            | 10.6         | 45.9            | 21.5         | 37.2           | <b>342.5</b>   | 108.3                            | 25.9           | 100.6          | 58.1            | 13.6         | 59.1            | 27.8         | 48.0           | <b>441.4</b>   | 131.4                            | 31.4           | 122.1          | 70.5            | 16.6         | 71.8            | 33.7         | 58.3           | <b>535.8</b>   |
| <b>8</b>                | 70.1                             | 17.9           | 64.2           | 43.4            | 9.8          | 41.3            | 21.1         | 32.3           | <b>300.0</b>   | 80.3                             | 20.5           | 73.5           | 49.7            | 11.2         | 47.3            | 24.2         | 37.0           | <b>343.8</b>   | 102.1                            | 26.1           | 93.5           | 63.2            | 14.3         | 60.1            | 30.8         | 47.1           | <b>437.1</b>   | 123.5                            | 31.6           | 113.2          | 76.4            | 17.3         | 72.8            | 37.3         | 56.9           | <b>529.0</b>   |
| <b>9</b>                | 115.9                            | 26.8           | 100.9          | 57.1            | 13.7         | 55.4            | 30.1         | 51.4           | <b>451.3</b>   | 132.8                            | 30.8           | 115.6          | 65.5            | 15.8         | 63.4            | 34.5         | 59.0           | <b>517.2</b>   | 169.1                            | 39.2           | 147.2          | 83.4            | 20.1         | 80.8            | 43.9         | 75.1           | <b>658.7</b>   | 205.3                            | 47.6           | 178.7          | 101.2           | 24.4         | 98.1            | 53.3         | 91.2           | <b>799.7</b>   |
| <b>10</b>               | 37.6                             | 10.5           | 37.4           | 26.7            | 5.6          | 25.0            | 12.6         | 18.6           | <b>174.0</b>   | 43.1                             | 12.0           | 42.9           | 30.6            | 6.4          | 28.7            | 14.4         | 21.3           | <b>199.3</b>   | 55.5                             | 15.5           | 55.2           | 39.4            | 8.2          | 37.0            | 18.6         | 27.5           | <b>257.0</b>   | 67.6                             | 18.9           | 67.2           | 48.0            | 10.0         | 45.0            | 22.6         | 33.5           | <b>312.8</b>   |
| <b>11</b>               | 59.6                             | 14.3           | 55.0           | 36.5            | 7.7          | 35.9            | 17.1         | 26.2           | <b>252.3</b>   | 68.3                             | 16.4           | 63.0           | 41.8            | 8.9          | 41.2            | 19.6         | 30.0           | <b>289.1</b>   | 85.2                             | 20.4           | 78.6           | 52.2            | 11.0         | 51.4            | 24.4         | 37.4           | <b>360.6</b>   | 102.5                            | 24.6           | 94.5           | 62.8            | 13.3         | 61.8            | 29.4         | 45.0           | <b>433.8</b>   |
| <b>12</b>               | 42.8                             | 11.1           | 41.0           | 29.4            | 5.8          | 28.1            | 13.2         | 19.8           | <b>191.1</b>   | 49.0                             | 12.7           | 47.0           | 33.7            | 6.6          | 32.2            | 15.1         | 22.6           | <b>219.0</b>   | 61.3                             | 15.9           | 58.8           | 42.1            | 8.3          | 40.3            | 18.9         | 28.3           | <b>273.8</b>   | 74.0                             | 19.2           | 70.9           | 50.8            | 10.0         | 48.6            | 22.8         | 34.1           | <b>330.3</b>   |
| <b>Total Study Area</b> | <b>741.1</b>                     | <b>178.5</b>   | <b>680.2</b>   | <b>431.4</b>    | <b>94.5</b>  | <b>421.9</b>    | <b>206.2</b> | <b>331.0</b>   | <b>3,084.8</b> | <b>857.6</b>                     | <b>206.0</b>   | <b>786.2</b>   | <b>498.5</b>    | <b>109.2</b> | <b>487.5</b>    | <b>238.0</b> | <b>382.2</b>   | <b>3,565.2</b> | <b>1,076.8</b>                   | <b>258.9</b>   | <b>987.0</b>   | <b>625.5</b>    | <b>137.2</b> | <b>612.1</b>    | <b>298.9</b> | <b>480.1</b>   | <b>4,476.6</b> | <b>1,301.3</b>                   | <b>312.7</b>   | <b>1,192.3</b> | <b>755.5</b>    | <b>165.8</b> | <b>739.3</b>    | <b>361.1</b> | <b>580.0</b>   | <b>5,408.0</b> |

**Notes:**

- a. Zones based on the post code sectors shown on the plan at Appendix A.
- b. Per capita expenditure derived from Experian MMG3 data (2018 report)
- c. Population distribution derived from Experian MMG3 data (2018 report). Projections to 2035 are calculated on the basis of 451 dpa (dwellings per annum) to 2024/25, and 255 dpa to 2035
- d. Per capita expenditure projected forward using forecast growth rates taken from Tables 1a and 1b of Experian Retail Planner Briefing Note 16 (December 2018)
- e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Figure 5 of Appendix 3 of Experian Retail Planner Briefing Note 16 (December 2018)

**2017 Prices**





**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 9: Clothing & footwear goods shopping patterns**

| Destination  | Total Clothing (%) | Zone 1a Clothing (%) | Zone 1b Clothing (%) | Zone 1 Clothing (%) | Zone 2 Clothing (%) | Zone 3 Clothing (%) | Zone 4 Clothing (%) | Zone 5 Clothing (%) | Zone 6 Clothing (%) | Zone 7 Clothing (%) | Zone 8 Clothing (%) | Zone 9 Clothing (%) | Zone 10 Clothing (%) | Zone 11 Clothing (%) | Zone 12 Clothing (%) |
|--|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Zone 5</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.1%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 1.4%                 | 0.0%                 |
| Horsham Town Centre  | 11.1%              | 1.5%                 | 0.9%                 | 0.9%                | 4.1%                | 0.0%                | 2.5%                | 73.2%               | 8.2%                | 6.9%                | 0.0%                | 0.0%                | 0.0%                 | 4.1%                 | 67.0%                |
| John Lewis, Albion Way, Horsham  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.6%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.6%                | 0.0%                | 3.7%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.3%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.7%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Other, Zone 5  | 0.1%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 1.0%                 | 0.0%                 |
| <b>Sub-total   Zone 5</b>  | <b>12.2%</b>       | <b>1.5%</b>          | <b>0.9%</b>          | <b>0.9%</b>         | <b>4.1%</b>         | <b>0.0%</b>         | <b>2.5%</b>         | <b>75.8%</b>        | <b>8.2%</b>         | <b>10.6%</b>        | <b>2.7%</b>         | <b>0.0%</b>         | <b>0.0%</b>          | <b>6.5%</b>          | <b>67.0%</b>         |
| <b>Zone 6</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Dorking Town Centre  | 1.7%               | 0.0%                 | 0.0%                 | 0.0%                | 2.3%                | 0.0%                | 0.0%                | 0.0%                | 26.8%               | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lidl, Vincent Lane, Dorking  | 0.2%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.1%                | 1.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Toolstation, Vincent Lane, Dorking   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Wickes, Vincent Lane, Dorking  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 6</b>  | <b>1.9%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>2.3%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>26.8%</b>        | <b>1.1%</b>         | <b>1.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          |
| <b>Zone 7</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Homebase, Rushworth Road, Reigate  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Redhill Town Centre  | 4.8%               | 0.0%                 | 0.0%                 | 0.0%                | 1.0%                | 1.2%                | 0.0%                | 0.0%                | 1.5%                | 23.0%               | 9.0%                | 9.4%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Reigate Town Centre  | 1.0%               | 0.0%                 | 0.0%                 | 0.0%                | 1.3%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.6%                | 0.0%                | 1.7%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.9%               | 0.0%                 | 0.0%                 | 0.0%                | 1.3%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.7%                | 0.0%                | 1.7%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Other, Zone 7  | 0.3%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.7%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 7</b>  | <b>6.9%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>3.6%</b>         | <b>1.2%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>1.5%</b>         | <b>35.3%</b>        | <b>9.0%</b>         | <b>14.5%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          |
| <b>Zone 8</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Edenbridge Town Centre   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lingfield Village Centre   | 0.1%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.5%                 | 0.0%                 | 0.0%                 |
| Oxted Town Centre  | 0.6%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.1%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Westerham Town Centre  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Other, Zone 8  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 8</b>  | <b>0.7%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>6.1%</b>         | <b>0.0%</b>         | <b>2.5%</b>          | <b>0.0%</b>          | <b>0.0%</b>          |
| <b>Zone 9</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Aldi, Brighton Road, Coulsdon  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.2%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.3%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Caterham Town Centre   | 0.9%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.8%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Coulsdon Town Centre   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.9%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.6%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Warlingham Village Centre  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Other, Zone 9  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 9</b>  | <b>2.0%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>12.7%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          |
| <b>Zone 10</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Uckfield Town Centre   | 0.8%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 2.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 12.6%                | 0.0%                 | 0.0%                 |
| Other, Zone 10   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 10</b>   | <b>0.8%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>2.5%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>12.6%</b>         | <b>0.0%</b>          | <b>0.0%</b>          |
| <b>Zone 11</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Burgess Hill Town Centre   | 2.5%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 5.8%                | 0.0%                | 0.0%                | 4.8%                | 0.0%                | 0.0%                | 0.0%                 | 19.2%                | 0.0%                 |
| Hassocks Village Centre  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Henfield Village Centre  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lidl, Leylands Road, Burgess Hill  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.2%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 2.4%                 | 0.0%                 |
| Other, Zone 11   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 11</b>   | <b>2.7%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>5.8%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>4.8%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>          | <b>21.5%</b>         | <b>0.0%</b>          |
| <b>Zone 12</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Billingshurst Village Centre   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Broadbridge Heath Village Centre   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.6%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 3.8%                 |
| Other, Zone 12   | 0.0%               | 0.0%                 | 0.0%                 | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| <b>Sub-total   Zone 12</b>   | <b>0.6%</b>        | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>5.5%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>3.8%</b>          |
| <b>Sub-total   Total Study Area</b>  | <b>64.0%</b>       | <b>89.0%</b>         | <b>90.0%</b>         | <b>90.0%</b>        | <b>80.7%</b>        | <b>83.1%</b>        | <b>67.1%</b>        | <b>93.7%</b>        | <b>55.4%</b>        | <b>68.4%</b>        | <b>50.0%</b>        | <b>30.9%</b>        | <b>26.9%</b>         | <b>49.7%</b>         | <b>91.8%</b>         |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**  
Nexus Planning

**Table 9: Clothing & footwear goods shopping patterns**

| Destination   | Total Clothing (%) | Zone 1a Clothing (%) | Zone 1b Clothing (%) | Zone 1 Clothing (%) | Zone 2 Clothing (%) | Zone 3 Clothing (%) | Zone 4 Clothing (%) | Zone 5 Clothing (%) | Zone 6 Clothing (%) | Zone 7 Clothing (%) | Zone 8 Clothing (%) | Zone 9 Clothing (%) | Zone 10 Clothing (%) | Zone 11 Clothing (%) | Zone 12 Clothing (%) |
|---|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Outside Study Area</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>5.8%</b>        | 0.0%                 | 3.9%                 | <b>3.8%</b>         | 3.9%                | 5.7%                | 3.9%                | 1.4%                | 0.0%                | 9.8%                | 19.0%               | 10.1%               | 0.0%                 | 0.0%                 | 0.0%                 |
| Brighton City Centre  | <b>4.6%</b>        | 7.5%                 | 0.0%                 | <b>0.1%</b>         | 1.0%                | 1.6%                | 8.3%                | 1.0%                | 0.0%                | 10.5%               | 0.0%                | 0.0%                | 7.8%                 | 29.0%                | 0.0%                 |
| Bromley Town Centre   | <b>0.6%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.6%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Central London / West End   | <b>3.1%</b>        | 3.5%                 | 0.9%                 | <b>1.0%</b>         | 2.5%                | 0.0%                | 5.4%                | 0.0%                | 4.2%                | 3.0%                | 0.0%                | 11.8%               | 0.0%                 | 1.0%                 | 0.0%                 |
| Cranleigh Village Centre  | <b>0.3%</b>        | 0.0%                 | 1.4%                 | <b>1.4%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Crowborough Town Centre   | <b>0.3%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 5.7%                 | 0.0%                 | 0.0%                 |
| Croydon Town Centre   | <b>3.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 1.2%                | 0.0%                | 0.0%                | 0.0%                | 1.1%                | 1.4%                | 19.7%               | 2.1%                 | 0.0%                 | 0.0%                 |
| Eastbourne Town Centre  | <b>1.8%</b>        | 0.0%                 | 1.4%                 | <b>1.4%</b>         | 0.0%                | 1.2%                | 2.3%                | 0.0%                | 0.0%                | 0.0%                | 1.0%                | 3.2%                | 14.7%                | 0.0%                 | 0.0%                 |
| Epsom Town Centre   | <b>0.3%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Godalming Town Centre   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.5%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey)    | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Guildford Town Centre   | <b>1.9%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.3%                | 0.0%                | 0.0%                | 2.4%                | 26.5%               | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Hailsham Town Centre  | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.9%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 3.7%                 | 6.6%                 | 1.0%                 |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Kingston upon Thames Town Centre  | <b>0.6%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 7.1%                | 1.4%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.3%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Leatherhead Town Centre   | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Lewes Town Centre   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 0.0%                 | 0.0%                 |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>1.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 6.6%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Sevenoaks Town Centre   | <b>0.4%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.0%                | 1.7%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Shoreham By Sea Town Centre   | <b>0.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 2.5%                | 0.0%                | 1.3%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 2.4%                 | 0.0%                 |
| Sutton Town Centre  | <b>1.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 2.7%                | 0.0%                | 6.3%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tesco Extra, Purley Road, Purley  | <b>0.5%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 3.4%                | 0.0%                 | 0.0%                 | 0.0%                 |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.1%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                 | 0.0%                 | 0.0%                 |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 1.6%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Tunbridge Wells Town Centre   | <b>2.7%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 7.2%                | 5.5%                | 0.0%                | 0.0%                | 0.0%                | 8.2%                | 0.0%                | 20.2%                | 0.0%                 | 0.0%                 |
| West Green Local Centre   | <b>0.0%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                | 0.0%                 | 0.0%                 | 0.0%                 |
| Abroad  | <b>2.1%</b>        | 0.0%                 | 2.3%                 | <b>2.3%</b>         | 4.0%                | 0.0%                | 2.6%                | 0.0%                | 3.8%                | 0.0%                | 4.1%                | 0.0%                | 5.3%                 | 5.0%                 | 1.3%                 |
| Other, Outside  | <b>3.2%</b>        | 0.0%                 | 0.0%                 | <b>0.0%</b>         | 1.3%                | 0.0%                | 3.6%                | 1.4%                | 0.0%                | 3.2%                | 7.1%                | 3.0%                | 8.8%                 | 6.4%                 | 5.9%                 |
| <b>Sub-total   Outside Study Area</b>   | <b>36.0%</b>       | <b>11.0%</b>         | <b>10.0%</b>         | <b>10.0%</b>        | <b>19.3%</b>        | <b>16.9%</b>        | <b>32.9%</b>        | <b>6.3%</b>         | <b>44.6%</b>        | <b>31.6%</b>        | <b>50.0%</b>        | <b>69.1%</b>        | <b>73.1%</b>         | <b>50.3%</b>         | <b>8.2%</b>          |
| <b>Total</b>  | <b>100.0%</b>      | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**  
Nexus Planning

**Table 10: Clothing & footwear goods shopping expenditure**

| Destination   | Total Clothing (£m) | Zone 1a Clothing (£m) | Zone 1b Clothing (£m) | Zone 1 Clothing (£m) | Zone 2 Clothing (£m) | Zone 3 Clothing (£m) | Zone 4 Clothing (£m) | Zone 5 Clothing (£m) | Zone 6 Clothing (£m) | Zone 7 Clothing (£m) | Zone 8 Clothing (£m) | Zone 9 Clothing (£m) | Zone 10 Clothing (£m) | Zone 11 Clothing (£m) | Zone 12 Clothing (£m) |
|---|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Zone 1a</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Crawley Town Centre   | 159.7               | 1.3                   | 60.2                  | 61.5                 | 10.8                 | 22.2                 | 10.1                 | 3.3                  | 7.8                  | 9.6                  | 15.2                 | 4.3                  | 1.9                   | 6.3                   | 6.9                   |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 1a</b>  | <b>159.7</b>        | <b>1.3</b>            | <b>60.2</b>           | <b>61.5</b>          | <b>10.8</b>          | <b>22.2</b>          | <b>10.1</b>          | <b>3.3</b>           | <b>7.8</b>           | <b>9.6</b>           | <b>15.2</b>          | <b>4.3</b>           | <b>1.9</b>            | <b>6.3</b>            | <b>6.9</b>            |
| <b>Zone 1b</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Broadfield Local Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Maidenbower Local Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Three Bridges Local Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tilgate Local Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Asda, Pegler Way, Crawley   | 4.4                 | 0.1                   | 3.7                   | 3.8                  | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| B&Q, London Road, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Carpetright, London Road, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Homebase, Crawley Avenue, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Pets Corner, Spindle Way, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 7.4                 | 0.0                   | 2.3                   | 2.3                  | 0.0                  | 2.6                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.9                   | 1.1                   |
| Copthorne Village Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 42.5                | 0.0                   | 20.2                  | 20.2                 | 7.1                  | 3.3                  | 4.1                  | 3.4                  | 0.0                  | 0.0                  | 1.0                  | 0.0                  | 0.0                   | 2.4                   | 1.0                   |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lidl, Hazelwick Avenue, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 4.6                 | 0.0                   | 3.5                   | 3.5                  | 0.3                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Squire's Garden Centre, Horsham Road, Crawley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Extra, Hazelwick Avenue, Crawley  | 3.7                 | 0.0                   | 2.3                   | 2.3                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 1.4                   | 0.0                   |
| Wickes, Betts Way, Crawley  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 1B  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 1b</b>  | <b>62.6</b>         | <b>0.1</b>            | <b>31.9</b>           | <b>32.0</b>          | <b>7.4</b>           | <b>6.5</b>           | <b>4.7</b>           | <b>3.4</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>1.7</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>4.8</b>            | <b>2.1</b>            |
| <b>Total // Crawley</b>   | <b>222.3</b>        | <b>1.4</b>            | <b>92.1</b>           | <b>93.5</b>          | <b>18.2</b>          | <b>28.7</b>          | <b>14.8</b>          | <b>6.7</b>           | <b>7.8</b>           | <b>9.6</b>           | <b>16.9</b>          | <b>4.3</b>           | <b>1.9</b>            | <b>11.1</b>           | <b>9.0</b>            |
| <b>Zone 2</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Charlwood Village Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Gatwick Airport   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Horley Town Centre  | 2.9                 | 0.0                   | 0.0                   | 0.0                  | 2.9                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lidl, Victoria Road, Horley   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Smallfield Village Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 4.9                 | 0.0                   | 0.0                   | 0.0                  | 1.8                  | 1.4                  | 0.0                  | 0.0                  | 0.7                  | 1.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 2   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 2</b>   | <b>7.8</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>4.7</b>           | <b>1.4</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.7</b>           | <b>1.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 3</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Aldi, London Road, East Grinstead   | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| East Grinstead Town Centre  | 15.0                | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 8.1                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 4.9                  | 0.0                  | 0.8                   | 0.6                   | 0.0                   |
| Homebase, London Road, East Grinstead   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Wickes, Bridge Park, London Road, Felbridge   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Wych Cross Garden Centre, Forest Row  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 3   | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 3</b>   | <b>16.8</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>9.3</b>           | <b>1.1</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>4.9</b>           | <b>0.0</b>           | <b>0.8</b>            | <b>0.6</b>            | <b>0.0</b>            |
| <b>Zone 4</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Haywards Heath Town Centre  | 17.6                | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.9                  | 13.5                 | 0.0                  | 0.0                  | 0.8                  | 0.0                  | 0.0                  | 1.8                   | 0.6                   | 0.0                   |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 3.4                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 2.0                  | 0.0                  | 0.0                  | 0.8                  | 0.0                  | 0.0                  | 0.0                   | 0.6                   | 0.0                   |
| Other, Zone 4   | 0.8                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.8                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 4</b>   | <b>21.7</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.9</b>           | <b>16.3</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>1.6</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>1.8</b>            | <b>1.2</b>            | <b>0.0</b>            |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 10: Clothing & footwear goods shopping expenditure**

| Destination  | Total Clothing (£m) | Zone 1a Clothing (£m) | Zone 1b Clothing (£m) | Zone 1 Clothing (£m) | Zone 2 Clothing (£m) | Zone 3 Clothing (£m) | Zone 4 Clothing (£m) | Zone 5 Clothing (£m) | Zone 6 Clothing (£m) | Zone 7 Clothing (£m) | Zone 8 Clothing (£m) | Zone 9 Clothing (£m) | Zone 10 Clothing (£m) | Zone 11 Clothing (£m) | Zone 12 Clothing (£m) |
|--|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Zone 5</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.8                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.8                   | 0.0                   |
| Horsham Town Centre  | 82.6                | 0.0                   | 1.0                   | 1.0                  | 1.3                  | 0.0                  | 1.4                  | 39.1                 | 3.7                  | 5.0                  | 0.0                  | 0.0                  | 0.0                   | 2.4                   | 28.7                  |
| John Lewis, Albion Way, Horsham  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 4.1                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.4                  | 0.0                  | 2.7                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 1.9                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.9                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 5  | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.6                   | 0.0                   |
| <b>Sub-total   Zone 5</b>  | <b>90.0</b>         | <b>0.0</b>            | <b>1.0</b>            | <b>1.0</b>           | <b>1.3</b>           | <b>0.0</b>           | <b>1.4</b>           | <b>40.5</b>          | <b>3.7</b>           | <b>7.7</b>           | <b>1.9</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>3.9</b>            | <b>28.7</b>           |
| <b>Zone 6</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Dorking Town Centre  | 12.7                | 0.0                   | 0.0                   | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 0.0                  | 12.0                 | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lidl, Vincent Lane, Dorking  | 1.5                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.8                  | 0.7                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Toolstation, Vincent Lane, Dorking   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Wickes, Vincent Lane, Dorking  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 6</b>  | <b>14.3</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.7</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>12.0</b>          | <b>0.8</b>           | <b>0.7</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 7</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Homebase, Rushworth Road, Reigate  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Redhill Town Centre  | 35.6                | 0.0                   | 0.0                   | 0.0                  | 0.3                  | 0.6                  | 0.0                  | 0.0                  | 0.7                  | 16.8                 | 6.3                  | 10.9                 | 0.0                   | 0.0                   | 0.0                   |
| Reigate Town Centre  | 7.2                 | 0.0                   | 0.0                   | 0.0                  | 0.4                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.8                  | 0.0                  | 2.0                  | 0.0                   | 0.0                   | 0.0                   |
| Sainsbury's Superstore, London Road, Redhill                                       | 6.6                 | 0.0                   | 0.0                   | 0.0                  | 0.4                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.2                  | 0.0                  | 2.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 7  | 2.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 7</b>  | <b>51.3</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>1.2</b>           | <b>0.6</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.7</b>           | <b>25.9</b>          | <b>6.3</b>           | <b>16.8</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 8</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Edenbridge Town Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lingfield Village Centre   | 0.9                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.9                   | 0.0                   | 0.0                   |
| Oxted Town Centre  | 4.3                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.3                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Westerham Town Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 8  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 8</b>  | <b>5.2</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>4.3</b>           | <b>0.0</b>           | <b>0.9</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 9</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Aldi, Brighton Road, Coulsdon  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 1.5                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.5                  | 0.0                   | 0.0                   | 0.0                   |
| Caterham Town Centre   | 6.7                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 6.7                  | 0.0                   | 0.0                   | 0.0                   |
| Coulsdon Town Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 6.5                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 6.5                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Warlingham Village Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Other, Zone 9  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 9</b>  | <b>14.7</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>14.7</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 10</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Uckfield Town Centre   | 6.1                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 1.4                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.7                   | 0.0                   | 0.0                   |
| Other, Zone 10   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 10</b>   | <b>6.1</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>1.4</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>4.7</b>            | <b>0.0</b>            | <b>0.0</b>            |
| <b>Zone 11</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Burgess Hill Town Centre   | 18.3                | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 3.3                  | 0.0                  | 0.0                  | 3.5                  | 0.0                  | 0.0                  | 0.0                   | 11.4                  | 0.0                   |
| Hassocks Village Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Henfield Village Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lidl, Leylands Road, Burgess Hill  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.4                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 1.4                   | 0.0                   |
| Other, Zone 11   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 11</b>   | <b>19.7</b>         | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>3.3</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>3.5</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>12.8</b>           | <b>0.0</b>            |
| <b>Zone 12</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Billingshurst Village Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Broadbridge Heath Retail Park, Horsham (Carpentryright, Halfords, Homebase)        | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Broadbridge Heath Village Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 4.5                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.9                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 1.6                   |
| Other, Zone 12   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| <b>Sub-total   Zone 12</b>   | <b>4.5</b>          | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>2.9</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>            | <b>0.0</b>            | <b>1.6</b>            |
| <b>Sub-total   Total Study Area</b>  | <b>474.6</b>        | <b>1.4</b>            | <b>93.1</b>           | <b>94.5</b>          | <b>26.1</b>          | <b>40.9</b>          | <b>38.4</b>          | <b>50.1</b>          | <b>24.8</b>          | <b>50.1</b>          | <b>35.0</b>          | <b>35.7</b>          | <b>10.1</b>           | <b>29.6</b>           | <b>39.3</b>           |

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 10: Clothing & footwear goods shopping expenditure

| Destination   | Total Clothing (£m) | Zone 1a Clothing (£m) | Zone 1b Clothing (£m) | Zone 1 Clothing (£m) | Zone 2 Clothing (£m) | Zone 3 Clothing (£m) | Zone 4 Clothing (£m) | Zone 5 Clothing (£m) | Zone 6 Clothing (£m) | Zone 7 Clothing (£m) | Zone 8 Clothing (£m) | Zone 9 Clothing (£m) | Zone 10 Clothing (£m) | Zone 11 Clothing (£m) | Zone 12 Clothing (£m) |
|---|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Outside Study Area</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)               | 43.2                | 0.0                   | 4.0                   | 4.0                  | 1.3                  | 2.8                  | 2.2                  | 0.7                  | 0.0                  | 7.2                  | 13.3                 | 11.7                 | 0.0                   | 0.0                   | 0.0                   |
| Brighton City Centre  | 34.5                | 0.1                   | 0.0                   | 0.1                  | 0.3                  | 0.8                  | 4.8                  | 0.6                  | 0.0                  | 7.7                  | 0.0                  | 0.0                  | 2.9                   | 17.3                  | 0.0                   |
| Bromley Town Centre   | 4.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 4.6                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Central London / West End   | 23.3                | 0.1                   | 1.0                   | 1.0                  | 0.8                  | 0.0                  | 3.1                  | 0.0                  | 1.9                  | 2.2                  | 0.0                  | 13.7                 | 0.0                   | 0.6                   | 0.0                   |
| Cranleigh Village Centre  | 2.1                 | 0.0                   | 1.5                   | 1.5                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Crowborough Town Centre   | 2.1                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.1                   | 0.0                   | 0.0                   |
| Croydon Town Centre   | 26.0                | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.8                  | 1.0                  | 22.9                 | 0.8                   | 0.0                   | 0.0                   |
| Eastbourne Town Centre  | 13.4                | 0.0                   | 1.5                   | 1.5                  | 0.0                  | 0.6                  | 1.3                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 3.7                  | 5.5                   | 0.0                   | 0.0                   |
| Epsom Town Centre   | 2.3                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 2.3                  | 0.0                   | 0.0                   | 0.0                   |
| Godalming Town Centre   | 0.7                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Guildford Town Centre   | 13.9                | 0.0                   | 0.0                   | 0.0                  | 0.7                  | 0.0                  | 0.0                  | 1.3                  | 11.9                 | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Hailsham Town Centre  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                    | 6.4                 | 0.0                   | 0.0                   | 0.0                  | 0.6                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.4                   | 3.9                   | 0.4                   |
| King Standing Business Park, Tunbridge Wells (Carpentright, John Lewis, Furniture Village)  | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Kingston upon Thames Town Centre  | 4.2                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 3.2                  | 1.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                       | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)              | 1.5                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.5                  | 0.0                   | 0.0                   | 0.0                   |
| Leatherhead Town Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Lewes Town Centre   | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 0.0                   | 0.0                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                       | 7.7                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 7.7                  | 0.0                   | 0.0                   | 0.0                   |
| Sevenoaks Town Centre   | 2.7                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.7                  | 2.0                  | 0.0                   | 0.0                   | 0.0                   |
| Shoreham By Sea Town Centre   | 3.6                 | 0.0                   | 0.0                   | 0.0                  | 0.8                  | 0.0                  | 0.8                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 1.4                   | 0.0                   |
| Sutton Town Centre  | 9.2                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.9                  | 0.0                  | 7.3                  | 0.0                   | 0.0                   | 0.0                   |
| Tesco Extra, Purley Road, Purley  | 3.9                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 3.9                  | 0.0                   | 0.0                   | 0.0                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfon  | 0.6                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.6                   | 0.0                   | 0.0                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I | 1.1                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 1.1                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Tunbridge Wells Town Centre   | 20.0                | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 3.5                  | 3.1                  | 0.0                  | 0.0                  | 0.0                  | 5.7                  | 0.0                  | 7.6                   | 0.0                   | 0.0                   |
| West Green Local Centre   | 0.0                 | 0.0                   | 0.0                   | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                  | 0.0                   | 0.0                   | 0.0                   |
| Abroad  | 15.2                | 0.0                   | 2.4                   | 2.4                  | 1.3                  | 0.0                  | 1.5                  | 0.0                  | 1.7                  | 0.0                  | 2.9                  | 0.0                  | 2.0                   | 3.0                   | 0.6                   |
| Other, Outside  | 23.7                | 0.0                   | 0.0                   | 0.0                  | 0.4                  | 0.0                  | 2.1                  | 0.7                  | 0.0                  | 2.3                  | 4.9                  | 3.5                  | 3.3                   | 3.8                   | 2.5                   |
| Sub-total   Outside Study Area  | 266.5               | 0.2                   | 10.3                  | 10.5                 | 6.2                  | 8.3                  | 18.9                 | 3.3                  | 19.9                 | 23.2                 | 35.0                 | 80.1                 | 27.5                  | 30.0                  | 3.5                   |
| Total   | 741.1               | 1.6                   | 103.4                 | 105.0                | 32.4                 | 49.1                 | 57.2                 | 53.4                 | 44.7                 | 73.3                 | 70.1                 | 115.9                | 37.6                  | 59.6                  | 42.8                  |

Notes:

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

2017 Prices

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 11: Books, CDs, DVDs goods shopping patterns

| Destination  | Total Books etc. (%) | Zone 1a Books etc. (%) | Zone 1b Books etc. (%) | Zone 1 Books etc. (%) | Zone 2 Books etc. (%) | Zone 3 Books etc. (%) | Zone 4 Books etc. (%) | Zone 5 Books etc. (%) | Zone 6 Books etc. (%) | Zone 7 Books etc. (%) | Zone 8 Books etc. (%) | Zone 9 Books etc. (%) | Zone 10 Books etc. (%) | Zone 11 Books etc. (%) | Zone 12 Books etc. (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 1a</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| <b>Crawley Town Centre</b>   | <b>12.3%</b>         | 75.9%                  | 63.7%                  | <b>63.9%</b>          | 28.3%                 | 6.9%                  | 6.1%                  | 2.1%                  | 5.6%                  | 5.7%                  | 7.4%                  | 0.0%                  | 3.5%                   | 3.9%                   | 3.8%                   |
| Sainsbury's Superstore, Queensway, Crawley Town Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1a</b>   | <b>12.3%</b>         | <b>75.9%</b>           | <b>63.7%</b>           | <b>63.9%</b>          | <b>28.3%</b>          | <b>6.9%</b>           | <b>6.1%</b>           | <b>2.1%</b>           | <b>5.6%</b>           | <b>5.7%</b>           | <b>7.4%</b>           | <b>0.0%</b>           | <b>3.5%</b>            | <b>3.9%</b>            | <b>3.8%</b>            |
| <b>Zone 1b</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Broadfield Local Centre  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Maidenbower Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Three Bridges Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tilgate Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Asda, Pegler Way, Crawley  | <b>0.4%</b>          | 4.2%                   | 3.7%                   | <b>3.7%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| B&Q, London Road, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Carpetright, London Road, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)        | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Homebase, Crawley Avenue, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Pets Corner, Spindle Way, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                           | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Copthorne Village Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B) | <b>0.6%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 2.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 5.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                      | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                           | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Hazelwick Avenue, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)        | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                    | <b>1.5%</b>          | 0.0%                   | 11.7%                  | <b>11.6%</b>          | 2.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Squire's Garden Centre, Horsham Road, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Hazelwick Avenue, Crawley   | <b>0.9%</b>          | 0.0%                   | 5.7%                   | <b>5.6%</b>           | 0.0%                  | 3.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Betts Way, Crawley   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 1b   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1b</b>   | <b>3.4%</b>          | <b>4.2%</b>            | <b>21.1%</b>           | <b>20.9%</b>          | <b>4.3%</b>           | <b>3.6%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>5.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Total // Crawley</b>  | <b>15.7%</b>         | <b>80.1%</b>           | <b>84.8%</b>           | <b>84.7%</b>          | <b>32.6%</b>          | <b>10.5%</b>          | <b>6.1%</b>           | <b>2.1%</b>           | <b>5.6%</b>           | <b>10.7%</b>          | <b>7.4%</b>           | <b>0.0%</b>           | <b>3.5%</b>            | <b>3.9%</b>            | <b>3.8%</b>            |
| <b>Zone 2</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Charlwood Village Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Gatwick Airport  | <b>3.5%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 2.8%                  | 2.8%                  | 0.0%                  | 3.2%                  | 0.0%                  | 0.0%                  | 8.5%                  | 14.0%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Horley Town Centre   | <b>1.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 19.2%                 | 0.0%                  | 2.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Victoria Road, Horley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Village Centre  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Reigate Road, Hookwood, Horley  | <b>1.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 17.0%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 2  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 2</b>  | <b>5.5%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>39.0%</b>          | <b>2.8%</b>           | <b>2.3%</b>           | <b>3.2%</b>           | <b>0.0%</b>           | <b>3.1%</b>           | <b>8.5%</b>           | <b>14.0%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 3</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, London Road, East Grinstead  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                         | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| East Grinstead Town Centre   | <b>6.9%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 73.6%                 | 3.8%                  | 0.0%                  | 0.0%                  | 2.0%                  | 11.7%                 | 0.0%                  | 3.0%                   | 0.0%                   | 0.0%                   |
| Homebase, London Road, East Grinstead  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | <b>0.2%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 2.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Bridge Park, London Road, Felbridge  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wych Cross Garden Centre, Forest Row   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 3  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 3</b>  | <b>7.1%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>76.4%</b>          | <b>3.8%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.0%</b>           | <b>11.7%</b>          | <b>0.0%</b>           | <b>3.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 4</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Haywards Heath Town Centre   | <b>6.2%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 55.4%                 | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 7.9%                   | 12.6%                  | 0.0%                   |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | <b>1.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 9.2%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 4  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 4</b>  | <b>7.2%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>64.6%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>4.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>7.9%</b>            | <b>12.6%</b>           | <b>0.0%</b>            |

Table 11: Books, CDs, DVDs goods shopping patterns

| Destination  | Total Books etc. (%) | Zone 1a Books etc. (%) | Zone 1b Books etc. (%) | Zone 1 Books etc. (%) | Zone 2 Books etc. (%) | Zone 3 Books etc. (%) | Zone 4 Books etc. (%) | Zone 5 Books etc. (%) | Zone 6 Books etc. (%) | Zone 7 Books etc. (%) | Zone 8 Books etc. (%) | Zone 9 Books etc. (%) | Zone 10 Books etc. (%) | Zone 11 Books etc. (%) | Zone 12 Books etc. (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 5</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Horsham Town Centre  | 10.2%                | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 70.4%                 | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.5%                   | 74.1%                  |
| John Lewis, Albion Way, Horsham  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 1.5%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 5  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 5</b>  | <b>10.3%</b>         | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>1.5%</b>           | <b>70.4%</b>          | <b>0.0%</b>           | <b>3.1%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>2.5%</b>            | <b>74.1%</b>           |
| <b>Zone 6</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Dorking Town Centre  | 4.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 59.9%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Toolstation, Vincent Lane, Dorking   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 6</b>  | <b>4.0%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>59.9%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 7</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Homebase, Rushworth Road, Reigate  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Redhill Town Centre  | 6.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 7.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.3%                  | 33.5%                 | 10.4%                 | 10.6%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Reigate Town Centre  | 3.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 13.2%                 | 0.0%                  | 0.0%                  | 0.0%                  | 2.1%                  | 16.9%                 | 0.0%                  | 4.7%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 4.7%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 7  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 7</b>  | <b>10.6%</b>         | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>20.3%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>6.4%</b>           | <b>53.5%</b>          | <b>10.4%</b>          | <b>19.9%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 8</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Edenbridge Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lingfield Village Centre   | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.7%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oxted Town Centre  | 1.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 16.5%                 | 0.0%                  | 0.0%                   | 0.0%                   | 2.9%                   |
| Westerham Town Centre  | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.7%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 8  | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.2%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 8</b>  | <b>2.9%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>27.1%</b>          | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>2.9%</b>            |
| <b>Zone 9</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, Brighton Road, Coulsdon  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Caterham Town Centre   | 1.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.2%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Coulsdon Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 2.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 13.7%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Warlingham Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 9  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 9</b>  | <b>3.4%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.1%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>21.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 10</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Uckfield Town Centre   | 2.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 45.7%                  | 0.0%                   | 0.0%                   |
| Other, Zone 10   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 10</b>   | <b>2.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>45.7%</b>           | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 11</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Burgess Hill Town Centre   | 4.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 3.0%                  | 0.0%                  | 0.0%                  | 13.6%                 | 0.0%                  | 0.0%                  | 0.0%                   | 34.6%                  | 0.0%                   |
| Hassocks Village Centre  | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 5.0%                   | 0.0%                   |
| Henfield Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Leylands Road, Burgess Hill  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 13.2%                  | 0.0%                   |
| Other, Zone 11   | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 2.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 11</b>   | <b>6.2%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>5.3%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>13.6%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>3.0%</b>            | <b>52.8%</b>           | <b>0.0%</b>            |
| <b>Zone 12</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Billingshurst Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Broadbridge Heath Retail Park, Horsham (Carpentright, Halfords, Homebase)          | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Broadbridge Heath Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.5%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 19.2%                  |
| Other, Zone 12   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 12</b>   | <b>1.9%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>9.5%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>19.2%</b>           |
| <b>Sub-total   Total Study Area</b>  | <b>77.6%</b>         | <b>80.1%</b>           | <b>84.8%</b>           | <b>84.7%</b>          | <b>91.8%</b>          | <b>89.6%</b>          | <b>85.4%</b>          | <b>85.2%</b>          | <b>74.1%</b>          | <b>90.0%</b>          | <b>65.0%</b>          | <b>55.8%</b>          | <b>63.0%</b>           | <b>71.8%</b>           | <b>100.0%</b>          |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 11: Books, CDs, DVDs goods shopping patterns**

| Destination   | Total Books etc. (%) | Zone 1a Books etc. (%) | Zone 1b Books etc. (%) | Zone 1 Books etc. (%) | Zone 2 Books etc. (%) | Zone 3 Books etc. (%) | Zone 4 Books etc. (%) | Zone 5 Books etc. (%) | Zone 6 Books etc. (%) | Zone 7 Books etc. (%) | Zone 8 Books etc. (%) | Zone 9 Books etc. (%) | Zone 10 Books etc. (%) | Zone 11 Books etc. (%) | Zone 12 Books etc. (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                           | 1.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 2.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 6.1%                  | 0.0%                  | 13.5%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre  | 2.8%                 | 13.5%                  | 0.0%                   | 0.1%                  | 0.0%                  | 0.0%                  | 11.1%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.1%                   | 16.9%                  | 0.0%                   |
| Bromley Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.4%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End   | 2.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 1.8%                  | 1.5%                  | 0.0%                  | 5.0%                  | 2.0%                  | 0.0%                  | 10.6%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Cranleigh Village Centre  | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 5.2%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre   | 1.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 12.4%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey) <i></i>    | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre   | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.2%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Hailsham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpwright, John Lewis, Furniture Village)                | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre  | 1.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.3%                  | 0.0%                  | 0.0%                  | 8.8%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                                   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                          | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre   | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.5%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                                   | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.5%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.5%                   | 0.0%                   |
| Sutton Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley  | 1.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)           | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) <i></i> | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre   | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.4%                  | 0.0%                  | 12.9%                  | 0.0%                   | 0.0%                   |
| West Green Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad  | 3.1%                 | 6.4%                   | 12.0%                  | 12.0%                 | 0.0%                  | 4.5%                  | 0.0%                  | 0.0%                  | 3.3%                  | 5.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 8.8%                   | 0.0%                   |
| Other, Outside  | 2.7%                 | 0.0%                   | 3.2%                   | 3.1%                  | 5.3%                  | 4.1%                  | 0.0%                  | 4.9%                  | 0.0%                  | 3.1%                  | 10.6%                 | 0.0%                  | 2.2%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Outside Study Area</b>   | <b>22.4%</b>         | <b>19.9%</b>           | <b>15.2%</b>           | <b>15.3%</b>          | <b>8.2%</b>           | <b>10.4%</b>          | <b>14.6%</b>          | <b>14.8%</b>          | <b>25.9%</b>          | <b>10.0%</b>          | <b>35.0%</b>          | <b>44.2%</b>          | <b>37.0%</b>           | <b>28.2%</b>           | <b>0.0%</b>            |
| <b>Total</b>  | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)

b. Excludes 'don't know/varies', markets and internet sales

c. Crawley Town Centre facilities are identified in **bold**

d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text

e. Edge-of-Centre facilities within Crawley are identified in *italics*c. Out-of-Centre facilities within Crawley are identified in *grey*



**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 12: Books, CDs, DVDs goods expenditure**

| Destination   | Total Books etc. (£m) | Zone 1a Books etc. (£m) | Zone 1b Books etc. (£m) | Zone 1 Books etc. (£m) | Zone 2 Books etc. (£m) | Zone 3 Books etc. (£m) | Zone 4 Books etc. (£m) | Zone 5 Books etc. (£m) | Zone 6 Books etc. (£m) | Zone 7 Books etc. (£m) | Zone 8 Books etc. (£m) | Zone 9 Books etc. (£m) | Zone 10 Books etc. (£m) | Zone 11 Books etc. (£m) | Zone 12 Books etc. (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 1a</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| <b>Crawley Town Centre</b>  | <b>22.0</b>           | 0.2                     | 13.4                    | <b>13.6</b>            | 2.1                    | 0.9                    | 0.9                    | 0.3                    | 0.7                    | 1.0                    | 1.3                    | 0.0                    | 0.4                     | 0.6                     | 0.4                     |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1a</b>  | <b>22.0</b>           | <b>0.2</b>              | <b>13.4</b>             | <b>13.6</b>            | <b>2.1</b>             | <b>0.9</b>             | <b>0.9</b>             | <b>0.3</b>             | <b>0.7</b>             | <b>1.0</b>             | <b>1.3</b>             | <b>0.0</b>             | <b>0.4</b>              | <b>0.6</b>              | <b>0.4</b>              |
| <b>Zone 1b</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Broadfield Local Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Maidenbower Local Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Three Bridges Local Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tilgate Local Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Asda, Pegler Way, Crawley   | <b>0.8</b>            | 0.0                     | 0.8                     | <b>0.8</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| B&Q, London Road, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Carpetright, London Road, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Homebase, Crawley Avenue, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Pets Corner, Spindle Way, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Copthorne Village Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | <b>1.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Hazelwick Avenue, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | <b>2.6</b>            | 0.0                     | 2.5                     | <b>2.5</b>             | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Squire's Garden Centre, Horsham Road, Crawley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Hazelwick Avenue, Crawley  | <b>1.6</b>            | 0.0                     | 1.2                     | <b>1.2</b>             | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Betts Way, Crawley  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 1B  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1b</b>  | <b>6.1</b>            | <b>0.0</b>              | <b>4.4</b>              | <b>4.4</b>             | <b>0.3</b>             | <b>0.4</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.9</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Total // Crawley</b>   | <b>28.1</b>           | <b>0.2</b>              | <b>17.8</b>             | <b>18.0</b>            | <b>2.4</b>             | <b>1.3</b>             | <b>0.9</b>             | <b>0.3</b>             | <b>0.7</b>             | <b>1.9</b>             | <b>1.3</b>             | <b>0.0</b>             | <b>0.4</b>              | <b>0.6</b>              | <b>0.4</b>              |
| <b>Zone 2</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Charlwood Village Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Gatwick Airport   | <b>6.2</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.2                    | 0.3                    | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 1.5                    | 3.8                    | 0.0                     | 0.0                     | 0.0                     |
| Horley Town Centre  | <b>1.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 1.4                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Victoria Road, Horley   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Village Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Reigate Road, Hookwood, Horley   | <b>1.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 1.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 2   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 2</b>   | <b>9.8</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>2.9</b>             | <b>0.3</b>             | <b>0.3</b>             | <b>0.4</b>             | <b>0.0</b>             | <b>0.5</b>             | <b>1.5</b>             | <b>3.8</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 3</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, London Road, East Grinstead   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| East Grinstead Town Centre  | <b>12.4</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 9.1                    | 0.6                    | 0.0                    | 0.0                    | 0.3                    | 2.1                    | 0.0                    | 0.3                     | 0.0                     | 0.0                     |
| Homebase, London Road, East Grinstead   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | <b>0.3</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Bridge Park, London Road, Felbridge   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wych Cross Garden Centre, Forest Row  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 3   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 3</b>   | <b>12.7</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>9.4</b>             | <b>0.6</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.3</b>             | <b>2.1</b>             | <b>0.0</b>             | <b>0.3</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 4</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Haywards Heath Town Centre  | <b>11.1</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 8.1                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.8                     | 1.8                     | 0.0                     |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | <b>1.7</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 4   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 4</b>   | <b>12.8</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>9.4</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.8</b>              | <b>1.8</b>              | <b>0.0</b>              |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 12: Books, CDs, DVDs goods expenditure**

| Destination  | Total Books etc. (£m) | Zone 1a Books etc. (£m) | Zone 1b Books etc. (£m) | Zone 1 Books etc. (£m) | Zone 2 Books etc. (£m) | Zone 3 Books etc. (£m) | Zone 4 Books etc. (£m) | Zone 5 Books etc. (£m) | Zone 6 Books etc. (£m) | Zone 7 Books etc. (£m) | Zone 8 Books etc. (£m) | Zone 9 Books etc. (£m) | Zone 10 Books etc. (£m) | Zone 11 Books etc. (£m) | Zone 12 Books etc. (£m) |
|--|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 5</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Horsham Town Centre  | 18.2                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 9.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                     | 0.4                     | 8.2                     |
| John Lewis, Albion Way, Horsham  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 5  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 5</b>  | <b>18.4</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.2</b>             | <b>9.0</b>             | <b>0.0</b>             | <b>0.5</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.4</b>              | <b>8.2</b>              |
| <b>Zone 6</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Dorking Town Centre  | 7.1                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 7.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Toolstation, Vincent Lane, Dorking   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 6</b>  | <b>7.1</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>7.1</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 7</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Homebase, Rushworth Road, Reigate  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Redhill Town Centre  | 11.6                  | 0.0                     | 0.0                     | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 5.9                    | 1.9                    | 2.8                    | 0.0                     | 0.0                     | 0.0                     |
| Reigate Town Centre  | 5.4                   | 0.0                     | 0.0                     | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 3.0                    | 0.0                    | 1.3                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 1.3                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 7  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 7</b>  | <b>18.8</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>1.5</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.8</b>             | <b>9.4</b>             | <b>1.9</b>             | <b>5.3</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 8</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Edenbridge Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lingfield Village Centre   | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oxted Town Centre  | 3.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.9                    | 0.0                    | 0.0                     | 0.0                     | 0.3                     |
| Westerham Town Centre  | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 8  | 0.6                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.6                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 8</b>  | <b>5.2</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>4.8</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.3</b>              |
| <b>Zone 9</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, Brighton Road, Coulsdon  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Caterham Town Centre   | 2.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.2                    | 0.0                     | 0.0                     | 0.0                     |
| Coulsdon Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Limsfield Road, Warlingham                                 | 3.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.7                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Warlingham Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 9  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 9</b>  | <b>6.1</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>5.9</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 10</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Uckfield Town Centre   | 4.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.8                     | 0.0                     | 0.0                     |
| Other, Zone 10   | 0.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 10</b>   | <b>5.1</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>4.8</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 11</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Burgess Hill Town Centre   | 7.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 2.4                    | 0.0                    | 0.0                    | 0.0                     | 4.9                     | 0.0                     |
| Hassocks Village Centre  | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.7                     | 0.0                     |
| Henfield Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Leylands Road, Burgess Hill  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.9                     | 0.0                     |
| Other, Zone 11   | 0.6                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 11</b>   | <b>11.0</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.8</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>2.4</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.3</b>              | <b>7.5</b>              | <b>0.0</b>              |
| <b>Zone 12</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Billingshurst Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Broadbridge Heath Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 3.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 2.1                     |
| Other, Zone 12   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 12</b>   | <b>3.4</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>1.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>2.1</b>              |
| <b>Sub-total   Total Study Area</b>  | <b>138.4</b>          | <b>0.2</b>              | <b>17.8</b>             | <b>18.0</b>            | <b>6.8</b>             | <b>11.1</b>            | <b>12.5</b>            | <b>10.9</b>            | <b>8.8</b>             | <b>15.8</b>            | <b>11.6</b>            | <b>15.0</b>            | <b>6.6</b>              | <b>10.3</b>             | <b>11.1</b>             |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 12: Books, CDs, DVDs goods expenditure**

| Destination   | Total Books etc. (£m) | Zone 1a Books etc. (£m) | Zone 1b Books etc. (£m) | Zone 1 Books etc. (£m) | Zone 2 Books etc. (£m) | Zone 3 Books etc. (£m) | Zone 4 Books etc. (£m) | Zone 5 Books etc. (£m) | Zone 6 Books etc. (£m) | Zone 7 Books etc. (£m) | Zone 8 Books etc. (£m) | Zone 9 Books etc. (£m) | Zone 10 Books etc. (£m) | Zone 11 Books etc. (£m) | Zone 12 Books etc. (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 3.4                   | 0.0                     | 0.0                     | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 2.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | 5.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 2.4                     | 0.0                     |
| Bromley Town Centre   | 0.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | 4.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.2                    | 0.2                    | 0.0                    | 0.6                    | 0.3                    | 0.0                    | 2.8                    | 0.0                     | 0.0                     | 0.0                     |
| Cranleigh Village Centre  | 1.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | 0.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | 3.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.3                    | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Hailsham Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | 2.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 2.4                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | 1.1                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.8                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 0.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | 0.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.4                     | 0.0                     |
| Sutton Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | 2.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.4                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | 2.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.5                    | 0.0                    | 1.4                     | 0.0                     | 0.0                     |
| West Green Local Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | 5.6                   | 0.0                     | 2.5                     | 2.5                    | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.4                    | 0.9                    | 0.0                    | 0.0                    | 0.0                     | 1.3                     | 0.0                     |
| Other, Outside  | 4.9                   | 0.0                     | 0.7                     | 0.7                    | 0.4                    | 0.5                    | 0.0                    | 0.6                    | 0.0                    | 0.5                    | 1.9                    | 0.0                    | 0.2                     | 0.0                     | 0.0                     |
| <b>Sub-total   Outside Study Area</b>   | <b>40.0</b>           | <b>0.0</b>              | <b>3.2</b>              | <b>3.2</b>             | <b>0.6</b>             | <b>1.3</b>             | <b>2.1</b>             | <b>1.9</b>             | <b>3.1</b>             | <b>1.8</b>             | <b>6.3</b>             | <b>11.9</b>            | <b>3.9</b>              | <b>4.0</b>              | <b>0.0</b>              |
| <b>Total</b>  | <b>178.5</b>          | <b>0.2</b>              | <b>21.0</b>             | <b>21.2</b>            | <b>7.4</b>             | <b>12.3</b>            | <b>14.6</b>            | <b>12.8</b>            | <b>11.9</b>            | <b>17.5</b>            | <b>17.9</b>            | <b>26.8</b>            | <b>10.5</b>             | <b>14.3</b>             | <b>11.1</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 13: Small Household goods shopping patterns**

| Destination  | Total H'hold (%) | Zone 1a H'hold (%) | Zone 1b H'hold (%) | Zone 1 H'hold (%) | Zone 2 H'hold (%) | Zone 3 H'hold (%) | Zone 4 H'hold (%) | Zone 5 H'hold (%) | Zone 6 H'hold (%) | Zone 7 H'hold (%) | Zone 8 H'hold (%) | Zone 9 H'hold (%) | Zone 10 H'hold (%) | Zone 11 H'hold (%) | Zone 12 H'hold (%) |
|--|------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| <b>Zone 1a</b>   |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| <b>Crawley Town Centre</b>   | <b>11.7%</b>     | 71.4%              | 37.5%              | <b>37.9%</b>      | 11.1%             | 17.3%             | 2.9%              | 2.0%              | 10.9%             | 17.5%             | 10.5%             | 2.1%              | 0.0%               | 5.8%               | 5.8%               |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                      | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 4.1%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 1a</b>   | <b>12.0%</b>     | <b>71.4%</b>       | <b>37.5%</b>       | <b>37.9%</b>      | <b>11.1%</b>      | <b>21.4%</b>      | <b>2.9%</b>       | <b>2.0%</b>       | <b>10.9%</b>      | <b>17.5%</b>      | <b>10.5%</b>      | <b>2.1%</b>       | <b>0.0%</b>        | <b>5.8%</b>        | <b>5.8%</b>        |
| <b>Zone 1b</b>   |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Broadfield Local Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Maidenbower Local Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Three Bridges Local Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tilgate Local Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>Asda, Pegler Way, Crawley</i>   | <b>1.2%</b>      | 2.9%               | 7.1%               | <b>7.1%</b>       | 1.3%              | 2.5%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>B&amp;Q, London Road, Crawley</i>   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>Carpetright, London Road, Crawley</i>   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore &amp; more)</i> | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>Homebase, Crawley Avenue, Crawley</i>   | <b>0.1%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 2.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <i>Pets Corner, Spindle Way, Crawley</i>   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                               | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 2.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.3%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Copthorne Village Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B)     | <b>6.3%</b>      | 11.9%              | 25.0%              | <b>24.8%</b>      | 14.3%             | 5.0%              | 2.9%              | 2.0%              | 0.0%              | 13.8%             | 0.0%              | 0.0%              | 0.0%               | 1.6%               | 2.0%               |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                               | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lidl, Hazelwick Avenue, Crawley  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)            | <b>0.3%</b>      | 0.0%               | 2.3%               | <b>2.3%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley  | <b>0.7%</b>      | 0.0%               | 2.7%               | <b>2.7%</b>       | 1.3%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.1%              | 0.0%               | 0.0%               | 0.0%               |
| Squire's Garden Centre, Horsham Road, Crawley  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Extra, Hazelwick Avenue, Crawley   | <b>1.0%</b>      | 0.0%               | 5.4%               | <b>5.4%</b>       | 0.0%              | 0.0%              | 2.9%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Wickes, Betts Way, Crawley   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 1b   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 1b</b>   | <b>9.9%</b>      | <b>14.8%</b>       | <b>42.5%</b>       | <b>42.2%</b>      | <b>21.1%</b>      | <b>7.6%</b>       | <b>5.7%</b>       | <b>2.0%</b>       | <b>0.0%</b>       | <b>13.8%</b>      | <b>2.3%</b>       | <b>2.1%</b>       | <b>0.0%</b>        | <b>1.6%</b>        | <b>2.0%</b>        |
| <b>Total // Crawley</b>  | <b>21.9%</b>     | <b>86.3%</b>       | <b>80.0%</b>       | <b>80.1%</b>      | <b>32.2%</b>      | <b>28.9%</b>      | <b>8.6%</b>       | <b>4.0%</b>       | <b>10.9%</b>      | <b>31.3%</b>      | <b>12.8%</b>      | <b>4.1%</b>       | <b>0.0%</b>        | <b>7.3%</b>        | <b>7.7%</b>        |
| <b>Zone 2</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                       | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Charlwood Village Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Gatwick Airport  | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 1.7%              | 0.0%              | 0.0%              | 0.0%              | 2.2%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 3.5%               |
| Horley Town Centre   | <b>1.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 15.9%             | 3.8%              | 1.9%              | 0.0%              | 0.0%              | 0.0%              | 1.5%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lidl, Victoria Road, Horley  | <b>0.1%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 1.7%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Smallfield Village Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Extra, Reigate Road, Hookwood, Horley  | <b>1.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 20.6%             | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 4.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 2  | <b>0.1%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 1.3%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 2</b>  | <b>3.1%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>41.3%</b>      | <b>3.8%</b>       | <b>1.9%</b>       | <b>0.0%</b>       | <b>2.2%</b>       | <b>4.0%</b>       | <b>1.5%</b>       | <b>0.0%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>3.5%</b>        |
| <b>Zone 3</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Aldi, London Road, East Grinstead  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                             | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                      | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| East Grinstead Town Centre   | <b>2.5%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 31.3%             | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.3%              | 0.0%              | 3.0%               | 0.0%               | 0.0%               |
| Homebase, London Road, East Grinstead  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 5.5%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Wickes, Bridge Park, London Road, Felbridge  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Wych Cross Garden Centre, Forest Row   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 3  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 3</b>  | <b>2.9%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>36.8%</b>      | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>2.3%</b>       | <b>0.0%</b>       | <b>3.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 4</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Haywards Heath Town Centre   | <b>3.5%</b>      | 0.0%               | 1.7%               | <b>1.7%</b>       | 0.0%              | 0.0%              | 27.8%             | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 12.5%              | 0.0%               |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | <b>0.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 8.2%              | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 4  | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 2.5%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 4</b>  | <b>4.5%</b>      | <b>0.0%</b>        | <b>1.7%</b>        | <b>1.7%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>38.4%</b>      | <b>0.0%</b>       | <b>0.0%</b>       | <b>1.6%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>        | <b>12.5%</b>       | <b>0.0%</b>        |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 13: Small Household goods shopping patterns**

| Destination  | Total H'hold (%) | Zone 1a H'hold (%) | Zone 1b H'hold (%) | Zone 1 H'hold (%) | Zone 2 H'hold (%) | Zone 3 H'hold (%) | Zone 4 H'hold (%) | Zone 5 H'hold (%) | Zone 6 H'hold (%) | Zone 7 H'hold (%) | Zone 8 H'hold (%) | Zone 9 H'hold (%) | Zone 10 H'hold (%) | Zone 11 H'hold (%) | Zone 12 H'hold (%) |
|--|------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| <b>Zone 5</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Horsham Town Centre  | 8.4%             | 0.0%               | 0.0%               | 0.0%              | 1.7%              | 0.0%              | 9.0%              | 50.4%             | 17.3%             | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 1.6%               | 46.3%              |
| John Lewis, Albion Way, Horsham  | 3.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 3.8%              | 10.1%             | 17.2%             | 3.4%              | 0.0%              | 0.0%              | 1.8%              | 0.0%               | 2.4%               | 5.8%               |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.4%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 3.9%               |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.3%              | 0.0%              | 0.0%               | 0.0%               | 2.0%               |
| Other, Zone 5  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 5</b>  | <b>12.5%</b>     | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>1.7%</b>       | <b>3.8%</b>       | <b>19.1%</b>      | <b>69.6%</b>      | <b>20.7%</b>      | <b>0.0%</b>       | <b>2.3%</b>       | <b>1.8%</b>       | <b>0.0%</b>        | <b>4.0%</b>        | <b>57.9%</b>       |
| <b>Zone 6</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Dorking Town Centre  | 1.5%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 24.3%             | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lidl, Vincent Lane, Dorking  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Toolstation, Vincent Lane, Dorking   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Wickes, Vincent Lane, Dorking  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 6</b>  | <b>1.5%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>24.3%</b>      | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 7</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Homebase, Rushworth Road, Reigate  | 0.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.4%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Redhill Town Centre  | 1.9%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 7.3%              | 5.8%              | 4.4%              | 0.0%               | 0.0%               | 0.0%               |
| Reigate Town Centre  | 1.0%             | 0.0%               | 0.0%               | 0.0%              | 1.3%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 3.5%              | 0.0%               | 0.0%               | 0.0%               |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 9.4%              | 1.5%              | 1.8%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 7  | 0.5%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 7</b>  | <b>5.0%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>1.3%</b>       | <b>1.6%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>26.7%</b>      | <b>7.3%</b>       | <b>9.7%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 8</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Edenbridge Town Centre   | 0.4%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.8%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lingfield Village Centre   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Oxted Town Centre  | 1.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 10.3%             | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Westerham Town Centre  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 8  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 8</b>  | <b>1.3%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>14.1%</b>      | <b>0.0%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 9</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Aldi, Brighton Road, Coulsdon  | 0.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.8%              | 0.0%               | 0.0%               | 0.0%               |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Caterham Town Centre   | 1.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 7.1%              | 0.0%               | 0.0%               | 0.0%               |
| Coulsdon Town Centre   | 0.8%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 5.1%              | 0.0%               | 0.0%               | 0.0%               |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.4%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.7%              | 6.7%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Warlingham Village Centre  | 0.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.3%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 9  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 9</b>  | <b>3.8%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>1.6%</b>       | <b>3.7%</b>       | <b>22.1%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 10</b>   |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Uckfield Town Centre   | 1.7%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 1.9%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 28.1%              | 0.0%               | 0.0%               |
| Other, Zone 10   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 10</b>   | <b>1.7%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>1.9%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>28.1%</b>       | <b>0.0%</b>        | <b>0.0%</b>        |
| <b>Zone 11</b>   |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Burgess Hill Town Centre   | 2.9%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 2.9%              | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 3.5%               | 29.1%              | 0.0%               |
| Hassocks Village Centre  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Henfield Village Centre  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lidl, Leylands Road, Burgess Hill  | 0.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 4.4%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Other, Zone 11   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 11</b>   | <b>3.6%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>7.3%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>4.7%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>3.5%</b>        | <b>29.1%</b>       | <b>0.0%</b>        |
| <b>Zone 12</b>   |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Billingshurst Village Centre   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.3%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.8%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Broadbridge Heath Village Centre   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.2%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 7.9%              | 0.0%              | 2.4%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 7.0%               |
| Other, Zone 12   | 0.0%             | 0.0%               | 0.0%               | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| <b>Sub-total   Zone 12</b>   | <b>1.5%</b>      | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>11.7%</b>      | <b>0.0%</b>       | <b>2.4%</b>       | <b>0.0%</b>       | <b>0.0%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>7.0%</b>        |
| <b>Sub-total   Total Study Area</b>  | <b>63.2%</b>     | <b>86.3%</b>       | <b>81.7%</b>       | <b>81.8%</b>      | <b>76.5%</b>      | <b>75.0%</b>      | <b>77.1%</b>      | <b>85.3%</b>      | <b>58.1%</b>      | <b>72.2%</b>      | <b>44.0%</b>      | <b>37.7%</b>      | <b>34.6%</b>       | <b>52.9%</b>       | <b>76.2%</b>       |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 13: Small Household goods shopping patterns**

| Destination  | Total H'hold (%) | Zone 1a H'hold (%) | Zone 1b H'hold (%) | Zone 1 H'hold (%) | Zone 2 H'hold (%) | Zone 3 H'hold (%) | Zone 4 H'hold (%) | Zone 5 H'hold (%) | Zone 6 H'hold (%) | Zone 7 H'hold (%) | Zone 8 H'hold (%) | Zone 9 H'hold (%) | Zone 10 H'hold (%) | Zone 11 H'hold (%) | Zone 12 H'hold (%) |
|--|------------------|--------------------|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| <b>Outside Study Area</b>  |                  |                    |                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                    |                    |                    |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                | <b>3.6%</b>      | 0.0%               | 2.3%               | <b>2.3%</b>       | 3.5%              | 9.1%              | 4.9%              | 1.5%              | 2.9%              | 4.5%              | 14.8%             | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Brighton City Centre   | <b>2.9%</b>      | 9.3%               | 0.0%               | <b>0.1%</b>       | 2.0%              | 0.0%              | 4.6%              | 0.0%              | 0.0%              | 2.4%              | 0.0%              | 0.0%              | 9.2%               | 19.4%              | 2.3%               |
| Bromley Town Centre  | <b>0.6%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 6.8%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Central London / West End  | <b>1.7%</b>      | 4.4%               | 0.0%               | <b>0.1%</b>       | 0.0%              | 0.0%              | 1.9%              | 1.5%              | 3.4%              | 0.0%              | 0.0%              | 6.0%              | 5.3%               | 0.0%               | 0.0%               |
| Cranleigh Village Centre   | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Crowborough Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Croydon Town Centre  | <b>0.9%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 4.0%              | 0.0%               | 3.7%               | 0.0%               |
| Eastbourne Town Centre   | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.5%              | 0.0%              | 4.5%               | 0.0%               | 0.0%               |
| Epsom Town Centre  | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.1%              | 0.0%               | 0.0%               | 0.0%               |
| Godalming Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Guildford Town Centre  | <b>1.6%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 3.1%              | 0.0%              | 2.5%              | 0.0%              | 17.8%             | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 2.0%               |
| Hailsham Town Centre   | <b>0.1%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                     | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 1.6%               | 2.3%               |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village) | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 2.5%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Kingston upon Thames Town Centre   | <b>0.7%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.1%              | 0.0%              | 2.1%              | 0.0%               | 2.4%               | 0.0%               |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                        | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.5%               | 0.0%               | 0.0%               |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)               | <b>0.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 3.6%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 0.0%               | 2.4%               | 0.0%               |
| Leatherhead Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Lewes Town Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                        | <b>10.4%</b>     | 0.0%               | 13.6%              | <b>13.5%</b>      | 6.9%              | 7.9%              | 5.3%              | 2.3%              | 5.2%              | 12.9%             | 1.5%              | 33.4%             | 0.0%               | 2.1%               | 4.3%               |
| Sevenoaks Town Centre  | <b>0.4%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 3.7%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Shoreham By Sea Town Centre  | <b>0.5%</b>      | 0.0%               | 2.3%               | <b>2.3%</b>       | 0.0%              | 0.0%              | 1.9%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Sutton Town Centre   | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.3%              | 0.0%               | 0.0%               | 1.5%               |
| Tesco Extra, Purley Road, Purley   | <b>0.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 5.2%              | 0.0%               | 0.0%               | 0.0%               |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfon   | <b>0.2%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 2.3%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I  | <b>0.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 1.5%              | 0.0%              | 3.0%               | 0.0%               | 0.0%               |
| Tunbridge Wells Town Centre  | <b>2.3%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 1.6%              | 0.0%              | 0.0%              | 0.0%              | 1.6%              | 10.1%             | 0.0%              | 18.9%              | 0.0%               | 0.0%               |
| West Green Local Centre  | <b>0.0%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%              | 0.0%               | 0.0%               | 0.0%               |
| Abroad   | <b>2.7%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 3.4%              | 0.0%              | 0.0%              | 0.0%              | 7.3%              | 0.0%              | 0.0%              | 6.5%              | 5.8%               | 6.0%               | 6.0%               |
| Other, Outside   | <b>4.8%</b>      | 0.0%               | 0.0%               | <b>0.0%</b>       | 4.6%              | 2.2%              | 1.9%              | 5.8%              | 5.1%              | 4.2%              | 10.1%             | 1.8%              | 15.0%              | 9.5%               | 5.4%               |
| <b>Sub-total   Outside Study Area</b>  | <b>36.8%</b>     | <b>13.7%</b>       | <b>18.3%</b>       | <b>18.2%</b>      | <b>23.5%</b>      | <b>25.0%</b>      | <b>22.9%</b>      | <b>14.7%</b>      | <b>41.9%</b>      | <b>27.8%</b>      | <b>56.0%</b>      | <b>62.3%</b>      | <b>65.4%</b>       | <b>47.1%</b>       | <b>23.8%</b>       |
| <b>Total</b>   | <b>100.0%</b>    | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>     | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

Table 14: Small Household goods expenditure

| Destination  | Total H'hold (£m) | Zone 1a H'hold (£m) | Zone 1b H'hold (£m) | Zone 1 H'hold (£m) | Zone 2 H'hold (£m) | Zone 3 H'hold (£m) | Zone 4 H'hold (£m) | Zone 5 H'hold (£m) | Zone 6 H'hold (£m) | Zone 7 H'hold (£m) | Zone 8 H'hold (£m) | Zone 9 H'hold (£m) | Zone 10 H'hold (£m) | Zone 11 H'hold (£m) | Zone 12 H'hold (£m) |
|--|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Zone 1a</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Crawley Town Centre  | <b>79.6</b>       | 0.8                 | 34.3                | <b>35.0</b>        | 3.3                | 7.9                | 1.6                | 1.0                | 4.6                | 11.9               | 6.7                | 2.1                | 0.0                 | 3.2                 | 2.4                 |
| Sainsbury's Superstore, Queensway, Crawley Town Centre   | <b>1.9</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 1.9                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 1a</b>   | <b>81.5</b>       | <b>0.8</b>          | <b>34.3</b>         | <b>35.0</b>        | <b>3.3</b>         | <b>9.8</b>         | <b>1.6</b>         | <b>1.0</b>         | <b>4.6</b>         | <b>11.9</b>        | <b>6.7</b>         | <b>2.1</b>         | <b>0.0</b>          | <b>3.2</b>          | <b>2.4</b>          |
| <b>Zone 1b</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Broadfield Local Centre  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Maidenbower Local Centre   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Three Bridges Local Centre   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tilgate Local Centre   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Asda, Pegler Way, Crawley  | <b>8.1</b>        | 0.0                 | 6.5                 | <b>6.5</b>         | 0.4                | 1.2                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| B&Q, London Road, Crawley  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Carpetright, London Road, Crawley  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)        | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Homebase, Crawley Avenue, Crawley  | <b>0.6</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.6                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Pets Corner, Spindle Way, Crawley  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                           | <b>2.1</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.6                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.5                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Copthorne Village Centre   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B) | <b>43.1</b>       | 0.1                 | 22.8                | <b>23.0</b>        | 4.2                | 2.3                | 1.6                | 1.0                | 0.0                | 9.4                | 0.0                | 0.0                | 0.0                 | 0.9                 | 0.8                 |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                      | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                           | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lidl, Hazelwick Avenue, Crawley  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)        | <b>2.1</b>        | 0.0                 | 2.1                 | <b>2.1</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                    | <b>4.9</b>        | 0.0                 | 2.5                 | <b>2.5</b>         | 0.4                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.1                | 0.0                 | 0.0                 | 0.0                 |
| Squire's Garden Centre, Horsham Road, Crawley  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Extra, Hazelwick Avenue, Crawley   | <b>6.5</b>        | 0.0                 | 5.0                 | <b>5.0</b>         | 0.0                | 0.0                | 1.6                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Wickes, Betts Way, Crawley   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 1B   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 1b</b>   | <b>67.4</b>       | <b>0.2</b>          | <b>38.9</b>         | <b>39.1</b>        | <b>6.2</b>         | <b>3.5</b>         | <b>3.1</b>         | <b>1.0</b>         | <b>0.0</b>         | <b>9.4</b>         | <b>1.5</b>         | <b>2.1</b>         | <b>0.0</b>          | <b>0.9</b>          | <b>0.8</b>          |
| <b>Total // Crawley</b>  | <b>148.9</b>      | <b>0.9</b>          | <b>73.2</b>         | <b>74.1</b>        | <b>9.5</b>         | <b>13.3</b>        | <b>4.7</b>         | <b>2.0</b>         | <b>4.6</b>         | <b>21.3</b>        | <b>8.2</b>         | <b>4.2</b>         | <b>0.0</b>          | <b>4.0</b>          | <b>3.2</b>          |
| <b>Zone 2</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Charlwood Village Centre   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Gatwick Airport  | <b>2.9</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.5                | 0.0                | 0.0                | 0.0                | 0.9                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 1.4                 |
| Horley Town Centre   | <b>8.4</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 4.7                | 1.8                | 1.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lidl, Victoria Road, Horley  | <b>0.5</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.5                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Smallfield Village Centre  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Extra, Reigate Road, Hookwood, Horley  | <b>8.8</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 6.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.7                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 2  | <b>0.4</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.4                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 2</b>  | <b>21.0</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>12.1</b>        | <b>1.8</b>         | <b>1.0</b>         | <b>0.0</b>         | <b>0.9</b>         | <b>2.7</b>         | <b>1.0</b>         | <b>0.0</b>         | <b>0.0</b>          | <b>0.0</b>          | <b>1.4</b>          |
| <b>Zone 3</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Aldi, London Road, East Grinstead  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                         | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| East Grinstead Town Centre   | <b>17.0</b>       | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 14.3               | 0.0                | 0.0                | 0.0                | 0.0                | 1.5                | 0.0                | 1.1                 | 0.0                 | 0.0                 |
| Homebase, London Road, East Grinstead  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | <b>2.5</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 2.5                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Wickes, Bridge Park, London Road, Felbridge  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Wych Cross Garden Centre, Forest Row   | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 3  | <b>0.0</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 3</b>  | <b>19.5</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>16.9</b>        | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>1.5</b>         | <b>0.0</b>         | <b>1.1</b>          | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 4</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Haywards Heath Town Centre   | <b>23.5</b>       | 0.0                 | 1.6                 | <b>1.6</b>         | 0.0                | 0.0                | 15.0               | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 6.9                 | 0.0                 |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | <b>5.5</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 4.4                | 0.0                | 0.0                | 1.1                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 4  | <b>1.3</b>        | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 1.3                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 4</b>  | <b>30.4</b>       | <b>0.0</b>          | <b>1.6</b>          | <b>1.6</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>20.8</b>        | <b>0.0</b>         | <b>0.0</b>         | <b>1.1</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>          | <b>6.9</b>          | <b>0.0</b>          |

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 14: Small Household goods expenditure

| Destination  | Total H'hold (£m) | Zone 1a H'hold (£m) | Zone 1b H'hold (£m) | Zone 1 H'hold (£m) | Zone 2 H'hold (£m) | Zone 3 H'hold (£m) | Zone 4 H'hold (£m) | Zone 5 H'hold (£m) | Zone 6 H'hold (£m) | Zone 7 H'hold (£m) | Zone 8 H'hold (£m) | Zone 9 H'hold (£m) | Zone 10 H'hold (£m) | Zone 11 H'hold (£m) | Zone 12 H'hold (£m) |
|--|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Zone 5</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Horsham Town Centre  | 57.3              | 0.0                 | 0.0                 | 0.0                | 0.5                | 0.0                | 4.9                | 24.7               | 7.4                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.9                 | 19.0                |
| John Lewis, Albion Way, Horsham  | 22.6              | 0.0                 | 0.0                 | 0.0                | 0.0                | 1.8                | 5.5                | 8.4                | 1.5                | 0.0                | 0.0                | 1.8                | 0.0                 | 1.3                 | 2.4                 |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 2.6               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 1.6                 |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 2.3               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.5                | 0.0                | 0.0                 | 0.0                 | 0.8                 |
| Other, Zone 5  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 5</b>  | <b>84.8</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.5</b>         | <b>1.8</b>         | <b>10.4</b>        | <b>34.0</b>        | <b>8.9</b>         | <b>0.0</b>         | <b>1.5</b>         | <b>1.8</b>         | <b>0.0</b>          | <b>2.2</b>          | <b>23.8</b>         |
| <b>Zone 6</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Dorking Town Centre  | 10.4              | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 10.4               | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lidl, Vincent Lane, Dorking  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Toolstation, Vincent Lane, Dorking   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Wickes, Vincent Lane, Dorking  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 6</b>  | <b>10.4</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>10.4</b>        | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 7</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Homebase, Rushworth Road, Reigate  | 1.7               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.7                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Redhill Town Centre  | 13.2              | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 5.0                | 3.7                | 4.5                | 0.0                 | 0.0                 | 0.0                 |
| Reigate Town Centre  | 6.5               | 0.0                 | 0.0                 | 0.0                | 0.4                | 0.0                | 0.0                | 0.0                | 0.0                | 2.5                | 0.0                | 3.6                | 0.0                 | 0.0                 | 0.0                 |
| Sainsbury's Superstore, London Road, Redhill                                       | 9.2               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 6.4                | 1.0                | 1.8                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 7  | 3.3               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.7                | 0.0                | 0.0                | 0.0                | 2.5                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 7</b>  | <b>33.8</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.4</b>         | <b>0.7</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>18.2</b>        | <b>4.7</b>         | <b>9.8</b>         | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 8</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Edenbridge Town Centre   | 2.4               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lingfield Village Centre   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Oxted Town Centre  | 6.6               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 6.6                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Westerham Town Centre  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 8  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 8</b>  | <b>9.0</b>        | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>9.0</b>         | <b>0.0</b>         | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 9</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Aldi, Brighton Road, Coulsdon  | 1.8               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.8                | 0.0                 | 0.0                 | 0.0                 |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Caterham Town Centre   | 8.3               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.1                | 0.0                | 7.2                | 0.0                 | 0.0                 | 0.0                 |
| Coulsdon Town Centre   | 5.1               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 5.1                | 0.0                 | 0.0                 | 0.0                 |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 9.2               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.4                | 6.8                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Warlingham Village Centre  | 1.3               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.3                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 9  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 9</b>  | <b>25.7</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>1.1</b>         | <b>2.4</b>         | <b>22.3</b>        | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 10</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Uckfield Town Centre   | 11.5              | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 10.5                | 0.0                 | 0.0                 |
| Other, Zone 10   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 10</b>   | <b>11.5</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>1.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>10.5</b>         | <b>0.0</b>          | <b>0.0</b>          |
| <b>Zone 11</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Burgess Hill Town Centre   | 19.9              | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 1.6                | 0.0                | 0.0                | 1.1                | 0.0                | 0.0                | 1.3                 | 16.0                | 0.0                 |
| Hassocks Village Centre  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Henfield Village Centre  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lidl, Leylands Road, Burgess Hill  | 1.1               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.1                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 2.4               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.1               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.1                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Other, Zone 11   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 11</b>   | <b>24.5</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>3.9</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>3.2</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>1.3</b>          | <b>16.0</b>         | <b>0.0</b>          |
| <b>Zone 12</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Billingshurst Village Centre   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 1.8               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 1.8                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Broadbridge Heath Village Centre   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 8.4               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 3.9                | 0.0                | 1.7                | 0.0                | 0.0                | 0.0                 | 0.0                 | 2.9                 |
| Other, Zone 12   | 0.0               | 0.0                 | 0.0                 | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| <b>Sub-total   Zone 12</b>   | <b>10.3</b>       | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>5.7</b>         | <b>0.0</b>         | <b>1.7</b>         | <b>0.0</b>         | <b>0.0</b>         | <b>0.0</b>          | <b>0.0</b>          | <b>2.9</b>          |
| <b>Sub-total   Total Study Area</b>  | <b>429.7</b>      | <b>0.9</b>          | <b>74.8</b>         | <b>75.7</b>        | <b>22.5</b>        | <b>34.4</b>        | <b>41.8</b>        | <b>41.7</b>        | <b>24.9</b>        | <b>49.2</b>        | <b>28.2</b>        | <b>38.0</b>        | <b>12.9</b>         | <b>29.1</b>         | <b>31.2</b>         |



**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 14: Small Household goods expenditure**

| Destination   | Total H'hold (£m) | Zone 1a H'hold (£m) | Zone 1b H'hold (£m) | Zone 1 H'hold (£m) | Zone 2 H'hold (£m) | Zone 3 H'hold (£m) | Zone 4 H'hold (£m) | Zone 5 H'hold (£m) | Zone 6 H'hold (£m) | Zone 7 H'hold (£m) | Zone 8 H'hold (£m) | Zone 9 H'hold (£m) | Zone 10 H'hold (£m) | Zone 11 H'hold (£m) | Zone 12 H'hold (£m) |
|---|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Outside Study Area</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 24.5              | 0.0                 | 2.1                 | <b>2.1</b>         | 1.0                | 4.2                | 2.7                | 0.7                | 1.3                | 3.1                | 9.5                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Brighton City Centre  | 20.0              | 0.1                 | 0.0                 | <b>0.1</b>         | 0.6                | 0.0                | 2.5                | 0.0                | 0.0                | 1.7                | 0.0                | 0.0                | 3.5                 | 10.7                | 0.9                 |
| Bromley Town Centre   | 4.4               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 4.4                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Central London / West End   | 11.3              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 1.0                | 0.7                | 1.5                | 0.0                | 0.0                | 6.0                | 2.0                 | 0.0                 | 0.0                 |
| Cranleigh Village Centre  | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Crowborough Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Croydon Town Centre   | 6.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 4.0                | 0.0                 | 2.0                 | 0.0                 |
| Eastbourne Town Centre  | 2.7               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 1.7                 | 0.0                 | 0.0                 |
| Epsom Town Centre   | 2.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.1                | 0.0                 | 0.0                 | 0.0                 |
| Godalming Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Guildford Town Centre   | 10.7              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.9                | 0.0                | 1.3                | 0.0                | 7.6                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.8                 |
| Hailsham Town Centre  | 0.7               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.7                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 1.8               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.9                 | 0.9                 |
| King Standing Business Park, Tunbridge Wells (Carpentry, John Lewis, Furniture Village)         | 1.2               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 1.2                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Kingston upon Thames Town Centre  | 4.8               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.4                | 0.0                | 2.1                | 0.0                 | 1.3                 | 0.0                 |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 1.3               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.3                 | 0.0                 | 0.0                 |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 5.5               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 1.7                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                 | 1.3                 | 0.0                 |
| Leatherhead Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Lewes Town Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 70.7              | 0.0                 | 12.5                | <b>12.5</b>        | 2.0                | 3.6                | 2.9                | 1.1                | 2.2                | 8.8                | 1.0                | 33.7               | 0.0                 | 1.1                 | 1.8                 |
| Sevenoaks Town Centre   | 2.4               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 2.4                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Shoreham By Sea Town Centre   | 3.1               | 0.0                 | 2.1                 | <b>2.1</b>         | 0.0                | 0.0                | 1.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Sutton Town Centre  | 2.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.3                | 0.0                 | 0.0                 | 0.6                 |
| Tesco Extra, Purley Road, Purley  | 5.3               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 5.3                | 0.0                 | 0.0                 | 0.0                 |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 1.5               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.5                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 2.1               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 1.0                | 0.0                | 1.1                 | 0.0                 | 0.0                 |
| Tunbridge Wells Town Centre   | 15.4              | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.7                | 0.0                | 0.0                | 0.0                | 1.1                | 6.5                | 0.0                | 7.1                 | 0.0                 | 0.0                 |
| West Green Local Centre   | 0.0               | 0.0                 | 0.0                 | <b>0.0</b>         | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                | 0.0                 | 0.0                 | 0.0                 |
| Abroad  | 18.6              | 0.0                 | 0.0                 | <b>0.0</b>         | 1.0                | 0.0                | 0.0                | 0.0                | 3.1                | 0.0                | 0.0                | 6.5                | 2.2                 | 3.3                 | 2.5                 |
| Other, Outside  | 32.6              | 0.0                 | 0.0                 | <b>0.0</b>         | 1.4                | 1.0                | 1.0                | 2.9                | 2.2                | 2.8                | 6.5                | 1.8                | 5.6                 | 5.2                 | 2.2                 |
| <b>Sub-total   Outside Study Area</b>   | <b>250.5</b>      | <b>0.1</b>          | <b>16.7</b>         | <b>16.9</b>        | <b>6.9</b>         | <b>11.4</b>        | <b>12.4</b>        | <b>7.2</b>         | <b>17.9</b>        | <b>18.9</b>        | <b>35.9</b>        | <b>62.8</b>        | <b>24.4</b>         | <b>25.9</b>         | <b>9.8</b>          |
| <b>Total</b>  | <b>680.2</b>      | <b>1.1</b>          | <b>91.5</b>         | <b>92.5</b>        | <b>29.4</b>        | <b>45.8</b>        | <b>54.2</b>        | <b>48.9</b>        | <b>42.8</b>        | <b>68.1</b>        | <b>64.2</b>        | <b>100.9</b>       | <b>37.4</b>         | <b>55.0</b>         | <b>41.0</b>         |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 15: Recreational goods shopping patterns**

| Destination  | Total Recreation (%) | Zone 1a Recreation (%) | Zone 1b Recreation (%) | Zone 1 Recreation (%) | Zone 2 Recreation (%) | Zone 3 Recreation (%) | Zone 4 Recreation (%) | Zone 5 Recreation (%) | Zone 6 Recreation (%) | Zone 7 Recreation (%) | Zone 8 Recreation (%) | Zone 9 Recreation (%) | Zone 10 Recreation (%) | Zone 11 Recreation (%) | Zone 12 Recreation (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 1a</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| <b>Crawley Town Centre</b>   | <b>19.2%</b>         | 87.1%                  | 52.6%                  | <b>52.9%</b>          | 34.9%                 | 32.1%                 | 13.8%                 | 0.0%                  | 22.3%                 | 9.2%                  | 20.8%                 | 0.0%                  | 0.0%                   | 23.4%                  | 11.3%                  |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                      | <b>0.2%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1a</b>   | <b>19.4%</b>         | <b>87.1%</b>           | <b>52.6%</b>           | <b>52.9%</b>          | <b>34.9%</b>          | <b>32.1%</b>          | <b>16.9%</b>          | <b>0.0%</b>           | <b>22.3%</b>          | <b>9.2%</b>           | <b>20.8%</b>          | <b>0.0%</b>           | <b>0.0%</b>            | <b>23.4%</b>           | <b>11.3%</b>           |
| <b>Zone 1b</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Broadfield Local Centre  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Maidenbower Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Three Bridges Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tilgate Local Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>Asda, Pegler Way, Crawley</i>   | <b>0.4%</b>          | 3.7%                   | 2.9%                   | <b>2.9%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>B&amp;Q, London Road, Crawley</i>   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>Carpetright, London Road, Crawley</i>   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore &amp; more)</i> | <b>1.2%</b>          | 0.0%                   | 7.7%                   | <b>7.6%</b>           | 0.0%                  | 2.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>Homebase, Crawley Avenue, Crawley</i>   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <i>Pets Corner, Spindle Way, Crawley</i>   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                               | <b>7.8%</b>          | 0.0%                   | 14.0%                  | <b>13.9%</b>          | 14.7%                 | 15.3%                 | 7.9%                  | 17.7%                 | 18.8%                 | 1.8%                  | 7.7%                  | 0.0%                  | 0.0%                   | 2.0%                   | 0.0%                   |
| Copthorne Village Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B      | <b>5.0%</b>          | 0.0%                   | 15.4%                  | <b>15.3%</b>          | 17.5%                 | 5.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.3%                  | 0.0%                  | 7.0%                  | 0.0%                   | 2.7%                   | 0.0%                   |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                               | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Hazelwick Avenue, Crawley  | <b>0.6%</b>          | 0.0%                   | 4.5%                   | <b>4.4%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)            | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley  | <b>0.5%</b>          | 0.0%                   | 2.9%                   | <b>2.9%</b>           | 2.4%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Squire's Garden Centre, Horsham Road, Crawley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Hazelwick Avenue, Crawley   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Betts Way, Crawley   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 1b   | <b>0.5%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 5.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.4%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1b</b>   | <b>15.9%</b>         | <b>3.7%</b>            | <b>47.4%</b>           | <b>47.0%</b>          | <b>40.2%</b>          | <b>22.6%</b>          | <b>7.9%</b>           | <b>17.7%</b>          | <b>18.8%</b>          | <b>11.5%</b>          | <b>7.7%</b>           | <b>7.0%</b>           | <b>0.0%</b>            | <b>4.7%</b>            | <b>0.0%</b>            |
| <b>Total // Crawley</b>  | <b>35.3%</b>         | <b>90.8%</b>           | <b>100.0%</b>          | <b>99.9%</b>          | <b>75.2%</b>          | <b>54.8%</b>          | <b>24.9%</b>          | <b>17.7%</b>          | <b>41.1%</b>          | <b>20.7%</b>          | <b>28.6%</b>          | <b>7.0%</b>           | <b>0.0%</b>            | <b>28.1%</b>           | <b>11.3%</b>           |
| <b>Zone 2</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                       | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Charlwood Village Centre   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Gatwick Airport  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Horley Town Centre   | <b>0.1%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Victoria Road, Horley  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Village Centre  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Reigate Road, Hookwood, Horley  | <b>0.6%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 8.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 2  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 2</b>  | <b>0.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>11.8%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>4.3%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 3</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, London Road, East Grinstead  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                             | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                      | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| East Grinstead Town Centre   | <b>3.4%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 31.3%                 | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.6%                  | 0.0%                  | 3.8%                   | 0.0%                   | 0.0%                   |
| Homebase, London Road, East Grinstead  | <b>0.2%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 3.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Bridge Park, London Road, Felbridge  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wych Cross Garden Centre, Forest Row   | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 3  | <b>0.5%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 3.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.7%                   | 0.0%                   |
| <b>Sub-total   Zone 3</b>  | <b>4.1%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>37.8%</b>          | <b>3.1%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>7.6%</b>           | <b>0.0%</b>           | <b>3.8%</b>            | <b>2.7%</b>            | <b>0.0%</b>            |
| <b>Zone 4</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Haywards Heath Town Centre   | <b>4.7%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 51.2%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 8.3%                   | 0.0%                   |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | <b>0.5%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 6.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 4  | <b>0.0%</b>          | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 4</b>  | <b>5.3%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>58.0%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>8.3%</b>            | <b>0.0%</b>            |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 15: Recreational goods shopping patterns**

| Destination  | Total Recreation (%) | Zone 1a Recreation (%) | Zone 1b Recreation (%) | Zone 1 Recreation (%) | Zone 2 Recreation (%) | Zone 3 Recreation (%) | Zone 4 Recreation (%) | Zone 5 Recreation (%) | Zone 6 Recreation (%) | Zone 7 Recreation (%) | Zone 8 Recreation (%) | Zone 9 Recreation (%) | Zone 10 Recreation (%) | Zone 11 Recreation (%) | Zone 12 Recreation (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 5</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Horsham Town Centre  | 9.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 3.1%                  | 0.0%                  | 3.1%                  | 56.6%                 | 0.0%                  | 2.8%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.0%                   | 63.6%                  |
| John Lewis, Albion Way, Horsham  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 8.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 2.7%                   |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 5  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 5</b>  | <b>9.9%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>3.1%</b>           | <b>0.0%</b>           | <b>3.1%</b>           | <b>65.5%</b>          | <b>0.0%</b>           | <b>2.8%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>2.0%</b>            | <b>66.3%</b>           |
| <b>Zone 6</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Dorking Town Centre  | 2.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 41.1%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Toolstation, Vincent Lane, Dorking   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 6</b>  | <b>2.6%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>41.1%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 7</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Homebase, Rushworth Road, Reigate  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Redhill Town Centre  | 4.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 29.9%                 | 10.0%                 | 7.5%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Reigate Town Centre  | 1.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 3.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 17.7%                 | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.6%                  | 0.0%                  | 3.9%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 7  | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.8%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 7</b>  | <b>8.1%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>6.8%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>58.0%</b>          | <b>10.0%</b>          | <b>11.4%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 8</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Edenbridge Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lingfield Village Centre   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oxted Town Centre  | 1.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.6%                  | 3.9%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Westerham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 8  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 8</b>  | <b>1.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>11.6%</b>          | <b>3.9%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 9</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, Brighton Road, Coulsdon  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Caterham Town Centre   | 1.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.8%                  | 0.0%                  | 9.9%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Coulsdon Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 12.1%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Warlingham Village Centre  | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.9%                  | 0.0%                   | 0.0%                   | 1.8%                   |
| Other, Zone 9  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 1.8%                   |
| <b>Sub-total   Zone 9</b>  | <b>3.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>1.8%</b>           | <b>0.0%</b>           | <b>25.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>3.5%</b>            |
| <b>Zone 10</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Uckfield Town Centre   | 2.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 45.2%                  | 0.0%                   | 0.0%                   |
| Other, Zone 10   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 10</b>   | <b>2.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>45.2%</b>           | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 11</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Burgess Hill Town Centre   | 3.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 10.7%                 | 0.0%                  | 0.0%                  | 0.0%                   | 30.7%                  | 0.0%                   |
| Hassocks Village Centre  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.0%                   | 0.0%                   |
| Henfield Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Leylands Road, Burgess Hill  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.0%                   | 0.0%                   |
| Other, Zone 11   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 11</b>   | <b>3.9%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>10.7%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>34.8%</b>           | <b>0.0%</b>            |
| <b>Zone 12</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Billingshurst Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Broadbridge Heath Retail Park, Horsham (Carpentry, Halfords, Homebase)             | 1.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 13.2%                 | 0.0%                  | 1.8%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 4.2%                   |
| Broadbridge Heath Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 6.5%                   |
| Other, Zone 12   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 12</b>   | <b>1.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>13.2%</b>          | <b>0.0%</b>           | <b>1.8%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>10.6%</b>           |
| <b>Sub-total   Total Study Area</b>  | <b>80.3%</b>         | <b>90.8%</b>           | <b>100.0%</b>          | <b>99.9%</b>          | <b>96.9%</b>          | <b>92.6%</b>          | <b>91.2%</b>          | <b>96.4%</b>          | <b>86.4%</b>          | <b>95.8%</b>          | <b>57.8%</b>          | <b>48.1%</b>          | <b>49.1%</b>           | <b>75.8%</b>           | <b>91.8%</b>           |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 15: Recreational goods shopping patterns**

| Destination   | Total Recreation (%) | Zone 1a Recreation (%) | Zone 1b Recreation (%) | Zone 1 Recreation (%) | Zone 2 Recreation (%) | Zone 3 Recreation (%) | Zone 4 Recreation (%) | Zone 5 Recreation (%) | Zone 6 Recreation (%) | Zone 7 Recreation (%) | Zone 8 Recreation (%) | Zone 9 Recreation (%) | Zone 10 Recreation (%) | Zone 11 Recreation (%) | Zone 12 Recreation (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)               | 1.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.4%                  | 3.1%                  | 3.9%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre  | 3.0%                 | 9.2%                   | 0.0%                   | 0.1%                  | 0.0%                  | 0.0%                  | 6.8%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 17.3%                  | 16.4%                  | 0.0%                   |
| Bromley Town Centre   | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 13.2%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End   | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.6%                  | 0.0%                  | 3.8%                   | 0.0%                   | 2.7%                   |
| Cranleigh Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre   | 3.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 24.3%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre  | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 3.8%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.8%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre   | 0.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 2.7%                   |
| Hailsham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                    | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.7%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpentright, John Lewis, Furniture Village)  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                       | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)              | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                       | 2.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 16.0%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sutton Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfon  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre   | 1.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.1%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 8.3%                   | 0.0%                   | 0.0%                   |
| West Green Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad  | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.6%                  | 0.0%                  | 1.8%                  | 3.1%                  | 0.0%                  | 0.0%                   | 5.1%                   | 2.7%                   |
| Other, Outside  | 3.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 5.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 7.3%                  | 7.8%                  | 13.9%                  | 0.0%                   | 0.0%                   |
| <b>Sub-total   Outside Study Area</b>   | <b>19.7%</b>         | <b>9.2%</b>            | <b>0.0%</b>            | <b>0.1%</b>           | <b>3.1%</b>           | <b>7.4%</b>           | <b>8.8%</b>           | <b>3.6%</b>           | <b>13.6%</b>          | <b>4.2%</b>           | <b>42.2%</b>          | <b>51.9%</b>          | <b>50.9%</b>           | <b>24.2%</b>           | <b>8.2%</b>            |
| <b>Total</b>  | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 16: Recreational goods expenditure**

| Destination   | Total Recreation (£m) | Zone 1a Recreation (£m) | Zone 1b Recreation (£m) | Zone 1 Recreation (£m) | Zone 2 Recreation (£m) | Zone 3 Recreation (£m) | Zone 4 Recreation (£m) | Zone 5 Recreation (£m) | Zone 6 Recreation (£m) | Zone 7 Recreation (£m) | Zone 8 Recreation (£m) | Zone 9 Recreation (£m) | Zone 10 Recreation (£m) | Zone 11 Recreation (£m) | Zone 12 Recreation (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 1a</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Crawley Town Centre   | 82.6                  | 0.5                     | 30.8                    | 31.3                   | 6.5                    | 9.6                    | 4.7                    | 0.0                    | 6.0                    | 3.6                    | 9.0                    | 0.0                    | 0.0                     | 8.6                     | 3.3                     |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 1.1                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1a</b>  | <b>83.7</b>           | <b>0.5</b>              | <b>30.8</b>             | <b>31.3</b>            | <b>6.5</b>             | <b>9.6</b>             | <b>5.8</b>             | <b>0.0</b>             | <b>6.0</b>             | <b>3.6</b>             | <b>9.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>8.6</b>              | <b>3.3</b>              |
| <b>Zone 1b</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Broadfield Local Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Maidenbower Local Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Three Bridges Local Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tilgate Local Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Asda, Pegler Way, Crawley   | 1.7                   | 0.0                     | 1.7                     | 1.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| B&Q, London Road, Crawley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Carpetright, London Road, Crawley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 5.1                   | 0.0                     | 4.5                     | 4.5                    | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Homebase, Crawley Avenue, Crawley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Pets Corner, Spindle Way, Crawley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 33.4                  | 0.0                     | 8.2                     | 8.2                    | 2.7                    | 4.5                    | 2.7                    | 5.4                    | 5.1                    | 0.7                    | 3.4                    | 0.0                    | 0.0                     | 0.7                     | 0.0                     |
| Copthorne Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 21.7                  | 0.0                     | 9.0                     | 9.0                    | 3.3                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 2.9                    | 0.0                    | 4.0                    | 0.0                     | 1.0                     | 0.0                     |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Hazelwick Avenue, Crawley   | 2.6                   | 0.0                     | 2.6                     | 2.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 2.2                   | 0.0                     | 1.7                     | 1.7                    | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Squire's Garden Centre, Horsham Road, Crawley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Hazelwick Avenue, Crawley  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Betts Way, Crawley  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 1B  | 2.0                   | 0.0                     | 0.0                     | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1b</b>  | <b>68.8</b>           | <b>0.0</b>              | <b>27.8</b>             | <b>27.8</b>            | <b>7.5</b>             | <b>6.7</b>             | <b>2.7</b>             | <b>5.4</b>             | <b>5.1</b>             | <b>4.5</b>             | <b>3.4</b>             | <b>4.0</b>             | <b>0.0</b>              | <b>1.7</b>              | <b>0.0</b>              |
| <b>Total // Crawley</b>   | <b>152.5</b>          | <b>0.5</b>              | <b>58.6</b>             | <b>59.2</b>            | <b>14.0</b>            | <b>16.3</b>            | <b>8.5</b>             | <b>5.4</b>             | <b>11.1</b>            | <b>8.2</b>             | <b>12.4</b>            | <b>4.0</b>             | <b>0.0</b>              | <b>10.3</b>             | <b>3.3</b>              |
| <b>Zone 2</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Charlwood Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Gatwick Airport   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Horley Town Centre  | 0.6                   | 0.0                     | 0.0                     | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Victoria Road, Horley   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 2.8                   | 0.0                     | 0.0                     | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 2   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 2</b>   | <b>3.3</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>2.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>1.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 3</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, London Road, East Grinstead   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| East Grinstead Town Centre  | 14.7                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 9.3                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 3.3                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Homebase, London Road, East Grinstead   | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Bridge Park, London Road, Felbridge   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wych Cross Garden Centre, Forest Row  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 3   | 2.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.0                     | 0.0                     |
| <b>Sub-total   Zone 3</b>   | <b>17.6</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>11.3</b>            | <b>1.1</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>3.3</b>             | <b>0.0</b>             | <b>1.0</b>              | <b>1.0</b>              | <b>0.0</b>              |
| <b>Zone 4</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Haywards Heath Town Centre  | 20.4                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 17.4                   | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 3.0                     | 0.0                     |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 2.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 2.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 4   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 4</b>   | <b>22.8</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>19.7</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>3.0</b>              | <b>0.0</b>              |

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 16: Recreational goods expenditure

| Destination  | Total Recreation (£m) | Zone 1a Recreation (£m) | Zone 1b Recreation (£m) | Zone 1 Recreation (£m) | Zone 2 Recreation (£m) | Zone 3 Recreation (£m) | Zone 4 Recreation (£m) | Zone 5 Recreation (£m) | Zone 6 Recreation (£m) | Zone 7 Recreation (£m) | Zone 8 Recreation (£m) | Zone 9 Recreation (£m) | Zone 10 Recreation (£m) | Zone 11 Recreation (£m) | Zone 12 Recreation (£m) |
|--|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 5</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Horsham Town Centre  | 39.4                  | 0.0                     | 0.0                     | 0.0                    | 0.6                    | 0.0                    | 1.1                    | 17.2                   | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                     | 0.7                     | 18.7                    |
| John Lewis, Albion Way, Horsham  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 3.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.8                     |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 5  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 5</b>  | <b>42.9</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.6</b>             | <b>0.0</b>             | <b>1.1</b>             | <b>19.9</b>            | <b>0.0</b>             | <b>1.1</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.7</b>              | <b>19.5</b>             |
| <b>Zone 6</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Dorking Town Centre  | 11.1                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 11.1                   | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Toolstation, Vincent Lane, Dorking   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 6</b>  | <b>11.1</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>11.1</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 7</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Homebase, Rushworth Road, Reigate  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Redhill Town Centre  | 21.0                  | 0.0                     | 0.0                     | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 11.8                   | 4.3                    | 4.3                    | 0.0                     | 0.0                     | 0.0                     |
| Reigate Town Centre  | 7.6                   | 0.0                     | 0.0                     | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 7.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, London Road, Redhill                                       | 5.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.0                    | 0.0                    | 2.2                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 7  | 1.1                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 7</b>  | <b>34.9</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>1.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>22.8</b>            | <b>4.3</b>             | <b>6.5</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 8</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Edenbridge Town Centre   | 0.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lingfield Village Centre   | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oxted Town Centre  | 6.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.2                    | 2.2                    | 0.0                     | 0.0                     | 0.0                     |
| Westerham Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 8  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 8</b>  | <b>8.0</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>5.0</b>             | <b>2.2</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 9</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, Brighton Road, Coulsdon  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Caterham Town Centre   | 6.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 5.6                    | 0.0                     | 0.0                     | 0.0                     |
| Coulsdon Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 6.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.9                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Warlingham Village Centre  | 2.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.2                    | 0.0                     | 0.0                     | 0.5                     |
| Other, Zone 9  | 0.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.5                     |
| <b>Sub-total   Zone 9</b>  | <b>16.5</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>14.8</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>1.0</b>              |
| <b>Zone 10</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Uckfield Town Centre   | 12.1                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 12.1                    | 0.0                     | 0.0                     |
| Other, Zone 10   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 10</b>   | <b>12.1</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>12.1</b>             | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 11</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Burgess Hill Town Centre   | 15.4                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.2                    | 0.0                    | 0.0                    | 0.0                     | 11.2                    | 0.0                     |
| Hassocks Village Centre  | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.7                     | 0.0                     |
| Henfield Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Leylands Road, Burgess Hill  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.7                     | 0.0                     |
| Other, Zone 11   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 11</b>   | <b>16.9</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>4.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>12.7</b>             | <b>0.0</b>              |
| <b>Zone 12</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Billingshurst Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 5.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.2                     |
| Broadbridge Heath Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.9                     |
| Other, Zone 12   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 12</b>   | <b>7.8</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>4.0</b>             | <b>0.0</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>3.1</b>              |
| <b>Sub-total   Total Study Area</b>  | <b>346.4</b>          | <b>0.5</b>              | <b>58.6</b>             | <b>59.2</b>            | <b>18.0</b>            | <b>27.6</b>            | <b>31.0</b>            | <b>29.3</b>            | <b>23.3</b>            | <b>37.7</b>            | <b>25.0</b>            | <b>27.5</b>            | <b>13.1</b>             | <b>27.7</b>             | <b>26.9</b>             |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 16: Recreational goods expenditure**

| Destination   | Total Recreation (£m) | Zone 1a Recreation (£m) | Zone 1b Recreation (£m) | Zone 1 Recreation (£m) | Zone 2 Recreation (£m) | Zone 3 Recreation (£m) | Zone 4 Recreation (£m) | Zone 5 Recreation (£m) | Zone 6 Recreation (£m) | Zone 7 Recreation (£m) | Zone 8 Recreation (£m) | Zone 9 Recreation (£m) | Zone 10 Recreation (£m) | Zone 11 Recreation (£m) | Zone 12 Recreation (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 5.1                   | 0.0                     | 0.0                     | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 1.3                    | 2.2                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | 13.0                  | 0.1                     | 0.0                     | 0.1                    | 0.0                    | 0.0                    | 2.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.6                     | 6.0                     | 0.0                     |
| Bromley Town Centre   | 5.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | 3.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 1.0                     | 0.0                     | 0.8                     |
| Cranleigh Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | 13.9                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 13.9                   | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | 1.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | 3.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.8                     |
| Hailsham Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | 1.2                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 10.0                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 9.1                    | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | 1.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sutton Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 1.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | 4.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.6                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 2.2                     | 0.0                     | 0.0                     |
| West Green Local Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | 5.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.7                    | 1.3                    | 0.0                    | 0.0                     | 1.8                     | 0.8                     |
| Other, Outside  | 12.9                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.2                    | 4.5                    | 3.7                     | 0.0                     | 0.0                     |
| <b>Sub-total   Outside Study Area</b>   | <b>85.1</b>           | <b>0.1</b>              | <b>0.0</b>              | <b>0.1</b>             | <b>0.6</b>             | <b>2.2</b>             | <b>3.0</b>             | <b>1.1</b>             | <b>3.6</b>             | <b>1.7</b>             | <b>18.3</b>            | <b>29.7</b>            | <b>13.6</b>             | <b>8.8</b>              | <b>2.4</b>              |
| <b>Total</b>  | <b>431.4</b>          | <b>0.6</b>              | <b>58.6</b>             | <b>59.2</b>            | <b>18.6</b>            | <b>29.8</b>            | <b>34.1</b>            | <b>30.4</b>            | <b>26.9</b>            | <b>39.3</b>            | <b>43.4</b>            | <b>57.1</b>            | <b>26.7</b>             | <b>36.5</b>             | <b>29.4</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 17: Chemist goods shopping patterns**

| Destination  | Total Chemist (%) | Zone 1a Chemist (%) | Zone 1b Chemist (%) | Zone 1 Chemist (%) | Zone 2 Chemist (%) | Zone 3 Chemist (%) | Zone 4 Chemist (%) | Zone 5 Chemist (%) | Zone 6 Chemist (%) | Zone 7 Chemist (%) | Zone 8 Chemist (%) | Zone 9 Chemist (%) | Zone 10 Chemist (%) | Zone 11 Chemist (%) | Zone 12 Chemist (%) |
|--|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Zone 1a</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| <b>Crawley Town Centre</b>   | <b>7.8%</b>       | 96.4%               | 42.5%               | <b>43.2%</b>       | 5.1%               | 13.3%              | 4.1%               | 2.3%               | 6.5%               | 3.3%               | 1.8%               | 0.0%               | 0.0%                | 0.0%                | 0.8%                |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                  | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 2.2%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 1a</b>   | <b>7.9%</b>       | <b>96.4%</b>        | <b>42.5%</b>        | <b>43.2%</b>       | <b>7.2%</b>        | <b>13.3%</b>       | <b>4.1%</b>        | <b>2.3%</b>        | <b>6.5%</b>        | <b>3.3%</b>        | <b>1.8%</b>        | <b>0.0%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.8%</b>         |
| <b>Zone 1b</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Broadfield Local Centre  | 0.6%              | 0.0%                | 5.4%                | 5.3%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Maidenbower Local Centre   | 0.4%              | 0.0%                | 3.7%                | 3.6%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Three Bridges Local Centre   | 0.2%              | 0.0%                | 1.9%                | 1.8%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tilgate Local Centre   | 0.2%              | 0.0%                | 2.0%                | 2.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Asda, Pegler Way, Crawley  | 0.4%              | 3.6%                | 3.1%                | 3.1%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| B&Q, London Road, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Carpetright, London Road, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)        | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Homebase, Crawley Avenue, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Pets Corner, Spindle Way, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                           | 0.2%              | 0.0%                | 0.0%                | 0.0%               | 2.0%               | 0.0%               | 0.0%               | 0.0%               | 1.1%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Copthorne Village Centre   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B) | 5.4%              | 0.0%                | 19.1%               | 18.8%              | 6.3%               | 8.5%               | 2.1%               | 4.5%               | 5.4%               | 5.7%               | 0.0%               | 4.4%               | 0.0%                | 0.0%                | 4.0%                |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                      | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                           | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lidl, Hazelwick Avenue, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)        | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                    | 0.6%              | 0.0%                | 4.5%                | 4.4%               | 1.7%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Squire's Garden Centre, Horsham Road, Crawley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Extra, Hazelwick Avenue, Crawley   | 1.4%              | 0.0%                | 10.9%               | 10.7%              | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Wickes, Betts Way, Crawley   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 1B   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 1b</b>   | <b>9.5%</b>       | <b>3.6%</b>         | <b>50.5%</b>        | <b>49.8%</b>       | <b>10.1%</b>       | <b>9.4%</b>        | <b>2.1%</b>        | <b>4.5%</b>        | <b>6.5%</b>        | <b>5.7%</b>        | <b>0.0%</b>        | <b>4.4%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>4.0%</b>         |
| <b>Total // Crawley</b>  | <b>17.4%</b>      | <b>100.0%</b>       | <b>92.9%</b>        | <b>93.0%</b>       | <b>17.3%</b>       | <b>22.7%</b>       | <b>6.1%</b>        | <b>6.8%</b>        | <b>13.0%</b>       | <b>9.1%</b>        | <b>1.8%</b>        | <b>4.4%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>4.8%</b>         |
| <b>Zone 2</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Charlwood Village Centre   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Gatwick Airport  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Horley Town Centre   | 2.4%              | 0.0%                | 0.0%                | 0.0%               | 51.0%              | 0.0%               | 0.9%               | 0.9%               | 0.0%               | 1.2%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lidl, Victoria Road, Horley  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Smallfield Village Centre  | 0.3%              | 0.0%                | 0.0%                | 0.0%               | 5.4%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Extra, Reigate Road, Hookwood, Horley  | 1.2%              | 0.0%                | 0.0%                | 0.0%               | 17.3%              | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 4.9%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 2  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 2</b>  | <b>4.0%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>73.7%</b>       | <b>0.0%</b>        | <b>0.9%</b>        | <b>0.9%</b>        | <b>0.0%</b>        | <b>6.9%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 3</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Aldi, London Road, East Grinstead  | 0.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 1.8%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                         | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| East Grinstead Town Centre   | 4.5%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 56.1%              | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 4.5%               | 0.0%               | 1.3%                | 0.0%                | 0.0%                |
| Homebase, London Road, East Grinstead  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | 1.1%              | 0.0%                | 1.9%                | 1.8%               | 0.0%               | 11.6%              | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.3%                | 0.0%                | 0.0%                |
| Wickes, Bridge Park, London Road, Felbridge  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Wych Cross Garden Centre, Forest Row   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 3  | 0.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 7.8%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.6%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 3</b>  | <b>6.4%</b>       | <b>0.0%</b>         | <b>1.9%</b>         | <b>1.8%</b>        | <b>0.0%</b>        | <b>77.3%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>4.5%</b>        | <b>0.0%</b>        | <b>4.3%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 4</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Haywards Heath Town Centre   | 4.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 49.7%              | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 1.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | 1.9%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 23.4%              | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 4  | 0.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 1.7%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 4</b>  | <b>6.1%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>74.8%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>1.7%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>1.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |



**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 17: Chemist goods shopping patterns**

| Destination  | Total Chemist (%) | Zone 1a Chemist (%) | Zone 1b Chemist (%) | Zone 1 Chemist (%) | Zone 2 Chemist (%) | Zone 3 Chemist (%) | Zone 4 Chemist (%) | Zone 5 Chemist (%) | Zone 6 Chemist (%) | Zone 7 Chemist (%) | Zone 8 Chemist (%) | Zone 9 Chemist (%) | Zone 10 Chemist (%) | Zone 11 Chemist (%) | Zone 12 Chemist (%) |
|--|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Zone 5</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Horsham Town Centre  | 7.8%              | 0.0%                | 0.0%                | 0.0%               | 3.5%               | 0.0%               | 0.0%               | 64.1%              | 1.1%               | 2.9%               | 0.0%               | 0.0%               | 0.0%                | 2.1%                | 38.8%               |
| John Lewis, Albion Way, Horsham  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.8%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 5.6%               | 1.7%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 5.0%                |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.4%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 5  | 0.2%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.1%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 5</b>  | <b>8.9%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>3.5%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>71.9%</b>       | <b>2.8%</b>        | <b>2.9%</b>        | <b>1.4%</b>        | <b>0.0%</b>        | <b>0.0%</b>         | <b>2.1%</b>         | <b>43.9%</b>        |
| <b>Zone 6</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Dorking Town Centre  | 4.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 72.4%              | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lidl, Vincent Lane, Dorking  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Toolstation, Vincent Lane, Dorking   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Wickes, Vincent Lane, Dorking  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.5%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 6</b>  | <b>4.7%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>73.8%</b>       | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 7</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Homebase, Rushworth Road, Reigate  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Redhill Town Centre  | 4.4%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.5%               | 38.6%              | 3.8%               | 1.2%               | 0.0%                | 0.0%                | 0.0%                |
| Reigate Town Centre  | 1.4%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 2.1%               | 0.0%               | 0.0%               | 12.5%              | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.4%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 4.3%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 7  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 7</b>  | <b>6.2%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>2.1%</b>        | <b>0.0%</b>        | <b>1.5%</b>        | <b>55.3%</b>       | <b>3.8%</b>        | <b>1.2%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 8</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Edenbridge Town Centre   | 2.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 19.1%              | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lingfield Village Centre   | 1.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 8.5%               | 0.0%               | 0.0%               | 0.0%               | 4.1%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Oxted Town Centre  | 3.7%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 32.5%              | 1.4%               | 2.4%                | 0.0%                | 0.0%                |
| Westerham Town Centre  | 0.4%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 3.8%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 8  | 0.8%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 8.1%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 8</b>  | <b>8.0%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>8.5%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>67.6%</b>       | <b>1.4%</b>        | <b>2.4%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 9</b>  |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Aldi, Brighton Road, Coulsdon  | 0.2%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.2%               | 0.0%                | 0.0%                | 0.0%                |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Caterham Town Centre   | 4.8%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.3%               | 0.9%               | 30.8%              | 0.0%                | 0.0%                | 0.0%                |
| Coulsdon Town Centre   | 1.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 11.3%              | 0.0%                | 0.0%                | 0.0%                |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.9%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.4%               | 11.7%              | 0.0%                | 0.0%                | 0.0%                |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 1.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 6.4%               | 0.0%                | 0.0%                | 0.0%                |
| Warlingham Village Centre  | 1.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 7.2%               | 0.0%                | 0.0%                | 0.0%                |
| Other, Zone 9  | 0.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 4.2%               | 0.0%                | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 9</b>  | <b>11.1%</b>      | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>3.2%</b>        | <b>2.3%</b>        | <b>72.8%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 10</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.7%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 11.4%               | 0.0%                | 0.0%                |
| Uckfield Town Centre   | 3.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 50.2%               | 0.0%                | 0.0%                |
| Other, Zone 10   | 0.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 10.7%               | 0.0%                | 0.0%                |
| <b>Sub-total   Zone 10</b>   | <b>4.3%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>72.2%</b>        | <b>0.0%</b>         | <b>0.0%</b>         |
| <b>Zone 11</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Burgess Hill Town Centre   | 5.2%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 2.5%               | 0.0%               | 0.0%               | 10.5%              | 0.0%               | 0.0%               | 0.0%                | 48.7%               | 0.0%                |
| Hassocks Village Centre  | 0.7%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 8.4%                | 0.0%                |
| Henfield Village Centre  | 0.7%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 7.3%                | 1.1%                |
| Lidl, Leylands Road, Burgess Hill  | 0.3%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 1.2%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 2.4%                | 0.0%                |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.1%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 1.7%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 1.2%               | 1.3%                | 7.8%                | 0.0%                |
| Other, Zone 11   | 0.6%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 7.3%                | 0.0%                |
| <b>Sub-total   Zone 11</b>   | <b>8.6%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>5.4%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>11.4%</b>       | <b>0.0%</b>        | <b>1.2%</b>        | <b>1.3%</b>         | <b>81.9%</b>        | <b>1.1%</b>         |
| <b>Zone 12</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Billingshurst Village Centre   | 1.2%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 18.9%               |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.2%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.2%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Broadbridge Heath Village Centre   | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.9%              | 0.0%                | 0.0%                | 0.0%               | 1.3%               | 0.0%               | 0.0%               | 12.3%              | 1.1%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 14.7%               |
| Other, Zone 12   | 1.0%              | 0.0%                | 0.0%                | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.3%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 13.1%               |
| <b>Sub-total   Zone 12</b>   | <b>4.4%</b>       | <b>0.0%</b>         | <b>0.0%</b>         | <b>0.0%</b>        | <b>1.3%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>14.6%</b>       | <b>1.1%</b>        | <b>3.1%</b>        | <b>0.0%</b>        | <b>0.0%</b>        | <b>0.0%</b>         | <b>0.0%</b>         | <b>46.7%</b>        |
| <b>Sub-total   Total Study Area</b>  | <b>90.2%</b>      | <b>100.0%</b>       | <b>94.8%</b>        | <b>94.9%</b>       | <b>95.8%</b>       | <b>100.0%</b>      | <b>97.8%</b>       | <b>94.2%</b>       | <b>92.2%</b>       | <b>93.5%</b>       | <b>81.4%</b>       | <b>81.1%</b>       | <b>81.2%</b>        | <b>84.0%</b>        | <b>96.5%</b>        |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 17: Chemist goods shopping patterns**

| Destination   | Total Chemist (%) | Zone 1a Chemist (%) | Zone 1b Chemist (%) | Zone 1 Chemist (%) | Zone 2 Chemist (%) | Zone 3 Chemist (%) | Zone 4 Chemist (%) | Zone 5 Chemist (%) | Zone 6 Chemist (%) | Zone 7 Chemist (%) | Zone 8 Chemist (%) | Zone 9 Chemist (%) | Zone 10 Chemist (%) | Zone 11 Chemist (%) | Zone 12 Chemist (%) |
|---|-------------------|---------------------|---------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|---------------------|
| <b>Outside Study Area</b>   |                   |                     |                     |                    |                    |                    |                    |                    |                    |                    |                    |                    |                     |                     |                     |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.7%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.1%               | 4.5%               | 0.0%               | 0.0%                | 0.0%                | 1.1%                |
| Brighton City Centre  | <b>0.8%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 2.2%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 0.0%               | 0.0%                | 6.8%                | 0.0%                |
| Bromley Town Centre   | <b>0.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.7%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Central London / West End   | <b>0.8%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 2.2%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 3.5%               | 1.4%               | 0.0%                | 1.6%                | 0.0%                |
| Cranleigh Village Centre  | <b>0.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 4.4%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Crowborough Town Centre   | <b>0.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 5.2%                | 0.0%                | 0.0%                |
| Croydon Town Centre   | <b>0.6%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 1.4%               | 0.0%               | 0.0%               | 0.0%               | 3.2%               | 0.0%                | 0.0%                | 0.0%                |
| Eastbourne Town Centre  | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.3%                | 0.0%                | 0.0%                |
| Epsom Town Centre   | <b>1.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.8%               | 0.0%               | 0.0%               | 5.9%               | 0.0%                | 0.0%                | 0.0%                |
| Godalming Town Centre   | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Guildford Town Centre   | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.2%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Hailsham Town Centre  | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 1.4%                | 0.0%                |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Kingston upon Thames Town Centre  | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Leatherhead Town Centre   | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.7%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Lewes Town Centre   | <b>0.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 3.9%                | 1.0%                | 0.0%                |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Sevenoaks Town Centre   | <b>0.1%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.2%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Shoreham By Sea Town Centre   | <b>0.2%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 2.6%                | 0.0%                |
| Sutton Town Centre  | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tesco Extra, Purley Road, Purley  | <b>1.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 2.2%               | 7.5%               | 0.0%                | 0.0%                | 0.0%                |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Tunbridge Wells Town Centre   | <b>0.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.9%               | 0.0%               | 3.7%                | 0.0%                | 0.0%                |
| West Green Local Centre   | <b>0.4%</b>       | 0.0%                | 3.2%                | <b>3.2%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 0.0%                | 0.0%                |
| Abroad  | <b>0.5%</b>       | 0.0%                | 2.0%                | <b>2.0%</b>        | 2.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 0.0%                | 2.6%                | 0.0%                |
| Other, Outside  | <b>1.3%</b>       | 0.0%                | 0.0%                | <b>0.0%</b>        | 0.0%               | 0.0%               | 0.0%               | 0.0%               | 1.1%               | 3.5%               | 3.5%               | 0.9%               | 4.6%                | 0.0%                | 2.4%                |
| <b>Sub-total   Outside Study Area</b>   | <b>9.8%</b>       | <b>0.0%</b>         | <b>5.2%</b>         | <b>5.1%</b>        | <b>4.2%</b>        | <b>0.0%</b>        | <b>2.2%</b>        | <b>5.8%</b>        | <b>7.8%</b>        | <b>6.5%</b>        | <b>18.6%</b>       | <b>18.9%</b>       | <b>18.8%</b>        | <b>16.0%</b>        | <b>3.5%</b>         |
| <b>Total</b>  | <b>100.0%</b>     | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>      | <b>100.0%</b>       | <b>100.0%</b>       | <b>100.0%</b>       |

- Notes:**
- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
  - b. Excludes 'don't know/varies', markets and internet sales
  - c. Crawley Town Centre facilities are identified in **bold**
  - d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
  - e. Edge-of-Centre facilities within Crawley are identified in *italics*
  - c. Out-of-Centre facilities within Crawley are identified in *grey*

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**  
Nexus Planning

**Table 18: Chemist goods expenditure**

| Destination   | Total Chemist (£m) | Zone 1a Chemist (£m) | Zone 1b Chemist (£m) | Zone 1 Chemist (£m) | Zone 2 Chemist (£m) | Zone 3 Chemist (£m) | Zone 4 Chemist (£m) | Zone 5 Chemist (£m) | Zone 6 Chemist (£m) | Zone 7 Chemist (£m) | Zone 8 Chemist (£m) | Zone 9 Chemist (£m) | Zone 10 Chemist (£m) | Zone 11 Chemist (£m) | Zone 12 Chemist (£m) |
|---|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Zone 1a</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Crawley Town Centre   | 7.4                | 0.2                  | 4.8                  | 4.9                 | 0.2                 | 0.9                 | 0.3                 | 0.2                 | 0.4                 | 0.3                 | 0.2                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 1a</b>  | <b>7.5</b>         | <b>0.2</b>           | <b>4.8</b>           | <b>4.9</b>          | <b>0.3</b>          | <b>0.9</b>          | <b>0.3</b>          | <b>0.2</b>          | <b>0.4</b>          | <b>0.3</b>          | <b>0.2</b>          | <b>0.0</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 1b</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Broadfield Local Centre   | 0.6                | 0.0                  | 0.6                  | 0.6                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Maidenbower Local Centre  | 0.4                | 0.0                  | 0.4                  | 0.4                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Three Bridges Local Centre  | 0.2                | 0.0                  | 0.2                  | 0.2                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tilgate Local Centre  | 0.2                | 0.0                  | 0.2                  | 0.2                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Asda, Pegler Way, Crawley   | 0.4                | 0.0                  | 0.3                  | 0.4                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| B&Q, London Road, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Carpetright, London Road, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Homebase, Crawley Avenue, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Pets Corner, Spindle Way, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Copthorne Village Centre  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 5.1                | 0.0                  | 2.1                  | 2.1                 | 0.3                 | 0.6                 | 0.2                 | 0.3                 | 0.3                 | 0.5                 | 0.0                 | 0.6                 | 0.0                  | 0.0                  | 0.2                  |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lidl, Hazelwick Avenue, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 0.6                | 0.0                  | 0.5                  | 0.5                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Squire's Garden Centre, Horsham Road, Crawley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Extra, Hazelwick Avenue, Crawley  | 1.3                | 0.0                  | 1.2                  | 1.2                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Wickes, Betts Way, Crawley  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 1B  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 1b</b>  | <b>8.9</b>         | <b>0.0</b>           | <b>5.7</b>           | <b>5.7</b>          | <b>0.4</b>          | <b>0.6</b>          | <b>0.2</b>          | <b>0.3</b>          | <b>0.4</b>          | <b>0.5</b>          | <b>0.0</b>          | <b>0.6</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.2</b>           |
| <b>Total // Crawley</b>   | <b>16.4</b>        | <b>0.2</b>           | <b>10.4</b>          | <b>10.6</b>         | <b>0.7</b>          | <b>1.5</b>          | <b>0.5</b>          | <b>0.5</b>          | <b>0.8</b>          | <b>0.8</b>          | <b>0.2</b>          | <b>0.6</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.3</b>           |
| <b>Zone 2</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Charlwood Village Centre  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Gatwick Airport   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Horley Town Centre  | 2.3                | 0.0                  | 0.0                  | 0.0                 | 2.1                 | 0.0                 | 0.1                 | 0.1                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lidl, Victoria Road, Horley   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Smallfield Village Centre   | 0.3                | 0.0                  | 0.0                  | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 1.2                | 0.0                  | 0.0                  | 0.0                 | 0.7                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.5                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 2   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 2</b>   | <b>3.8</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>3.0</b>          | <b>0.0</b>          | <b>0.1</b>          | <b>0.1</b>          | <b>0.0</b>          | <b>0.6</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 3</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Aldi, London Road, East Grinstead   | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| East Grinstead Town Centre  | 4.3                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 3.7                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| Homebase, London Road, East Grinstead   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 1.1                | 0.0                  | 0.2                  | 0.2                 | 0.0                 | 0.8                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| Wickes, Bridge Park, London Road, Felbridge   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Wych Cross Garden Centre, Forest Row  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 3   | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.5                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 3</b>   | <b>6.1</b>         | <b>0.0</b>           | <b>0.2</b>           | <b>0.2</b>          | <b>0.0</b>          | <b>5.2</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.4</b>          | <b>0.0</b>          | <b>0.2</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 4</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Haywards Heath Town Centre  | 3.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 3.7                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 1.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 1.7                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 4   | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 4</b>   | <b>5.8</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>5.6</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.2</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.1</b>           | <b>0.0</b>           | <b>0.0</b>           |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 18: Chemist goods expenditure**

| Destination  | Total Chemist (£m) | Zone 1a Chemist (£m) | Zone 1b Chemist (£m) | Zone 1 Chemist (£m) | Zone 2 Chemist (£m) | Zone 3 Chemist (£m) | Zone 4 Chemist (£m) | Zone 5 Chemist (£m) | Zone 6 Chemist (£m) | Zone 7 Chemist (£m) | Zone 8 Chemist (£m) | Zone 9 Chemist (£m) | Zone 10 Chemist (£m) | Zone 11 Chemist (£m) | Zone 12 Chemist (£m) |
|--|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Zone 5</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Horsham Town Centre  | 7.4                | 0.0                  | 0.0                  | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 4.5                 | 0.1                 | 0.3                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 2.2                  |
| John Lewis, Albion Way, Horsham  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.3                  |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 5  | 0.2                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 5</b>  | <b>8.4</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.1</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>5.0</b>          | <b>0.2</b>          | <b>0.3</b>          | <b>0.1</b>          | <b>0.0</b>          | <b>0.0</b>           | <b>0.2</b>           | <b>2.5</b>           |
| <b>Zone 6</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Dorking Town Centre  | 4.4                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 4.4                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lidl, Vincent Lane, Dorking  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Toolstation, Vincent Lane, Dorking   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Wickes, Vincent Lane, Dorking  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.1                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 6</b>  | <b>4.5</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>4.5</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 7</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Homebase, Rushworth Road, Reigate  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Redhill Town Centre  | 4.2                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 3.6                 | 0.4                 | 0.2                 | 0.0                  | 0.0                  | 0.0                  |
| Reigate Town Centre  | 1.3                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 1.1                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.4                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 7  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 7</b>  | <b>5.9</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.2</b>          | <b>0.0</b>          | <b>0.1</b>          | <b>5.1</b>          | <b>0.4</b>          | <b>0.2</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 8</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Edenbridge Town Centre   | 1.9                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 1.9                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lingfield Village Centre   | 1.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.6                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Oxted Town Centre  | 3.5                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 3.2                 | 0.2                 | 0.1                  | 0.0                  | 0.0                  |
| Westerham Town Centre  | 0.4                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 8  | 0.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.8                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 8</b>  | <b>7.6</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.6</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>6.6</b>          | <b>0.2</b>          | <b>0.1</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 9</b>  |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Aldi, Brighton Road, Coulsdon  | 0.2                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                  | 0.0                  | 0.0                  |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Caterham Town Centre   | 4.5                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.1                 | 4.2                 | 0.0                  | 0.0                  | 0.0                  |
| Coulsdon Town Centre   | 1.5                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 1.5                 | 0.0                  | 0.0                  | 0.0                  |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 1.6                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 1.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.9                 | 0.0                  | 0.0                  | 0.0                  |
| Warlingham Village Centre  | 1.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 1.0                 | 0.0                  | 0.0                  | 0.0                  |
| Other, Zone 9  | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.6                 | 0.0                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 9</b>  | <b>10.5</b>        | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.3</b>          | <b>0.2</b>          | <b>10.0</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 10</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.6                  | 0.0                  | 0.0                  |
| Uckfield Town Centre   | 2.8                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 2.8                  | 0.0                  | 0.0                  |
| Other, Zone 10   | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.6                  | 0.0                  | 0.0                  |
| <b>Sub-total   Zone 10</b>   | <b>4.0</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>4.0</b>           | <b>0.0</b>           | <b>0.0</b>           |
| <b>Zone 11</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Burgess Hill Town Centre   | 4.9                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 1.0                 | 0.0                 | 0.0                 | 0.0                  | 3.8                  | 0.0                  |
| Hassocks Village Centre  | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.6                  | 0.0                  |
| Henfield Village Centre  | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.6                  | 0.1                  |
| Lidl, Leylands Road, Burgess Hill  | 0.3                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 0.0                  |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.1                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.2                 | 0.1                  | 0.6                  | 0.0                  |
| Other, Zone 11   | 0.6                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.6                  | 0.0                  |
| <b>Sub-total   Zone 11</b>   | <b>8.1</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.4</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>1.0</b>          | <b>0.0</b>          | <b>0.2</b>          | <b>0.1</b>           | <b>6.3</b>           | <b>0.1</b>           |
| <b>Zone 12</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Billingshurst Village Centre   | 1.2                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 1.1                  |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.2                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Broadbridge Heath Village Centre   | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.8                | 0.0                  | 0.0                  | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.9                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.9                  |
| Other, Zone 12   | 0.9                | 0.0                  | 0.0                  | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.8                  |
| <b>Sub-total   Zone 12</b>   | <b>4.1</b>         | <b>0.0</b>           | <b>0.0</b>           | <b>0.0</b>          | <b>0.1</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>1.0</b>          | <b>0.1</b>          | <b>0.3</b>          | <b>0.0</b>          | <b>0.0</b>          | <b>0.0</b>           | <b>0.0</b>           | <b>2.7</b>           |
| <b>Sub-total   Total Study Area</b>  | <b>85.2</b>        | <b>0.2</b>           | <b>10.6</b>          | <b>10.8</b>         | <b>3.9</b>          | <b>6.7</b>          | <b>7.3</b>          | <b>6.6</b>          | <b>5.6</b>          | <b>8.6</b>          | <b>8.0</b>          | <b>11.2</b>         | <b>4.5</b>           | <b>6.5</b>           | <b>5.6</b>           |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 18: Chemist goods expenditure**

| Destination   | Total Chemist (£m) | Zone 1a Chemist (£m) | Zone 1b Chemist (£m) | Zone 1 Chemist (£m) | Zone 2 Chemist (£m) | Zone 3 Chemist (£m) | Zone 4 Chemist (£m) | Zone 5 Chemist (£m) | Zone 6 Chemist (£m) | Zone 7 Chemist (£m) | Zone 8 Chemist (£m) | Zone 9 Chemist (£m) | Zone 10 Chemist (£m) | Zone 11 Chemist (£m) | Zone 12 Chemist (£m) |
|---|--------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| <b>Outside Study Area</b>   |                    |                      |                      |                     |                     |                     |                     |                     |                     |                     |                     |                     |                      |                      |                      |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.7</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.4                 | 0.0                 | 0.0                  | 0.0                  | 0.1                  |
| Brighton City Centre  | <b>0.8</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                  | 0.5                  | 0.0                  |
| Bromley Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Central London / West End   | <b>0.8</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.2                 | 0.0                  | 0.1                  | 0.0                  |
| Cranleigh Village Centre  | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.3                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Crowborough Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.3                  | 0.0                  | 0.0                  |
| Croydon Town Centre   | <b>0.5</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.4                 | 0.0                  | 0.0                  | 0.0                  |
| Eastbourne Town Centre  | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                  | 0.0                  | 0.0                  |
| Epsom Town Centre   | <b>1.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 0.0                 | 0.0                 | 0.8                 | 0.0                  | 0.0                  | 0.0                  |
| Godalming Town Centre   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Guildford Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Hailsham Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.1                  | 0.0                  |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Kingston upon Thames Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Leatherhead Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Lewes Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                  | 0.1                  | 0.0                  |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Sevenoaks Town Centre   | <b>0.1</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Shoreham By Sea Town Centre   | <b>0.2</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 0.0                  |
| Sutton Town Centre  | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tesco Extra, Purley Road, Purley  | <b>1.2</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.2                 | 1.0                 | 0.0                  | 0.0                  | 0.0                  |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Tunbridge Wells Town Centre   | <b>0.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.0                 | 0.2                  | 0.0                  | 0.0                  |
| West Green Local Centre   | <b>0.4</b>         | 0.0                  | 0.4                  | <b>0.4</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.0                  | 0.0                  |
| Abroad  | <b>0.5</b>         | 0.0                  | 0.2                  | <b>0.2</b>          | 0.1                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.0                  | 0.2                  | 0.0                  |
| Other, Outside  | <b>1.3</b>         | 0.0                  | 0.0                  | <b>0.0</b>          | 0.0                 | 0.0                 | 0.0                 | 0.0                 | 0.1                 | 0.3                 | 0.3                 | 0.1                 | 0.3                  | 0.0                  | 0.1                  |
| <b>Sub-total   Outside Study Area</b>   | <b>9.3</b>         | <b>0.0</b>           | <b>0.6</b>           | <b>0.6</b>          | <b>0.2</b>          | <b>0.0</b>          | <b>0.2</b>          | <b>0.4</b>          | <b>0.5</b>          | <b>0.6</b>          | <b>1.8</b>          | <b>2.6</b>          | <b>1.0</b>           | <b>1.2</b>           | <b>0.2</b>           |
| <b>Total</b>  | <b>94.5</b>        | <b>0.2</b>           | <b>11.2</b>          | <b>11.4</b>         | <b>4.1</b>          | <b>6.7</b>          | <b>7.4</b>          | <b>7.0</b>          | <b>6.1</b>          | <b>9.2</b>          | <b>9.8</b>          | <b>13.7</b>         | <b>5.6</b>           | <b>7.7</b>           | <b>5.8</b>           |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

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Table 19: Large electrical goods shopping patterns

| Destination   | Total Electrical (%) | Zone 1a Electrical (%) | Zone 1b Electrical (%) | Zone 1 Electrical (%) | Zone 2 Electrical (%) | Zone 3 Electrical (%) | Zone 4 Electrical (%) | Zone 5 Electrical (%) | Zone 6 Electrical (%) | Zone 7 Electrical (%) | Zone 8 Electrical (%) | Zone 9 Electrical (%) | Zone 10 Electrical (%) | Zone 11 Electrical (%) | Zone 12 Electrical (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 1a</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Crawley Town Centre   | 6.6%                 | 34.4%                  | 15.0%                  | 15.2%                 | 3.4%                  | 14.2%                 | 6.8%                  | 2.3%                  | 7.6%                  | 6.1%                  | 5.2%                  | 0.0%                  | 3.2%                   | 9.0%                   | 2.5%                   |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1a</b>  | <b>6.6%</b>          | <b>34.4%</b>           | <b>15.0%</b>           | <b>15.2%</b>          | <b>3.4%</b>           | <b>14.2%</b>          | <b>6.8%</b>           | <b>2.3%</b>           | <b>7.6%</b>           | <b>6.1%</b>           | <b>5.2%</b>           | <b>0.0%</b>           | <b>3.2%</b>            | <b>9.0%</b>            | <b>2.5%</b>            |
| <b>Zone 1b</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Broadfield Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Maidenbower Local Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Three Bridges Local Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tilgate Local Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Asda, Pegler Way, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| B&Q, London Road, Crawley   | 0.8%                 | 0.0%                   | 2.8%                   | 2.7%                  | 5.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Carpetright, London Road, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Homebase, Crawley Avenue, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Pets Corner, Spindle Way, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 1.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 4.1%                  | 9.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.6%                   | 0.0%                   |
| Copthorne Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 25.0%                | 56.8%                  | 74.9%                  | 74.7%                 | 61.1%                 | 35.3%                 | 22.2%                 | 10.5%                 | 11.1%                 | 30.6%                 | 11.7%                 | 8.4%                  | 2.1%                   | 11.0%                  | 8.1%                   |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Hazelwick Avenue, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 0.3%                 | 0.0%                   | 1.8%                   | 1.8%                  | 2.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Squire's Garden Centre, Horsham Road, Crawley   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Hazelwick Avenue, Crawley  | 0.4%                 | 0.0%                   | 2.8%                   | 2.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Betts Way, Crawley  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 1B  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 3.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 1b</b>  | <b>27.9%</b>         | <b>56.8%</b>           | <b>82.3%</b>           | <b>82.0%</b>          | <b>73.1%</b>          | <b>46.6%</b>          | <b>25.1%</b>          | <b>10.5%</b>          | <b>11.1%</b>          | <b>30.6%</b>          | <b>13.3%</b>          | <b>8.4%</b>           | <b>2.1%</b>            | <b>13.6%</b>           | <b>8.1%</b>            |
| <b>Total // Crawley</b>   | <b>34.5%</b>         | <b>91.2%</b>           | <b>97.2%</b>           | <b>97.2%</b>          | <b>76.6%</b>          | <b>60.8%</b>          | <b>31.9%</b>          | <b>12.8%</b>          | <b>18.7%</b>          | <b>36.7%</b>          | <b>18.5%</b>          | <b>8.4%</b>           | <b>5.3%</b>            | <b>22.6%</b>           | <b>10.5%</b>           |
| <b>Zone 2</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Charlwood Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Gatwick Airport   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Horley Town Centre  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 1.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Victoria Road, Horley   | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 2.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Smallfield Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 2.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 2   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 2</b>   | <b>0.4%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>6.3%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.6%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 3</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, London Road, East Grinstead   | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 3.1%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| East Grinstead Town Centre  | 1.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 22.6%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.2%                   | 0.0%                   | 0.0%                   |
| Homebase, London Road, East Grinstead   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 5.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Bridge Park, London Road, Felbridge   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wych Cross Garden Centre, Forest Row  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 3   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 3</b>   | <b>2.3%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>30.7%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>3.2%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 4</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Haywards Heath Town Centre  | 5.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 33.5%                 | 0.0%                  | 0.0%                  | 1.6%                  | 0.0%                  | 0.0%                  | 28.1%                  | 8.4%                   | 0.0%                   |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 0.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 7.8%                  | 0.0%                  | 0.0%                  | 1.6%                  | 0.0%                  | 0.0%                  | 2.1%                   | 0.0%                   | 0.0%                   |
| Other, Zone 4   | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 5.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 1.6%                   | 0.0%                   |
| <b>Sub-total   Zone 4</b>   | <b>6.7%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>46.6%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>3.3%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>30.2%</b>           | <b>10.1%</b>           | <b>0.0%</b>            |

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 19: Large electrical goods shopping patterns

| Destination  | Total Electrical (%) | Zone 1a Electrical (%) | Zone 1b Electrical (%) | Zone 1 Electrical (%) | Zone 2 Electrical (%) | Zone 3 Electrical (%) | Zone 4 Electrical (%) | Zone 5 Electrical (%) | Zone 6 Electrical (%) | Zone 7 Electrical (%) | Zone 8 Electrical (%) | Zone 9 Electrical (%) | Zone 10 Electrical (%) | Zone 11 Electrical (%) | Zone 12 Electrical (%) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 5</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Horsham Town Centre  | 6.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 1.3%                  | 30.4%                 | 3.0%                  | 3.3%                  | 0.0%                  | 0.0%                  | 0.0%                   | 3.8%                   | 43.8%                  |
| John Lewis, Albion Way, Horsham  | 3.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 21.7%                 | 1.9%                  | 3.9%                  | 0.0%                  | 1.8%                  | 0.0%                   | 1.6%                   | 13.3%                  |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.9%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 5.6%                  | 1.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 4.9%                   |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 2.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 14.6%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 3.8%                   | 9.4%                   |
| Other, Zone 5  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.5%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 5</b>  | <b>12.6%</b>         | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.9%</b>           | <b>73.7%</b>          | <b>6.9%</b>           | <b>7.2%</b>           | <b>0.0%</b>           | <b>1.8%</b>           | <b>0.0%</b>            | <b>9.3%</b>            | <b>71.5%</b>           |
| <b>Zone 6</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Dorking Town Centre  | 2.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 37.6%                 | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lidl, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Toolstation, Vincent Lane, Dorking   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wickes, Vincent Lane, Dorking  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 6</b>  | <b>2.4%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>37.6%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 7</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Homebase, Rushworth Road, Reigate  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.5%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Redhill Town Centre  | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 10.6%                 | 5.9%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Reigate Town Centre  | 2.9%                 | 0.0%                   | 2.8%                   | 2.7%                  | 8.9%                  | 2.0%                  | 0.0%                  | 0.0%                  | 10.6%                 | 10.8%                 | 2.6%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 4.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.6%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 7  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 7</b>  | <b>5.0%</b>          | <b>0.0%</b>            | <b>2.8%</b>            | <b>2.7%</b>           | <b>12.9%</b>          | <b>2.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>10.6%</b>          | <b>25.6%</b>          | <b>8.5%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 8</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Edenbridge Town Centre   | 1.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 16.0%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lingfield Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Oxted Town Centre  | 1.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 12.2%                 | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Westerham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 8  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 8</b>  | <b>2.8%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>28.3%</b>          | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 9</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, Brighton Road, Coulsdon  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Caterham Town Centre   | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 8.7%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Coulsdon Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 1.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 11.3%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.8%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Warlingham Village Centre  | 0.5%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 2.3%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Other, Zone 9  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 9</b>  | <b>3.5%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.2%</b>           | <b>1.7%</b>           | <b>24.1%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 10</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Uckfield Town Centre   | 1.3%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 22.1%                  | 0.0%                   | 0.0%                   |
| Other, Zone 10   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 10</b>   | <b>1.3%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>22.1%</b>           | <b>0.0%</b>            | <b>0.0%</b>            |
| <b>Zone 11</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Burgess Hill Town Centre   | 1.8%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 5.4%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.1%                   | 14.9%                  | 0.0%                   |
| Hassocks Village Centre  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Henfield Village Centre  | 0.2%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 2.2%                   | 0.0%                   |
| Lidl, Leylands Road, Burgess Hill  | 0.1%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 1.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 1.3%                 | 3.4%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 15.2%                  | 0.0%                   |
| Other, Zone 11   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 11</b>   | <b>3.4%</b>          | <b>3.4%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>6.7%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>2.1%</b>            | <b>32.3%</b>           | <b>0.0%</b>            |
| <b>Zone 12</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Billingshurst Village Centre   | 0.6%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.5%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 6.8%                   |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 0.7%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.5%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 6.5%                   |
| Broadbridge Heath Village Centre   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.4%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.4%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 1.9%                   |
| Other, Zone 12   | 0.0%                 | 0.0%                   | 0.0%                   | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| <b>Sub-total   Zone 12</b>   | <b>1.6%</b>          | <b>0.0%</b>            | <b>0.0%</b>            | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>8.3%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>            | <b>0.0%</b>            | <b>15.1%</b>           |
| <b>Sub-total   Total Study Area</b>  | <b>76.7%</b>         | <b>94.5%</b>           | <b>100.0%</b>          | <b>99.9%</b>          | <b>95.7%</b>          | <b>93.4%</b>          | <b>88.1%</b>          | <b>94.9%</b>          | <b>76.3%</b>          | <b>74.9%</b>          | <b>56.9%</b>          | <b>34.3%</b>          | <b>62.9%</b>           | <b>74.3%</b>           | <b>97.1%</b>           |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 19: Large electrical goods shopping patterns**

| Destination   | Total Electrical (%) | Zone 1a Electrical (%) | Zone 1b Electrical (%) | Zone 1 Electrical (%) | Zone 2 Electrical (%) | Zone 3 Electrical (%) | Zone 4 Electrical (%) | Zone 5 Electrical (%) | Zone 6 Electrical (%) | Zone 7 Electrical (%) | Zone 8 Electrical (%) | Zone 9 Electrical (%) | Zone 10 Electrical (%) | Zone 11 Electrical (%) | Zone 12 Electrical (%) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 1.6%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 6.1%                  | 8.2%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Brighton City Centre  | 2.0%                 | 5.5%                   | 0.0%                   | <b>0.1%</b>           | 0.0%                  | 0.0%                  | 8.3%                  | 0.0%                  | 0.0%                  | 5.1%                  | 0.0%                  | 0.0%                  | 5.3%                   | 6.7%                   | 0.0%                   |
| Bromley Town Centre   | 0.7%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 4.4%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Central London / West End   | 0.4%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.8%                  | 0.0%                   | 1.6%                   | 0.0%                   |
| Cranleigh Village Centre  | 0.1%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Crowborough Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.2%                   | 0.0%                   | 0.0%                   |
| Croydon Town Centre   | 1.1%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 7.2%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Eastbourne Town Centre  | 0.5%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.7%                  | 0.0%                  | 6.0%                   | 0.0%                   | 0.0%                   |
| Epsom Town Centre   | 0.1%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 1.9%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Godalming Town Centre   | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.6%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 6.5%                   | 0.0%                   | 0.0%                   |
| Guildford Town Centre   | 0.6%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 9.4%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Hailsham Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| King Standing Business Park, Tunbridge Wells (Carpentright, John Lewis, Furniture Village)      | 0.1%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 1.7%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Kingston upon Thames Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.2%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 3.2%                   | 0.0%                   | 0.0%                   |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Leatherhead Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 4.6%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Lewes Town Centre   | 0.2%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.8%                   | 0.0%                   | 0.0%                   |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 7.2%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 14.7%                 | 43.8%                 | 0.0%                   | 0.0%                   | 0.0%                   |
| Sevenoaks Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.6%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Shoreham By Sea Town Centre   | 0.3%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 4.3%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 1.6%                   | 0.0%                   |
| Sutton Town Centre  | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tesco Extra, Purley Road, Purley  | 0.9%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 6.8%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Tunbridge Wells Town Centre   | 0.6%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 2.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 2.2%                  | 0.0%                  | 4.9%                   | 0.0%                   | 0.0%                   |
| West Green Local Centre   | 0.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                  | 0.0%                   | 0.0%                   | 0.0%                   |
| Abroad  | 1.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 0.0%                  | 0.0%                  | 3.7%                  | 0.0%                  | 4.1%                  | 0.0%                  | 0.0%                  | 0.0%                   | 4.1%                   | 0.0%                   |
| Other, Outside  | 4.0%                 | 0.0%                   | 0.0%                   | <b>0.0%</b>           | 0.0%                  | 2.6%                  | 1.9%                  | 1.5%                  | 3.9%                  | 7.7%                  | 9.8%                  | 1.8%                  | 4.2%                   | 11.6%                  | 2.9%                   |
| <b>Sub-total   Outside Study Area</b>   | <b>23.3%</b>         | <b>5.5%</b>            | <b>0.0%</b>            | <b>0.1%</b>           | <b>4.3%</b>           | <b>6.6%</b>           | <b>11.9%</b>          | <b>5.1%</b>           | <b>23.7%</b>          | <b>25.1%</b>          | <b>43.1%</b>          | <b>65.8%</b>          | <b>37.1%</b>           | <b>25.7%</b>           | <b>2.9%</b>            |
| <b>Total</b>  | <b>100.0%</b>        | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>          | <b>100.0%</b>          | <b>100.0%</b>          |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*



Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 20: Large electrical goods expenditure

| Destination  | Total Electrical (£m) | Zone 1a Electrical (£m) | Zone 1b Electrical (£m) | Zone 1 Electrical (£m) | Zone 2 Electrical (£m) | Zone 3 Electrical (£m) | Zone 4 Electrical (£m) | Zone 5 Electrical (£m) | Zone 6 Electrical (£m) | Zone 7 Electrical (£m) | Zone 8 Electrical (£m) | Zone 9 Electrical (£m) | Zone 10 Electrical (£m) | Zone 11 Electrical (£m) | Zone 12 Electrical (£m) |
|--|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 1a</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| <b>Crawley Town Centre</b>   | <b>27.6</b>           | 0.2                     | 8.2                     | <b>8.4</b>             | 0.7                    | 4.2                    | 2.3                    | 0.7                    | 2.1                    | 2.4                    | 2.1                    | 0.0                    | 0.8                     | 3.2                     | 0.7                     |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                      | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1a</b>   | <b>27.6</b>           | <b>0.2</b>              | <b>8.2</b>              | <b>8.4</b>             | <b>0.7</b>             | <b>4.2</b>             | <b>2.3</b>             | <b>0.7</b>             | <b>2.1</b>             | <b>2.4</b>             | <b>2.1</b>             | <b>0.0</b>             | <b>0.8</b>              | <b>3.2</b>              | <b>0.7</b>              |
| <b>Zone 1b</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Broadfield Local Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Maidenbower Local Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Three Bridges Local Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tilgate Local Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>Asda, Pegler Way, Crawley</i>   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>B&amp;Q, London Road, Crawley</i>   | 3.3                   | 0.0                     | 1.5                     | <b>1.5</b>             | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>Carpetright, London Road, Crawley</i>   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore &amp; more)</i> | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>Homebase, Crawley Avenue, Crawley</i>   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <i>Pets Corner, Spindle Way, Crawley</i>   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                               | 4.4                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.8                    | 2.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.9                     | 0.0                     |
| Copthorne Village Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B      | 105.7                 | 0.4                     | 40.9                    | <b>41.3</b>            | 11.7                   | 10.4                   | 7.6                    | 3.2                    | 3.0                    | 12.3                   | 4.8                    | 4.6                    | 0.5                     | 4.0                     | 2.3                     |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                               | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Hazelwick Avenue, Crawley  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)            | 0.6                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley  | 1.4                   | 0.0                     | 1.0                     | <b>1.0</b>             | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Squire's Garden Centre, Horsham Road, Crawley  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Hazelwick Avenue, Crawley   | 1.5                   | 0.0                     | 1.5                     | <b>1.5</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Betts Way, Crawley   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 1B   | 1.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 1b</b>   | <b>117.9</b>          | <b>0.4</b>              | <b>45.0</b>             | <b>45.3</b>            | <b>14.0</b>            | <b>13.7</b>            | <b>8.6</b>             | <b>3.2</b>             | <b>3.0</b>             | <b>12.3</b>            | <b>5.5</b>             | <b>4.6</b>             | <b>0.5</b>              | <b>4.9</b>              | <b>2.3</b>              |
| <b>Total // Crawley</b>  | <b>145.5</b>          | <b>0.6</b>              | <b>53.1</b>             | <b>53.7</b>            | <b>14.6</b>            | <b>17.8</b>            | <b>11.0</b>            | <b>4.0</b>             | <b>5.1</b>             | <b>14.7</b>            | <b>7.6</b>             | <b>4.6</b>             | <b>1.3</b>              | <b>8.1</b>              | <b>3.0</b>              |
| <b>Zone 2</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                       | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Charlwood Village Centre   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Gatwick Airport  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Horley Town Centre   | 0.3                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Victoria Road, Horley  | 0.4                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Smallfield Village Centre  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Reigate Road, Hookwood, Horley  | 1.1                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 2  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 2</b>  | <b>1.9</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>1.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 3</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, London Road, East Grinstead  | 0.9                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.9                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                             | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                      | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| East Grinstead Town Centre   | 7.5                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 6.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.8                     | 0.0                     | 0.0                     |
| Homebase, London Road, East Grinstead  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | 1.5                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 1.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Bridge Park, London Road, Felbridge  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wych Cross Garden Centre, Forest Row   | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 3  | 0.0                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 3</b>  | <b>9.8</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>9.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.8</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 4</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Haywards Heath Town Centre   | 22.2                  | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 11.5                   | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 7.0                     | 3.0                     | 0.0                     |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | 3.8                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 2.7                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.5                     | 0.0                     | 0.0                     |
| Other, Zone 4  | 2.4                   | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 1.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.6                     | 0.0                     |
| <b>Sub-total   Zone 4</b>  | <b>28.4</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>16.0</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>1.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>7.6</b>              | <b>3.6</b>              | <b>0.0</b>              |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 20: Large electrical goods expenditure**

| Destination  | Total Electrical (£m) | Zone 1a Electrical (£m) | Zone 1b Electrical (£m) | Zone 1 Electrical (£m) | Zone 2 Electrical (£m) | Zone 3 Electrical (£m) | Zone 4 Electrical (£m) | Zone 5 Electrical (£m) | Zone 6 Electrical (£m) | Zone 7 Electrical (£m) | Zone 8 Electrical (£m) | Zone 9 Electrical (£m) | Zone 10 Electrical (£m) | Zone 11 Electrical (£m) | Zone 12 Electrical (£m) |
|--|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Zone 5</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Horsham Town Centre  | 25.6                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 9.4                    | 0.8                    | 1.3                    | 0.0                    | 0.0                    | 0.0                     | 1.4                     | 12.3                    |
| John Lewis, Albion Way, Horsham  | 14.7                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.6                    | 6.7                    | 0.5                    | 1.6                    | 0.0                    | 1.0                    | 0.0                     | 0.6                     | 3.7                     |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 3.6                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.7                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.4                     |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 8.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.4                     | 2.7                     |
| Other, Zone 5  | 0.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 5</b>  | <b>53.0</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>1.0</b>             | <b>22.8</b>            | <b>1.9</b>             | <b>2.9</b>             | <b>0.0</b>             | <b>1.0</b>             | <b>0.0</b>              | <b>3.3</b>              | <b>20.1</b>             |
| <b>Zone 6</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Dorking Town Centre  | 10.2                  | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 10.2                   | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lidl, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Toolstation, Vincent Lane, Dorking   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wickes, Vincent Lane, Dorking  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 6</b>  | <b>10.2</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>10.2</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 7</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Homebase, Rushworth Road, Reigate  | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Redhill Town Centre  | 6.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.2                    | 2.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Reigate Town Centre  | 12.0                  | 0.0                     | 1.5                     | 1.5                    | 1.7                    | 0.6                    | 0.0                    | 0.0                    | 2.9                    | 4.3                    | 1.1                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, London Road, Redhill                                       | 1.4                   | 0.0                     | 0.0                     | 0.0                    | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 7  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 7</b>  | <b>21.2</b>           | <b>0.0</b>              | <b>1.5</b>              | <b>1.5</b>             | <b>2.5</b>             | <b>0.6</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>2.9</b>             | <b>10.2</b>            | <b>3.5</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 8</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Edenbridge Town Centre   | 6.6                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.6                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lingfield Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Oxted Town Centre  | 5.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Westerham Town Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 8  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 8</b>  | <b>11.7</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>11.7</b>            | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 9</b>  |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Aldi, Brighton Road, Coulsdon  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Caterham Town Centre   | 5.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 4.8                    | 0.0                     | 0.0                     | 0.0                     |
| Coulsdon Town Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 6.3                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.3                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 1.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                     | 0.0                     | 0.0                     |
| Warlingham Village Centre  | 2.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 1.3                    | 0.0                     | 0.0                     | 0.0                     |
| Other, Zone 9  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 9</b>  | <b>14.9</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.9</b>             | <b>0.7</b>             | <b>13.4</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 10</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Uckfield Town Centre   | 5.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.5                     | 0.0                     | 0.0                     |
| Other, Zone 10   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 10</b>   | <b>5.5</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>5.5</b>              | <b>0.0</b>              | <b>0.0</b>              |
| <b>Zone 11</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| B&Q, Jane Murray Way, Burgess Hill   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Burgess Hill Town Centre   | 7.7                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 1.9                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                     | 5.4                     | 0.0                     |
| Hassocks Village Centre  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Henfield Village Centre  | 0.8                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.8                     | 0.0                     |
| Lidl, Leylands Road, Burgess Hill  | 0.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 5.5                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 5.5                     | 0.0                     |
| Other, Zone 11   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 11</b>   | <b>14.4</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>2.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.5</b>              | <b>11.6</b>             | <b>0.0</b>              |
| <b>Zone 12</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Billingshurst Village Centre   | 2.4                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.9                     |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 2.9                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.8                     |
| Broadbridge Heath Village Centre   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 1.6                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.5                     |
| Other, Zone 12   | 0.0                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| <b>Sub-total   Zone 12</b>   | <b>6.8</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>2.6</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>4.2</b>              |
| <b>Sub-total   Total Study Area</b>  | <b>323.5</b>          | <b>0.6</b>              | <b>54.6</b>             | <b>55.3</b>            | <b>18.3</b>            | <b>27.4</b>            | <b>30.2</b>            | <b>29.3</b>            | <b>20.8</b>            | <b>30.0</b>            | <b>23.5</b>            | <b>19.0</b>            | <b>15.8</b>             | <b>26.7</b>             | <b>27.3</b>             |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 20: Large electrical goods expenditure**

| Destination   | Total Electrical (£m) | Zone 1a Electrical (£m) | Zone 1b Electrical (£m) | Zone 1 Electrical (£m) | Zone 2 Electrical (£m) | Zone 3 Electrical (£m) | Zone 4 Electrical (£m) | Zone 5 Electrical (£m) | Zone 6 Electrical (£m) | Zone 7 Electrical (£m) | Zone 8 Electrical (£m) | Zone 9 Electrical (£m) | Zone 10 Electrical (£m) | Zone 11 Electrical (£m) | Zone 12 Electrical (£m) |
|---|-----------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| <b>Outside Study Area</b>   |                       |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>6.9</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.5                    | 2.4                    | 3.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Brighton City Centre  | <b>8.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 2.8                    | 0.0                    | 0.0                    | 2.0                    | 0.0                    | 0.0                    | 1.3                     | 2.4                     | 0.0                     |
| Bromley Town Centre   | <b>3.1</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 2.5                    | 0.0                     | 0.0                     | 0.0                     |
| Central London / West End   | <b>1.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                     | 0.6                     | 0.0                     |
| Cranleigh Village Centre  | <b>0.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Crowborough Town Centre   | <b>1.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.0                     | 0.0                     | 0.0                     |
| Croydon Town Centre   | <b>4.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 4.0                    | 0.0                     | 0.0                     | 0.0                     |
| Eastbourne Town Centre  | <b>2.2</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 1.5                     | 0.0                     | 0.0                     |
| Epsom Town Centre   | <b>0.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Godalming Town Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>2.5</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.6                     | 0.0                     | 0.0                     |
| Guildford Town Centre   | <b>2.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Hailsham Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| King Standing Business Park, Tunbridge Wells (Carpentryright, John Lewis, Furniture Village)    | <b>0.6</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Kingston upon Thames Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.8                     | 0.0                     | 0.0                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Leatherhead Town Centre   | <b>1.3</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Lewes Town Centre   | <b>0.7</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                     | 0.0                     | 0.0                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>30.3</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.1                    | 24.3                   | 0.0                     | 0.0                     | 0.0                     |
| Sevenoaks Town Centre   | <b>1.1</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Shoreham By Sea Town Centre   | <b>1.4</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.6                     | 0.0                     |
| Sutton Town Centre  | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tesco Extra, Purley Road, Purley  | <b>3.8</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.8                    | 0.0                     | 0.0                     | 0.0                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Tunbridge Wells Town Centre   | <b>2.7</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 1.2                     | 0.0                     | 0.0                     |
| West Green Local Centre   | <b>0.0</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |
| Abroad  | <b>4.3</b>            | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                     | 1.5                     | 0.0                     |
| Other, Outside  | <b>17.1</b>           | 0.0                     | 0.0                     | <b>0.0</b>             | 0.0                    | 0.8                    | 0.7                    | 0.5                    | 1.1                    | 3.1                    | 4.0                    | 1.0                    | 1.0                     | 4.2                     | 0.8                     |
| <b>Sub-total   Outside Study Area</b>   | <b>98.5</b>           | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.8</b>             | <b>1.9</b>             | <b>4.1</b>             | <b>1.6</b>             | <b>6.5</b>             | <b>10.1</b>            | <b>17.8</b>            | <b>36.4</b>            | <b>9.3</b>              | <b>9.2</b>              | <b>0.8</b>              |
| <b>Total</b>  | <b>422.0</b>          | <b>0.6</b>              | <b>54.6</b>             | <b>55.3</b>            | <b>19.1</b>            | <b>29.4</b>            | <b>34.3</b>            | <b>30.9</b>            | <b>27.2</b>            | <b>40.0</b>            | <b>41.3</b>            | <b>55.4</b>            | <b>25.0</b>             | <b>35.9</b>             | <b>28.1</b>             |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 21: DIY goods shopping patterns

| Destination   | Total DIY (%) | Zone 1a DIY (%) | Zone 1b DIY (%) | Zone 1 DIY (%) | Zone 2 DIY (%) | Zone 3 DIY (%) | Zone 4 DIY (%) | Zone 5 DIY (%) | Zone 6 DIY (%) | Zone 7 DIY (%) | Zone 8 DIY (%) | Zone 9 DIY (%) | Zone 10 DIY (%) | Zone 11 DIY (%) | Zone 12 DIY (%) |
|---|---------------|-----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| <b>Zone 1a</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| <b>Crawley Town Centre</b>  | <b>2.8%</b>   | 18.2%           | 13.8%           | <b>13.9%</b>   | 0.0%           | 2.2%           | 1.0%           | 0.0%           | 5.4%           | 3.0%           | 1.3%           | 0.0%           | 0.0%            | 0.0%            | 1.8%            |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                 | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 1a</b>  | <b>2.8%</b>   | <b>18.2%</b>    | <b>13.8%</b>    | <b>13.9%</b>   | <b>0.0%</b>    | <b>2.2%</b>    | <b>1.0%</b>    | <b>0.0%</b>    | <b>5.4%</b>    | <b>3.0%</b>    | <b>1.3%</b>    | <b>0.0%</b>    | <b>0.0%</b>     | <b>0.0%</b>     | <b>1.8%</b>     |
| <b>Zone 1b</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Broadfield Local Centre   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Maidenbower Local Centre  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Three Bridges Local Centre  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tilgate Local Centre  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Asda, Pegler Way, Crawley   | 0.2%          | 0.0%            | 1.5%            | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| B&Q, London Road, Crawley   | 9.1%          | 48.8%           | 44.1%           | 44.2%          | 36.0%          | 6.7%           | 5.7%           | 1.5%           | 2.1%           | 2.4%           | 5.3%           | 1.7%           | 0.0%            | 0.0%            | 1.1%            |
| Carpetright, London Road, Crawley   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 1.1%          | 0.0%            | 2.4%            | 2.3%           | 1.5%           | 0.0%           | 0.0%           | 1.5%           | 2.7%           | 0.0%           | 0.0%           | 3.3%           | 0.0%            | 0.0%            | 0.0%            |
| Homebase, Crawley Avenue, Crawley   | 4.5%          | 20.9%           | 19.7%           | 19.7%          | 8.5%           | 1.1%           | 0.0%           | 3.2%           | 3.2%           | 3.2%           | 2.0%           | 5.3%           | 0.0%            | 0.0%            | 0.0%            |
| Pets Corner, Spindle Way, Crawley   | 0.0%          | 2.4%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Copthorne Village Centre  | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 1.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 1.4%          | 0.0%            | 3.1%            | 3.1%           | 3.9%           | 1.7%           | 3.0%           | 0.0%           | 0.0%           | 5.8%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 0.6%          | 0.0%            | 1.0%            | 1.0%           | 1.8%           | 1.4%           | 3.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 0.5%          | 0.0%            | 0.0%            | 0.0%           | 3.3%           | 5.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lidl, Hazelwick Avenue, Crawley   | 0.1%          | 0.0%            | 1.0%            | 1.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Squire's Garden Centre, Horsham Road, Crawley   | 0.5%          | 0.0%            | 2.4%            | 2.3%           | 2.9%           | 0.0%           | 0.0%           | 0.0%           | 1.4%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tesco Extra, Hazelwick Avenue, Crawley  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Wickes, Betts Way, Crawley  | 0.7%          | 3.7%            | 2.4%            | 2.4%           | 1.8%           | 2.6%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 1B  | 1.1%          | 0.0%            | 5.8%            | 5.7%           | 3.8%           | 1.1%           | 0.0%           | 0.0%           | 0.0%           | 1.6%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 1b</b>  | <b>20.0%</b>  | <b>75.8%</b>    | <b>83.3%</b>    | <b>83.2%</b>   | <b>63.6%</b>   | <b>20.3%</b>   | <b>13.4%</b>   | <b>7.7%</b>    | <b>11.3%</b>   | <b>12.9%</b>   | <b>7.3%</b>    | <b>10.4%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>1.1%</b>     |
| <b>Total // Crawley</b>   | <b>22.7%</b>  | <b>93.9%</b>    | <b>97.1%</b>    | <b>97.1%</b>   | <b>63.6%</b>   | <b>22.4%</b>   | <b>14.4%</b>   | <b>7.7%</b>    | <b>16.6%</b>   | <b>15.9%</b>   | <b>8.6%</b>    | <b>10.4%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>2.9%</b>     |
| <b>Zone 2</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 2.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Charlwood Village Centre  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Gatwick Airport   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Horley Town Centre  | 0.4%          | 0.0%            | 0.0%            | 0.0%           | 10.1%          | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lidl, Victoria Road, Horley   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 1.2%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Smallfield Village Centre   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 2.3%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 0.3%          | 0.0%            | 0.0%            | 0.0%           | 6.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 2   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 2</b>   | <b>1.0%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>23.7%</b>   | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 3</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Aldi, London Road, East Grinstead   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.2%          | 0.0%            | 0.0%            | 0.0%           | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.7%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 1.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| East Grinstead Town Centre  | 2.5%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 19.2%          | 0.0%           | 0.0%           | 0.0%           | 1.2%           | 9.3%           | 0.0%           | 1.9%            | 0.0%            | 0.0%            |
| Homebase, London Road, East Grinstead   | 5.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 54.2%          | 2.6%           | 0.0%           | 0.0%           | 0.0%           | 10.5%          | 0.0%           | 6.6%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 1.1%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Wickes, Bridge Park, London Road, Felbridge   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 1.4%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Wych Cross Garden Centre, Forest Row  | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 1.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 3   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 1.2%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 3</b>   | <b>8.8%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>2.7%</b>    | <b>77.6%</b>   | <b>3.7%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>1.2%</b>    | <b>21.6%</b>   | <b>0.0%</b>    | <b>8.5%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 4</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Haywards Heath Town Centre  | 1.8%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 19.9%          | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 2.8%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 4   | 0.3%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 3.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 4</b>   | <b>2.1%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>23.4%</b>   | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>2.8%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 21: DIY goods shopping patterns**

| Destination  | Total DIY (%) | Zone 1a DIY (%) | Zone 1b DIY (%) | Zone 1 DIY (%) | Zone 2 DIY (%) | Zone 3 DIY (%) | Zone 4 DIY (%) | Zone 5 DIY (%) | Zone 6 DIY (%) | Zone 7 DIY (%) | Zone 8 DIY (%) | Zone 9 DIY (%) | Zone 10 DIY (%) | Zone 11 DIY (%) | Zone 12 DIY (%) |
|--|---------------|-----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| <b>Zone 5</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.4%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 1.0%           | 2.9%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 1.1%            | 0.0%            |
| Horsham Town Centre  | 3.4%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 1.0%           | 25.3%          | 3.9%           | 3.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 15.3%           |
| John Lewis, Albion Way, Horsham  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 5  | 0.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 5.9%           | 2.1%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 5</b>  | <b>4.4%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>2.1%</b>    | <b>34.1%</b>   | <b>6.1%</b>    | <b>3.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>     | <b>1.1%</b>     | <b>15.3%</b>    |
| <b>Zone 6</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Dorking Town Centre  | 2.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 31.4%          | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lidl, Vincent Lane, Dorking  | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.4%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Toolstation, Vincent Lane, Dorking   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.4%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Wickes, Vincent Lane, Dorking  | 1.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 24.4%          | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.3%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 4.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 6</b>  | <b>4.2%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>63.1%</b>   | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 7</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Homebase, Rushworth Road, Reigate  | 4.7%          | 0.0%            | 0.0%            | 0.0%           | 2.9%           | 0.0%           | 1.6%           | 0.0%           | 1.4%           | 39.2%          | 0.0%           | 5.7%           | 0.0%            | 0.0%            | 0.0%            |
| Redhill Town Centre  | 1.8%          | 0.0%            | 0.0%            | 0.0%           | 2.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 7.8%           | 2.6%           | 5.1%           | 0.0%            | 0.0%            | 0.0%            |
| Reigate Town Centre  | 0.8%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 2.1%           | 6.9%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.4%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 1.7%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 7  | 0.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.2%           | 0.0%           | 3.3%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 7</b>  | <b>8.4%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>5.6%</b>    | <b>0.0%</b>    | <b>1.6%</b>    | <b>0.0%</b>    | <b>3.5%</b>    | <b>56.9%</b>   | <b>2.6%</b>    | <b>15.8%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 8</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Edenbridge Town Centre   | 1.3%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 12.6%          | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lingfield Village Centre   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Oxted Town Centre  | 0.5%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.0%           | 0.0%           | 2.8%            | 0.0%            | 0.0%            |
| Westerham Town Centre  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 8  | 1.5%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 14.6%          | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 8</b>  | <b>3.3%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>30.2%</b>   | <b>0.0%</b>    | <b>2.8%</b>     | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 9</b>  |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Aldi, Brighton Road, Coulsdon  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Caterham Town Centre   | 1.7%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 11.9%          | 0.0%            | 0.0%            | 0.0%            |
| Coulsdon Town Centre   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.2%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.3%           | 0.0%            | 0.0%            | 0.0%            |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Warlingham Village Centre  | 0.8%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 2.0%           | 3.3%           | 0.0%            | 0.0%            | 1.1%            |
| Other, Zone 9  | 1.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.3%           | 10.0%          | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 9</b>  | <b>4.3%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>3.3%</b>    | <b>26.5%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>1.1%</b>     |
| <b>Zone 10</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 1.6%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 25.5%           | 0.0%            | 0.0%            |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Uckfield Town Centre   | 1.9%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 30.4%           | 0.0%            | 0.0%            |
| Other, Zone 10   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.2%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 10</b>   | <b>3.5%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>57.1%</b>    | <b>0.0%</b>     | <b>0.0%</b>     |
| <b>Zone 11</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| B&Q, Jane Murray Way, Burgess Hill   | 7.8%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 32.8%          | 0.0%           | 1.8%           | 5.8%           | 0.0%           | 0.0%           | 3.7%            | 47.8%           | 4.7%            |
| Burgess Hill Town Centre   | 3.5%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 9.5%           | 0.0%           | 0.0%           | 3.0%           | 0.0%           | 0.0%           | 0.0%            | 27.6%           | 2.6%            |
| Hassocks Village Centre  | 0.4%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 0.0%            | 3.3%            | 0.0%            |
| Henfield Village Centre  | 0.2%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 2.3%            | 0.0%            |
| Lidl, Leylands Road, Burgess Hill  | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 1.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 5.1%           | 0.0%           | 0.0%           | 1.2%           | 0.0%           | 0.0%           | 2.8%            | 4.0%            | 0.0%            |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 11   | 1.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 3.4%           | 0.0%           | 0.0%           | 1.2%           | 0.0%           | 0.0%           | 1.6%            | 6.9%            | 0.0%            |
| <b>Sub-total   Zone 11</b>   | <b>14.0%</b>  | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>50.8%</b>   | <b>0.0%</b>    | <b>1.8%</b>    | <b>13.1%</b>   | <b>0.0%</b>    | <b>0.0%</b>    | <b>8.1%</b>     | <b>91.7%</b>    | <b>7.4%</b>     |
| <b>Zone 12</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Billingshurst Village Centre   | 0.8%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 12.5%           |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 7.2%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 50.7%          | 0.0%           | 7.2%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 45.6%           |
| Broadbridge Heath Village Centre   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 1.8%            |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 1.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 5.8%           | 0.0%           | 1.2%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 8.7%            |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.0%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Other, Zone 12   | 0.1%          | 0.0%            | 0.0%            | 0.0%           | 0.0%           | 0.0%           | 1.6%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| <b>Sub-total   Zone 12</b>   | <b>9.3%</b>   | <b>0.0%</b>     | <b>0.0%</b>     | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>1.6%</b>    | <b>56.5%</b>   | <b>0.0%</b>    | <b>8.4%</b>    | <b>0.0%</b>    | <b>0.0%</b>    | <b>0.0%</b>     | <b>0.0%</b>     | <b>68.6%</b>    |
| <b>Sub-total   Total Study Area</b>  | <b>85.9%</b>  | <b>93.9%</b>    | <b>97.1%</b>    | <b>97.1%</b>   | <b>95.6%</b>   | <b>100.0%</b>  | <b>97.6%</b>   | <b>98.3%</b>   | <b>91.1%</b>   | <b>98.4%</b>   | <b>66.3%</b>   | <b>52.7%</b>   | <b>79.4%</b>    | <b>92.8%</b>    | <b>95.2%</b>    |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 21: DIY goods shopping patterns**

| Destination   | Total DIY (%) | Zone 1a DIY (%) | Zone 1b DIY (%) | Zone 1 DIY (%) | Zone 2 DIY (%) | Zone 3 DIY (%) | Zone 4 DIY (%) | Zone 5 DIY (%) | Zone 6 DIY (%) | Zone 7 DIY (%) | Zone 8 DIY (%) | Zone 9 DIY (%) | Zone 10 DIY (%) | Zone 11 DIY (%) | Zone 12 DIY (%) |
|---|---------------|-----------------|-----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| <b>Outside Study Area</b>   |               |                 |                 |                |                |                |                |                |                |                |                |                |                 |                 |                 |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Brighton City Centre  | <b>0.0%</b>   | 6.0%            | 0.0%            | <b>0.1%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Bromley Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Central London / West End   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 1.7%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Cranleigh Village Centre  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Crowborough Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 2.4%            | 0.0%            | 0.0%            |
| Croydon Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.6%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Eastbourne Town Centre  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.3%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Epsom Town Centre   | <b>0.6%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 3.3%           | 0.0%            | 0.0%            | 0.0%            |
| Godalming Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.9%            | 0.0%            | 0.0%            |
| Guildford Town Centre   | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.8%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Hailsham Town Centre  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 1.2%            | 0.0%            | 0.0%            |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.1%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 1.5%            | 0.0%            |
| King Standing Business Park, Tunbridge Wells (Carpetright, John Lewis, Furniture Village)       | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Kingston upon Thames Town Centre  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Leatherhead Town Centre   | <b>0.4%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 5.3%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Lewes Town Centre   | <b>0.2%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.6%            | 0.0%            | 0.0%            |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>4.2%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 29.1%          | 0.0%            | 0.0%            | 0.0%            |
| Sevenoaks Town Centre   | <b>1.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 12.3%          | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Shoreham By Sea Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Sutton Town Centre  | <b>0.5%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 3.1%           | 0.0%            | 0.0%            | 0.0%            |
| Tesco Extra, Purley Road, Purley  | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Tunbridge Wells Town Centre   | <b>0.0%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| West Green Local Centre   | <b>0.4%</b>   | 0.0%            | 2.9%            | <b>2.8%</b>    | 1.5%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 0.0%            | 0.0%            |
| Abroad  | <b>0.3%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%           | 0.0%            | 2.8%            | 1.8%            |
| Other, Outside  | <b>4.9%</b>   | 0.0%            | 0.0%            | <b>0.0%</b>    | 2.9%           | 0.0%           | 2.4%           | 0.0%           | 0.0%           | 0.0%           | 17.1%          | 11.8%          | 11.6%           | 2.8%            | 3.0%            |
| <b>Sub-total   Outside Study Area</b>   | <b>14.1%</b>  | <b>6.0%</b>     | <b>2.9%</b>     | <b>2.9%</b>    | <b>4.4%</b>    | <b>0.0%</b>    | <b>2.4%</b>    | <b>1.7%</b>    | <b>8.9%</b>    | <b>1.6%</b>    | <b>33.7%</b>   | <b>47.3%</b>   | <b>20.6%</b>    | <b>7.2%</b>     | <b>4.7%</b>     |
| <b>Total</b>  | <b>100.0%</b> | <b>100.0%</b>   | <b>100.0%</b>   | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>  | <b>100.0%</b>   | <b>100.0%</b>   | <b>100.0%</b>   |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 22: DIY goods expenditure

| Destination   | Total DIY (£m) | Zone 1a DIY (£m) | Zone 1b DIY (£m) | Zone 1 DIY (£m) | Zone 2 DIY (£m) | Zone 3 DIY (£m) | Zone 4 DIY (£m) | Zone 5 DIY (£m) | Zone 6 DIY (£m) | Zone 7 DIY (£m) | Zone 8 DIY (£m) | Zone 9 DIY (£m) | Zone 10 DIY (£m) | Zone 11 DIY (£m) | Zone 12 DIY (£m) |
|---|----------------|------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| <b>Zone 1a</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| <b>Crawley Town Centre</b>  | 5.7            | 0.0              | 3.4              | 3.4             | 0.0             | 0.3             | 0.2             | 0.0             | 0.7             | 0.6             | 0.3             | 0.0             | 0.0              | 0.0              | 0.2              |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 1a</b>  | 5.7            | 0.0              | 3.4              | 3.4             | 0.0             | 0.3             | 0.2             | 0.0             | 0.7             | 0.6             | 0.3             | 0.0             | 0.0              | 0.0              | 0.2              |
| <b>Zone 1b</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Broadfield Local Centre   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Maidenbower Local Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Three Bridges Local Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tilgate Local Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Asda, Pegler Way, Crawley   | 0.4            | 0.0              | 0.4              | 0.4             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| B&Q, London Road, Crawley   | 18.7           | 0.1              | 10.7             | 10.8            | 3.2             | 1.0             | 0.9             | 0.2             | 0.3             | 0.4             | 1.1             | 0.5             | 0.0              | 0.0              | 0.1              |
| Carpetright, London Road, Crawley   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 2.3            | 0.0              | 0.6              | 0.6             | 0.1             | 0.0             | 0.0             | 0.2             | 0.4             | 0.0             | 0.0             | 1.0             | 0.0              | 0.0              | 0.0              |
| Homebase, Crawley Avenue, Crawley   | 9.3            | 0.1              | 4.8              | 4.8             | 0.8             | 0.2             | 0.0             | 0.5             | 0.4             | 0.6             | 0.4             | 1.6             | 0.0              | 0.0              | 0.0              |
| Pets Corner, Spindle Way, Crawley   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Copthorne Village Centre  | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 2.9            | 0.0              | 0.7              | 0.7             | 0.3             | 0.2             | 0.5             | 0.0             | 0.0             | 1.1             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 1.2            | 0.0              | 0.2              | 0.2             | 0.2             | 0.2             | 0.6             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 1.1            | 0.0              | 0.0              | 0.0             | 0.3             | 0.8             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lidl, Hazelwick Avenue, Crawley   | 0.2            | 0.0              | 0.2              | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Squire's Garden Centre, Horsham Road, Crawley   | 1.0            | 0.0              | 0.6              | 0.6             | 0.3             | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tesco Extra, Hazelwick Avenue, Crawley  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Wickes, Betts Way, Crawley  | 1.4            | 0.0              | 0.6              | 0.6             | 0.2             | 0.4             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 1B  | 2.2            | 0.0              | 1.4              | 1.4             | 0.3             | 0.2             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 1b</b>  | 41.2           | 0.2              | 20.2             | 20.4            | 5.6             | 3.0             | 2.2             | 1.1             | 1.6             | 2.4             | 1.5             | 3.1             | 0.0              | 0.0              | 0.1              |
| <b>Total // Crawley</b>   | 46.9           | 0.2              | 23.6             | 23.8            | 5.6             | 3.3             | 2.4             | 1.1             | 2.3             | 3.0             | 1.8             | 3.1             | 0.0              | 0.0              | 0.4              |
| <b>Zone 2</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.2            | 0.0              | 0.0              | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Charlwood Village Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Gatwick Airport   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Horley Town Centre  | 0.9            | 0.0              | 0.0              | 0.0             | 0.9             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lidl, Victoria Road, Horley   | 0.1            | 0.0              | 0.0              | 0.0             | 0.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.1            | 0.0              | 0.0              | 0.0             | 0.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Smallfield Village Centre   | 0.2            | 0.0              | 0.0              | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 0.5            | 0.0              | 0.0              | 0.0             | 0.5             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 2   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 2</b>   | 2.1            | 0.0              | 0.0              | 0.0             | 2.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Zone 3</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Aldi, London Road, East Grinstead   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.5            | 0.0              | 0.0              | 0.0             | 0.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.4             | 0.0             | 0.0              | 0.0              | 0.0              |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| East Grinstead Town Centre  | 5.2            | 0.0              | 0.0              | 0.0             | 0.0             | 2.8             | 0.0             | 0.0             | 0.0             | 0.2             | 2.0             | 0.0             | 0.2              | 0.0              | 0.0              |
| Homebase, London Road, East Grinstead   | 11.5           | 0.0              | 0.0              | 0.0             | 0.0             | 8.0             | 0.4             | 0.0             | 0.0             | 0.0             | 2.2             | 0.0             | 0.8              | 0.0              | 0.0              |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Wickes, Bridge Park, London Road, Felbridge   | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Wych Cross Garden Centre, Forest Row  | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 3   | 0.1            | 0.0              | 0.0              | 0.0             | 0.1             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 3</b>   | 18.1           | 0.0              | 0.0              | 0.0             | 0.2             | 11.4            | 0.6             | 0.0             | 0.0             | 0.2             | 4.6             | 0.0             | 1.1              | 0.0              | 0.0              |
| <b>Zone 4</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Haywards Heath Town Centre  | 3.7            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 3.3             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.4              | 0.0              | 0.0              |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 4   | 0.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.6             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 4</b>   | 4.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 3.9             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.4              | 0.0              | 0.0              |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 22: DIY goods expenditure**

| Destination  | Total DIY (£m) | Zone 1a DIY (£m) | Zone 1b DIY (£m) | Zone 1 DIY (£m) | Zone 2 DIY (£m) | Zone 3 DIY (£m) | Zone 4 DIY (£m) | Zone 5 DIY (£m) | Zone 6 DIY (£m) | Zone 7 DIY (£m) | Zone 8 DIY (£m) | Zone 9 DIY (£m) | Zone 10 DIY (£m) | Zone 11 DIY (£m) | Zone 12 DIY (£m) |
|--|----------------|------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
| <b>Zone 5</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.8            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.2             | 0.4             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.2              | 0.0              |
| Horsham Town Centre  | 7.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.2             | 3.7             | 0.5             | 0.6             | 0.0             | 0.0             | 0.0              | 0.0              | 2.0              |
| John Lewis, Albion Way, Horsham  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 5  | 1.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.9             | 0.3             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 5</b>  | <b>9.0</b>     | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.3</b>      | <b>5.0</b>      | <b>0.8</b>      | <b>0.6</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>       | <b>0.2</b>       | <b>2.0</b>       |
| <b>Zone 6</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Dorking Town Centre  | 4.4            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 4.4             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lidl, Vincent Lane, Dorking  | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Toolstation, Vincent Lane, Dorking   | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Wickes, Vincent Lane, Dorking  | 3.4            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 3.4             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.6             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 6</b>  | <b>8.8</b>     | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>8.8</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>       |
| <b>Zone 7</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Homebase, Rushworth Road, Reigate  | 9.8            | 0.0              | 0.0              | 0.0             | 0.3             | 0.0             | 0.3             | 0.0             | 0.2             | 7.4             | 0.0             | 1.7             | 0.0              | 0.0              | 0.0              |
| Redhill Town Centre  | 3.8            | 0.0              | 0.0              | 0.0             | 0.2             | 0.0             | 0.0             | 0.0             | 0.0             | 1.5             | 0.5             | 1.5             | 0.0              | 0.0              | 0.0              |
| Reigate Town Centre  | 1.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 1.3             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.9            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.5             | 0.0              | 0.0              | 0.0              |
| Other, Zone 7  | 1.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2             | 0.0             | 1.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 7</b>  | <b>17.2</b>    | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.5</b>      | <b>0.0</b>      | <b>0.3</b>      | <b>0.0</b>      | <b>0.5</b>      | <b>10.7</b>     | <b>0.5</b>      | <b>4.7</b>      | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>       |
| <b>Zone 8</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Edenbridge Town Centre   | 2.7            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 2.7             | 0.0             | 0.0              | 0.0              | 0.0              |
| Lingfield Village Centre   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Oxted Town Centre  | 1.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.6             | 0.0             | 0.4              | 0.0              | 0.0              |
| Westerham Town Centre  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 8  | 3.1            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 3.1             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 8</b>  | <b>6.7</b>     | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>6.4</b>      | <b>0.0</b>      | <b>0.4</b>       | <b>0.0</b>       | <b>0.0</b>       |
| <b>Zone 9</b>  |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Aldi, Brighton Road, Coulsdon  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Caterham Town Centre   | 3.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 3.6             | 0.0              | 0.0              | 0.0              |
| Coulsdon Town Centre   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.4            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.4             | 0.0              | 0.0              | 0.0              |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Warlingham Village Centre  | 1.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.4             | 1.0             | 0.0              | 0.0              | 0.1              |
| Other, Zone 9  | 3.3            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 3.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 9</b>  | <b>8.8</b>     | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.7</b>      | <b>8.0</b>      | <b>0.0</b>       | <b>0.0</b>       | <b>0.1</b>       |
| <b>Zone 10</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 3.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 3.2              | 0.0              | 0.0              |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Uckfield Town Centre   | 3.8            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 3.8              | 0.0              | 0.0              |
| Other, Zone 10   | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.2              | 0.0              | 0.0              |
| <b>Sub-total   Zone 10</b>   | <b>7.2</b>     | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>7.2</b>       | <b>0.0</b>       | <b>0.0</b>       |
| <b>Zone 11</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| B&Q, Jane Murray Way, Burgess Hill   | 16.1           | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 5.5             | 0.0             | 0.3             | 1.1             | 0.0             | 0.0             | 0.5              | 8.2              | 0.6              |
| Burgess Hill Town Centre   | 7.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 1.6             | 0.0             | 0.0             | 0.6             | 0.0             | 0.0             | 0.0              | 4.7              | 0.3              |
| Hassocks Village Centre  | 0.9            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0              | 0.6              | 0.0              |
| Henfield Village Centre  | 0.4            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.4              | 0.0              |
| Lidl, Leylands Road, Burgess Hill  | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 2.1            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.8             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.4              | 0.7              | 0.0              |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 11   | 2.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.6             | 0.0             | 0.0             | 0.2             | 0.0             | 0.0             | 0.2              | 1.2              | 0.0              |
| <b>Sub-total   Zone 11</b>   | <b>28.8</b>    | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>8.4</b>      | <b>0.0</b>      | <b>0.3</b>      | <b>2.5</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>1.0</b>       | <b>15.7</b>      | <b>1.0</b>       |
| <b>Zone 12</b>   |                |                  |                  |                 |                 |                 |                 |                 |                 |                 |                 |                 |                  |                  |                  |
| Billingshurst Village Centre   | 1.6            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 1.6              |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 14.8           | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 7.5             | 0.0             | 1.3             | 0.0             | 0.0             | 0.0              | 0.0              | 6.0              |
| Broadbridge Heath Village Centre   | 0.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.2              |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 2.2            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.9             | 0.0             | 0.2             | 0.0             | 0.0             | 0.0              | 0.0              | 1.1              |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.0            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| Other, Zone 12   | 0.3            | 0.0              | 0.0              | 0.0             | 0.0             | 0.0             | 0.3             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0             | 0.0              | 0.0              | 0.0              |
| <b>Sub-total   Zone 12</b>   | <b>19.2</b>    | <b>0.0</b>       | <b>0.0</b>       | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.3</b>      | <b>8.3</b>      | <b>0.0</b>      | <b>1.6</b>      | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>       | <b>0.0</b>       | <b>9.0</b>       |
| <b>Sub-total   Total Study Area</b>  | <b>177.1</b>   | <b>0.2</b>       | <b>23.6</b>      | <b>23.8</b>     | <b>8.5</b>      | <b>14.7</b>     | <b>16.2</b>     | <b>14.5</b>     | <b>12.6</b>     | <b>18.5</b>     | <b>14.0</b>     | <b>15.9</b>     | <b>10.0</b>      | <b>15.9</b>      | <b>12.5</b>      |



**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 22: DIY goods expenditure**

| Destination   | Total<br>DIY<br>(£m) | Zone 1a<br>DIY<br>(£m) | Zone 1b<br>DIY<br>(£m) | Zone 1<br>DIY<br>(£m) | Zone 2<br>DIY<br>(£m) | Zone 3<br>DIY<br>(£m) | Zone 4<br>DIY<br>(£m) | Zone 5<br>DIY<br>(£m) | Zone 6<br>DIY<br>(£m) | Zone 7<br>DIY<br>(£m) | Zone 8<br>DIY<br>(£m) | Zone 9<br>DIY<br>(£m) | Zone 10<br>DIY<br>(£m) | Zone 11<br>DIY<br>(£m) | Zone 12<br>DIY<br>(£m) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Brighton City Centre  | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Bromley Town Centre   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Central London / West End   | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Cranleigh Village Centre  | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Crowborough Town Centre   | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.3                    | 0.0                    | 0.0                    |
| Croydon Town Centre   | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Eastbourne Town Centre  | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.3                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Epsom Town Centre   | <b>1.2</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 1.0                   | 0.0                    | 0.0                    | 0.0                    |
| Godalming Town Centre   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | <b>0.2</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.2                    | 0.0                    | 0.0                    |
| Guildford Town Centre   | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Hailsham Town Centre  | <b>0.2</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.2                    | 0.0                    | 0.0                    |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | <b>0.3</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.3                    | 0.0                    |
| King Standing Business Park, Tunbridge Wells (Carpentry, John Lewis, Furniture Village)         | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Kingston upon Thames Town Centre  | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | <b>0.6</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.6                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Leatherhead Town Centre   | <b>0.7</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.7                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lewes Town Centre   | <b>0.5</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.5                    | 0.0                    | 0.0                    |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | <b>8.7</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 8.7                   | 0.0                    | 0.0                    | 0.0                    |
| Sevenoaks Town Centre   | <b>2.6</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.6                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Shoreham By Sea Town Centre   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Sutton Town Centre  | <b>0.9</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Purley Road, Purley  | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Town Centre   | <b>0.0</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| West Green Local Centre   | <b>0.8</b>           | 0.0                    | 0.7                    | <b>0.7</b>            | 0.1                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Abroad  | <b>0.7</b>           | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.5                    | 0.2                    |
| Other, Outside  | <b>10.2</b>          | 0.0                    | 0.0                    | <b>0.0</b>            | 0.3                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 3.6                   | 3.6                   | 1.5                    | 0.5                    | 0.4                    |
| <b>Sub-total   Outside Study Area</b>   | <b>29.1</b>          | <b>0.0</b>             | <b>0.7</b>             | <b>0.7</b>            | <b>0.4</b>            | <b>0.0</b>            | <b>0.4</b>            | <b>0.3</b>            | <b>1.2</b>            | <b>0.3</b>            | <b>7.1</b>            | <b>14.2</b>           | <b>2.6</b>             | <b>1.2</b>             | <b>0.6</b>             |
| <b>Total</b>  | <b>206.2</b>         | <b>0.2</b>             | <b>24.3</b>            | <b>24.5</b>           | <b>8.9</b>            | <b>14.7</b>           | <b>16.6</b>           | <b>14.7</b>           | <b>13.9</b>           | <b>18.8</b>           | <b>21.1</b>           | <b>30.1</b>           | <b>12.6</b>            | <b>17.1</b>            | <b>13.2</b>            |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 23: Furniture goods shopping patterns

| Destination  | Total Furniture (%) | Zone 1a Furniture (%) | Zone 1b Furniture (%) | Zone 1 Furniture (%) | Zone 2 Furniture (%) | Zone 3 Furniture (%) | Zone 4 Furniture (%) | Zone 5 Furniture (%) | Zone 6 Furniture (%) | Zone 7 Furniture (%) | Zone 8 Furniture (%) | Zone 9 Furniture (%) | Zone 10 Furniture (%) | Zone 11 Furniture (%) | Zone 12 Furniture (%) |
|--|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Zone 1a</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| <b>Crawley Town Centre</b>   | <b>6.2%</b>         | 48.1%                 | 19.4%                 | <b>19.7%</b>         | 5.5%                 | 12.4%                | 0.0%                 | 4.4%                 | 3.4%                 | 7.2%                 | 4.1%                 | 2.3%                 | 3.2%                  | 5.4%                  | 0.0%                  |
| <b>Sainsbury's Superstore, Queensway, Crawley Town Centre</b>                                      | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 1a</b>   | <b>6.2%</b>         | <b>48.1%</b>          | <b>19.4%</b>          | <b>19.7%</b>         | <b>5.5%</b>          | <b>12.4%</b>         | <b>0.0%</b>          | <b>4.4%</b>          | <b>3.4%</b>          | <b>7.2%</b>          | <b>4.1%</b>          | <b>2.3%</b>          | <b>3.2%</b>           | <b>5.4%</b>           | <b>0.0%</b>           |
| <b>Zone 1b</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Broadfield Local Centre  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Maidenbower Local Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Three Bridges Local Centre   | <b>0.2%</b>         | 0.0%                  | 1.5%                  | <b>1.5%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tilgate Local Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>Asda, Pegler Way, Crawley</i>   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>B&amp;Q, London Road, Crawley</i>   | <b>1.4%</b>         | 5.4%                  | 10.2%                 | <b>10.2%</b>         | 0.0%                 | 0.0%                 | 0.0%                 | 1.5%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>Carpetright, London Road, Crawley</i>   | <b>2.2%</b>         | 0.0%                  | 10.6%                 | <b>10.5%</b>         | 7.4%                 | 0.0%                 | 3.7%                 | 0.0%                 | 0.0%                 | 3.1%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore &amp; more)</i> | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>Homebase, Crawley Avenue, Crawley</i>   | <b>0.1%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 1.9%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <i>Pets Corner, Spindle Way, Crawley</i>   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                               | <b>0.4%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 6.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Copthorne Village Centre   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B)     | <b>7.7%</b>         | 46.5%                 | 22.4%                 | <b>22.7%</b>         | 22.8%                | 1.6%                 | 9.8%                 | 6.0%                 | 0.0%                 | 17.8%                | 4.1%                 | 0.0%                 | 0.0%                  | 3.8%                  | 2.0%                  |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                               | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lidl, Hazelwick Avenue, Crawley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)            | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Squire's Garden Centre, Horsham Road, Crawley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Extra, Hazelwick Avenue, Crawley   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Wickes, Betts Way, Crawley   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 1b   | <b>0.6%</b>         | 0.0%                  | 3.8%                  | <b>3.7%</b>          | 2.2%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 1b</b>   | <b>12.6%</b>        | <b>51.9%</b>          | <b>48.6%</b>          | <b>48.6%</b>         | <b>34.2%</b>         | <b>1.6%</b>          | <b>13.5%</b>         | <b>7.5%</b>          | <b>6.1%</b>          | <b>20.9%</b>         | <b>4.1%</b>          | <b>0.0%</b>          | <b>0.0%</b>           | <b>3.8%</b>           | <b>2.0%</b>           |
| <b>Total // Crawley</b>  | <b>18.7%</b>        | <b>100.0%</b>         | <b>67.9%</b>          | <b>68.3%</b>         | <b>39.7%</b>         | <b>14.1%</b>         | <b>13.5%</b>         | <b>12.0%</b>         | <b>9.5%</b>          | <b>28.1%</b>         | <b>8.3%</b>          | <b>2.3%</b>          | <b>3.2%</b>           | <b>9.2%</b>           | <b>2.0%</b>           |
| <b>Zone 2</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                       | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Charlwood Village Centre   | <b>0.2%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 2.2%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Gatwick Airport  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Horley Town Centre   | <b>3.8%</b>         | 0.0%                  | 3.0%                  | <b>3.0%</b>          | 33.2%                | 9.4%                 | 1.6%                 | 0.0%                 | 0.0%                 | 5.3%                 | 4.4%                 | 1.5%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lidl, Victoria Road, Horley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Smallfield Village Centre  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Extra, Reigate Road, Hookwood, Horley  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 2  | <b>0.1%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 2.8%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 2</b>  | <b>4.0%</b>         | <b>0.0%</b>           | <b>3.0%</b>           | <b>3.0%</b>          | <b>36.0%</b>         | <b>11.6%</b>         | <b>1.6%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>5.3%</b>          | <b>4.4%</b>          | <b>1.5%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 3</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Aldi, London Road, East Grinstead  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                             | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                      | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| East Grinstead Town Centre   | <b>2.5%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 23.6%                | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 9.4%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Homebase, London Road, East Grinstead  | <b>0.5%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 2.6%                 | 3.7%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Wickes, Bridge Park, London Road, Felbridge  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Wych Cross Garden Centre, Forest Row   | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 3  | <b>0.3%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 2.2%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 1.8%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 3</b>  | <b>3.3%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>28.3%</b>         | <b>3.7%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>11.2%</b>         | <b>0.0%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 4</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Haywards Heath Town Centre   | <b>3.4%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 39.9%                | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                  | 1.9%                  | 0.0%                  |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 4  | <b>0.0%</b>         | 0.0%                  | 0.0%                  | <b>0.0%</b>          | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 4</b>  | <b>3.4%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>39.9%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>2.1%</b>           | <b>1.9%</b>           | <b>0.0%</b>           |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 23: Furniture goods shopping patterns**

| Destination  | Total Furniture (%) | Zone 1a Furniture (%) | Zone 1b Furniture (%) | Zone 1 Furniture (%) | Zone 2 Furniture (%) | Zone 3 Furniture (%) | Zone 4 Furniture (%) | Zone 5 Furniture (%) | Zone 6 Furniture (%) | Zone 7 Furniture (%) | Zone 8 Furniture (%) | Zone 9 Furniture (%) | Zone 10 Furniture (%) | Zone 11 Furniture (%) | Zone 12 Furniture (%) |
|--|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Zone 5</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Horsham Town Centre  | 6.2%                | 0.0%                  | 2.0%                  | 2.0%                 | 0.0%                 | 0.0%                 | 3.1%                 | 42.8%                | 14.5%                | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 28.1%                 |
| John Lewis, Albion Way, Horsham  | 1.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 1.9%                 | 0.0%                 | 0.0%                 | 8.7%                 | 2.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 4.3%                  |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 1.5%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 2.0%                  |
| Other, Zone 5  | 1.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 4.4%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.6%                 | 0.0%                  | 0.0%                  | 3.5%                  |
| <b>Sub-total   Zone 5</b>  | <b>8.6%</b>         | <b>0.0%</b>           | <b>2.0%</b>           | <b>2.0%</b>          | <b>1.9%</b>          | <b>0.0%</b>          | <b>3.1%</b>          | <b>57.5%</b>         | <b>17.1%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>3.6%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>37.9%</b>          |
| <b>Zone 6</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Dorking Town Centre  | 2.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 3.3%                 | 0.0%                 | 0.0%                 | 0.0%                 | 28.5%                | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lidl, Vincent Lane, Dorking  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Toolstation, Vincent Lane, Dorking   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Wickes, Vincent Lane, Dorking  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 6</b>  | <b>2.0%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>3.3%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>28.5%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 7</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Homebase, Rushworth Road, Reigate  | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.4%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Redhill Town Centre  | 0.7%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 7.3%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Reigate Town Centre  | 1.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 10.8%                | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 7  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 7</b>  | <b>2.0%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>3.4%</b>          | <b>18.2%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 8</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Edenbridge Town Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lingfield Village Centre   | 0.4%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Oxted Town Centre  | 2.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 11.3%                | 3.8%                 | 5.0%                  | 0.0%                  | 0.0%                  |
| Westerham Town Centre  | 0.3%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 8  | 0.3%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 8</b>  | <b>2.9%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>1.6%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>19.4%</b>         | <b>3.8%</b>          | <b>5.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 9</b>  |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Aldi, Brighton Road, Coulsdon  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Caterham Town Centre   | 2.6%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.1%                 | 0.0%                 | 14.7%                | 0.0%                  | 0.0%                  | 0.0%                  |
| Coulsdon Town Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Warlingham Village Centre  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 9  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 9</b>  | <b>2.6%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>3.1%</b>          | <b>0.0%</b>          | <b>14.7%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 10</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 1.5%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 27.2%                 | 0.0%                  | 0.0%                  |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Uckfield Town Centre   | 0.5%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 9.7%                  | 0.0%                  | 0.0%                  |
| Other, Zone 10   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 10</b>   | <b>2.1%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>36.9%</b>          | <b>0.0%</b>           | <b>0.0%</b>           |
| <b>Zone 11</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| B&Q, Jane Murray Way, Burgess Hill   | 0.5%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 5.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Burgess Hill Town Centre   | 4.7%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 11.7%                | 0.0%                 | 0.0%                 | 0.0%                  | 43.8%                 | 0.0%                  |
| Hassocks Village Centre  | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 2.9%                  | 0.0%                  |
| Henfield Village Centre  | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 2.9%                  | 0.0%                  |
| Lidl, Leylands Road, Burgess Hill  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 11   | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 2.5%                  | 0.0%                  |
| <b>Sub-total   Zone 11</b>   | <b>5.9%</b>         | <b>0.0%</b>           | <b>0.0%</b>           | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>1.6%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>16.7%</b>         | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>           | <b>52.1%</b>          | <b>0.0%</b>           |
| <b>Zone 12</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Billingshurst Village Centre   | 1.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 20.3%                 |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 3.4%                | 0.0%                  | 2.3%                  | 2.3%                 | 0.0%                 | 7.8%                 | 0.0%                 | 12.6%                | 0.0%                 | 6.7%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 17.3%                 |
| Broadbridge Heath Village Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Other, Zone 12   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| <b>Sub-total   Zone 12</b>   | <b>4.6%</b>         | <b>0.0%</b>           | <b>2.3%</b>           | <b>2.3%</b>          | <b>0.0%</b>          | <b>7.8%</b>          | <b>0.0%</b>          | <b>12.6%</b>         | <b>0.0%</b>          | <b>6.7%</b>          | <b>0.0%</b>          | <b>0.0%</b>          | <b>0.0%</b>           | <b>0.0%</b>           | <b>37.5%</b>          |
| <b>Sub-total   Total Study Area</b>  | <b>60.3%</b>        | <b>100.0%</b>         | <b>75.3%</b>          | <b>75.5%</b>         | <b>80.8%</b>         | <b>61.8%</b>         | <b>65.0%</b>         | <b>82.0%</b>         | <b>58.5%</b>         | <b>78.0%</b>         | <b>43.3%</b>         | <b>25.9%</b>         | <b>47.2%</b>          | <b>63.2%</b>          | <b>77.4%</b>          |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 23: Furniture goods shopping patterns**

| Destination   | Total Furniture (%) | Zone 1a Furniture (%) | Zone 1b Furniture (%) | Zone 1 Furniture (%) | Zone 2 Furniture (%) | Zone 3 Furniture (%) | Zone 4 Furniture (%) | Zone 5 Furniture (%) | Zone 6 Furniture (%) | Zone 7 Furniture (%) | Zone 8 Furniture (%) | Zone 9 Furniture (%) | Zone 10 Furniture (%) | Zone 11 Furniture (%) | Zone 12 Furniture (%) |
|---|---------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|-----------------------|-----------------------|
| <b>Outside Study Area</b>   |                     |                       |                       |                      |                      |                      |                      |                      |                      |                      |                      |                      |                       |                       |                       |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 0.4%                | 0.0%                  | 0.0%                  | 0.0%                 | 1.4%                 | 2.6%                 | 2.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Brighton City Centre  | 2.4%                | 0.0%                  | 0.0%                  | 0.0%                 | 1.9%                 | 0.0%                 | 8.8%                 | 2.1%                 | 0.0%                 | 3.1%                 | 0.0%                 | 0.0%                 | 3.2%                  | 11.2%                 | 2.3%                  |
| Bromley Town Centre   | 0.5%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 5.3%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Central London / West End   | 0.3%                | 0.0%                  | 0.0%                  | 0.0%                 | 4.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Cranleigh Village Centre  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Crowborough Town Centre   | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 4.2%                  | 0.0%                  | 0.0%                  |
| Croydon Town Centre   | 2.8%                | 0.0%                  | 3.8%                  | 3.7%                 | 0.0%                 | 5.5%                 | 1.6%                 | 2.1%                 | 0.0%                 | 9.7%                 | 1.8%                 | 3.8%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Eastbourne Town Centre  | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                  | 0.0%                  | 0.0%                  |
| Epsom Town Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Godalming Town Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 0.6%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 6.3%                  | 0.0%                  | 0.0%                  |
| Guildford Town Centre   | 1.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 10.0%                | 2.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 6.6%                  |
| Hailsham Town Centre  | 0.2%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                  | 0.0%                  | 0.0%                  |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| King Standing Business Park, Tunbridge Wells (Carpetright, John Lewis, Furniture Village)       | 0.6%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 6.5%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.2%                  | 0.0%                  | 0.0%                  |
| Kingston upon Thames Town Centre  | 0.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 2.3%                  |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 0.6%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 4.1%                 | 0.0%                 | 3.2%                  | 0.0%                  | 0.0%                  |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 0.8%                | 0.0%                  | 0.0%                  | 0.0%                 | 1.4%                 | 0.0%                 | 1.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 3.2%                  | 0.0%                  | 2.3%                  |
| Leatherhead Town Centre   | 0.4%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 6.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Lewes Town Centre   | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 17.7%               | 0.0%                  | 12.8%                 | 12.6%                | 7.0%                 | 18.2%                | 6.2%                 | 8.0%                 | 16.9%                | 2.6%                 | 13.0%                | 58.9%                | 2.8%                  | 16.1%                 | 5.5%                  |
| Sevenoaks Town Centre   | 0.9%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 8.9%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Shoreham By Sea Town Centre   | 0.1%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 1.5%                  |
| Sutton Town Centre  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tesco Extra, Purley Road, Purley  | 0.0%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.3%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.3%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 2.7%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Tunbridge Wells Town Centre   | 0.9%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 2.1%                 | 0.0%                 | 0.0%                 | 0.0%                 | 6.4%                 | 0.0%                 | 2.8%                  | 0.0%                  | 0.0%                  |
| West Green Local Centre   | 0.2%                | 0.0%                  | 2.0%                  | 2.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 0.0%                  | 0.0%                  |
| Abroad  | 0.8%                | 0.0%                  | 0.0%                  | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                 | 3.9%                 | 2.6%                 | 0.0%                 | 0.0%                 | 0.0%                 | 0.0%                  | 4.7%                  | 0.0%                  |
| Other, Outside  | 6.9%                | 0.0%                  | 6.2%                  | 6.1%                 | 3.5%                 | 3.8%                 | 9.5%                 | 2.1%                 | 6.0%                 | 4.6%                 | 6.4%                 | 11.4%                | 19.6%                 | 4.8%                  | 2.0%                  |
| <b>Sub-total   Outside Study Area</b>   | <b>39.7%</b>        | <b>0.0%</b>           | <b>24.7%</b>          | <b>24.5%</b>         | <b>19.2%</b>         | <b>38.2%</b>         | <b>35.0%</b>         | <b>18.0%</b>         | <b>41.5%</b>         | <b>22.0%</b>         | <b>56.7%</b>         | <b>74.1%</b>         | <b>52.8%</b>          | <b>36.8%</b>          | <b>22.6%</b>          |
| <b>Total</b>  | <b>100.0%</b>       | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>        | <b>100.0%</b>         | <b>100.0%</b>         | <b>100.0%</b>         |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/Varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)

Nexus Planning

Table 24: Furniture goods expenditure

| Destination  | Total Furniture (£m) | Zone 1a Furniture (£m) | Zone 1b Furniture (£m) | Zone 1 Furniture (£m) | Zone 2 Furniture (£m) | Zone 3 Furniture (£m) | Zone 4 Furniture (£m) | Zone 5 Furniture (£m) | Zone 6 Furniture (£m) | Zone 7 Furniture (£m) | Zone 8 Furniture (£m) | Zone 9 Furniture (£m) | Zone 10 Furniture (£m) | Zone 11 Furniture (£m) | Zone 12 Furniture (£m) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 1a</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Crawley Town Centre  | 20.5                 | 0.2                    | 7.9                    | 8.2                   | 0.8                   | 2.8                   | 0.0                   | 1.1                   | 0.7                   | 2.4                   | 1.3                   | 1.2                   | 0.6                    | 1.4                    | 0.0                    |
| Sainsbury's Superstore, Queensway, Crawley Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 1a</b>   | <b>20.5</b>          | <b>0.2</b>             | <b>7.9</b>             | <b>8.2</b>            | <b>0.8</b>            | <b>2.8</b>            | <b>0.0</b>            | <b>1.1</b>            | <b>0.7</b>            | <b>2.4</b>            | <b>1.3</b>            | <b>1.2</b>            | <b>0.6</b>             | <b>1.4</b>             | <b>0.0</b>             |
| <b>Zone 1b</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Broadfield Local Centre  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Maidenbower Local Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Three Bridges Local Centre   | 0.6                  | 0.0                    | 0.6                    | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tilgate Local Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Asda, Pegler Way, Crawley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| B&Q, London Road, Crawley  | 4.6                  | 0.0                    | 4.2                    | 4.2                   | 0.0                   | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Carpetright, London Road, Crawley  | 7.4                  | 0.0                    | 4.4                    | 4.4                   | 1.1                   | 0.0                   | 1.0                   | 0.0                   | 0.0                   | 1.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)        | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Homebase, Crawley Avenue, Crawley  | 0.3                  | 0.0                    | 0.0                    | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Pets Corner, Spindle Way, Crawley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                           | 1.3                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Copthorne Village Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B) | 25.5                 | 0.2                    | 9.2                    | 9.4                   | 3.3                   | 0.4                   | 2.6                   | 1.4                   | 0.0                   | 5.8                   | 1.3                   | 0.0                   | 0.0                    | 1.0                    | 0.4                    |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                      | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                           | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lidl, Hazelwick Avenue, Crawley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)        | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                    | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Squire's Garden Centre, Horsham Road, Crawley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Hazelwick Avenue, Crawley   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Wickes, Betts Way, Crawley   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 1B   | 1.9                  | 0.0                    | 1.5                    | 1.5                   | 0.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 1b</b>   | <b>41.6</b>          | <b>0.2</b>             | <b>19.9</b>            | <b>20.1</b>           | <b>4.9</b>            | <b>0.4</b>            | <b>3.6</b>            | <b>1.8</b>            | <b>1.3</b>            | <b>6.8</b>            | <b>1.3</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>1.0</b>             | <b>0.4</b>             |
| <b>Total // Crawley</b>  | <b>62.0</b>          | <b>0.5</b>             | <b>27.8</b>            | <b>28.3</b>           | <b>5.7</b>            | <b>3.2</b>            | <b>3.6</b>            | <b>2.9</b>            | <b>2.0</b>            | <b>9.1</b>            | <b>2.7</b>            | <b>1.2</b>            | <b>0.6</b>             | <b>2.4</b>             | <b>0.4</b>             |
| <b>Zone 2</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Charlwood Village Centre   | 0.5                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.5                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Gatwick Airport  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Horley Town Centre   | 12.4                 | 0.0                    | 1.2                    | 1.2                   | 4.7                   | 2.1                   | 0.4                   | 0.0                   | 0.0                   | 1.7                   | 1.4                   | 0.8                   | 0.0                    | 0.0                    | 0.0                    |
| Lidl, Victoria Road, Horley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Smallfield Village Centre  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Reigate Road, Hookwood, Horley  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 2  | 0.4                  | 0.0                    | 0.0                    | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 2</b>  | <b>13.3</b>          | <b>0.0</b>             | <b>1.2</b>             | <b>1.2</b>            | <b>5.1</b>            | <b>2.6</b>            | <b>0.4</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>1.7</b>            | <b>1.4</b>            | <b>0.8</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 3</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, London Road, East Grinstead  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                         | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| East Grinstead Town Centre   | 8.4                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 5.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 3.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Homebase, London Road, East Grinstead  | 1.6                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.6                   | 1.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Sainsbury's Superstore, Brooklands Way, East Grinstead   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Wickes, Bridge Park, London Road, Felbridge  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Wych Cross Garden Centre, Forest Row   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 3  | 1.1                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.5                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.6                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 3</b>  | <b>11.1</b>          | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>6.5</b>            | <b>1.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>3.6</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 4</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Haywards Heath Town Centre   | 11.4                 | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 10.5                  | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                    | 0.5                    | 0.0                    |
| Sainsbury's Superstore, Bannister Way, Haywards Heath  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 4  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 4</b>  | <b>11.4</b>          | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>10.5</b>           | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.4</b>             | <b>0.5</b>             | <b>0.0</b>             |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 24: Furniture goods expenditure**

| Destination  | Total Furniture (£m) | Zone 1a Furniture (£m) | Zone 1b Furniture (£m) | Zone 1 Furniture (£m) | Zone 2 Furniture (£m) | Zone 3 Furniture (£m) | Zone 4 Furniture (£m) | Zone 5 Furniture (£m) | Zone 6 Furniture (£m) | Zone 7 Furniture (£m) | Zone 8 Furniture (£m) | Zone 9 Furniture (£m) | Zone 10 Furniture (£m) | Zone 11 Furniture (£m) | Zone 12 Furniture (£m) |
|--|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Zone 5</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Horsham Town Centre  | 20.5                 | 0.0                    | 0.8                    | 0.8                   | 0.0                   | 0.0                   | 0.8                   | 10.2                  | 3.1                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 5.6                    |
| John Lewis, Albion Way, Horsham  | 3.7                  | 0.0                    | 0.0                    | 0.0                   | 0.3                   | 0.0                   | 0.0                   | 2.1                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.8                    |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 0.4                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 0.4                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.4                    |
| Other, Zone 5  | 3.6                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.1                   | 0.0                   | 0.0                   | 0.0                   | 1.8                   | 0.0                    | 0.0                    | 0.7                    |
| <b>Sub-total   Zone 5</b>  | <b>28.6</b>          | <b>0.0</b>             | <b>0.8</b>             | <b>0.8</b>            | <b>0.3</b>            | <b>0.0</b>            | <b>0.8</b>            | <b>13.7</b>           | <b>3.7</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>1.8</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>7.5</b>             |
| <b>Zone 6</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Dorking Town Centre  | 6.6                  | 0.0                    | 0.0                    | 0.0                   | 0.5                   | 0.0                   | 0.0                   | 0.0                   | 6.1                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lidl, Vincent Lane, Dorking  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Toolstation, Vincent Lane, Dorking   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Wickes, Vincent Lane, Dorking  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 6</b>  | <b>6.6</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.5</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>6.1</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 7</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Homebase, Rushworth Road, Reigate  | 0.7                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.7                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Redhill Town Centre  | 2.4                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.4                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Reigate Town Centre  | 3.5                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 3.5                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Sainsbury's Superstore, London Road, Redhill                                       | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 7  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 7</b>  | <b>6.6</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.7</b>            | <b>5.9</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 8</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Edenbridge Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lingfield Village Centre   | 1.3                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Oxted Town Centre  | 6.5                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 3.6                   | 1.9                   | 0.9                   | 0.9                    | 0.0                    | 0.0                    |
| Westerham Town Centre  | 0.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 8  | 0.9                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 8</b>  | <b>9.6</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.4</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>6.3</b>            | <b>1.9</b>            | <b>0.9</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 9</b>  |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Aldi, Brighton Road, Coulsdon  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Caterham Town Centre   | 8.6                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.0                   | 0.0                   | 7.6                   | 0.0                    | 0.0                    | 0.0                    |
| Coulsdon Town Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Warlingham Village Centre  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 9  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 9</b>  | <b>8.6</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>1.0</b>            | <b>0.0</b>            | <b>7.6</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 10</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 5.1                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 5.1                    | 0.0                    | 0.0                    |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Uckfield Town Centre   | 1.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.8                    | 0.0                    | 0.0                    |
| Other, Zone 10   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 10</b>   | <b>6.9</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>6.9</b>             | <b>0.0</b>             | <b>0.0</b>             |
| <b>Zone 11</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| B&Q, Jane Murray Way, Burgess Hill   | 1.6                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.6                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Burgess Hill Town Centre   | 15.7                 | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 3.8                   | 0.0                   | 0.0                   | 0.0                    | 11.5                   | 0.0                    |
| Hassocks Village Centre  | 0.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.8                    | 0.0                    |
| Henfield Village Centre  | 0.8                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.8                    | 0.0                    |
| Lidl, Leylands Road, Burgess Hill  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 11   | 0.7                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.7                    | 0.0                    |
| <b>Sub-total   Zone 11</b>   | <b>19.5</b>          | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.4</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>5.4</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>13.6</b>            | <b>0.0</b>             |
| <b>Zone 12</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Billingshurst Village Centre   | 4.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 4.0                    |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 11.3                 | 0.0                    | 1.0                    | 1.0                   | 0.0                   | 1.8                   | 0.0                   | 3.0                   | 0.0                   | 2.2                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 3.4                    |
| Broadbridge Heath Village Centre   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Other, Zone 12   | 0.0                  | 0.0                    | 0.0                    | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| <b>Sub-total   Zone 12</b>   | <b>15.3</b>          | <b>0.0</b>             | <b>1.0</b>             | <b>1.0</b>            | <b>0.0</b>            | <b>1.8</b>            | <b>0.0</b>            | <b>3.0</b>            | <b>0.0</b>            | <b>2.2</b>            | <b>0.0</b>            | <b>0.0</b>            | <b>0.0</b>             | <b>0.0</b>             | <b>7.4</b>             |
| <b>Sub-total   Total Study Area</b>  | <b>199.5</b>         | <b>0.5</b>             | <b>30.9</b>            | <b>31.3</b>           | <b>11.6</b>           | <b>14.1</b>           | <b>17.1</b>           | <b>19.5</b>           | <b>12.6</b>           | <b>25.4</b>           | <b>14.0</b>           | <b>13.3</b>           | <b>8.8</b>             | <b>16.5</b>            | <b>15.3</b>            |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 24: Furniture goods expenditure**

| Destination   | Total Furniture (£m) | Zone 1a Furniture (£m) | Zone 1b Furniture (£m) | Zone 1 Furniture (£m) | Zone 2 Furniture (£m) | Zone 3 Furniture (£m) | Zone 4 Furniture (£m) | Zone 5 Furniture (£m) | Zone 6 Furniture (£m) | Zone 7 Furniture (£m) | Zone 8 Furniture (£m) | Zone 9 Furniture (£m) | Zone 10 Furniture (£m) | Zone 11 Furniture (£m) | Zone 12 Furniture (£m) |
|---|----------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
| <b>Outside Study Area</b>   |                      |                        |                        |                       |                       |                       |                       |                       |                       |                       |                       |                       |                        |                        |                        |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)                   | 1.3                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.2                   | 0.6                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Brighton City Centre  | 8.1                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.3                   | 0.0                   | 2.3                   | 0.5                   | 0.0                   | 1.0                   | 0.0                   | 0.0                   | 0.6                    | 2.9                    | 0.5                    |
| Bromley Town Centre   | 1.7                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.7                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Central London / West End   | 1.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.6                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Cranleigh Village Centre  | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Crowborough Town Centre   | 0.8                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.8                    | 0.0                    | 0.0                    |
| Croydon Town Centre   | 9.4                  | 0.0                    | 1.5                    | <b>1.5</b>            | 0.0                   | 1.3                   | 0.4                   | 0.5                   | 0.0                   | 3.1                   | 0.6                   | 1.9                   | 0.0                    | 0.0                    | 0.0                    |
| Eastbourne Town Centre  | 0.8                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                    | 0.0                    | 0.0                    |
| Epsom Town Centre   | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Godalming Town Centre   | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harveys)   | 2.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 1.2                    | 0.0                    | 0.0                    |
| Guildford Town Centre   | 4.1                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.1                   | 0.6                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 1.3                    |
| Hailsham Town Centre  | 0.8                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.4                    | 0.0                    | 0.0                    |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea  | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| King Standing Business Park, Tunbridge Wells (Carpwright, John Lewis, Furniture Village)        | 2.1                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 1.5                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.6                    | 0.0                    | 0.0                    |
| Kingston upon Thames Town Centre  | 0.5                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.5                    |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                           | 1.9                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.3                   | 0.0                   | 0.6                    | 0.0                    | 0.0                    |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)                  | 2.6                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.2                   | 0.0                   | 0.4                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.6                    | 0.0                    | 0.5                    |
| Leatherhead Town Centre   | 1.3                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 1.3                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Lewes Town Centre   | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                           | 58.7                 | 0.0                    | 5.2                    | <b>5.2</b>            | 1.0                   | 4.2                   | 1.6                   | 1.9                   | 3.6                   | 0.9                   | 4.2                   | 30.3                  | 0.5                    | 4.2                    | 1.1                    |
| Sevenoaks Town Centre   | 2.9                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 2.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Shoreham By Sea Town Centre   | 0.3                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.3                    |
| Sutton Town Centre  | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tesco Extra, Purley Road, Purley  | 0.0                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halfords)   | 0.9                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New Look) | 0.9                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Tunbridge Wells Town Centre   | 3.1                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 2.1                   | 0.0                   | 0.5                    | 0.0                    | 0.0                    |
| West Green Local Centre   | 0.8                  | 0.0                    | 0.8                    | <b>0.8</b>            | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 0.0                    | 0.0                    |
| Abroad  | 2.7                  | 0.0                    | 0.0                    | <b>0.0</b>            | 0.0                   | 0.0                   | 0.0                   | 0.9                   | 0.6                   | 0.0                   | 0.0                   | 0.0                   | 0.0                    | 1.2                    | 0.0                    |
| Other, Outside  | 22.9                 | 0.0                    | 2.5                    | <b>2.5</b>            | 0.5                   | 0.9                   | 2.5                   | 0.5                   | 1.3                   | 1.5                   | 2.1                   | 5.9                   | 3.6                    | 1.3                    | 0.4                    |
| <b>Sub-total   Outside Study Area</b>   | <b>131.5</b>         | <b>0.0</b>             | <b>10.1</b>            | <b>10.1</b>           | <b>2.7</b>            | <b>8.7</b>            | <b>9.2</b>            | <b>4.3</b>            | <b>8.9</b>            | <b>7.1</b>            | <b>18.3</b>           | <b>38.1</b>           | <b>9.8</b>             | <b>9.6</b>             | <b>4.5</b>             |
| <b>Total</b>  | <b>331.0</b>         | <b>0.5</b>             | <b>41.0</b>            | <b>41.4</b>           | <b>14.3</b>           | <b>22.8</b>           | <b>26.3</b>           | <b>23.8</b>           | <b>21.5</b>           | <b>32.5</b>           | <b>32.3</b>           | <b>51.4</b>           | <b>18.6</b>            | <b>26.2</b>            | <b>19.8</b>            |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/variables', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- f. Out-of-Centre facilities within Crawley are identified in *grey*

**2017 Prices**

Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)  
Nexus Planning

Table 25: Comparison goods expenditure

| Destination   | Total Comparison (£m) | Total Comparison (%) | Crawley Comparison (%) | Zone 1a Comparison (£m) | Zone 1b Comparison (£m) | Zone 1 Comparison (£m) | Zone 2 Comparison (£m) | Zone 3 Comparison (£m) | Zone 4 Comparison (£m) | Zone 5 Comparison (£m) | Zone 6 Comparison (£m) | Zone 7 Comparison (£m) | Zone 8 Comparison (£m) | Zone 9 Comparison (£m) | Zone 10 Comparison (£m) | Zone 11 Comparison (£m) | Zone 12 Comparison (£m) | Inflow from Beyond Study Area (£m) | Total Comparison (inc. Inflow) (£m) |
|---|-----------------------|----------------------|------------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|------------------------------------|-------------------------------------|
| <b>Zone 1a</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| <b>Crawley Town Centre</b>  | <b>405.2</b>          | <b>13.1%</b>         | <b>40.5%</b>           | 3.4                     | 162.9                   | <b>166.3</b>           | 24.3                   | 48.8                   | 20.0                   | 6.5                    | 23.1                   | 31.8                   | 36.2                   | 7.6                    | 3.6                     | 23.2                    | 14.0                    | 20.3                               | 425.5                               |
| Sainsbury's Superstore, Queensway, Crawley Town Centre  | 3.0                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.1                    | 1.9                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 3.0                                 |
| <b>Sub-total   Zone 1a</b>  | <b>408.3</b>          | <b>13.2%</b>         | <b>40.5%</b>           | <b>3.4</b>              | <b>162.9</b>            | <b>166.3</b>           | <b>24.4</b>            | <b>50.6</b>            | <b>21.1</b>            | <b>6.5</b>             | <b>23.1</b>            | <b>31.8</b>            | <b>36.2</b>            | <b>7.6</b>             | <b>3.6</b>              | <b>23.2</b>             | <b>14.0</b>             | <b>20.3</b>                        | <b>428.5</b>                        |
| <b>Zone 1b</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Broadfield Local Centre   | 0.6                   | 0.0%                 | 0.1%                   | 0.0                     | 0.6                     | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.6                                 |
| Maidenbower Local Centre  | 0.4                   | 0.0%                 | 0.1%                   | 0.0                     | 0.4                     | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.4                                 |
| Three Bridges Local Centre  | 0.8                   | 0.0%                 | 0.2%                   | 0.0                     | 0.8                     | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.8                                 |
| Tilgate Local Centre  | 0.2                   | 0.0%                 | 0.1%                   | 0.0                     | 0.2                     | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| Asda, Pegler Way, Crawley   | 15.7                  | 0.5%                 | 3.3%                   | 0.1                     | 13.4                    | 13.6                   | 0.4                    | 1.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 15.7                                |
| B&Q, London Road, Crawley   | 26.6                  | 0.9%                 | 4.0%                   | 0.1                     | 16.4                    | 16.6                   | 4.3                    | 1.0                    | 0.9                    | 0.6                    | 0.3                    | 0.4                    | 1.8                    | 0.5                    | 0.0                     | 0.0                     | 0.1                     | 0.0                                | 26.6                                |
| Carpetright, London Road, Crawley   | 7.4                   | 0.2%                 | 1.1%                   | 0.0                     | 4.4                     | 4.4                    | 1.1                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 1.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 7.4                                 |
| Denvale Trade Park, Haslett Avenue East, Crawley (Halfords, Screwfix, Bathstore & more)       | 7.4                   | 0.2%                 | 1.2%                   | 0.0                     | 5.1                     | 5.1                    | 0.1                    | 0.6                    | 0.0                    | 0.2                    | 0.4                    | 0.0                    | 0.0                    | 1.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 7.4                                 |
| Homebase, Crawley Avenue, Crawley   | 10.2                  | 0.3%                 | 1.2%                   | 0.1                     | 4.8                     | 4.8                    | 1.6                    | 0.2                    | 0.0                    | 0.5                    | 0.4                    | 0.6                    | 0.4                    | 1.6                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 10.2                                |
| Pets Corner, Spindle Way, Crawley   | 0.0                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.0                                 |
| Acorn Retail Park, County Oak Way, Crawley (Aldi, M&S, Smyth's Toys)                          | 48.8                  | 1.6%                 | 2.6%                   | 0.0                     | 10.5                    | 10.5                   | 4.2                    | 9.8                    | 3.3                    | 5.4                    | 6.4                    | 0.7                    | 4.8                    | 0.0                    | 0.0                     | 2.6                     | 1.1                     | 0.0                                | 48.8                                |
| Copthorne Village Centre  | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| County Oak Retail Park, Metcalf Way, Crawley (Argos, Currys PC World, Next, Matalan, Boots, B | 247.6                 | 8.0%                 | 25.8%                  | 0.8                     | 105.1                   | 105.8                  | 30.3                   | 18.8                   | 16.5                   | 9.3                    | 3.3                    | 32.8                   | 7.1                    | 9.2                    | 0.5                     | 9.2                     | 4.7                     | 0.0                                | 247.6                               |
| Crawley Garden Centre, Copthorne Road, Copthorne, Crawley                                     | 1.2                   | 0.0%                 | 0.1%                   | 0.0                     | 0.2                     | 0.2                    | 0.2                    | 0.2                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.2                                 |
| Haskins Garden Centre, West Park Road, Copthorne, Felbridge, Crawley                          | 1.1                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.3                    | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.1                                 |
| Lidl, Hazelwick Avenue, Crawley   | 2.9                   | 0.1%                 | 0.7%                   | 0.0                     | 2.9                     | 2.9                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 2.9                                 |
| Oakwood Industrial Park, Gatwick Road, Crawley (Toolstation, Wolseley, Eurocell & more)       | 2.9                   | 0.1%                 | 0.5%                   | 0.0                     | 2.1                     | 2.1                    | 0.0                    | 0.6                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 2.9                                 |
| Sainsbury's Superstore, Crawley Avenue, West Green, Crawley                                   | 16.3                  | 0.5%                 | 2.8%                   | 0.0                     | 11.7                    | 11.7                   | 1.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 2.1                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 16.3                                |
| Squire's Garden Centre, Horsham Road, Crawley   | 1.0                   | 0.0%                 | 0.1%                   | 0.0                     | 0.6                     | 0.6                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.0                                 |
| Tesco Extra, Hazelwick Avenue, Crawley  | 14.6                  | 0.5%                 | 2.7%                   | 0.0                     | 11.1                    | 11.1                   | 0.0                    | 0.5                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.4                     | 0.0                     | 0.0                                | 14.6                                |
| Wickes, Betts Way, Crawley  | 1.4                   | 0.0%                 | 0.1%                   | 0.0                     | 0.6                     | 0.6                    | 0.2                    | 0.4                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.4                                 |
| Other, Zone 1B  | 7.1                   | 0.2%                 | 0.7%                   | 0.0                     | 3.0                     | 3.0                    | 1.7                    | 0.2                    | 1.0                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 7.1                                 |
| <b>Sub-total   Zone 1b</b>  | <b>414.4</b>          | <b>13.4%</b>         | <b>47.5%</b>           | <b>1.1</b>              | <b>193.8</b>            | <b>194.9</b>           | <b>46.3</b>            | <b>34.8</b>            | <b>25.1</b>            | <b>16.2</b>            | <b>11.3</b>            | <b>36.8</b>            | <b>34.9</b>            | <b>14.4</b>            | <b>0.5</b>              | <b>13.2</b>             | <b>5.9</b>              | <b>0.0</b>                         | <b>414.4</b>                        |
| <b>Total // Crawley</b>   | <b>822.7</b>          | <b>26.7%</b>         | <b>88.0%</b>           | <b>4.5</b>              | <b>356.7</b>            | <b>361.2</b>           | <b>70.7</b>            | <b>85.4</b>            | <b>46.2</b>            | <b>22.7</b>            | <b>34.4</b>            | <b>68.6</b>            | <b>51.1</b>            | <b>22.0</b>            | <b>4.2</b>              | <b>36.4</b>             | <b>19.9</b>             | <b>20.3</b>                        | <b>843.0</b>                        |
| <b>Zone 2</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Burstow Garden Centre, Antlands Lane, Shipley Bridge, Horley                                  | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| Charlwood Village Centre  | 0.5                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.5                                 |
| Gatwick Airport   | 9.1                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.7                    | 0.3                    | 0.0                    | 0.4                    | 0.9                    | 0.0                    | 1.5                    | 3.8                    | 0.0                     | 0.0                     | 1.4                     | 0.0                                | 9.1                                 |
| Horley Town Centre  | 29.7                  | 1.0%                 | 0.3%                   | 0.0                     | 1.2                     | 1.2                    | 17.7                   | 3.9                    | 1.8                    | 0.1                    | 0.0                    | 1.8                    | 2.4                    | 0.8                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 29.7                                |
| Lidl, Victoria Road, Horley   | 1.1                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.1                                 |
| Smallfield Supplies, Woodbridge, Chapel Road, Horley  | 0.1                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.1                                 |
| Smallfield Village Centre   | 0.5                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.5                                 |
| Tesco Extra, Reigate Road, Hookwood, Horley   | 21.0                  | 0.7%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 12.4                   | 1.4                    | 0.0                    | 0.0                    | 2.5                    | 4.8                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 21.0                                |
| Other, Zone 2   | 0.8                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.8                                 |
| <b>Sub-total   Zone 2</b>   | <b>63.0</b>           | <b>2.0%</b>          | <b>0.3%</b>            | <b>0.0</b>              | <b>1.2</b>              | <b>1.2</b>             | <b>33.4</b>            | <b>6.1</b>             | <b>1.8</b>             | <b>0.5</b>             | <b>3.5</b>             | <b>6.7</b>             | <b>3.9</b>             | <b>4.5</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>1.4</b>              | <b>0.0</b>                         | <b>63.0</b>                         |
| <b>Zone 3</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Aldi, London Road, East Grinstead   | 1.6                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 1.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 1.6                                 |
| Bridge Retail Park, London Road, East Grinstead (Pets at Home, Wickes)                        | 0.5                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.4                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.5                                 |
| Doves Barn Nursery, Copthorne Road, Felbridge, East Grinstead                                 | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| East Grinstead Town Centre  | 84.5                  | 2.7%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 59.5                   | 2.2                    | 0.0                    | 0.0                    | 0.6                    | 17.3                   | 0.0                    | 4.4                    | 0.6                     | 0.0                     | 0.0                     | 0.0                                | 84.5                                |
| Homebase, London Road, East Grinstead   | 14.0                  | 0.5%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 9.5                    | 1.4                    | 0.0                    | 0.0                    | 0.0                    | 2.2                    | 0.0                    | 0.8                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 14.0                                |
| Sainsbury's Superstore, Brooklands Way, East Grinstead  | 6.1                   | 0.2%                 | 0.1%                   | 0.0                     | 0.2                     | 0.2                    | 0.0                    | 5.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.1                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 6.1                                 |
| Wickes, Bridge Park, London Road, Felbridge   | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| Wych Cross Garden Centre, Forest Row  | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     | 0.0                                | 0.2                                 |
| Other, Zone 3   | 4.3                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.1                    | 2.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.6                    | 0.1                    | 1.0                     | 0.0                     | 0.0                     | 0.0                                | 4.3                                 |
| <b>Sub-total   Zone 3</b>   | <b>111.7</b>          | <b>3.6%</b>          | <b>0.1%</b>            | <b>0.0</b>              | <b>0.2</b>              | <b>0.2</b>             | <b>78.9</b>            | <b>4.3</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.6</b>             | <b>20.4</b>            | <b>0.0</b>             | <b>5.4</b>             | <b>1.6</b>              | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>                         | <b>111.7</b>                        |
| <b>Zone 4</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Haywards Heath Town Centre  | 113.7                 | 3.7%                 | 0.4%                   | 0.0                     | 1.6                     | 1.6                    | 0.0                    | 0.9                    | 83.1                   | 0.0                    | 0.0                    | 1.9                    | 0.0                    | 0.0                    | 10.5                    | 15.8                    | 0.0                     | 0.0                                | 113.7                               |
| Sainsbury's Superstore, Bannister Way, Haywards Heath   | 18.6                  | 0.6%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 14.5                   | 0.0                    | 0.0                    | 2.9                    | 0.0                    | 0.0                    | 0.5                     | 0.6                     | 0.0                     | 0.0                                | 18.6                                |
| Other, Zone 4   | 5.2                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 4.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.6                     | 0.0                     | 0.0                                | 5.2                                 |
| <b>Sub-total   Zone 4</b>   | <b>137.5</b>          | <b>4.5%</b>          | <b>0.4%</b>            | <b>0.0</b>              | <b>1.6</b>              | <b>1.6</b>             | <b>0.0</b>             | <b>0.9</b>             | <b>102.2</b>           | <b>0.0</b>             | <b>0.0</b>             | <b>4.8</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>11.0</b>             | <b>17.0</b>             | <b>0.0</b>              | <b>0.0</b>                         | <b>137.5</b>                        |



Table 25: Comparison goods expenditure

| Destination  | Total Comparison (£m) | Total Comparison (%) | Crawley Comparison (%) | Zone 1a Comparison (£m) | Zone 1b Comparison (£m) | Zone 1 Comparison (£m) | Zone 2 Comparison (£m) | Zone 3 Comparison (£m) | Zone 4 Comparison (£m) | Zone 5 Comparison (£m) | Zone 6 Comparison (£m) | Zone 7 Comparison (£m) | Zone 8 Comparison (£m) | Zone 9 Comparison (£m) | Zone 10 Comparison (£m) | Zone 11 Comparison (£m) | Zone 12 Comparison (£m) | Inflow from Beyond Study Area (£m) | Total Comparison (inc. Inflow) (£m) |
|--|-----------------------|----------------------|------------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|------------------------------------|-------------------------------------|
| <b>Zone 5</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Hillier Garden Centre, Brighton Road, Horsham                                      | 1.6                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 1.0                     | 0.0                     |                                    |                                     |
| Horsham Town Centre  | 258.0                 | 8.4%                 | 0.4%                   | 0.0                     | 1.8                     | 1.8                    | 2.6                    | 0.0                    | 8.8                    | 117.8                  | 15.6                   | 8.8                    | 0.0                    | 0.0                    | 0.0                     | 5.9                     | 96.7                    |                                    |                                     |
| John Lewis, Albion Way, Horsham  | 41.0                  | 1.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.3                    | 1.8                    | 6.1                    | 17.2                   | 2.5                    | 1.6                    | 0.0                    | 2.8                    | 0.0                     | 1.9                     | 7.0                     |                                    |                                     |
| Sainsbury's Superstore, Worthing Road, Horsham                                     | 15.3                  | 0.5%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 7.6                    | 0.6                    | 2.7                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 4.1                     |                                    |                                     |
| Tanbridge Retail Park, Horsham (Currys PC World)                                   | 13.2                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.5                    | 0.0                    | 0.0                    | 3.5                    | 0.0                    | 0.0                     | 1.4                     | 3.9                     |                                    |                                     |
| Other, Zone 5  | 6.0                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.5                    | 0.3                    | 0.0                    | 0.0                    | 1.8                    | 0.0                     | 0.6                     | 0.7                     |                                    |                                     |
| <b>Sub-total   Zone 5</b>  | <b>335.1</b>          | <b>10.9%</b>         | <b>0.4%</b>            | <b>0.0</b>              | <b>1.8</b>              | <b>1.8</b>             | <b>2.8</b>             | <b>1.8</b>             | <b>15.3</b>            | <b>150.0</b>           | <b>19.1</b>            | <b>13.1</b>            | <b>3.5</b>             | <b>4.6</b>             | <b>0.0</b>              | <b>10.9</b>             | <b>112.3</b>            |                                    |                                     |
| <b>Zone 6</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Dorking Town Centre  | 66.9                  | 2.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 65.7                   | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Lidl, Vincent Lane, Dorking  | 1.7                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.8                    | 0.7                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Toolstation, Vincent Lane, Dorking   | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Wickes, Vincent Lane, Dorking  | 3.4                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Wyevale Garden Centre, Reigate Road, Brockham, Dorking                             | 0.7                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| <b>Sub-total   Zone 6</b>  | <b>72.9</b>           | <b>2.4%</b>          | <b>0.0%</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>1.2</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>70.2</b>            | <b>0.8</b>             | <b>0.7</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |                                    |                                     |
| <b>Zone 7</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Homebase, Rushworth Road, Reigate  | 13.2                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.3                    | 0.0                    | 0.3                    | 0.0                    | 0.9                    | 10.0                   | 0.0                    | 1.7                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Redhill Town Centre  | 98.4                  | 3.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 1.7                    | 0.6                    | 0.0                    | 0.0                    | 1.3                    | 51.1                   | 19.6                   | 24.1                   | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Reigate Town Centre  | 45.3                  | 1.5%                 | 0.4%                   | 0.0                     | 1.5                     | 1.5                    | 4.2                    | 0.6                    | 0.2                    | 0.0                    | 3.4                    | 27.6                   | 1.1                    | 6.8                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Sainsbury's Superstore, London Road, Redhill                                       | 25.4                  | 0.8%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 15.5                   | 1.0                    | 7.8                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Other, Zone 7  | 7.6                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 3.9                    | 0.0                    | 3.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| <b>Sub-total   Zone 7</b>  | <b>189.8</b>          | <b>6.2%</b>          | <b>0.4%</b>            | <b>0.0</b>              | <b>1.5</b>              | <b>1.5</b>             | <b>7.3</b>             | <b>1.9</b>             | <b>0.4</b>             | <b>0.0</b>             | <b>5.6</b>             | <b>108.2</b>           | <b>21.6</b>            | <b>43.3</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>              |                                    |                                     |
| <b>Zone 8</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Edenbridge Town Centre   | 14.5                  | 0.5%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 14.5                   | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Lingfield Village Centre   | 4.6                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 1.7                    | 0.0                    | 0.0                    | 0.0                    | 1.9                    | 0.0                    | 0.9                     | 0.0                     | 0.0                     |                                    |                                     |
| Oxted Town Centre  | 36.6                  | 1.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 30.5                   | 4.4                    | 1.4                     | 0.0                     | 0.3                     |                                    |                                     |
| Westerham Town Centre  | 1.9                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.9                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Other, Zone 8  | 5.3                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.3                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| <b>Sub-total   Zone 8</b>  | <b>62.9</b>           | <b>2.0%</b>          | <b>0.0%</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>1.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>54.2</b>            | <b>4.4</b>             | <b>2.3</b>              | <b>0.0</b>              | <b>0.3</b>              |                                    |                                     |
| <b>Zone 9</b>  |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Aldi, Brighton Road, Coulsdon  | 1.9                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.9                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Asda, Reigate Road, Burgh Heath, Tadworth  | 1.7                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 1.5                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Caterham Town Centre   | 45.9                  | 1.5%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.9                    | 0.1                    | 42.0                   | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Coulsdon Town Centre   | 6.7                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 6.7                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Sainsbury's Superstore, Limpsfield Road, Warlingham                                | 34.6                  | 1.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.5                    | 32.1                   | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Tesco Superstore, Guards Avenue, Coulsdon Road, Caterham                           | 1.9                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.1                    | 0.0                    | 1.9                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Warlingham Village Centre  | 8.6                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.1                    | 6.9                    | 0.0                     | 0.0                     | 0.7                     |                                    |                                     |
| Other, Zone 9  | 4.4                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 3.6                    | 0.0                     | 0.0                     | 0.5                     |                                    |                                     |
| <b>Sub-total   Zone 9</b>  | <b>105.9</b>          | <b>3.4%</b>          | <b>0.0%</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.3</b>             | <b>3.9</b>             | <b>4.0</b>             | <b>96.5</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>1.2</b>              |                                    |                                     |
| <b>Zone 10</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Bellbrook Industrial Estate, Bell Lane, Uckfield (Halfords, Screwfix, Topps Tiles) | 8.3                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 8.3                     | 0.0                     | 0.0                     |                                    |                                     |
| Tesco Superstore, Bell Farm Road, Uckfield   | 0.6                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.6                     | 0.0                     | 0.0                     |                                    |                                     |
| Uckfield Town Centre   | 48.5                  | 1.6%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 2.4                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 46.0                    | 0.0                     | 0.0                     |                                    |                                     |
| Other, Zone 10   | 1.0                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                     | 0.0                     | 0.0                     |                                    |                                     |
| <b>Sub-total   Zone 10</b>   | <b>58.4</b>           | <b>1.9%</b>          | <b>0.0%</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>2.7</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>55.7</b>             | <b>0.0</b>              | <b>0.0</b>              |                                    |                                     |
| <b>Zone 11</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| B&Q, Jane Murray Way, Burgess Hill   | 17.7                  | 0.6%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 5.5                    | 0.0                    | 0.3                    | 2.7                    | 0.0                    | 0.0                    | 0.5                     | 8.2                     | 0.6                     |                                    |                                     |
| Burgess Hill Town Centre   | 97.0                  | 3.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 9.4                    | 0.0                    | 0.0                    | 16.5                   | 0.0                    | 0.0                    | 1.8                     | 68.9                    | 0.3                     |                                    |                                     |
| Hassocks Village Centre  | 3.8                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                     | 3.4                     | 0.0                     |                                    |                                     |
| Henfield Village Centre  | 2.6                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 2.5                     | 0.1                     |                                    |                                     |
| Lidl, Leylands Road, Burgess Hill  | 1.8                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                     | 0.2                     | 0.0                     |                                    |                                     |
| Notcutts Garden Pride, Common Lane, Ditchling                                      | 4.5                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 3.2                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.4                     | 0.7                     | 0.0                     |                                    |                                     |
| Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill                     | 11.7                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 1.2                    | 0.0                    | 0.2                    | 0.1                     | 10.1                    | 0.0                     |                                    |                                     |
| Other, Zone 11   | 4.0                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.5                     | 2.4                     | 0.0                     |                                    |                                     |
| <b>Sub-total   Zone 11</b>   | <b>142.9</b>          | <b>4.6%</b>          | <b>0.0%</b>            | <b>0.0</b>              | <b>0.0</b>              | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>19.6</b>            | <b>0.0</b>             | <b>0.3</b>             | <b>22.3</b>            | <b>0.0</b>             | <b>0.2</b>             | <b>3.2</b>              | <b>96.3</b>             | <b>1.0</b>              |                                    |                                     |
| <b>Zone 12</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Billingshurst Village Centre   | 9.2                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                    | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 8.6                     |                                    |                                     |
| Broadbridge Heath Retail Park, Horsham (Carpetright, Halfords, Homebase)           | 37.0                  | 1.2%                 | 0.2%                   | 0.0                     | 1.0                     | 1.0                    | 0.0                    | 1.8                    | 0.0                    | 17.4                   | 0.0                    | 4.4                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 12.5                    |                                    |                                     |
| Broadbridge Heath Village Centre   | 0.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.2                     |                                    |                                     |
| Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, Horsham  | 2.2                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.2                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 1.1                     |                                    |                                     |
| Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham                            | 21.6                  | 0.7%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.1                    | 0.0                    | 0.0                    | 9.9                    | 0.1                    | 1.7                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 9.9                     |                                    |                                     |
| Other, Zone 12   | 1.2                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.8                     |                                    |                                     |
| <b>Sub-total   Zone 12</b>   | <b>71.4</b>           | <b>2.3%</b>          | <b>0.2%</b>            | <b>0.0</b>              | <b>1.0</b>              | <b>1.0</b>             | <b>0.1</b>             | <b>1.8</b>             | <b>0.3</b>             | <b>28.8</b>            | <b>0.1</b>             | <b>6.4</b>             | <b>0.0</b>             | <b>0.0</b>             | <b>0.0</b>              | <b>0.0</b>              | <b>33.2</b>             |                                    |                                     |
| <b>Sub-total   Total Study Area</b>  | <b>2,174.3</b>        | <b>70.5%</b>         | <b>89.7%</b>           | <b>4.5</b>              | <b>364.0</b>            | <b>368.5</b>           | <b>115.7</b>           | <b>176.8</b>           | <b>194.5</b>           | <b>201.9</b>           | <b>133.3</b>           | <b>235.2</b>           | <b>159.4</b>           | <b>175.5</b>           | <b>81.8</b>             | <b>162.2</b>            | <b>169.3</b>            |                                    |                                     |

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 25: Comparison goods expenditure**

| Destination   | Total Comparison (£m) | Total Comparison (%) | Crawley Comparison (%) | Zone 1a Comparison (£m) | Zone 1b Comparison (£m) | Zone 1 Comparison (£m) | Zone 2 Comparison (£m) | Zone 3 Comparison (£m) | Zone 4 Comparison (£m) | Zone 5 Comparison (£m) | Zone 6 Comparison (£m) | Zone 7 Comparison (£m) | Zone 8 Comparison (£m) | Zone 9 Comparison (£m) | Zone 10 Comparison (£m) | Zone 11 Comparison (£m) | Zone 12 Comparison (£m) | Inflow from Beyond Study Area (£m) | Total Comparison (inc. Inflow) (£m) |
|---|-----------------------|----------------------|------------------------|-------------------------|-------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|------------------------------------|-------------------------------------|
| <b>Outside Study Area</b>   |                       |                      |                        |                         |                         |                        |                        |                        |                        |                        |                        |                        |                        |                        |                         |                         |                         |                                    |                                     |
| Bluewater Shopping Centre, Dartford (M&S, House of Fraser, John Lewis & more)               | 85.1                  | 2.8%                 | 1.5%                   | 0.0                     | 6.1                     | 6.1                    | 3.3                    | 8.1                    | 5.4                    | 1.5                    | 2.5                    | 13.8                   | 30.3                   | 13.9                   | 0.0                     | 0.0                     | 0.1                     |                                    |                                     |
| Brighton City Centre  | 90.0                  | 2.9%                 | 0.1%                   | 0.4                     | 0.0                     | 0.4                    | 1.2                    | 0.8                    | 16.6                   | 1.0                    | 0.0                    | 12.5                   | 0.0                    | 0.0                    | 13.9                    | 42.2                    | 1.4                     |                                    |                                     |
| Bromley Town Centre   | 20.3                  | 0.7%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 17.8                   | 2.5                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Central London / West End   | 45.3                  | 1.5%                 | 0.3%                   | 0.1                     | 1.0                     | 1.1                    | 1.5                    | 0.2                    | 4.7                    | 1.0                    | 4.0                    | 2.6                    | 1.5                    | 23.7                   | 3.0                     | 1.3                     | 0.8                     |                                    |                                     |
| Cranleigh Village Centre  | 4.2                   | 0.1%                 | 0.4%                   | 0.0                     | 1.5                     | 1.5                    | 0.0                    | 0.0                    | 0.0                    | 1.6                    | 1.2                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Crowborough Town Centre   | 5.1                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 5.1                     | 0.0                     | 0.0                     |                                    |                                     |
| Croydon Town Centre   | 64.3                  | 2.1%                 | 0.4%                   | 0.0                     | 1.5                     | 1.5                    | 0.0                    | 1.9                    | 0.4                    | 0.6                    | 0.0                    | 5.1                    | 1.5                    | 50.4                   | 0.8                     | 2.0                     | 0.0                     |                                    |                                     |
| Eastbourne Town Centre  | 21.3                  | 0.7%                 | 0.4%                   | 0.0                     | 1.5                     | 1.5                    | 0.0                    | 0.6                    | 1.7                    | 0.0                    | 0.0                    | 0.0                    | 3.5                    | 3.7                    | 10.2                    | 0.0                     | 0.0                     |                                    |                                     |
| Epsom Town Centre   | 7.1                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.9                    | 0.0                    | 0.0                    | 6.2                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Godalming Town Centre   | 0.7                   | 0.0%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.7                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Great Lodge Retail Park, Longfield Road, Tunbridge Wells (B&Q, Currys PC World, DFS, Harvey | 5.8                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.8                    | 0.0                    | 4.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Guildford Town Centre   | 35.9                  | 1.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 1.7                    | 0.0                    | 1.3                    | 1.3                    | 28.1                   | 0.6                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 2.9                     |                                    |                                     |
| Hailsham Town Centre  | 1.7                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 1.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.5                     | 0.0                     | 0.0                     |                                    |                                     |
| Holmbush Shopping Centre, Shoreham Road, Shoreham-by-Sea                                    | 9.5                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.4                     | 6.1                     | 1.4                     |                                    |                                     |
| King Standing Business Park, Tunbridge Wells (Carpetright, John Lewis, Furniture Village)   | 3.8                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 2.6                    | 0.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.6                     | 0.0                     | 0.0                     |                                    |                                     |
| Kingston upon Thames Town Centre  | 12.3                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 3.6                    | 2.5                    | 0.0                    | 4.5                    | 0.0                     | 1.3                     | 0.5                     |                                    |                                     |
| Knights Park, Longfield Road, Tunbridge Wells (Odeon, Hollywood Bowl)                       | 4.7                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.0                    | 0.0                    | 2.7                     | 0.0                     | 0.0                     |                                    |                                     |
| Lakeside Retail Park, Heron Way, Grays (Homesense, The Range, Currys PC World)              | 9.5                   | 0.3%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.2                    | 0.0                    | 0.4                    | 1.7                    | 0.0                    | 0.0                    | 3.3                    | 1.5                    | 0.6                     | 1.3                     | 0.5                     |                                    |                                     |
| Leatherhead Town Centre   | 4.6                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.6                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Lewes Town Centre   | 3.1                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.3                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.8                     | 0.1                     | 0.0                     |                                    |                                     |
| Purley Way Retail Area, Croydon (includes Valley Park & IKEA Croydon)                       | 187.1                 | 6.1%                 | 4.3%                   | 0.0                     | 17.7                    | 17.7                   | 3.0                    | 7.8                    | 4.5                    | 3.0                    | 5.9                    | 9.7                    | 12.1                   | 114.7                  | 0.5                     | 5.3                     | 2.8                     |                                    |                                     |
| Sevenoaks Town Centre   | 13.1                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 11.1                   | 2.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Shoreham By Sea Town Centre   | 9.0                   | 0.3%                 | 0.5%                   | 0.0                     | 2.1                     | 2.1                    | 1.6                    | 0.0                    | 1.8                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.6                     | 2.6                     | 0.3                     |                                    |                                     |
| Sutton Town Centre  | 12.1                  | 0.4%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 1.9                    | 0.0                    | 9.6                    | 0.0                     | 0.0                     | 0.6                     |                                    |                                     |
| Tesco Extra, Purley Road, Purley  | 16.6                  | 0.5%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.2                    | 16.4                   | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| The Fountains Retail Park, Dowdint Way, Tunbridge Wells (Pets at Home, M&S, Dreams, Halford | 3.0                   | 0.1%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 2.4                    | 0.0                    | 0.6                     | 0.0                     | 0.0                     |                                    |                                     |
| Tunbridge Wells Shopping Park, Longfield Road, Tunbridge Wells (TK Maxx, Argos, Next, New I | 5.8                   | 0.2%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 4.7                    | 0.0                    | 1.1                     | 0.0                     | 0.0                     |                                    |                                     |
| Tunbridge Wells Town Centre   | 48.8                  | 1.6%                 | 0.0%                   | 0.0                     | 0.0                     | 0.0                    | 0.0                    | 5.5                    | 4.4                    | 0.0                    | 0.0                    | 1.1                    | 17.6                   | 0.0                    | 20.2                    | 0.0                     | 0.0                     |                                    |                                     |
| West Green Local Centre   | 2.0                   | 0.1%                 | 0.5%                   | 0.0                     | 1.9                     | 1.9                    | 0.1                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                    | 0.0                     | 0.0                     | 0.0                     |                                    |                                     |
| Abroad  | 53.5                  | 1.7%                 | 1.3%                   | 0.0                     | 5.1                     | 5.2                    | 2.4                    | 0.6                    | 1.5                    | 3.2                    | 5.8                    | 3.2                    | 4.2                    | 6.5                    | 4.2                     | 12.8                    | 4.1                     |                                    |                                     |
| Other, Outside  | 125.4                 | 4.1%                 | 0.8%                   | 0.0                     | 3.2                     | 3.2                    | 2.9                    | 4.7                    | 6.6                    | 5.2                    | 4.6                    | 10.6                   | 26.6                   | 20.3                   | 19.3                    | 14.9                    | 6.5                     |                                    |                                     |
| <b>Sub-total   Outside Study Area</b>   | <b>910.4</b>          | <b>29.5%</b>         | <b>10.3%</b>           | <b>0.5</b>              | <b>41.6</b>             | <b>42.1</b>            | <b>18.5</b>            | <b>33.9</b>            | <b>50.3</b>            | <b>20.1</b>            | <b>61.7</b>            | <b>63.6</b>            | <b>140.6</b>           | <b>275.8</b>           | <b>92.2</b>             | <b>90.1</b>             | <b>21.8</b>             |                                    |                                     |
| <b>Total</b>  | <b>3,084.8</b>        | <b>100.0%</b>        | <b>100.0%</b>          | <b>5.0</b>              | <b>405.6</b>            | <b>410.6</b>           | <b>134.1</b>           | <b>210.7</b>           | <b>244.8</b>           | <b>222.0</b>           | <b>195.0</b>           | <b>298.9</b>           | <b>300.0</b>           | <b>451.3</b>           | <b>174.0</b>            | <b>252.3</b>            | <b>191.1</b>            |                                    |                                     |

**Notes:**

- a. Market shares for 'main' and 'top-up' shopping derived directly from NEMS Household Survey (August to September 2019)
- b. Excludes 'don't know/varies', markets and internet sales
- c. Crawley Town Centre facilities are identified in **bold**
- d. Neighbourhood Centre facilities within Crawley (Zones 1a-1b) are identified in plain text
- e. Edge-of-Centre facilities within Crawley are identified in *italics*
- c. Out-of-Centre facilities within Crawley are identified in *grey*

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 26a: Estimated 'capacity' for new comparison goods facilities in Crawley**

| Year                           | Benchmark Turnover (£m) <sup>1</sup> | Survey Turnover (£m) <sup>2</sup> | Inflow (£m) | Surplus Expenditure (£m) |
|--------------------------------|--------------------------------------|-----------------------------------|-------------|--------------------------|
| 2020                           | 843.0                                | 822.7                             | 20.3        | 0.0                      |
| 2025                           | 967.8                                | 950.8                             | 22.2        | 5.3                      |
| 2030                           | 1,084.3                              | 1,193.9                           | 24.5        | 134.1                    |
| 2035                           | 1,214.9                              | 1,442.3                           | 26.9        | 254.3                    |
| Market Share of Study Area (%) |                                      | 26.7%                             | -           | -                        |

**Notes:**

a. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

b. Assumes constant market share claimed by Crawley facilities at 26.7% from the Study Area

2017 Prices

**Table 26b: Estimated 'capacity' for new comparison goods facilities in Crawley**

| Year | Surplus Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|------|--------------------------|--------------------------------|------------------|
|      |                          | Min <sup>1</sup>               | Max <sup>2</sup> |
| 2020 | 0.0                      | 0                              | 0                |
| 2025 | 5.3                      | 600                            | 800              |
| 2030 | 134.1                    | 13,000                         | 17,700           |
| 2035 | 254.3                    | 22,000                         | 30,000           |

**Notes:**

a. Average sales density assumed to be £7,500 per sq m, which Nexus Planning considers to be towards the higher end of what would be achieved in Crawley

b. Average sales density assumed to be £5,500 per sq m, which Nexus Planning considers to be towards the lower end of what would be achieved in Crawley

c. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

2017 Prices

**Crawley Retail, Commercial Leisure & Town Centre Neighbourhood Needs Assessment (Scenario 2)**

Nexus Planning

**Table 26c: Extant comparison goods commitments in Crawley**

| Destination                           | Reference                           | Proposal   | Net Comparison Floorspace (sq m) | Estimated Sales Density (£ per sq m) | Estimated Comparison Turnover (£m) |
|---------------------------------------|-------------------------------------|--|----------------------------------|--------------------------------------|------------------------------------|
| County Oak Retail Park                | CR/2018/0196/FUL                    | Permission to reconfigure units 3B, 3C, 3D and 4B with mezzanine to provide 700sqm additional floorspace.  | 700                              | 6,500                                | 4.6                                |
| 15-29 The Broadway                    | CR/2015/0609/FUL                    | Demolition of the existing building and erection of a residential-led mixed-use scheme comprising 800 sq m ground floor A1 retail and 78 residential units on upper floors.  | 533                              | 6,500                                | 3.5                                |
| Moka, Station Way, Northgate, Crawley | CR/2019/0542/FUL (to be determined) | Demolition of existing nightclub and redevelopment of site providing 152 apartments, ground floor commercial/retail space (class A1, A3, A4, B1 and/or D2 uses) split between 2 to 4 units, new publicly accessible public realm (including pocket park), new publicly accessible electric vehicle charging hub, car club and associated works | 433                              | 6,500                                | 2.8                                |
| <b>Total</b>                          | -                                   | -  | <b>1,666</b>                     | -                                    | <b>10.8</b>                        |

**Notes:**

a. Sales density assumed to be £6,500 based on Nexus Planning judgement where the occupier has not been referenced within the application

b. Comparison floorspace is assumed to be 2/3 net sales area based on Nexus Planning judgement where the occupier has not been referenced within the application

c. Whilst permission for the redevelopment of Homebase, Crawley Avenue (ref: CR/2015/0720/FUL) and an uplift of 3,897 sq m remains extant, a subsequent application (ref: CR/2019/0380/NCC, to be determined) identifies that this uplift in floorspace will not be prog

**2017 Prices**

**Table 26d: Net quantitative 'capacity' for new comparison goods facilities in Crawley**

| Year        | Surplus Expenditure (£m) | Commitments (£m) | Residual Expenditure (£m) | Floorspace Capacity (sq m net) |                  |
|-------------|--------------------------|------------------|---------------------------|--------------------------------|------------------|
|             |                          |                  |                           | Min <sup>1</sup>               | Max <sup>2</sup> |
| <b>2020</b> | 0.0                      | 10.8             | -10.8                     | -1,400                         | -1,800           |
| <b>2025</b> | 5.3                      | 11.7             | -6.5                      | -700                           | -1,000           |
| <b>2030</b> | 134.1                    | 13.0             | 121.1                     | 11,700                         | 16,000           |
| <b>2035</b> | 254.3                    | 14.0             | 240.4                     | 20,800                         | 28,400           |

**Notes:**

a. Average sales density assumed to be £7,500 per sq m, which Nexus Planning considers to be towards the higher end of what would be achieved in Crawley

b. Average sales density assumed to be £5,500 per sq m, which Nexus Planning considers to be towards the lower end of what would be achieved in Crawley

c. Residual calculated by subtracting turnover of commitments (sourced from Table 26c) from surplus expenditure (sourced from Table 26a)

d. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 16 (December 2018)

**2017 Prices**

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