



# LONDON GATWICK BUSINESS UPDATE

Crawley Town Deal Board Economic Update

3 October 2023



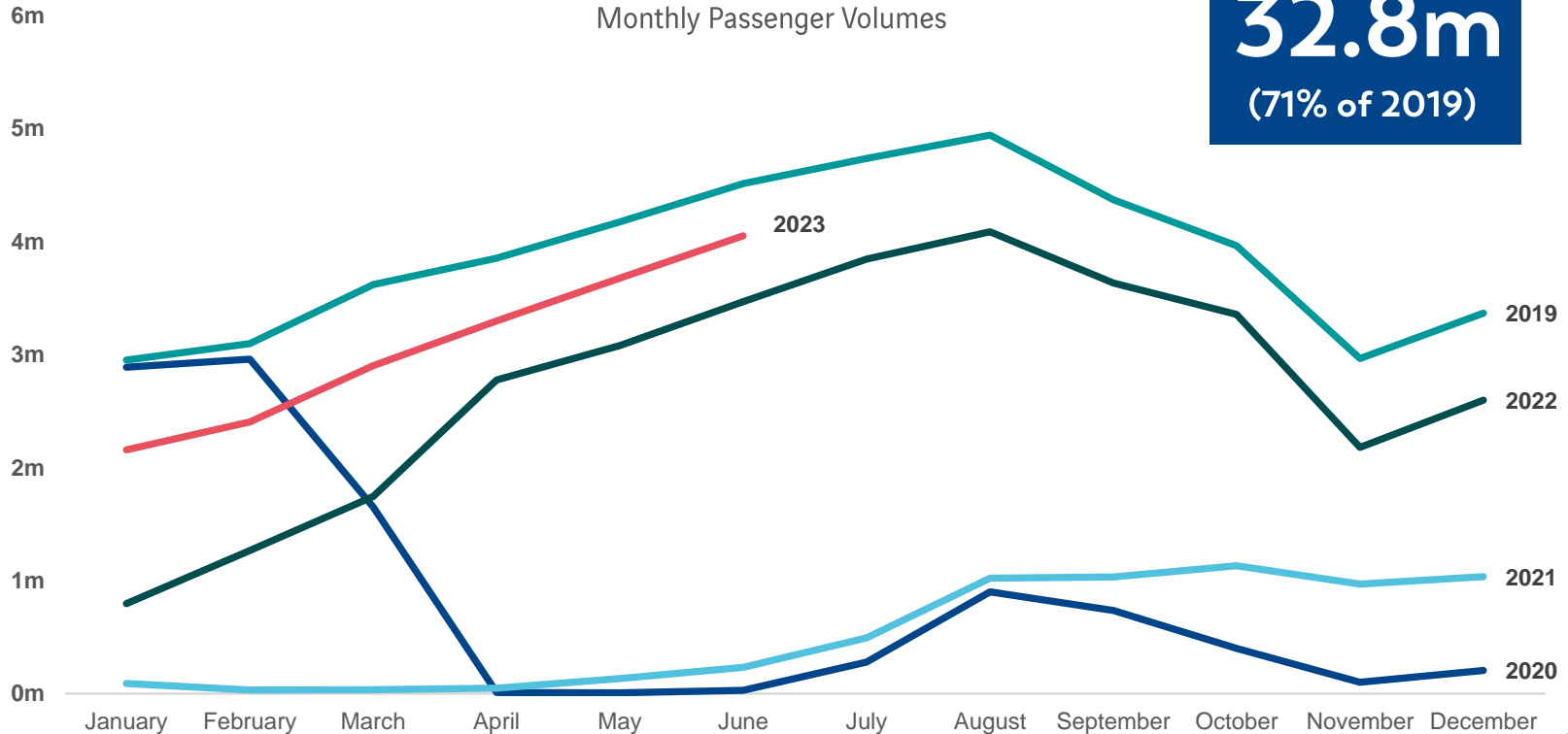
**LONDON GATWICK**

POWERED BY  **VINCI** AIRPORTS |  **GLOBAL INFRASTRUCTURE PARTNERS**

# Business Update



# Traffic performance



2022 traffic  
**32.8m**  
(71% of 2019)

# Investing for the future

Capital investment ramp-up, circa £160m in 2023

Major projects :

- Rail station completion,
- NT IDL refurbishment,
- Pier 6 extension design,
- New rapid exit taxiway,
- Taxiway rehabilitation,
- Northern Runway DCO submission



To come: many projects delivering our sustainability ambitions (e.g. heating, cooling, renewables) with a **further investment of circa £250m up to 2030**

# Airline Route Development



# Wide choice of short-haul and domestic

## New highlights



Adding Porto, Portugal, Algiers, Algeria, Sharm el-Sheikh, Egypt and Innsbruck, Austria to their winter programme



Will add Marsa Alam, Egypt which will be a new destination for London Gatwick



Adding Akureyri in Iceland to their winter destinations from London Gatwick

**Gatwick serves 171 short-haul and domestic destinations, with new routes continually being added**



**AIR ALGERIE**

New airline flying to Algiers, Algeria twice a week



New services to Prague, Czech Republic and Hurgada, Egypt this winter



New airline to London Gatwick flying to Strasbourg, France twice-weekly

# Rebuilding long-haul

## Highlights



Air India added four new routes to India; Ahmedabad, Amritsar, Cochin and Goa all three times weekly



Ethiopian will launch a new route to Addis Ababa in November



Daily flight to Mauritius launches this winter



Adding Accra, Ghana which is a new destination to London Gatwick



First daily route to Saudi Arabia, with Saudia to Jeddah



New destinations to Los Angeles, San Francisco, Washington, Boston Miami this summer. New winter services to Montego Bay, Jamaica, and Bridgetown, Barbados

Gatwick will have 49 long-haul destinations for customers to choose from



Delta introduced a daily connection to New York JFK



Air China and China Eastern recommenced their Shanghai services



London Gatwick has 49 long-haul destinations

- Current
- Announced



# Second Decade of Change



# Second Decade of Change and 2030 goals

## Ten Topics across Three Themes:

- Support our people and invest in our local communities.
- Continue our transition to Net Zero and improve air quality.
- Reduce our impact on the local environment and waste.



# Local Economy Roadmap

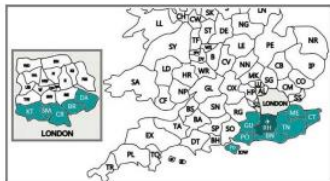
## £ 1. Local Economy

Be a partner and advocate for a thriving resilient economy and contribute to local and regional workforce skills partnerships and initiatives.

Through

- Supporting opportunities for local and regional businesses.
- Supporting more job opportunities for local people.

Gatwick recognises the Redhill/Crawley postcode as local, and those illustrated in the map as “regional”.



RH (Redhill/Crawley area)

BN (Brighton area)

GU (Guildford area)

TN (Tunbridge Wells area)

KT (Kingston-upon-Thames area)

CR (Croydon area)

PO (Portsmouth & Isle of Wight)

ME (Medway area)

CT (Canterbury area)

BR (Bromley area)

SM (Sutton area)

DA (Dartford area)

By 2030:



A minimum of 10% of Gatwick's total spend will be with local suppliers, with a stretch target of 20%.



A minimum of 25% of Gatwick's total annual spend will be with regional suppliers, with a stretch target of 35%.



Gatwick will employ a minimum of 55% of the total Gatwick workforce from the local area, with a stretch target of 65%.



Gatwick will contribute a minimum of 35 hours of specialist colleagues (including Executive and Senior Management) to support local workforce skills partnerships and initiatives per year, with a stretch target of 70 hours.





# THANK YOU

Richard Lennard, Economic Partnerships Manager



LONDON GATWICK

POWERED BY VINCI AIRPORTS  GLOBAL INFRASTRUCTURE PARTNERS 