CRAWLEY TOWN DEAL BOARD UPDATE

21 September 2022

Richard Lennard, Economic Partnerships Manager, Gatwick Airport Limited

21 September 2022

BUSINESS PERFORMANCE

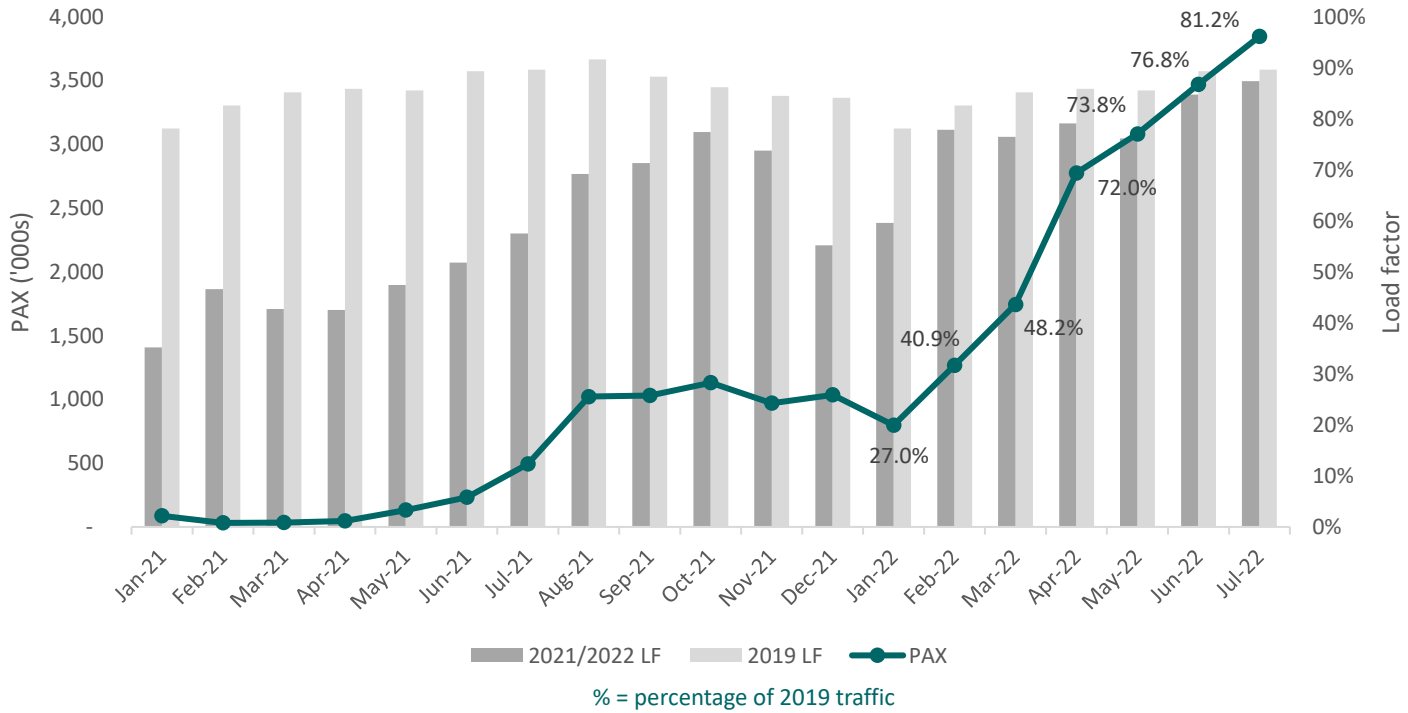
Traffic: Gatwick's recovery fast-tracked

2022 traffic

13.1m

↑2,083% from 2021

- Unprecedented ramp up compared to other major European airports following travel restrictions being removed ahead of the Easter holidays.
- Significant recovery in monthly passengers increasing from 0.8m in January to 3.8m in July, with further growth in the peak summer period.
- Collaboratively worked with airlines to reduce levels of cancellations by proactively managing capacity for July & August to ensure published schedules operated.



% = percentage of 2019 traffic

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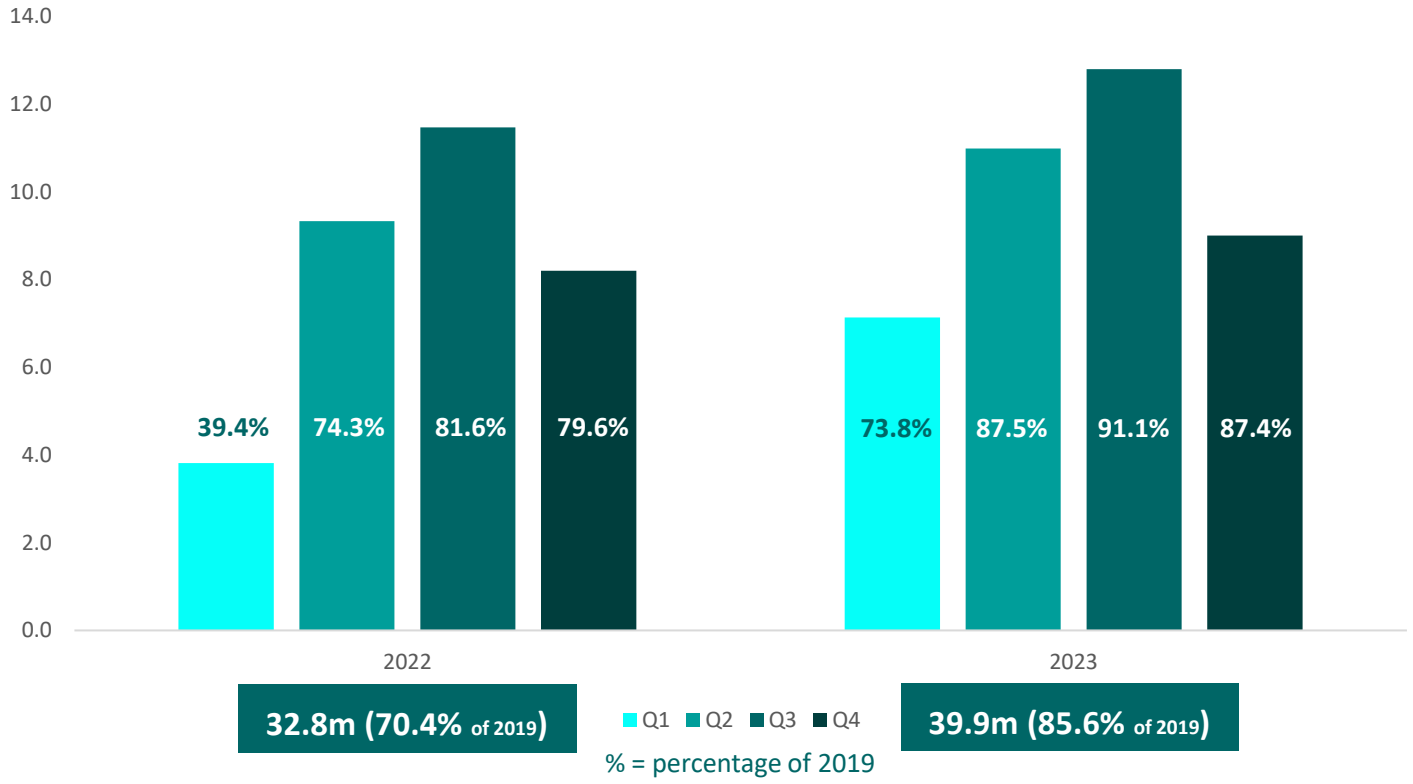
OUTLOOK

Traffic outlook: mid-term uncertainty remains

- Revised traffic guidance for 2022, up 7.2% from previous forecast of 30.6m mainly driven by increased demand in Q2 with recovery reaching 81% vs 2019 in July.
- Uncertainty around the mid-term but remain confident in a long term recovery.
- Gatwick's recovery has also seen its long-haul network grow with 40 routes now announced, including new airlines such as Norse and Bamboo.



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FUTURE INVESTMENT

Investing for the future

Gatwick continued to manage capital expenditure, spend of £30.2m in the first half of 2022 by prioritising critical asset replacement and investing for long term sustainable growth.

So far in 2022, Gatwick has invested in:

- Critical asset replacement including airfield data systems - building resilience
- Partnership to significantly transform the rail station improving passengers journey and experience
- Second consultation on 27 July 2022 on Northern Runway project

Significant increase in capital investment expected over the next 18 months.

Gatwick has completed the resurfacing the central section of main runway:

- 5th rehabilitation in its lifetime.
- Innovative design to reduce the amount of asphalt by over 70%.
- Night time operations, air traffic moved to Northern runway between 11pm and 5.30am.

YOUR LONDON AIRPORT

Gatwick

21 September 2022

SECOND DECADE OF CHANGE

Second Decade of Change: Progress in 2022

Support our people and invest in our local communities

- Partnered with the DWP and a wide range of airport employers to deliver four highly successful local jobs fairs.
- **Local Economy. Global Opportunity. | The Gatwick Economic Summit** to be held at the Sofitel on 3 November 2022.

Continue our transition to Net Zero and improve air quality

- Detailed engineering led roadmap completed to identify initiatives to reduce GAL's carbon footprint and to develop opportunities to reduce waste and potable water consumption.
- Maintained Airport Carbon Accreditation at Level 3+, with the aim of becoming Level 4+ in 2023 and engaging with partners to reduce overall emissions.

airport carbon accredited
NEUTRALITY

Reduce our impact on the local environment and waste

- Improving materials segregation at source through a trial of new recycling stations in our North Terminal and with key concessionaires.
- Gatwick was awarded our eighth consecutive Biodiversity Benchmark Award, demonstrating our industry leading approach and ongoing commitment to biodiversity.

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THANK YOU